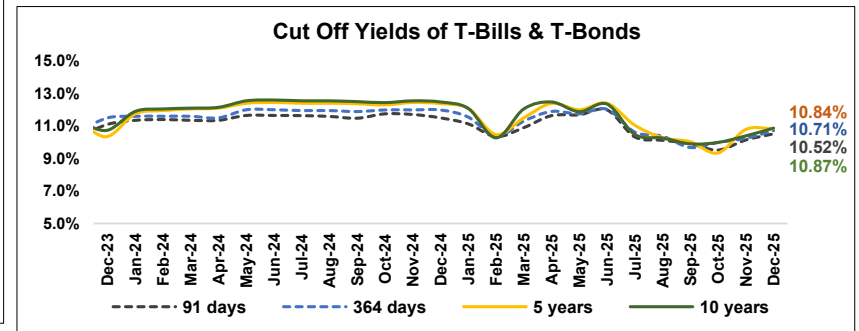
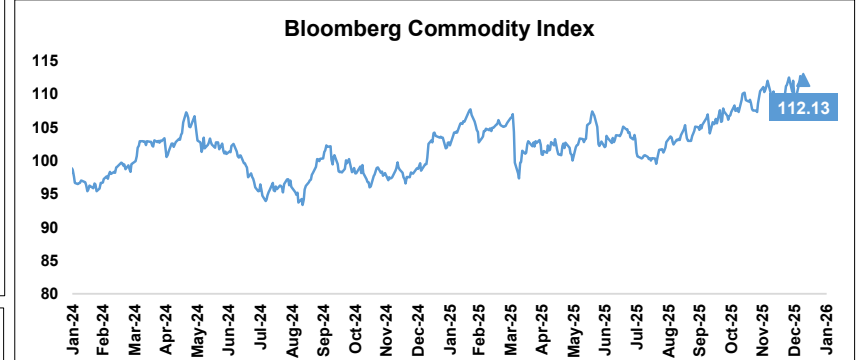
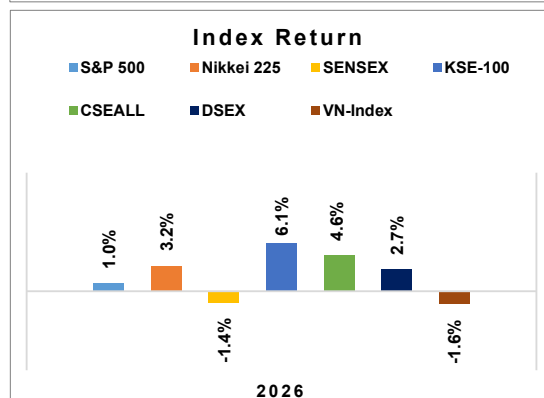
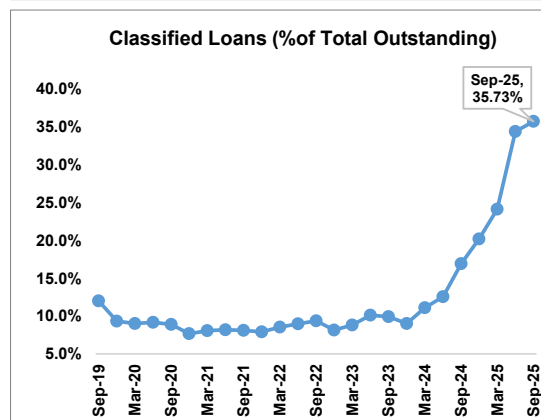
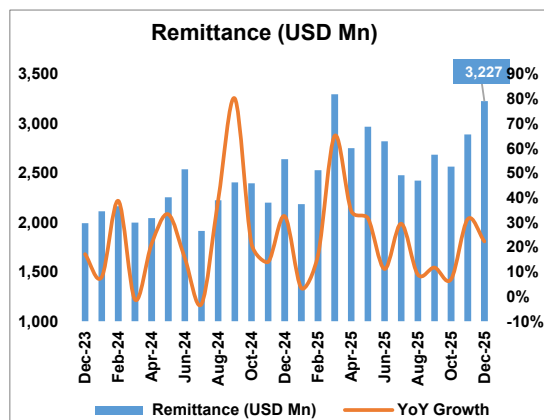
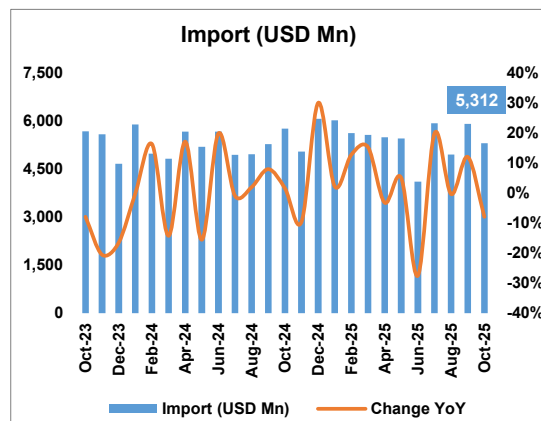
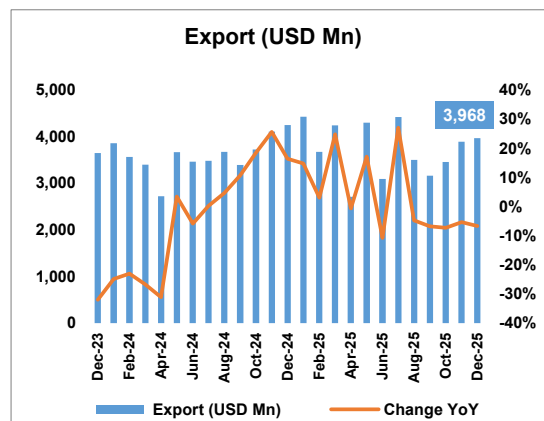


