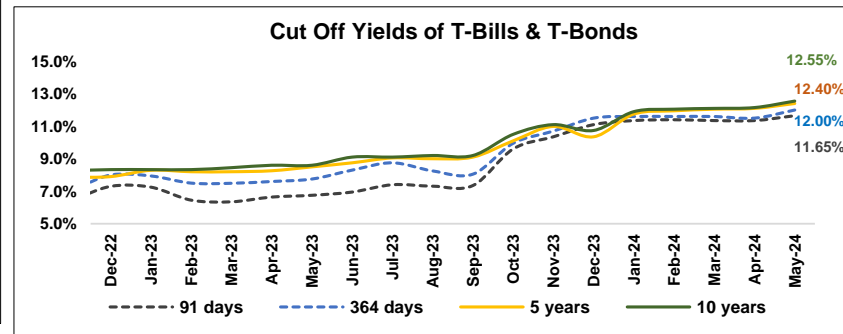
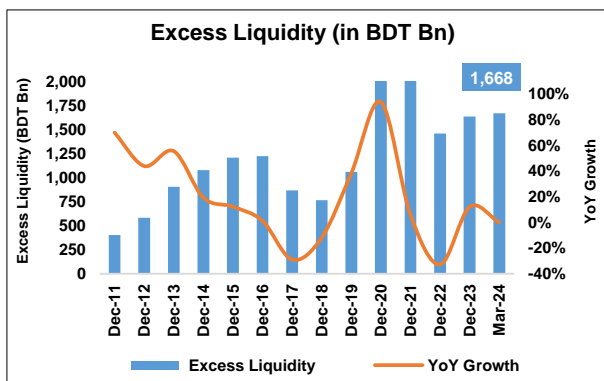
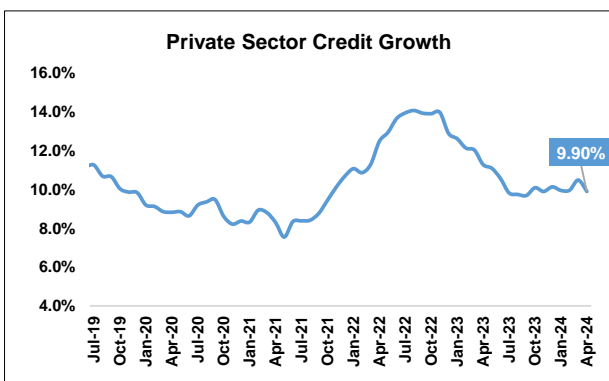
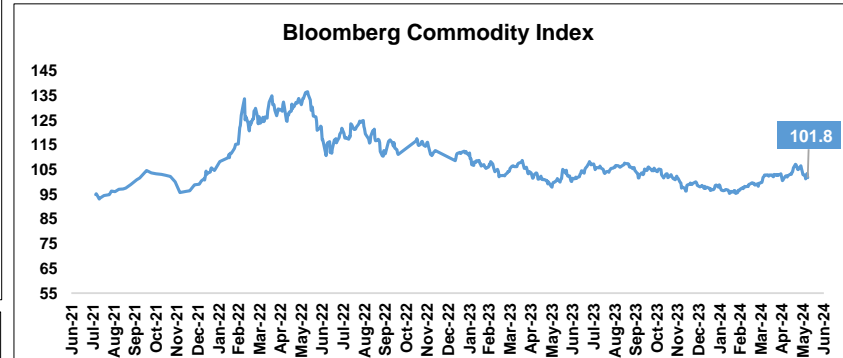
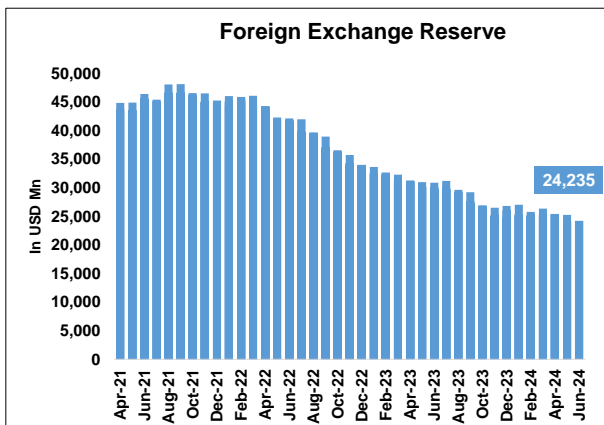
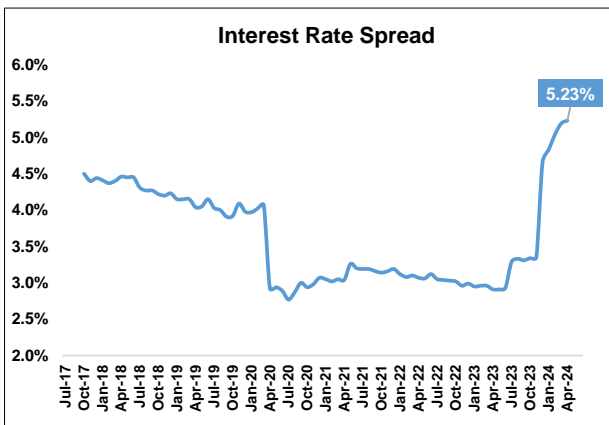
