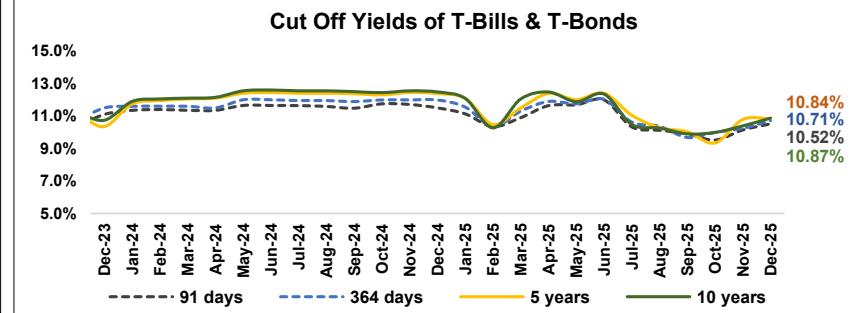
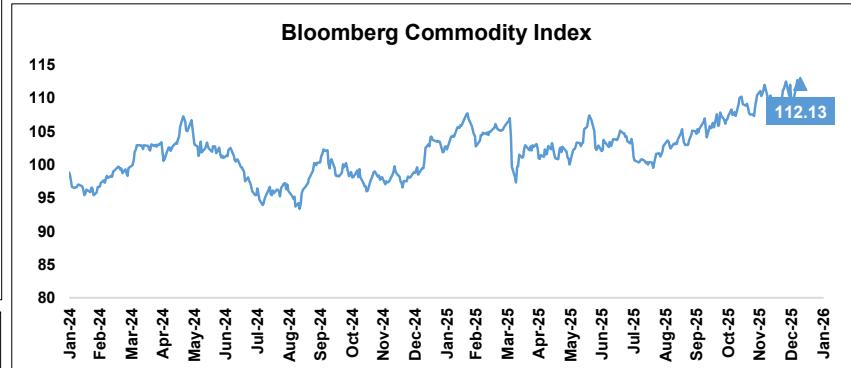
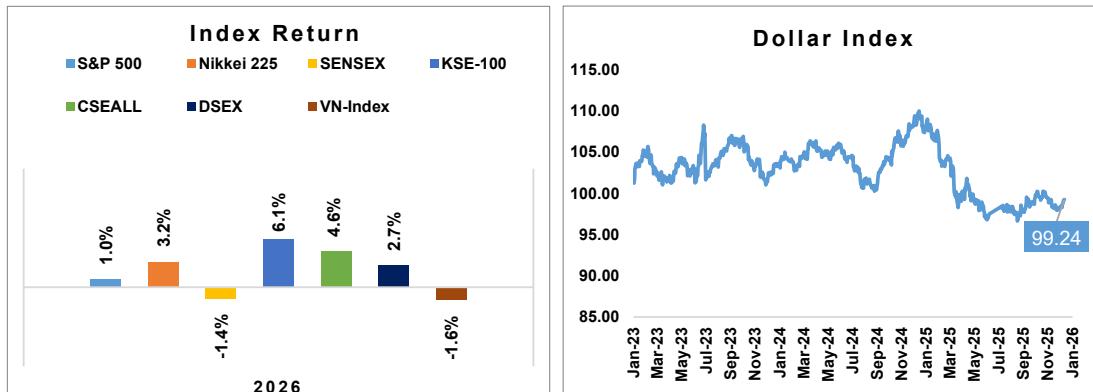
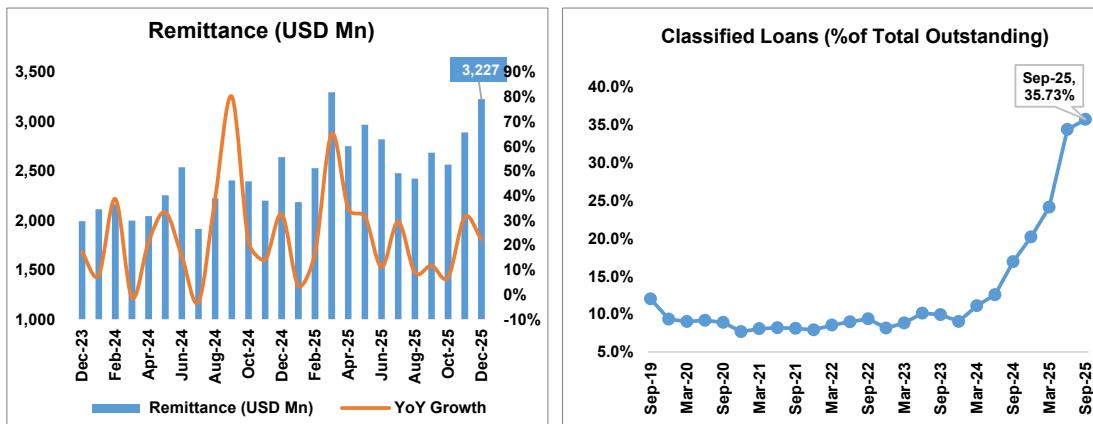
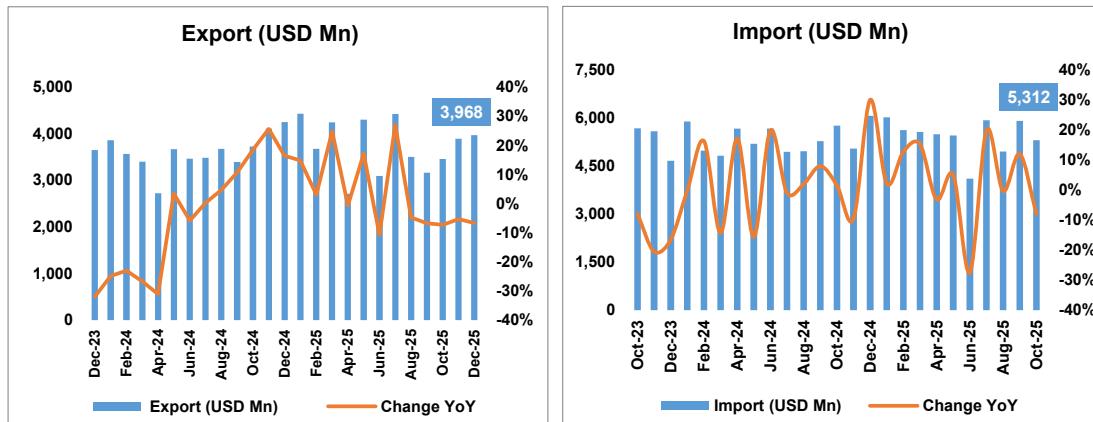


