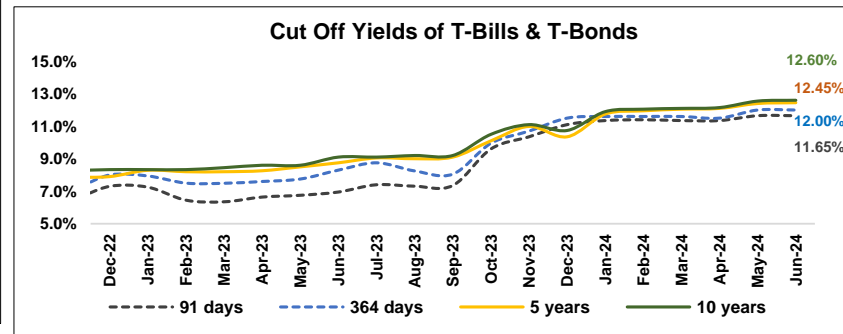
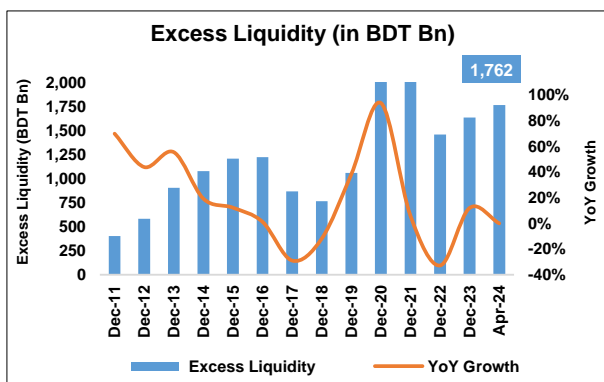
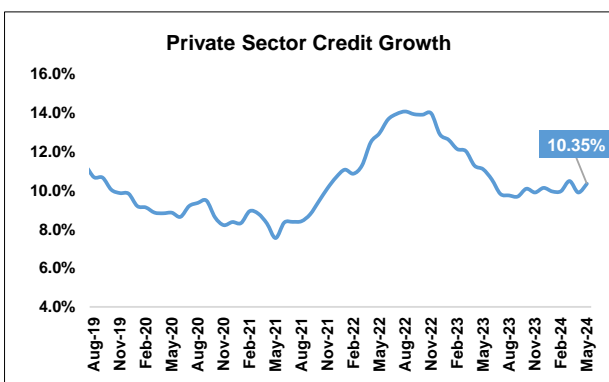
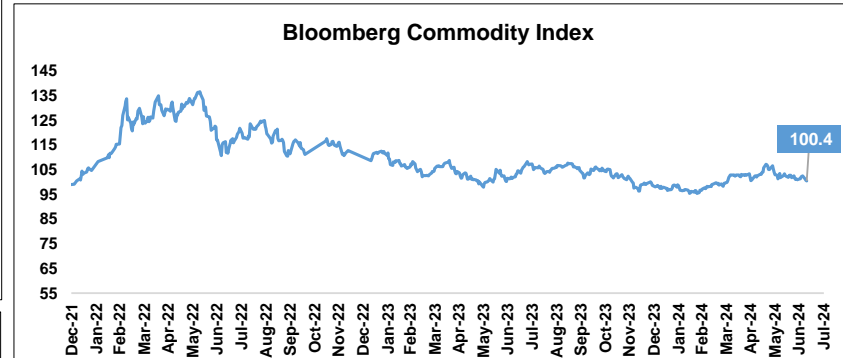
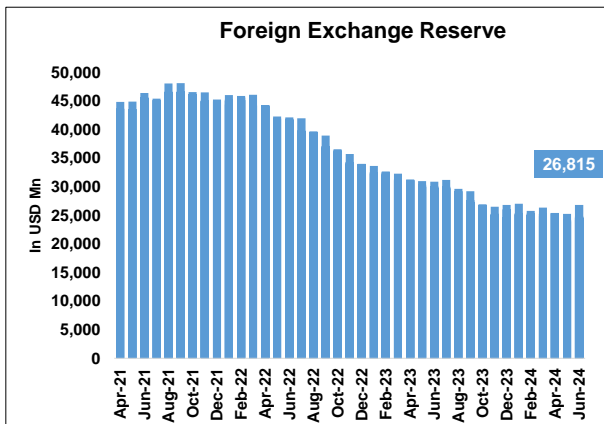
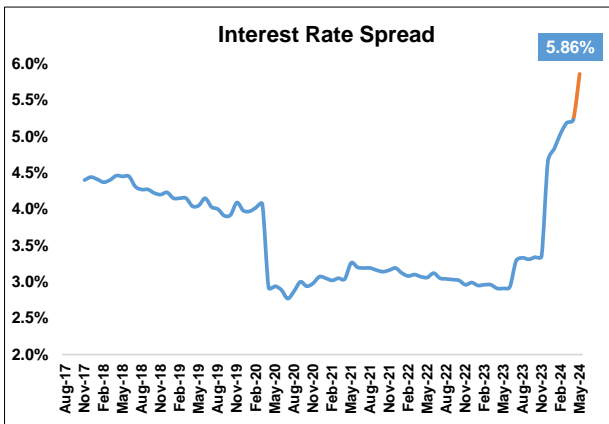
