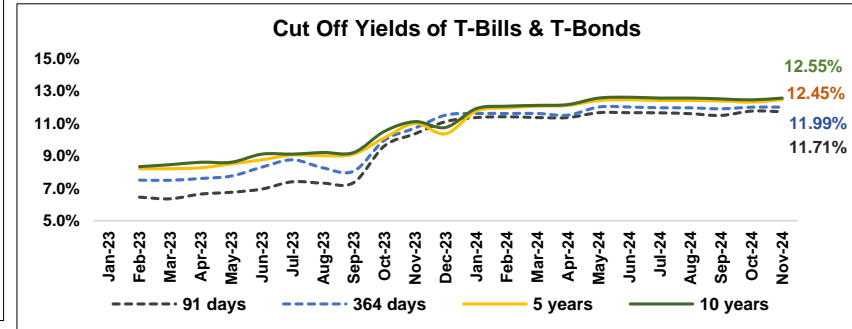
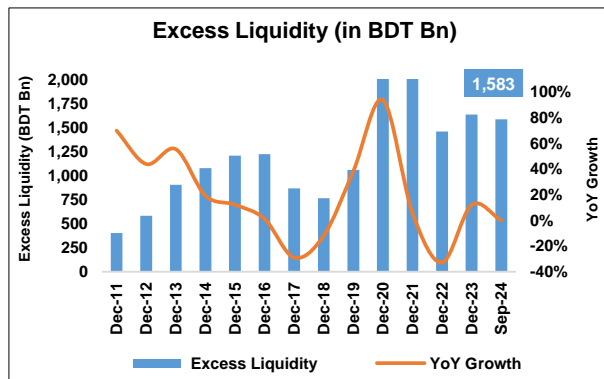
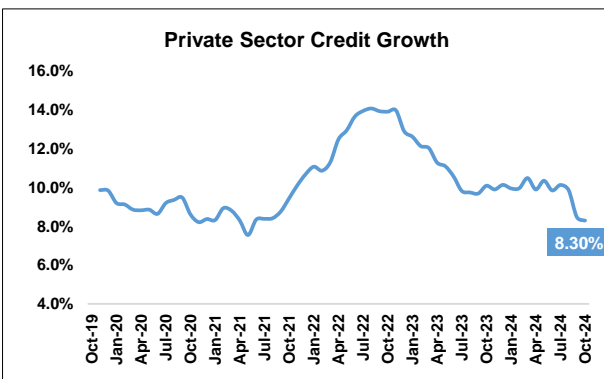
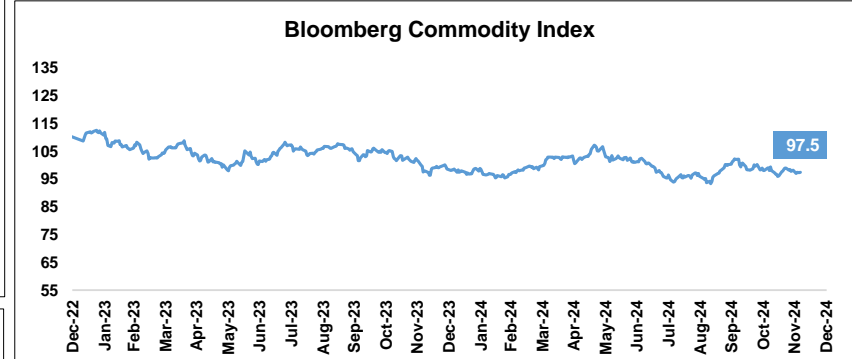
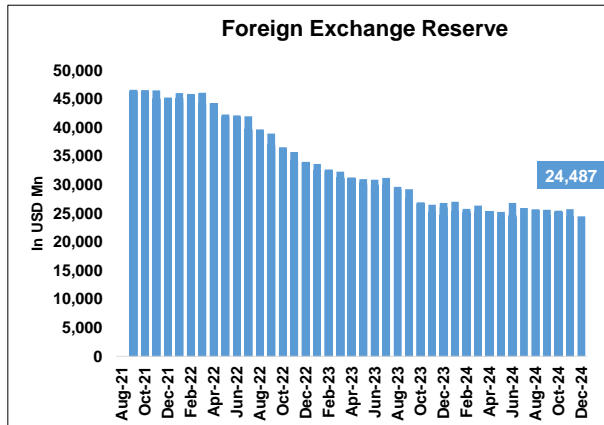
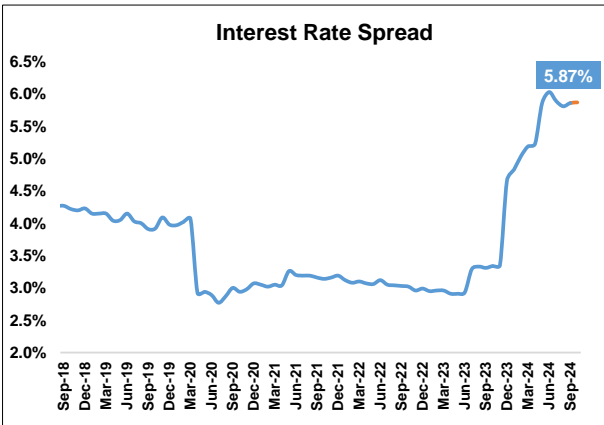
