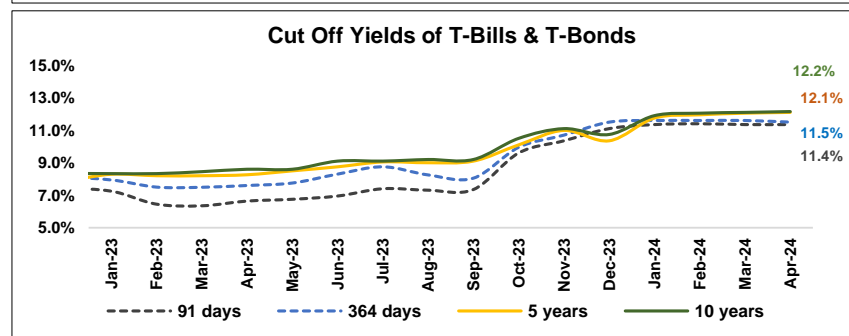
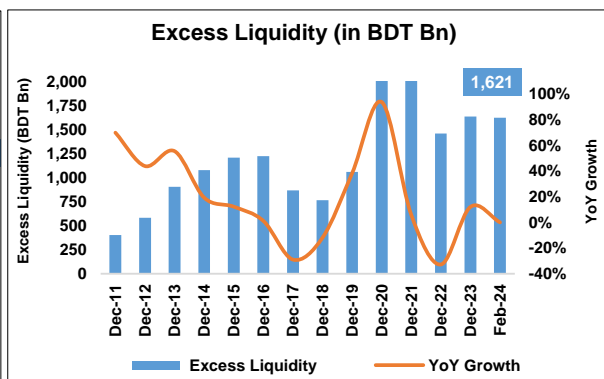
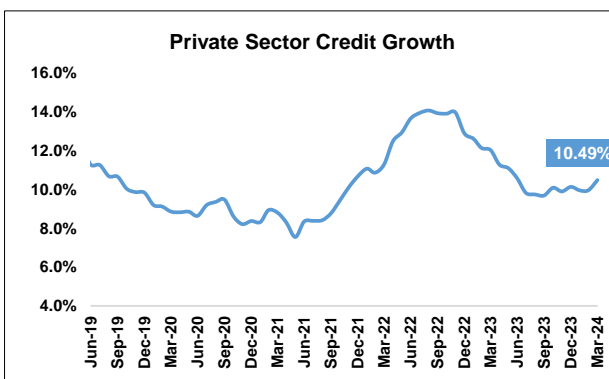
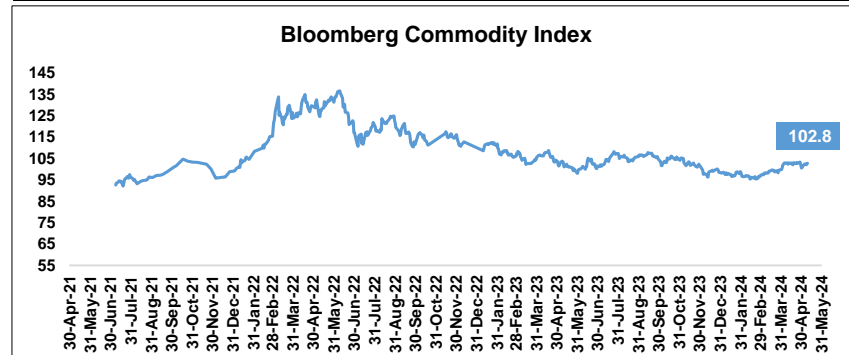
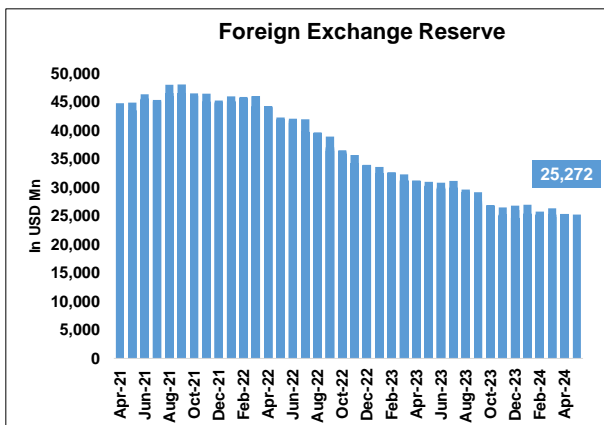
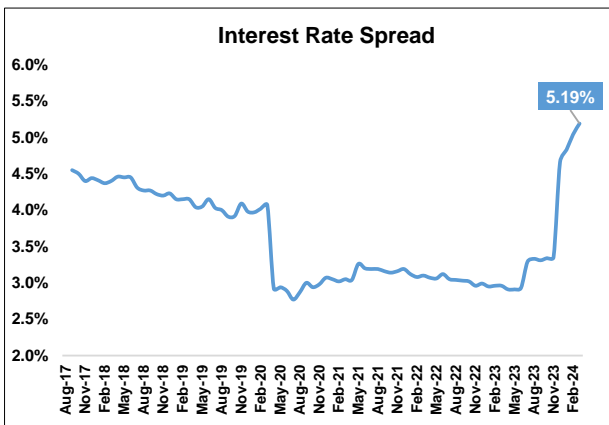