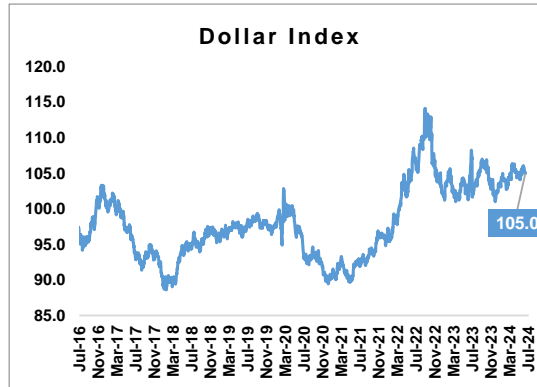
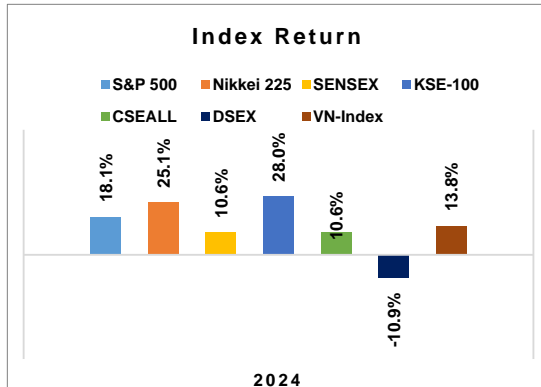
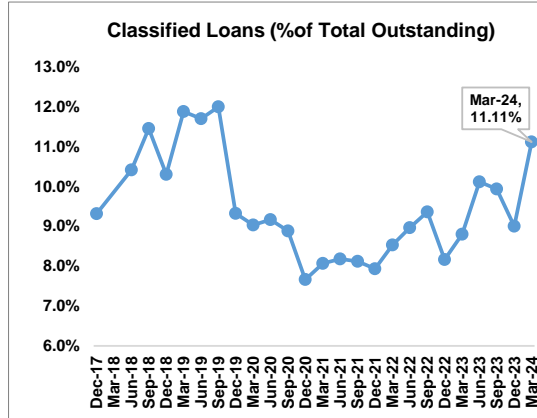
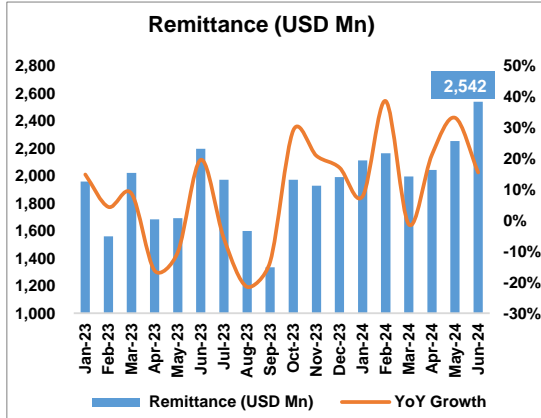
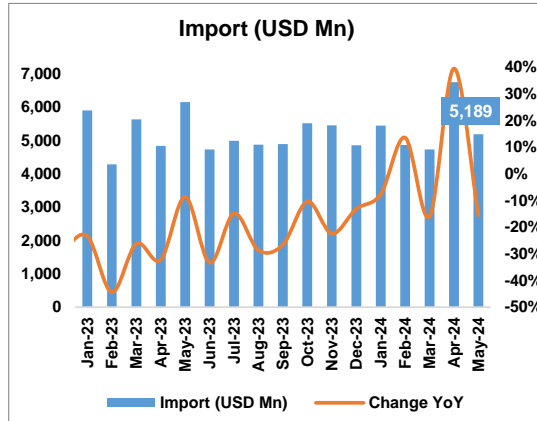
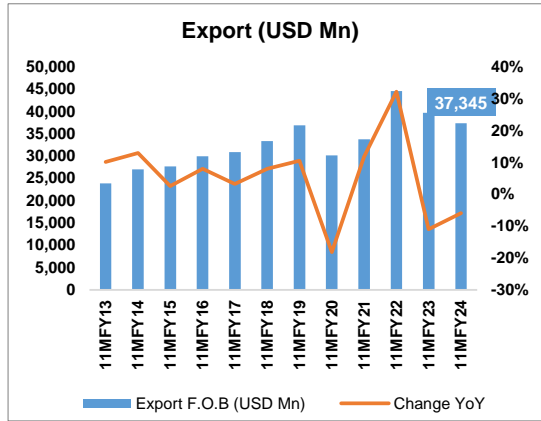