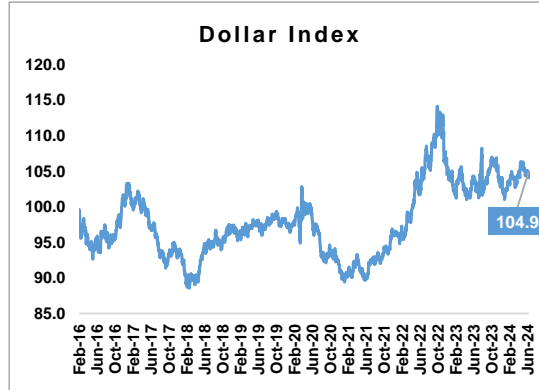
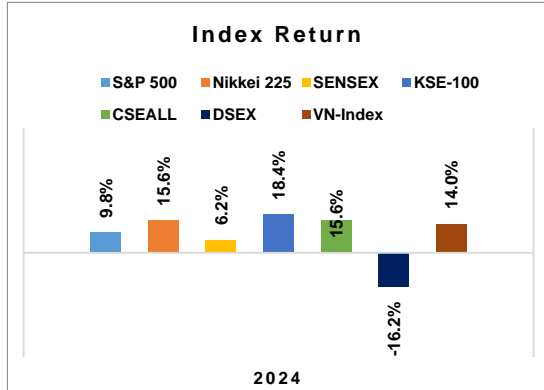
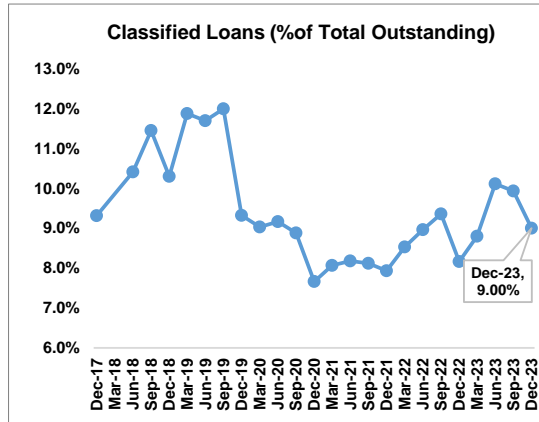
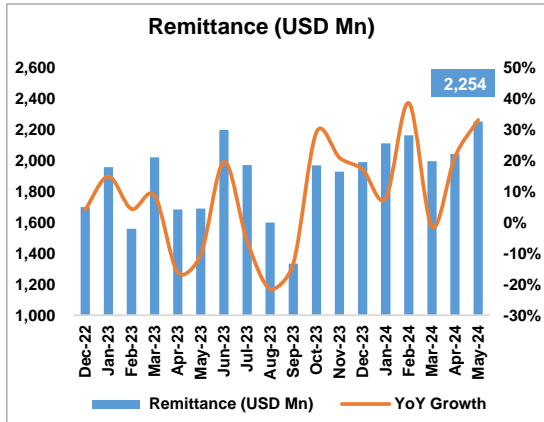
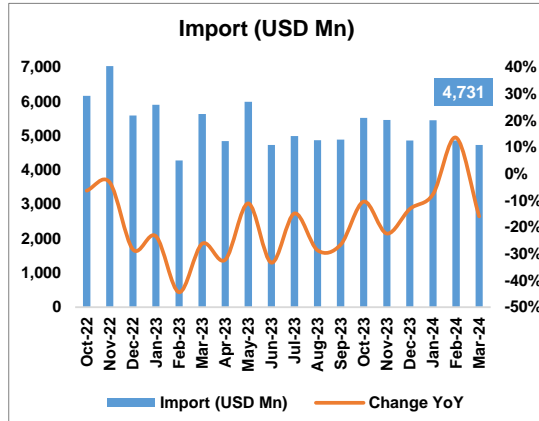
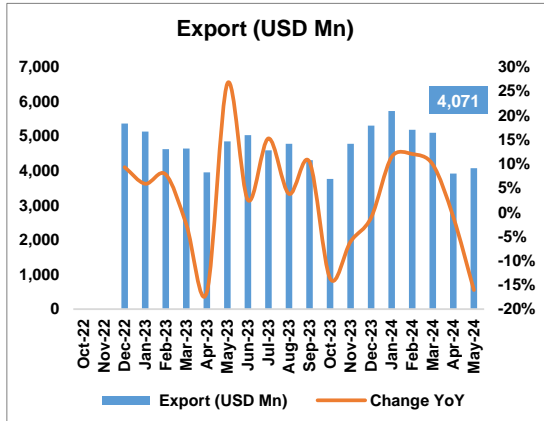


