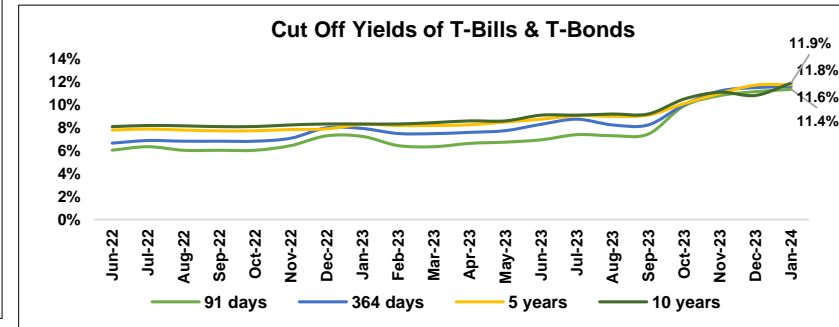
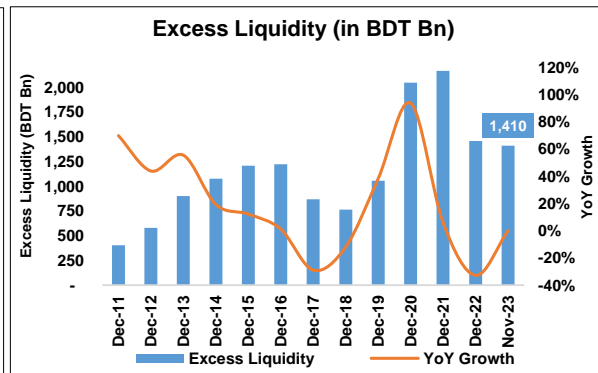
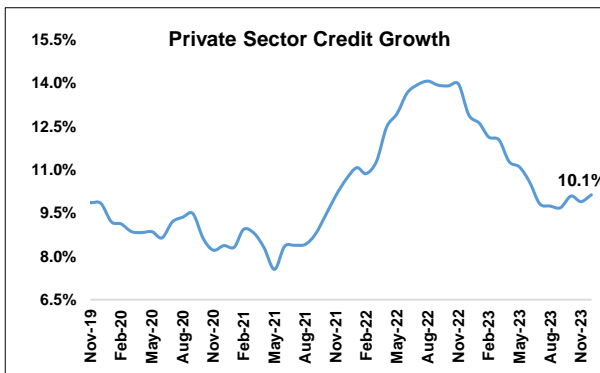
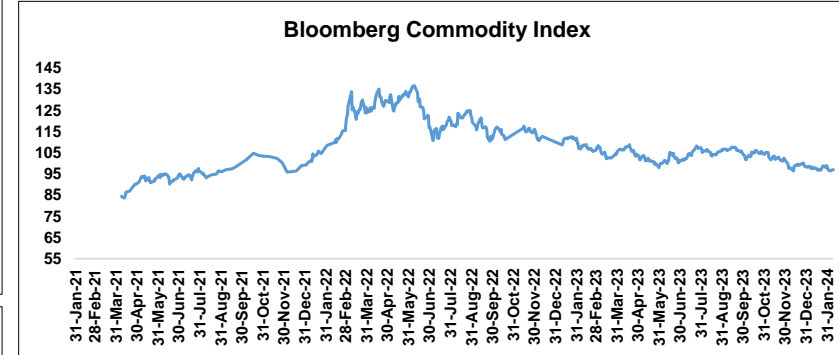
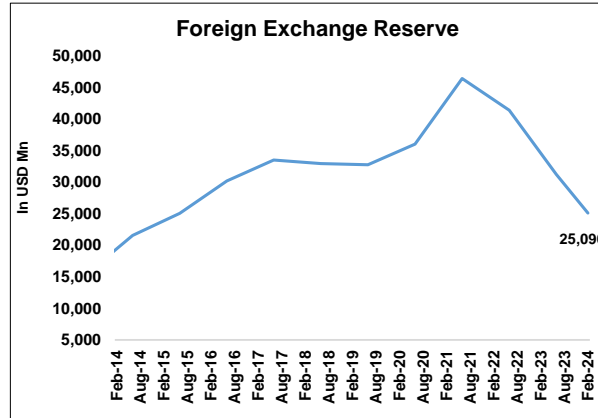
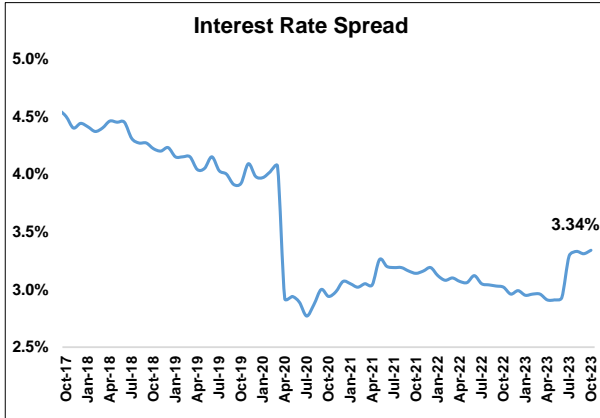
