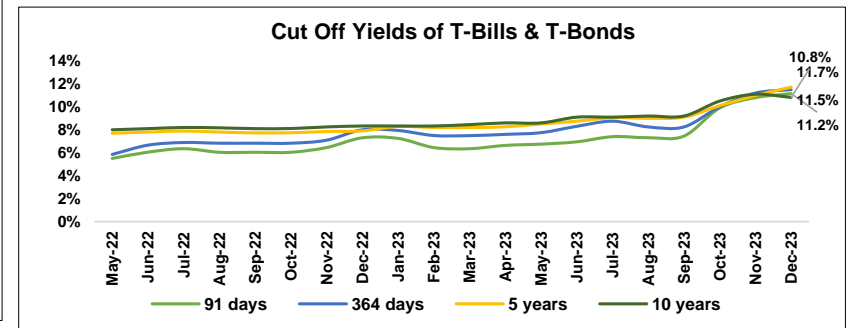
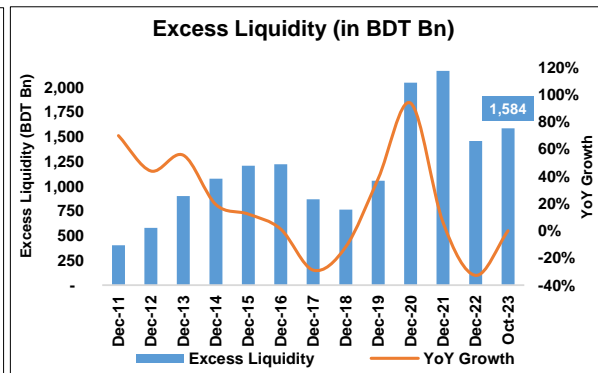
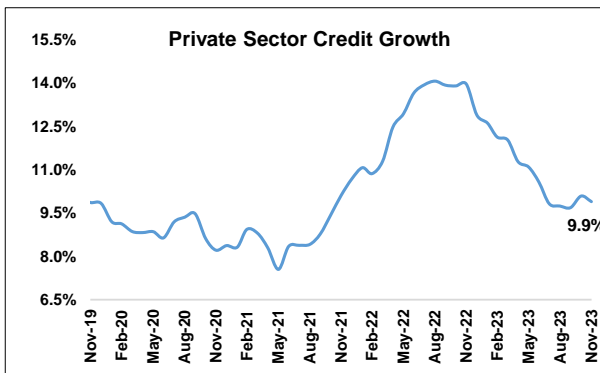
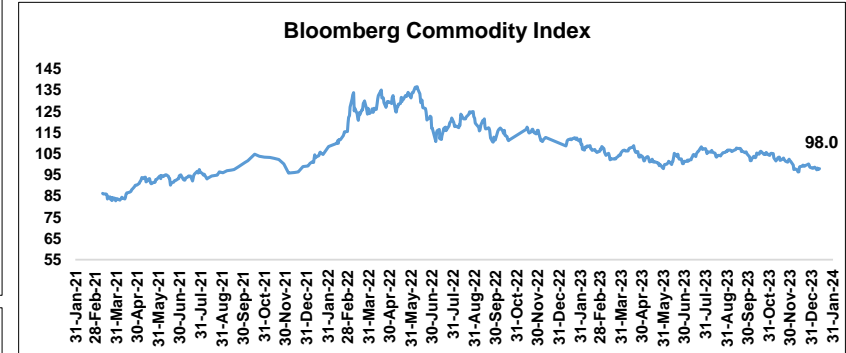
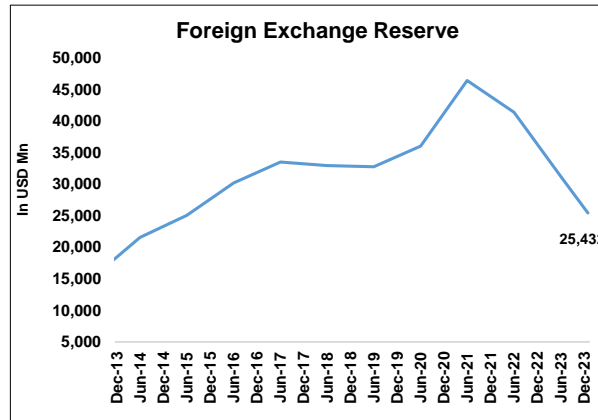
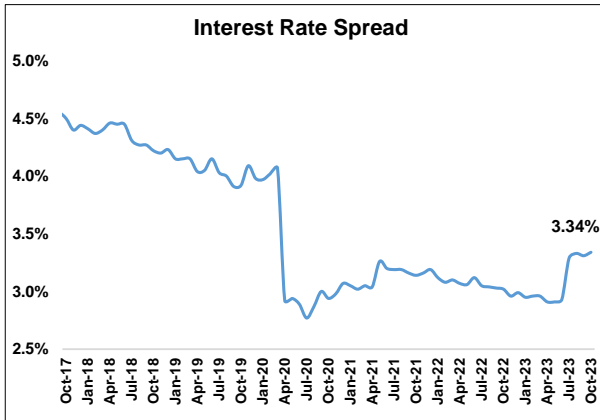
