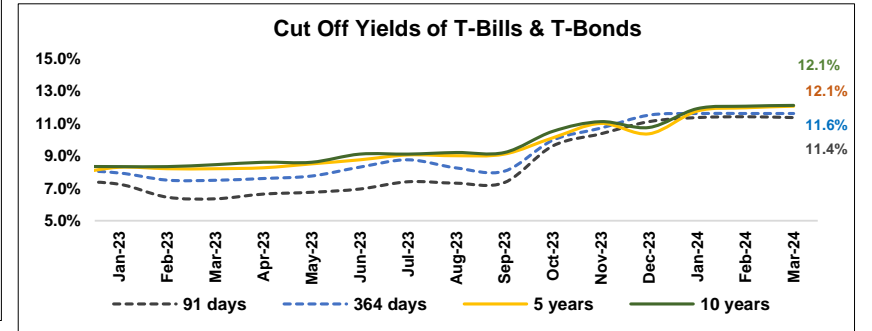
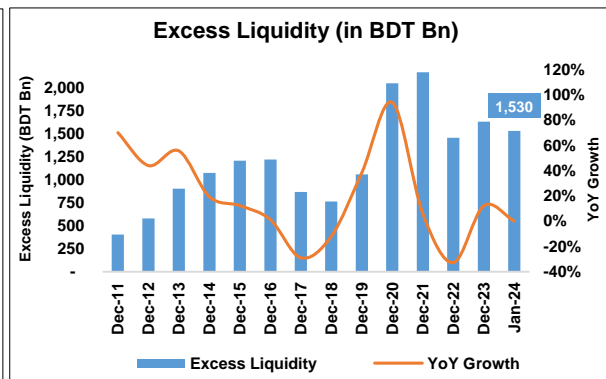
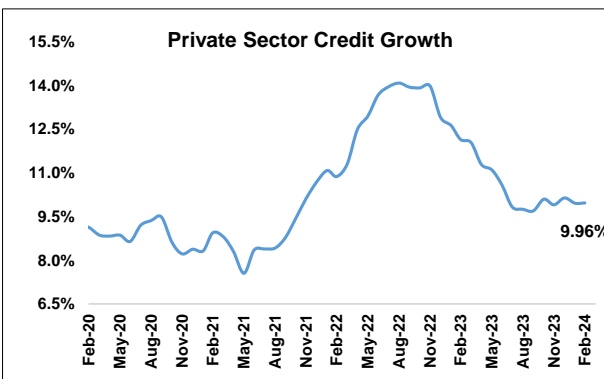
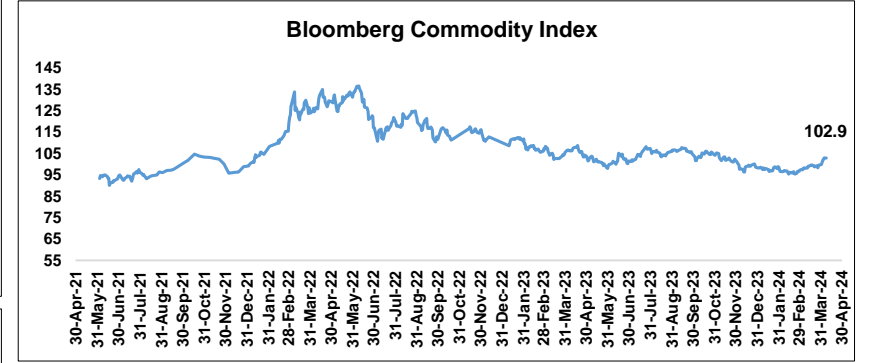
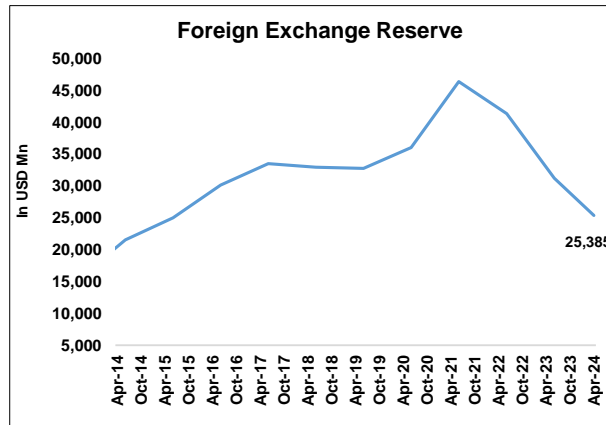
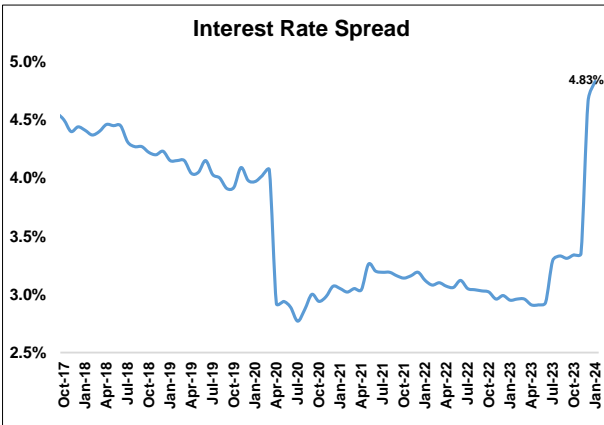