Key Points :

- Dec'25 Inflation: 8.77% (12M Average) ; 8.49% (Point to Point)
- Dec'25 Purchasing Managers' Index: 54.2 [Nov'25: 54.0]
- Trade Balance: USD -7,570 Mn (Jul-Oct'FY26)
- Current Account Balance: USD -749 Mn (Jul-Oct'FY26)
- Interest Rate Spread: 5.78% (Nov'25)
- Forex Reserve: USD 32.4 Bn (Jan 08, 2026) [USD 28.5 Bn per BPM6]
- Monthly Import Coverage: 5.94 [BPM6: 5.22]
- NBR Tax Revenue: BDT 1,195 Bn, +15.5% Growth YoY (Jul-Oct'FY26)
- Private Sector Credit Growth: +6.58% (Nov'25)
- Excess Liquidity: BDT 2,801 Bn, -1.25% Growth YTD (Jul'25)
- Remittance: USD 16,266 Mn, +18.07% Growth YoY (Jul-Dec'FY26)
- NPL Ratio: 35.73% (Sep'25)
- USD/BDT 1-year Change: -0.17%
- Net Sales of NSC: BDT 20.8 Bn, -75.1% Growth YoY (Jul-Nov'FY26)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



All the indices returns are price return except KSE-100
* N/M = Not Meaningful

Currency Return					
	9-Jan-26	1 Year	6 Months	1 month	1 Week
USD/BDT	122.20	-0.17%	-0.25%	0.00%	0.08%
USD/INR	90.24	-4.82%	-5.06%	-0.36%	-0.25%
USD/PKR	280.00	-0.55%	1.61%	0.13%	0.02%
USD/VND	26,270.00	-3.41%	-0.50%	0.39%	0.11%
USD/LKR	309.10	-4.74%	-2.83%	-0.16%	0.19%
USD/KHR	4,020.00	0.30%	-0.22%	-0.42%	-0.17%
	In USD Mn	Period	FY26	FY25	% Change
Export		Jul-Oct	14,542	14,279	+1.84%
Import		Jul-Oct	22,112	20,959	+5.50%
Trade Balance		Jul-Oct	-7,570	-6,680	N/M*
Current Account Balance		Jul-Oct	-749	-640	N/M*
	In USD Mn	Period	FY26	FY25	% Change
LC - Capital Machinery		Jul- Nov	911	689	+32.22%
% of total			3.07%	2.43%	
LC - Intermediate Goods		Jul- Nov	1,748	1,714	+1.95%
% of total			5.88%	6.04%	
LC - Industrial Raw Materials		Jul- Nov	10,299	10,256	+0.42%
% of total			34.68%	36.11%	
LC - Petroleum		Jul- Nov	3,439	3,772	-8.83%
% of total			11.58%	13.28%	
Total LC Opening		Jul- Nov	29,700	28,406	+4.55%
Parameter		Date	Amount	Unit	YoY Change
Remittance		Dec 2025	3,227	USD Mn	+22.29%
Foreign Exchange Reserve		Jan 08, 2026	32,440	USD Mn	+22.07%
Net Sales of NSC		Jul-Nov'FY26	20.8	BDT Bn	-75.1%
Broad Money		Nov-25	22,228	BDT Bn	+8.92%
Domestic Credit		Nov-25	23,734	BDT Bn	+10.35%
Private Sector Credit		Nov-25	17,738	BDT Bn	+6.58%
Call Money Rate		Jan 08, 2026	9.82%	Call Money Rate as on Dec 11, 2025: 10.00%	
Foreign Exchange Reserve to Monthly Import			FY Reserve*: Jan 08, 2026 Import: LTM Avg.		5.94

Monthly Export Data collected from Export Promotion Bureau (EPB); Import Data from BB

* FX Reserve based on BB's usual reporting

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