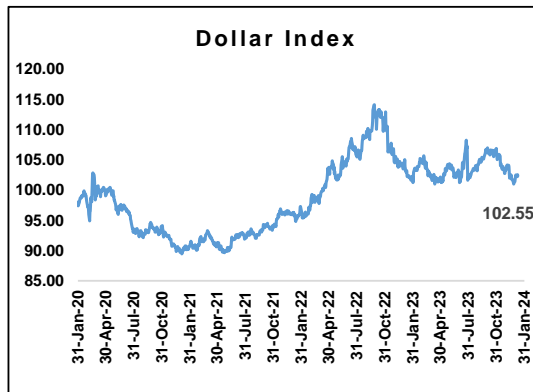
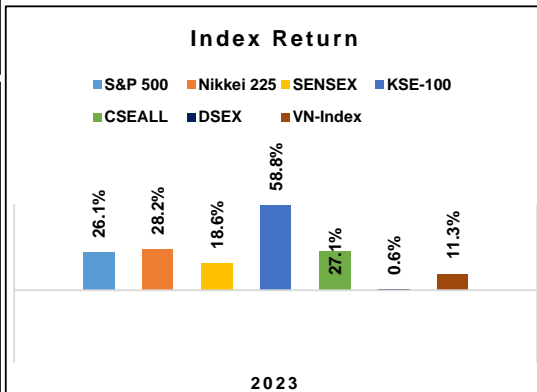
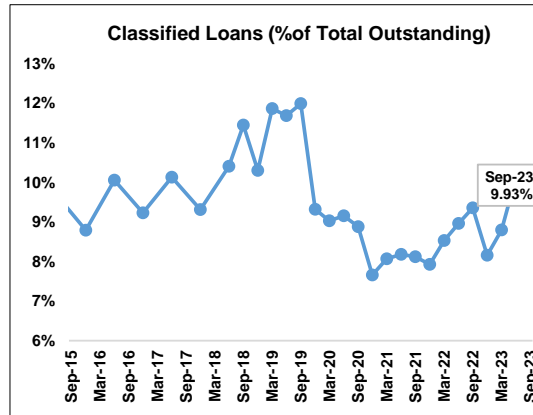
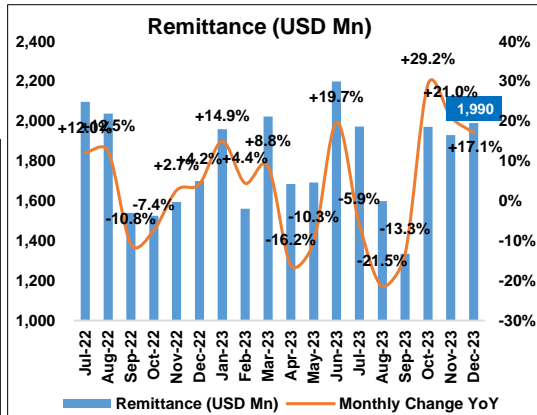
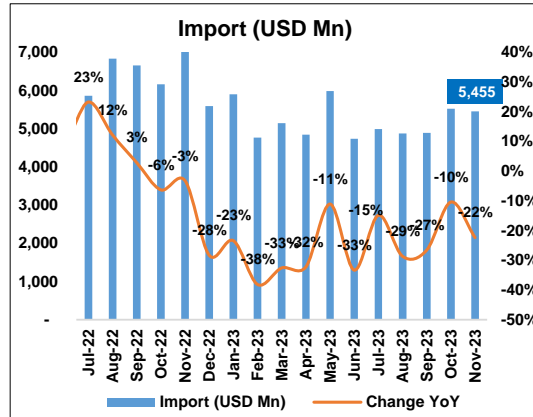
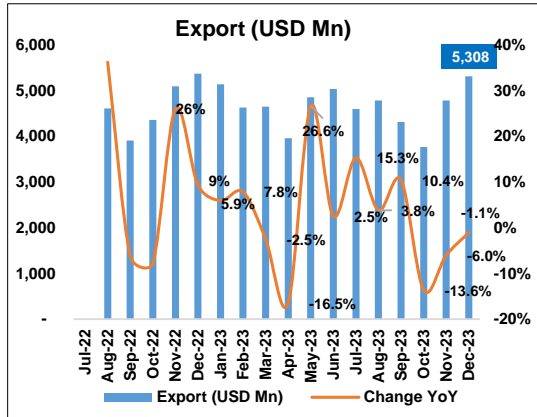