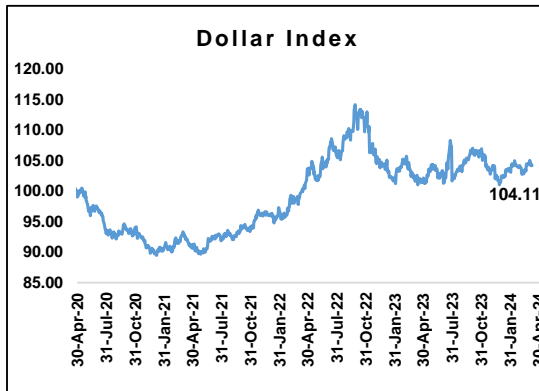
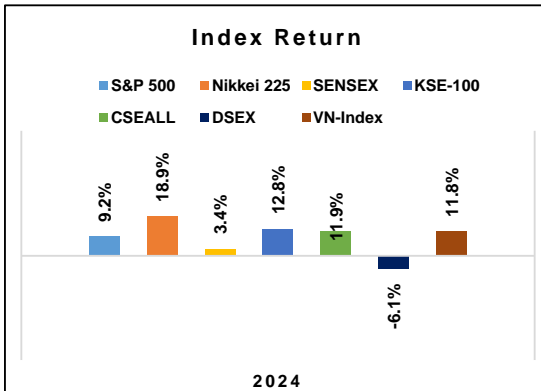
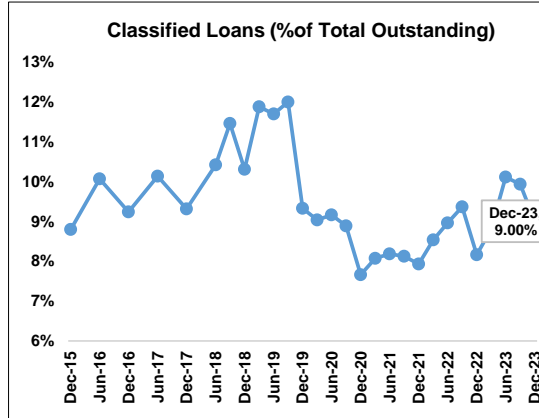
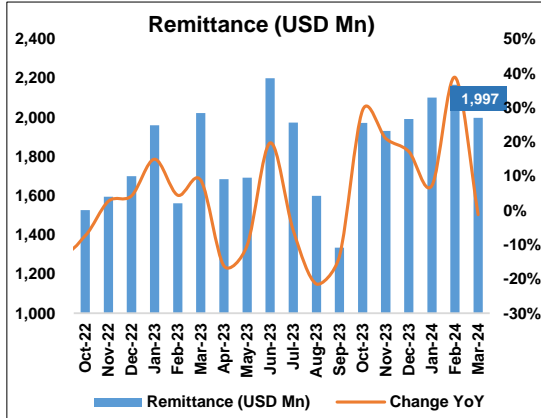
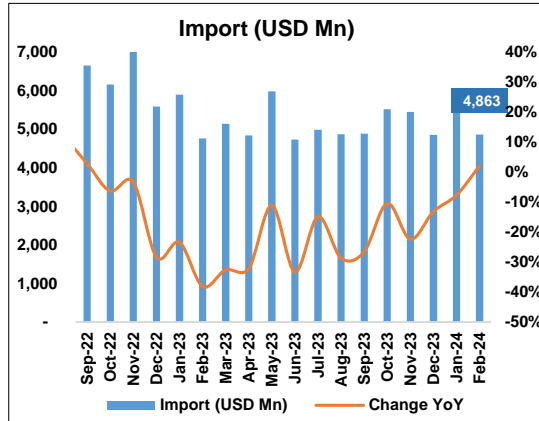
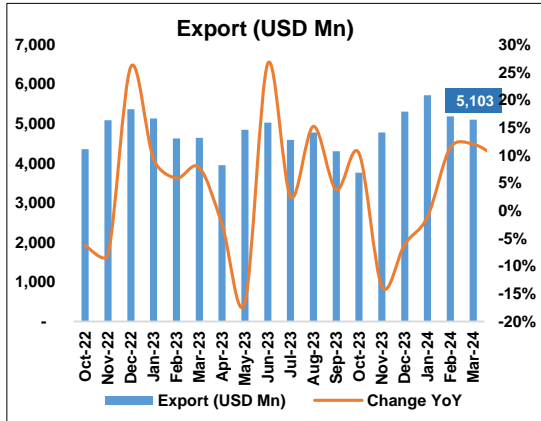