Key Points :

- 12-month average inflation: 9.73% (May'24)
- Point to Point Inflation: 9.89% (May'24)
- Trade Balance: USD -4,745 Mn (Jul-Mar' FY24)
- Current Account Balance: USD +5,799 Mn (Jul-Mar' FY24)
- Interest Rate Spread: 5.23% (Apr'24)
- Forex Reserve: USD 24.2 Bn (Jun 05, 2024) [USD 18.7 Bn per BPM6]
- Monthly Import Coverage: 4.75 [BPM6: 3.66]
- NBR Tax Revenue: BDT 2,894 Bn, +15.6% Growth YoY (July-Apr, FY24P)
- Private Sector Credit Growth: +9.90% (Apr'24)
- Excess Liquidity: BDT 1,668 Bn, +2.24% Growth YTD (Mar'24)
- Remittance: USD 19,119 Mn, +10.10% Growth YoY (Jul-Apr' FY24)
- NPL Ratio: 9.00% (Dec'23)
- USD/BDT 1-year Change: -8.10%
- Net Sales of NSC: BDT -125.5 Bn, N/A Growth YoY (Jul-Mar'FY24)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



	7-Jun-24	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	117.44	-8.10%	-6.54%	-6.76%	-0.07%	-0.41%
USD/INR	83.52	-1.22%	-0.21%	-0.06%	-0.12%	-0.07%
USD/PKR	278.52	2.69%	1.91%	-0.28%	-0.07%	-0.11%
USD/VND	25,400.00	-7.54%	-4.43%	0.04%	0.16%	0.08%
USD/LKR	302.80	-3.80%	7.93%	-0.91%	-0.23%	0.10%
USD/KHR	4,104.00	0.37%	0.05%	-0.68%	-0.37%	-0.07%

In USD Mn	Period	FY24	FY23	% Change
Export	Jul-Mar	40,875	39,306	+3.99%
Import	Jul-Mar	45,620	53,939	-15.42%
Trade Balance	Jul-Mar	-4,745	-14,633	N/M*
Current Account Balance	Jul-Mar	+5,799	-3,298	N/M*

In USD Mn	Period	FY24	FY23	% Change
LC - Capital Machinery	Jul- Mar	1,939	2,389	-18.84%
% of total		3.77%	4.56%	
LC - Intermediate Goods	Jul- Mar	3,427	4,113	-16.67%
% of total		6.67%	7.86%	
LC - Industrial Raw Materials	Jul- Mar	17,661	17,914	-1.41%
% of total		34.38%	34.22%	
LC - Petroleum	Jul- Mar	7,014	7,270	-3.53%
% of total		13.65%	13.89%	
Total LC Opening	Jul- Mar	51,376	52,354	-1.87%

Parameter	Date	Amount	Unit	YoY Change
Remittance	May 2024	2,254	USD Mn	+33.23%
Foreign Exchange Reserve	Jun 05, 2024	24,235	USD Mn	-18.61%
Net Sales of NSC	Jul-Mar'FY24	-125.5	BDT Bn	N/A
Broad Money	Apr-24	19,468	BDT Bn	+7.43%
Domestic Credit	Apr-24	20,646	BDT Bn	+11.19%
Private Sector Credit	Apr-24	16,016	BDT Bn	+9.90%
Call Money Weighted Average Rate	Jun 05, 2024	8.98%	Call Money Weighted Average Rate as on May 08, 2024:	8.62%
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Jun 05, 2024 Import: LTM Avg.			4.75

All the indices returns are price return except KSE-100
* N/M = Not Meaningful
Export and Import data are collected from BoP statement

* FX Reserve based on BB's usual reporting

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