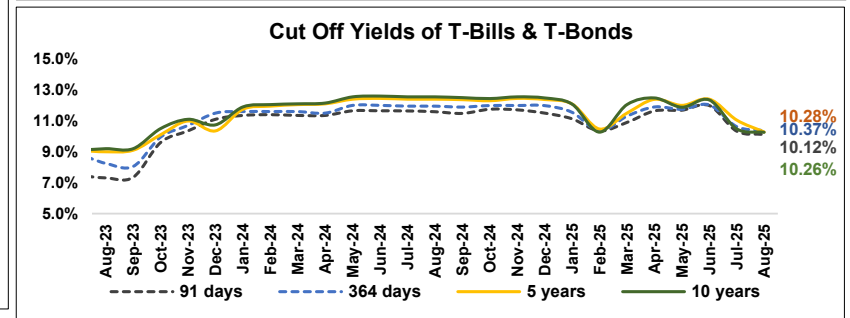
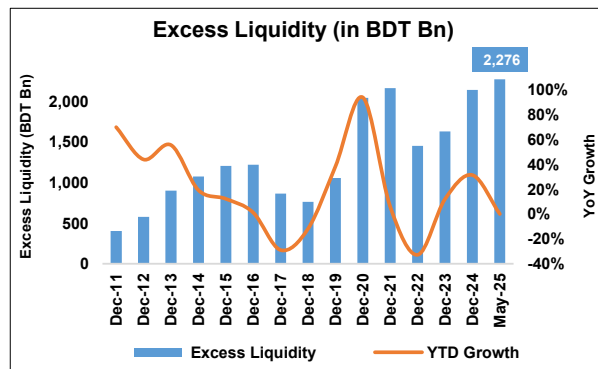
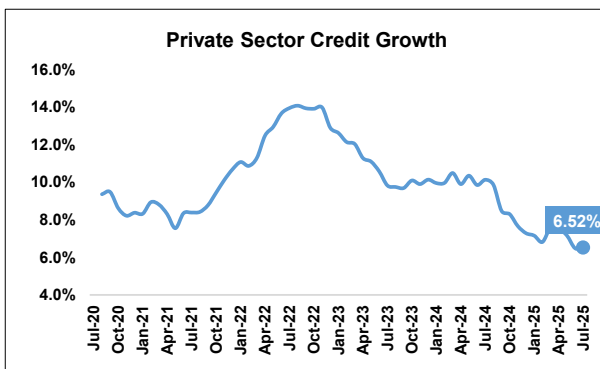
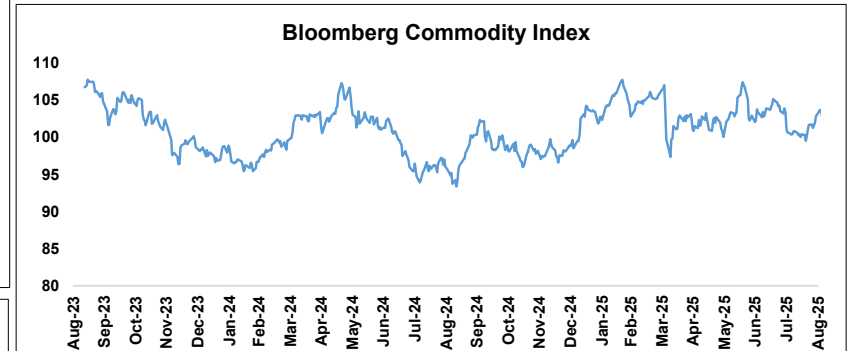
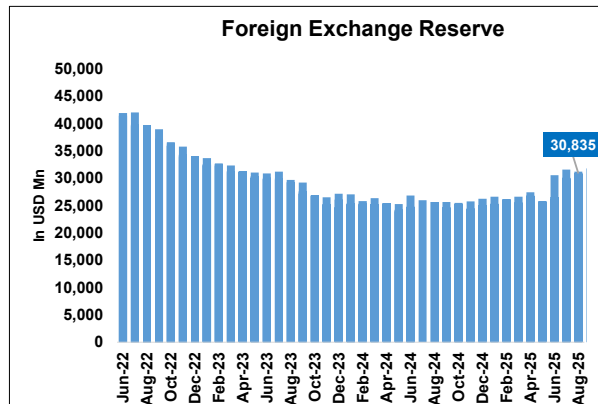
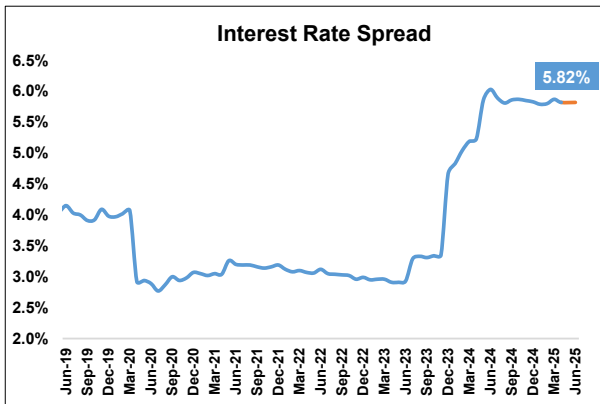