Key Points :

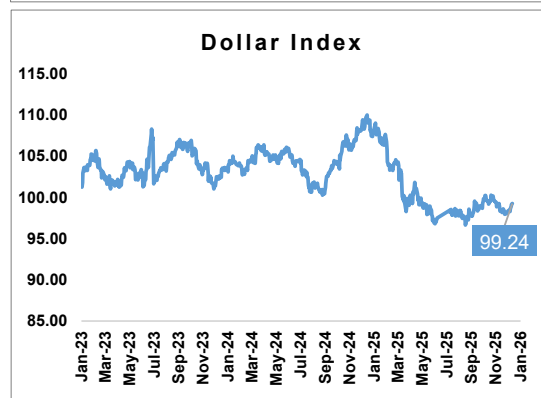
- Dec'25 Inflation: 8.77% (12M Average) ; 8.49% (Point to Point)
- Dec'25 Purchasing Managers' Index: 54.2 [Nov'25: 54.0]
- Trade Balance: USD -7,570 Mn (Jul-Oct'FY26)
- Current Account Balance: USD -749 Mn (Jul-Oct'FY26)
- Interest Rate Spread: 5.78% (Nov'25)
- Forex Reserve: USD 32.4 Bn (Jan 08, 2026) [USD 28.5 Bn per BPM6]
- Monthly Import Coverage: 5.94 [BPM6: 5.22]
- NBR Tax Revenue: BDT 1,195 Bn, +15.5% Growth YoY (Jul-Oct'FY26)
- Private Sector Credit Growth: +6.58% (Nov'25)
- Excess Liquidity: BDT 2,801 Bn, -1.25% Growth YTD (Jul'25)
- Remittance: USD 16,266 Mn, +18.07% Growth YoY (Jul-Dec'FY26)
- NPL Ratio: 35.73% (Sep'25)
- USD/BDT 1-year Change: -0.17%
- Net Sales of NSC: BDT 20.8 Bn, -75.1% Growth YoY (Jul-Nov'FY26)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



All the indices returns are price return except KSE-100
 * N/M = Not Meaningful



Monthly Export Data collected from Export Promotion Bureau (EPB); Import Data from BB

| Currency Return | | | | | | |
|-----------------|-----------|--------|----------|---------|--------|--------|
| | 9-Jan-26 | 1 Year | 6 Months | 1 month | 1 Week | 1 Day |
| USD/BDT | 122.20 | -0.17% | -0.25% | 0.00% | 0.08% | 0.00% |
| USD/INR | 90.24 | -4.82% | -5.06% | -0.36% | -0.25% | -0.38% |
| USD/PKR | 280.00 | -0.55% | 1.61% | 0.13% | 0.02% | 0.85% |
| USD/VND | 26,270.00 | -3.41% | -0.50% | 0.39% | 0.11% | 0.00% |
| USD/LKR | 309.10 | -4.74% | -2.83% | -0.16% | 0.19% | -0.02% |
| USD/KHR | 4,020.00 | 0.30% | -0.22% | -0.42% | -0.17% | -0.10% |

| In USD Mn | Period | FY26 | FY25 | % Change |
|-------------------------|---------|--------|--------|----------|
| Export | Jul-Oct | 14,542 | 14,279 | +1.84% |
| Import | Jul-Oct | 22,112 | 20,959 | +5.50% |
| Trade Balance | Jul-Oct | -7,570 | -6,680 | N/M* |
| Current Account Balance | Jul-Oct | -749 | -640 | N/M* |

| In USD Mn | Period | FY26 | FY25 | % Change |
|-------------------------------|----------|--------|--------|----------|
| LC - Capital Machinery | Jul- Nov | 911 | 689 | +32.22% |
| % of total | Jul- Nov | 3.07% | 2.43% | |
| LC - Intermediate Goods | Jul- Nov | 1,748 | 1,714 | +1.95% |
| % of total | Jul- Nov | 5.88% | 6.04% | |
| LC - Industrial Raw Materials | Jul- Nov | 10,299 | 10,256 | +0.42% |
| % of total | Jul- Nov | 34.68% | 36.11% | |
| LC - Petroleum | Jul- Nov | 3,439 | 3,772 | -8.83% |
| % of total | Jul- Nov | 11.58% | 13.28% | |
| Total LC Opening | Jul- Nov | 29,700 | 28,406 | +4.55% |

| Parameter | Date | Amount | Unit | YoY Change |
|--|--|--------|--|------------|
| Remittance | Dec 2025 | 3,227 | USD Mn | +22.29% |
| Foreign Exchange Reserve | Jan 08, 2026 | 32,440 | USD Mn | +22.07% |
| Net Sales of NSC | Jul-Nov FY26 | 20.8 | BDT Bn | -75.1% |
| Broad Money | Nov-25 | 22,228 | BDT Bn | +8.92% |
| Domestic Credit | Nov-25 | 23,734 | BDT Bn | +10.35% |
| Private Sector Credit | Nov-25 | 17,738 | BDT Bn | +6.58% |
| Call Money Rate | Jan 08, 2026 | 9.82% | Call Money Rate as on Dec 11, 2025: 10.00% | |
| Foreign Exchange Reserve to Monthly Import | FY Reserve* : Jan 08, 2026 Import: LTM Avg. | | 5.94 | |

* FX Reserve based on BB's usual reporting

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