Key Points :

- 12-month average inflation: 9.48% (Dec'23)
- Point to Point Inflation: 9.41% (Dec'23)
- Trade Balance: USD -4,762 Mn (Jul-Nov' FY24)
- Current Account Balance: USD +579 Mn (Jul-Nov' FY24)
- Interest Rate Spread: 3.34% (Oct'23)
- Forex Reserve: USD 25.4 Bn (Jan 10, 2024) [USD 20.2 Bn per BPM6]
- Monthly Import Coverage: 4.87 [BPM6: 3.86]
- NBR Tax Revenue: BDT 1,323 Bn, +14.3% Growth YoY (Jul-Nov' FY24)
- Private Sector Credit Growth: +9.90% (Nov'23)
- Excess Liquidity: BDT 1,584 Bn, +8.81% Growth YTD (Oct'23)
- Remittance: USD 10,798 Mn, +2.91% Growth YoY (Jul-Dec' FY24)
- NPL Ratio: 9.93% (Sep'23)
- USD/BDT 1-year Change: -6.20%
- Net Sales of NSC: BDT -38.6 Bn, N/A Growth YoY (Jul-Nov' FY24)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	29-Dec-23	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	109.75	-6.20%	-1.45%	0.22%	0.10%	-0.23%
USD/INR	83.19	-0.45%	-1.31%	0.19%	-0.03%	-0.03%
USD/PKR	280.97	-19.32%	1.84%	1.52%	0.52%	0.40%
USD/VND	24,260.00	-2.42%	-2.85%	0.00%	-0.10%	-0.10%
USD/LKR	323.80	12.11%	-5.13%	1.37%	0.46%	0.00%
USD/KHR	4,071.00	1.13%	1.20%	0.84%	0.47%	0.22%

	In USD Mn	Period	FY24	FY23	% Change
Export		Jul-Nov	20,962	20,716	+1.19%
Import		Jul-Nov	25,724	32,539	-20.94%
Trade Balance		Jul-Nov	-4,762	-11,823	N/M*
Current Account Balance		Jul-Nov	+579	-5,668	N/M*

	In USD Mn	Period	FY24	FY23	% Change
LC - Capital Machinery		Jul- Nov	969	1,167	-16.98%
% of total			3.52%	3.64%	
LC - Intermediate Goods		Jul- Nov	1,916	2,301	-16.75%
% of total			6.96%	7.18%	
LC - Industrial Raw Materials		Jul- Nov	9,205	10,415	-11.62%
% of total			33.43%	32.51%	
LC - Petroleum		Jul- Nov	4,071	4,402	-7.52%
% of total			14.79%	13.74%	
Total LC Opening		Jul- Nov	27,532	32,035	-14.06%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Dec 2023	1,990	USD Mn	+17.07%
Foreign Exchange Reserve	Jan 10, 2024	25,432	USD Mn	-21.79%
Net Sales of NSC	Jul-Nov' FY24	-38.6	BDT Bn	N/A
Broad Money	Nov-23	18,894	BDT Bn	+8.56%
Domestic Credit	Nov-23	19,576	BDT Bn	+12.16%
Private Sector Credit	Nov-23	15,459	BDT Bn	+9.90%
Call Money Weighted Average Rate	Jan 10, 2024	9.24%		Call Money Weighted Average Rate as on Dec 13, 2023: 8.92%
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Jan 10, 2024 Import: LTM Avg.			4.87

All the indices returns are price return except KSE-100

* N/M = Not Meaningful

Export and Import data are collected from BoP statement

* FX Reserve based on BB's usual reporting

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