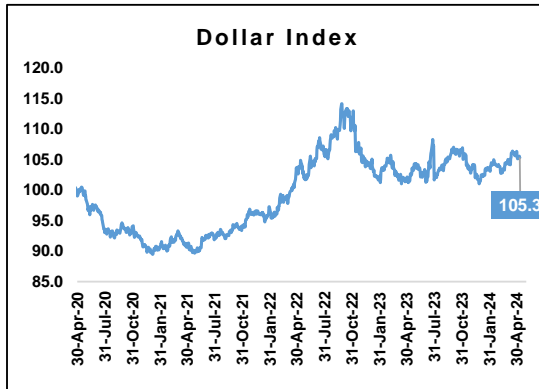
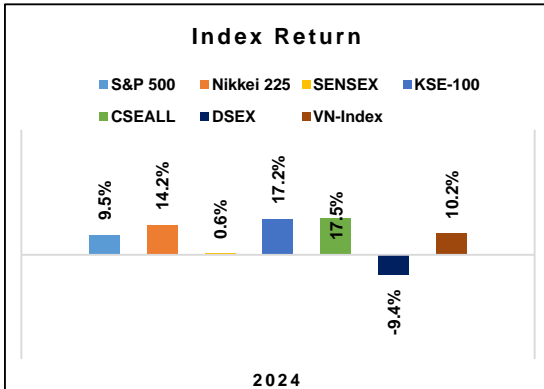
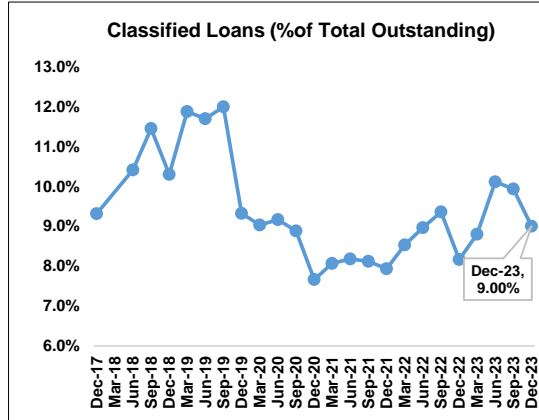
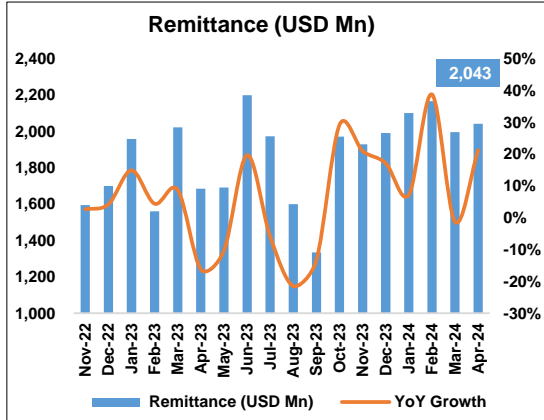
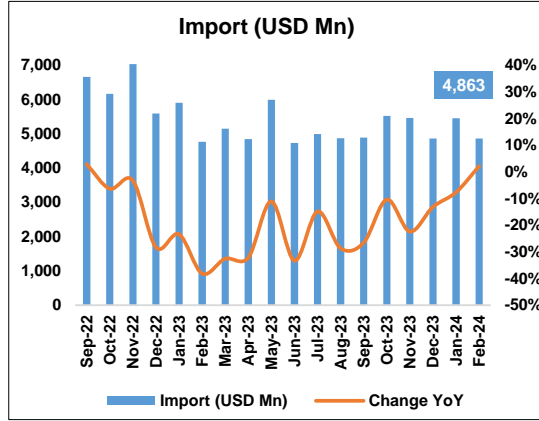
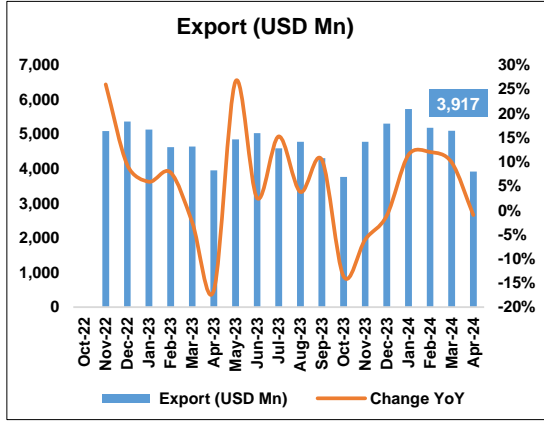