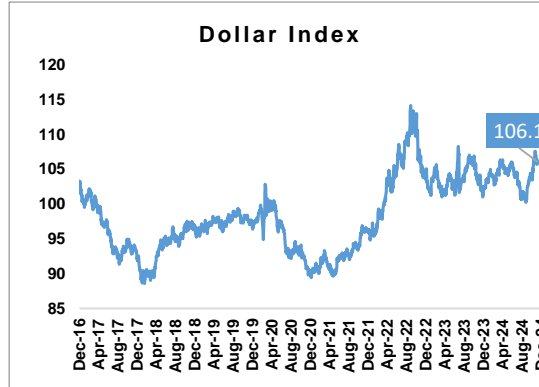
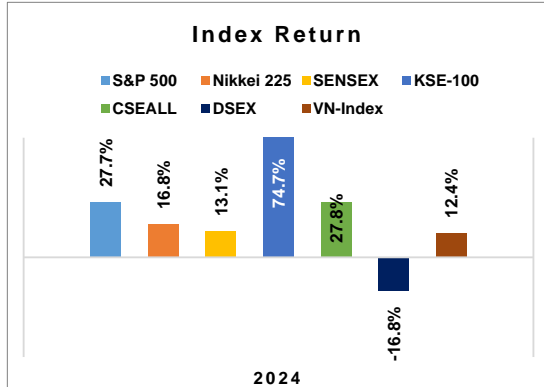
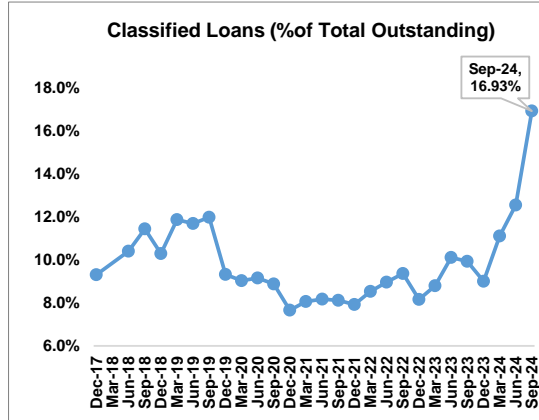
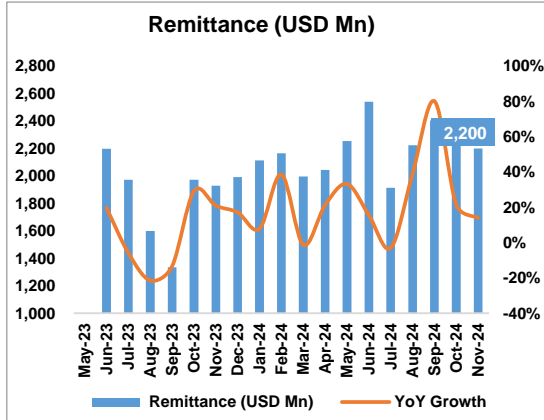
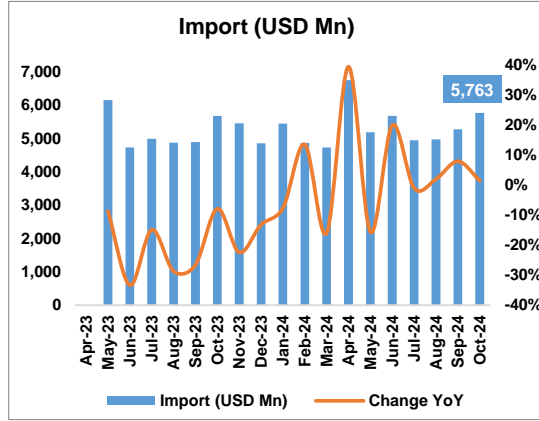
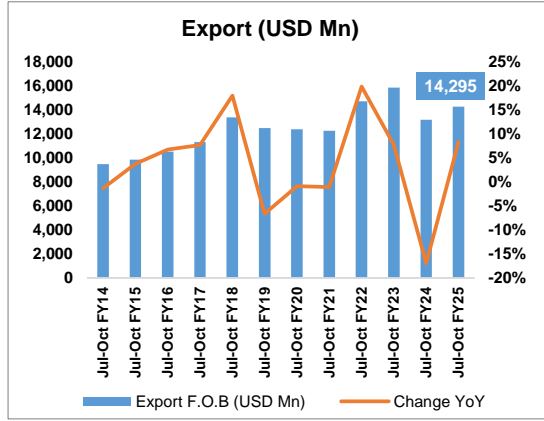