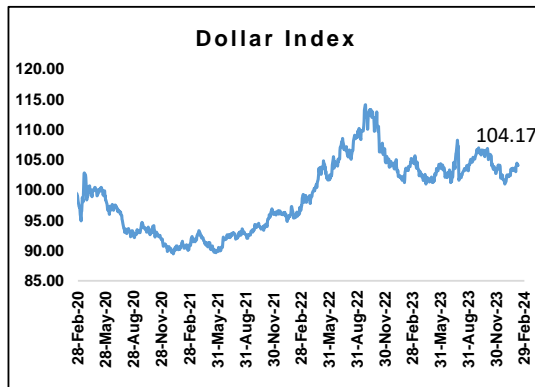
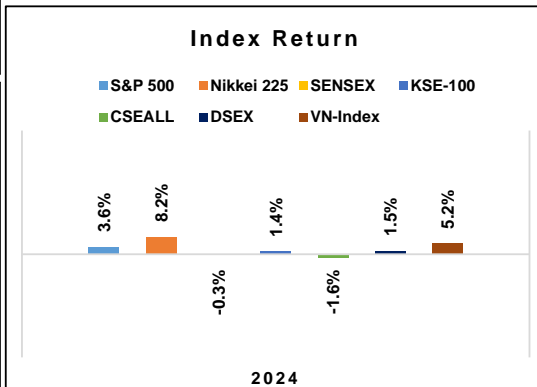
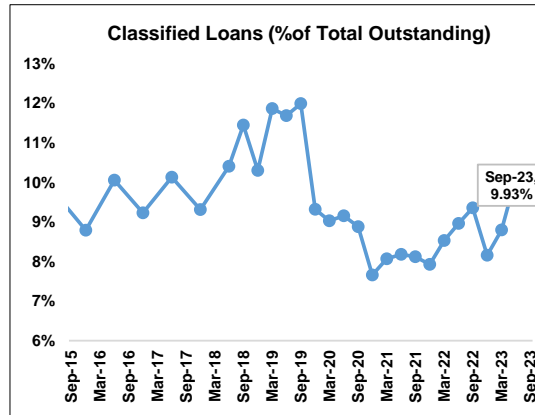
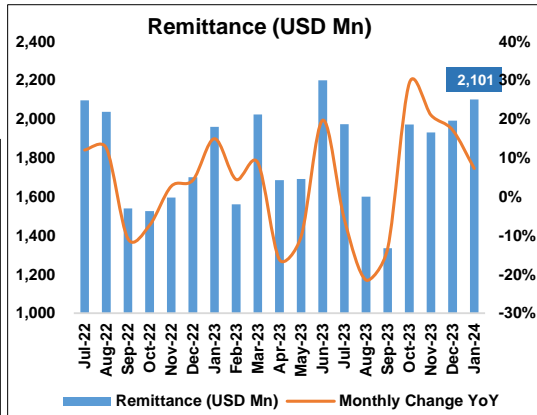
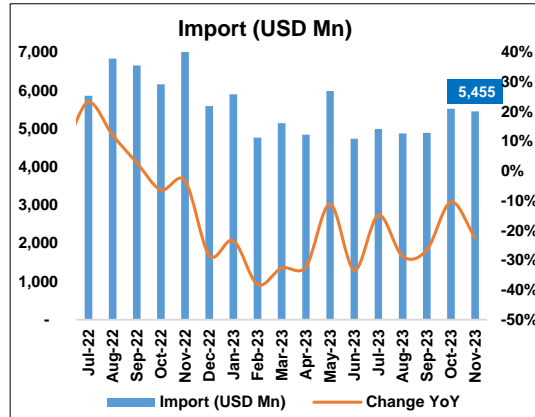
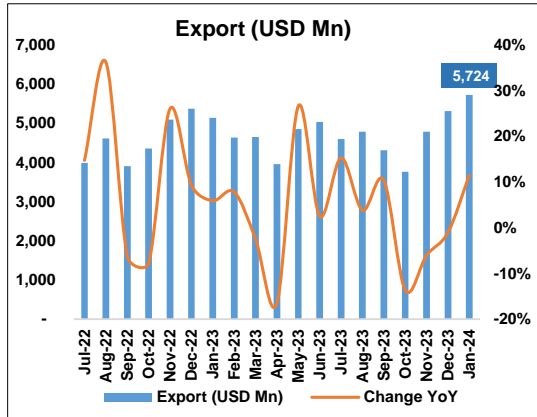