**Key Points :**

- 12-month average inflation: 9.69% (Mar'24)
- Point to Point Inflation: 9.81% (Mar'24)
- Trade Balance: USD -4,624 Mn (Jul-Feb' FY24)
- Current Account Balance: USD +4,762 Mn (Jul-Feb' FY24)
- Interest Rate Spread: 4.83% (Jan'24)
- Forex Reserve: USD 25.4 Bn (Apr 08, 2024) [USD 20.1 Bn per BPM6]
- Monthly Import Coverage: 4.95 [BPM6: 3.92 ]
- NBR Tax Revenue: BDT 2,266 Bn, +15.6% Growth YoY (July-Feb, FY24P)
- Private Sector Credit Growth: +9.96% (Feb'24)
- Excess Liquidity: BDT 1,530 Bn, -6.24% Growth YTD (Jan'24)
- Remittance: USD 15,067 Mn, +6.41% Growth YoY (Jul-Mar' FY24)
- NPL Ratio: 9.00% (Dec'23)
- USD/BDT 1-year Change: -3.05%
- Net Sales of NSC: BDT -88.9 Bn, N/A Growth YoY (Jul-Feb' FY24)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



	9-Apr-24	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	109.50	-3.05%	0.46%	0.00%	0.00%	0.00%
USD/INR	83.22	-1.51%	0.04%	-0.61%	0.12%	0.06%
USD/PKR	277.95	2.90%	1.28%	0.36%	-0.07%	-0.08%
USD/VND	24,955.00	-6.07%	-2.34%	-1.28%	-0.22%	0.02%
USD/LKR	298.80	6.48%	8.32%	2.76%	0.40%	0.05%
USD/KHR	4,046.00	0.12%	1.83%	-0.32%	-0.37%	-0.40%

In USD Mn	Period	FY24	FY23	% Change
Export	Jul-Feb	36,265	34,950	+3.76%
Import	Jul-Feb	40,889	48,309	-15.36%
Trade Balance	Jul-Feb	-4,624	-13,359	N/M*
Current Account Balance	Jul-Feb	+4,762	-3,455	N/M*

In USD Mn	Period	FY24	FY23	% Change
LC - Capital Machinery	Jul- Feb	1,768	2,186	-19.11%
% of total	Jul- Feb	3.98%	4.71%	
LC - Intermediate Goods	Jul- Feb	3,000	3,602	-16.71%
% of total	Jul- Feb	6.75%	7.76%	
LC - Industrial Raw Materials	Jul- Feb	15,209	15,858	-4.09%
% of total	Jul- Feb	34.20%	34.15%	
LC - Petroleum	Jul- Feb	5,921	6,574	-9.93%
% of total	Jul- Feb	13.31%	14.16%	
Total LC Opening	Jul- Feb	44,476	46,439	-4.23%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Mar 2024	1,997	USD Mn	-1.27%
Foreign Exchange Reserve	Apr 08, 2024	25,385	USD Mn	-18.74%
Net Sales of NSC	Jul-Feb' FY24	-88.9	BDT Bn	N/A
Broad Money	Feb-24	19,198	BDT Bn	+8.89%
Domestic Credit	Feb-24	20,041	BDT Bn	+12.14%
Private Sector Credit	Feb-24	15,769	BDT Bn	+9.96%
Call Money Weighted Average Rate	Apr 08, 2024	8.71%	Call Money Weighted Average Rate as on Mar 13, 2024: 8.46%	
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Apr 08, 2024 Import: LTM Avg.			4.95

All the indices returns are price return except KSE-100  
\* N/M = Not Meaningful  
Export and Import data are collected from BoP statement

\* FX Reserve based on BB's usual reporting

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