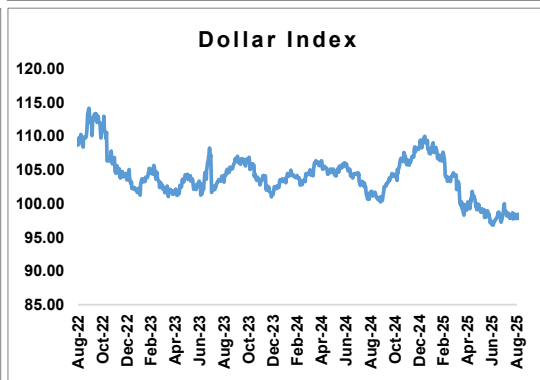
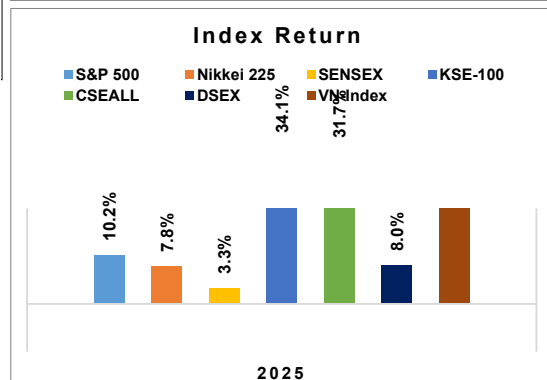
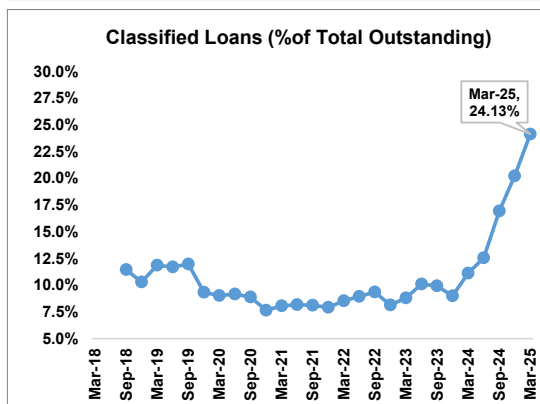
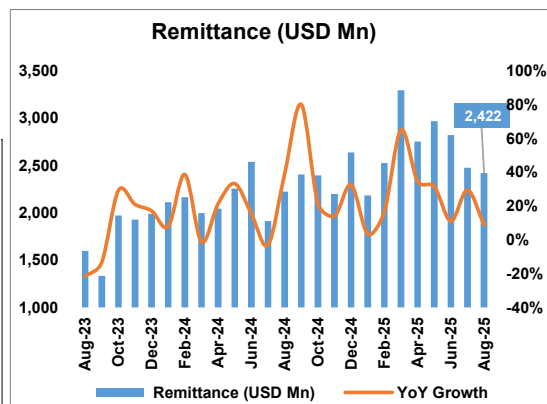
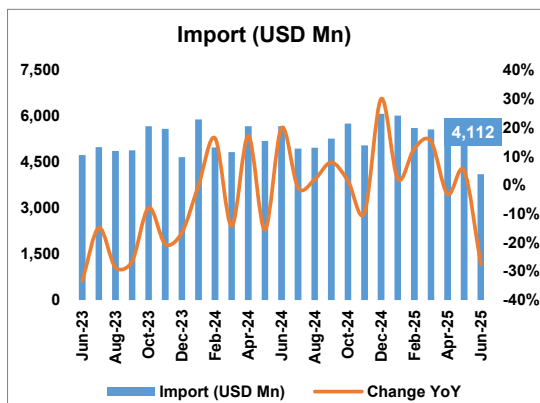
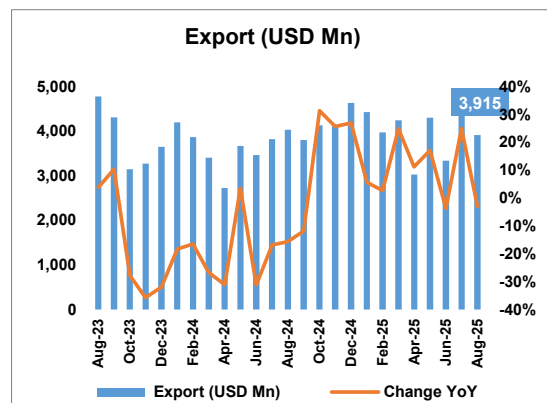