### Key Points :

- 12-month average inflation: 9.69% (Mar'24)
- Point to Point Inflation: 9.81% (Mar'24)
- Trade Balance: USD -4,624 Mn (Jul-Feb' FY24)
- Current Account Balance: USD +4,762 Mn (Jul-Feb' FY24)
- Interest Rate Spread: 5.19% (Mar'24)
- Forex Reserve: USD 25.3 Bn (May 08, 2024) [USD 19.8 Bn per BPM6]
- Monthly Import Coverage: 4.92 [BPM6: 3.86]
- NBR Tax Revenue: BDT 2,600 Bn, +15.3% Growth YoY (July-Mar, FY24P)
- Private Sector Credit Growth: +10.49% (Mar'24)
- Excess Liquidity: BDT 1,621 Bn, -0.68% Growth YTD (Feb'24)
- Remittance: USD 19,107 Mn, +7.83% Growth YoY (Jul-Mar' FY24)
- NPL Ratio: 9.00% (Dec'23)
- USD/BDT 1-year Change: -8.26%
- Net Sales of NSC: BDT -88.9 Bn, N/A Growth YoY (Jul-Feb'FY24)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



	10-May-24	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	116.99	-8.26%	-5.79%	-6.08%	-6.23%	0.03%
USD/INR	83.55	-1.98%	-0.29%	-0.20%	-0.21%	-0.11%
USD/PKR	278.04	4.21%	3.34%	-0.19%	0.01%	0.24%
USD/VND	25,455.00	-7.82%	-4.48%	-2.04%	-0.22%	-0.03%
USD/LKR	298.60	5.67%	9.30%	-0.18%	-0.65%	-0.12%
USD/KHR	4,074.51	0.92%	0.77%	-1.00%	-0.01%	-0.23%

In USD Mn	Period	FY24	FY23	% Change
Export	Jul-Feb	36,265	34,950	+3.76%
Import	Jul-Feb	40,889	48,309	-15.36%
Trade Balance	Jul-Feb	-4,624	-13,359	N/M*
Current Account Balance	Jul-Feb	+4,762	-3,455	N/M*

In USD Mn	Period	FY24	FY23	% Change
LC - Capital Machinery	Jul- Feb	1,768	2,186	-19.11%
% of total		3.98%	4.71%	
LC - Intermediate Goods	Jul- Feb	3,000	3,602	-16.71%
% of total		6.75%	7.76%	
LC - Industrial Raw Materials	Jul- Feb	15,209	15,858	-4.09%
% of total		34.20%	34.15%	
LC - Petroleum	Jul- Feb	5,921	6,574	-9.93%
% of total		13.31%	14.16%	
Total LC Opening	Jul- Feb	44,476	46,439	-4.23%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Apr 2024	2,043	USD Mn	+21.26%
Foreign Exchange Reserve	May 08, 2024	25,272	USD Mn	+0.00%
Net Sales of NSC	Jul-Feb'FY24	-88.9	BDT Bn	N/A
Broad Money	Mar-24	19,372	BDT Bn	+8.92%
Domestic Credit	Mar-24	20,364	BDT Bn	+12.14%
Private Sector Credit	Mar-24	15,985	BDT Bn	+10.49%
Call Money Weighted Average Rate	May 08, 2024	8.62%	Call Money Weighted Average Rate as on Apr 08, 2024: 8.71%	
Foreign Exchange Reserve to Monthly Import	FY Reserve* : May 08, 2024 Import: LTM Avg.			4.92

All the indices returns are price return except KSE-100  
\* N/M = Not Meaningful

Export and Import data are collected from BoP statement

\* FX Reserve based on BB's usual reporting

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