Key Points :

- 12-month average inflation: 9.73% (Jun'24)
- Point to Point Inflation: 9.72% (Jun'24)
- Trade Balance: USD -18,698 Mn (Jul-Apr' FY24)
- Current Account Balance: USD -5,729 Mn (Jul-Apr' FY24)
- Interest Rate Spread: 5.86% (May'24)
- Forex Reserve: USD 26.8 Bn (Jun 30, 2024) [USD 21.8 Bn per BPM6]
- Monthly Import Coverage: 5.17 [BPM6: 4.20]
- NBR Tax Revenue: BDT 3,244 Bn, +14.9% Growth YoY (July-May, FY24P)
- Private Sector Credit Growth: +10.35% (May'24)
- Excess Liquidity: BDT 1,762 Bn, +7.98% Growth YTD (Apr'24)
- Remittance: USD 23,915 Mn, +10.66% Growth YoY (Jul-Jun' FY24)
- NPL Ratio: 11.11% (Mar'24)
- USD/BDT 1-year Change: -7.65%
- Net Sales of NSC: BDT -177.4 Bn, N/A Growth YoY (Jul-May'FY24)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	10-Jul-24	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	117.53	-7.65%	-6.83%	-0.45%	-0.45%	0.00%
USD/INR	83.51	-1.19%	-0.58%	-0.01%	0.01%	-0.05%
USD/PKR	278.25	0.38%	0.95%	0.06%	0.24%	0.02%
USD/VND	25,415.00	-6.98%	-3.97%	0.00%	0.14%	-0.01%
USD/LKR	303.90	2.11%	6.31%	-0.16%	0.20%	0.10%
USD/KHR	4,100.00	0.49%	-0.51%	0.15%	0.22%	0.00%

In USD Mn	Period	FY24	FY23	% Change
Export	Jul-Apr	33,675	36,139	-6.82%
Import	Jul-Apr	52,373	59,740	-12.33%
Trade Balance	Jul-Apr	-18,698	-23,601	N/M*
Current Account Balance	Jul-Apr	-5,729	-10,188	N/M*

In USD Mn	Period	FY24	FY23	% Change
LC - Capital Machinery	Jul- Mar	1,939	2,389	-18.84%
% of total	Jul- Mar	3.77%	4.56%	
LC - Intermediate Goods	Jul- Mar	3,427	4,113	-16.67%
% of total	Jul- Mar	6.67%	7.86%	
LC - Industrial Raw Materials	Jul- Mar	17,661	17,914	-1.41%
% of total	Jul- Mar	34.38%	34.22%	
LC - Petroleum	Jul- Mar	7,014	7,270	-3.53%
% of total	Jul- Mar	13.65%	13.89%	
Total LC Opening	Jul- Mar	51,376	52,354	-1.87%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Jun 2024	2,542	USD Mn	+15.58%
Foreign Exchange Reserve	Jun 30, 2024	26,815	USD Mn	-13.94%
Net Sales of NSC	Jul-May FY24	-177.4	BDT Bn	N/A
Broad Money	May-24	19,718	BDT Bn	+8.35%
Domestic Credit	May-24	20,953	BDT Bn	+11.66%
Private Sector Credit	May-24	16,225	BDT Bn	+10.35%
Call Money Weighted Average Rate	Jul 10, 2024	8.74%	Call Money Weighted Average Rate as on Jun 12, 2024: 9.39%	
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Jun 30, 2024 Import: LTM Avg.			5.17

All the indices returns are price return except KSE-100
* N/M = Not Meaningful

Export and Import data are collected from BoP statement

* FX Reserve based on BB's usual reporting

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