Key Points :

- Aug'25 Inflation: 9.58% (12M Average) ; 8.29% (Point to Point)
- Aug'25 Purchasing Managers' Index: 58.3 [Jul'25: 61.5]
- Trade Balance: USD -20,389 Mn (Jul-Jun'FY25)
- Current Account Balance: USD +149 Mn (Jul-Jun'FY25)
- Interest Rate Spread: 5.82% (Jun'25)
- Forex Reserve: USD 31.8 Bn (Sep 04, 2025) [USD 26.8 Bn per BPM6]
- Monthly Import Coverage: 5.92 [BPM6: 4.99]
- NBR Tax Revenue: BDT 3,709 Bn, +2.2% Growth YoY (FY25)
- Private Sector Credit Growth: +6.52% (Jul'25)
- Excess Liquidity: BDT 2,276 Bn, +6.20% Growth YTD (May'25)
- Remittance: USD 4,900 Mn, +18.41% Growth YoY (Jul-Aug'FY26)
- NPL Ratio: 24.13% (Mar'25)
- USD/BDT 1-year Change: -2.22%
- Net Sales of NSC: BDT -60.6 Bn, N/A Growth YoY (Jul-Jun'FY25)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return						
	5-Sep-25	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	121.70	-2.22%	-0.58%	0.16%	-0.08%	0.00%
USD/INR	88.19	-4.79%	-1.48%	-0.40%	-0.01%	0.01%
USD/PKR	283.75	-1.94%	-1.50%	0.00%	0.04%	0.05%
USD/VND	26,400.00	-6.33%	-3.45%	-0.57%	-0.21%	-0.04%
USD/LKR	301.95	-1.01%	-2.24%	-0.40%	0.03%	0.00%
USD/KHR	4,005.00	1.50%	-0.10%	0.02%	0.07%	0.12%

In USD Mn	Period	FY25	FY24	% Change
Export	Jul-Jun	43,958	40,807	+7.72%
Import	Jul-Jun	64,347	63,240	+1.75%
Trade Balance	Jul-Jun	-20,389	-22,433	N/M*
Current Account Balance	Jul-Jun	+149	-6,602	N/M*

In USD Mn	Period	FY25	FY24	% Change
LC - Capital Machinery	Jul- Jun	1,745	2,340	-25.41%
% of total		2.53%	3.40%	
LC - Intermediate Goods	Jul- Jun	4,315	4,603	-6.26%
% of total		6.25%	6.68%	
LC - Industrial Raw Materials	Jul- Jun	23,450	23,486	-0.15%
% of total		33.98%	34.09%	
LC - Petroleum	Jul- Jun	9,067	9,477	-4.33%
% of total		13.14%	13.76%	
Total LC Opening	Jul- Jun	69,014	68,892	+0.18%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Aug 2025	2,422	USD Mn	+8.89%
Foreign Exchange Reserve	Sep 04, 2025	31,753	USD Mn	+27.14%
Net Sales of NSC	Jul-Jun'FY25	-60.6	BDT Bn	N/A
Broad Money	Jul-25	21,679	BDT Bn	+6.99%
Domestic Credit	Jul-25	22,925	BDT Bn	+7.96%
Private Sector Credit	Jul-25	17,426	BDT Bn	+6.52%
Call Money Rate	Sep 04, 2025	9.99%	Call Money Rate as on Aug 07, 2025: 9.99%	
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Sep 04, 2025 Import: LTM Avg.		5.92	

All the indices returns are price return except KSE-100
 * N/M = Not Meaningful

Monthly Export Data collected from Export Promotion Bureau (EPB); Import Data from BB

* FX Reserve based on BB's usual reporting

IMPORTANT DISCLOSURES

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