### Key Points :

- 12-month average inflation: 9.48% (Dec'23)
- Point to Point Inflation: 9.41% (Dec'23)
- Trade Balance: USD -4,762 Mn (Jul-Nov' FY24)
- Current Account Balance: USD +579 Mn (Jul-Nov' FY24)
- Interest Rate Spread: 3.34% (Oct'23)
- Forex Reserve: USD 25.1 Bn (Feb 07, 2024) [USD 20.0 Bn per BPM6]
- Monthly Import Coverage: 4.80 [BPM6: 3.82]
- NBR Tax Revenue: BDT 1,656 Bn, +13.9% Growth YoY (July-Dec, FY24P)
- Private Sector Credit Growth: +10.13% (Dec'23)
- Excess Liquidity: BDT 1,410 Bn, -3.17% Growth YTD (Nov'23)
- Remittance: USD 12,901 Mn, +3.60% Growth YoY (Jul-Jan' FY24)
- NPL Ratio: 9.93% (Sep'23)
- USD/BDT 1-year Change: -3.30%
- Net Sales of NSC: BDT -60.6 Bn, N/A Growth YoY (Jul-Dec' FY24)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



	6-Feb-24	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	109.85	-3.30%	-0.47%	-0.32%	-0.32%	-0.32%
USD/INR	83.04	-0.37%	-0.32%	0.00%	0.09%	-0.01%
USD/PKR	277.24	-0.88%	2.73%	1.32%	0.65%	0.03%
USD/VND	24,355.00	-3.59%	-2.61%	-0.10%	0.16%	0.06%
USD/LKR	312.40	16.70%	2.88%	2.95%	1.22%	-0.19%
USD/KHR	4,087.14	0.07%	0.90%	-0.05%	-0.42%	-0.39%

	In USD Mn	Period	FY24	FY23	% Change
Export		Jul-Nov	20,962	20,716	+1.19%
Import		Jul-Nov	25,724	32,539	-20.94%
Trade Balance		Jul-Nov	-4,762	-11,823	N/M*
Current Account Balance		Jul-Nov	+579	-5,668	N/M*

	In USD Mn	Period	FY24	FY23	% Change
LC - Capital Machinery		Jul- Dec	1,341	1,324	+1.30%
% of total			4.07%	3.81%	
LC - Intermediate Goods		Jul- Dec	2,257	2,587	-12.78%
% of total			6.85%	7.44%	
LC - Industrial Raw Materials		Jul- Dec	11,106	12,366	-10.19%
% of total			33.73%	35.55%	
LC - Petroleum		Jul- Dec	4,747	5,026	-5.56%
% of total			14.41%	14.45%	
Total LC Opening		Jul- Dec	32,929	34,785	-5.33%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Jan 2024	2,101	USD Mn	+7.25%
Foreign Exchange Reserve	Feb 07, 2024	25,090	USD Mn	-23.13%
Net Sales of NSC	Jul-Dec' FY24	-60.6	BDT Bn	N/A
Broad Money	Dec-23	19,091	BDT Bn	+8.60%
Domestic Credit	Dec-23	19,712	BDT Bn	+11.89%
Private Sector Credit	Dec-23	15,707	BDT Bn	+10.13%
Call Money Weighted Average Rate	Feb 07, 2024	9.34%		Call Money Weighted Average Rate as on Jan 10, 2024: 9.24%
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Feb 07, 2024 Import: LTM Avg.			4.80

All the indices returns are price return except KSE-100  
\* N/M = Not Meaningful

Export and Import data are collected from BoP statement

\* FX Reserve based on BB's usual reporting

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