Key Points :

- Nov'24 Inflation: 10.22% (12M Average) ; 11.38% (Point to Point)
- Nov'24 Purchasing Managers' Index: 62.2 [Oct'24: 55.7]
- Trade Balance: USD -6,658 Mn (Jul-Oct'FY25)
- Current Account Balance: USD -752 Mn (Jul-Oct'FY25)
- Interest Rate Spread: 5.87% (Oct'24)
- Forex Reserve: USD 24.5 Bn (Dec 04, 2024) [USD 18.8 Bn per BPM6]
- Monthly Import Coverage: 4.60 [BPM6: 3.54]
- NBR Tax Revenue: BDT 1,013 Bn, -1.0% Growth YoY (July-Oct, FY25P)
- Private Sector Credit Growth: +8.30% (Oct'24)
- Excess Liquidity: BDT 1,583 Bn, -2.97% Growth YTD (Sep'24)
- Remittance: USD 11,138 Mn, +26.44% Growth YoY (Jul-Nov'FY25)
- NPL Ratio: 16.93% (Sep'24)
- USD/BDT 1-year Change: -7.77%
- Net Sales of NSC: BDT 83.3 Bn, N/A Growth YoY (Jul-Sep'FY25)



Excess Liquidity is calculated by subtracting minimum required liquid assets (CRR & SLR) from total liquid assets



Currency Return

	6-Dec-24	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	119.00	-7.77%	-1.72%	0.00%	0.00%	0.00%
USD/INR	84.67	-1.58%	-1.42%	-0.42%	-0.13%	0.02%
USD/PKR	277.72	2.23%	0.17%	-0.08%	0.03%	-0.04%
USD/VND	25,375.00	-4.34%	0.18%	-0.02%	-0.12%	0.02%
USD/LKR	290.25	12.59%	4.32%	0.86%	0.12%	0.00%
USD/KHR	4,017.00	2.22%	2.09%	0.90%	0.05%	-0.04%

In USD Mn	Period	FY25	FY24	% Change
Export	Jul-Oct	14,295	13,196	+8.33%
Import	Jul-Oct	20,953	20,738	+1.04%
Trade Balance	Jul-Oct	-6,658	-7,542	N/M*
Current Account Balance	Jul-Oct	-752	-3,160	N/M*

In USD Mn	Period	FY25	FY24	% Change
LC - Capital Machinery	Jul-Oct	582	866	-32.79%
% of total	Jul-Oct	2.61%	3.83%	
LC - Intermediate Goods	Jul-Oct	1,332	1,522	-12.50%
% of total	Jul-Oct	5.96%	6.73%	
LC - Industrial Raw Materials	Jul-Oct	7,872	7,535	+4.47%
% of total	Jul-Oct	35.25%	33.34%	
LC - Petroleum	Jul-Oct	2,964	3,533	-16.11%
% of total	Jul-Oct	13.27%	15.63%	
Total LC Opening	Jul-Oct	22,328	22,603	-1.22%

Parameter	Date	Amount	Unit	YoY Change
Remittance	Nov 2024	2,200	USD Mn	+13.99%
Foreign Exchange Reserve	Dec 04, 2024	24,487	USD Mn	-2.14%
Net Sales of NSC	Jul-Sep'FY25	83.3	BDT Bn	N/A
Broad Money	Oct-24	20,335	BDT Bn	+8.02%
Domestic Credit	Oct-24	21,309	BDT Bn	+9.59%
Private Sector Credit	Oct-24	16,562	BDT Bn	+8.30%
Call Money Weighted Average Rate	Dec 04, 2024	10.03%	Call Money Weighted Average Rate as on Nov 07, 2024: 9.91%	
Foreign Exchange Reserve to Monthly Import	FY Reserve* : Dec 04, 2024 Import: LTM Avg.			4.60

All the indices returns are price return except KSE-100
* N/M = Not Meaningful

Export and Import data are collected from BoP statement

* FX Reserve based on BB's usual reporting

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