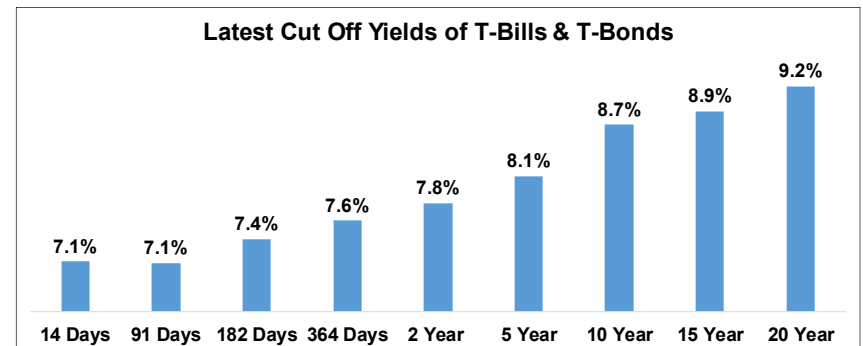
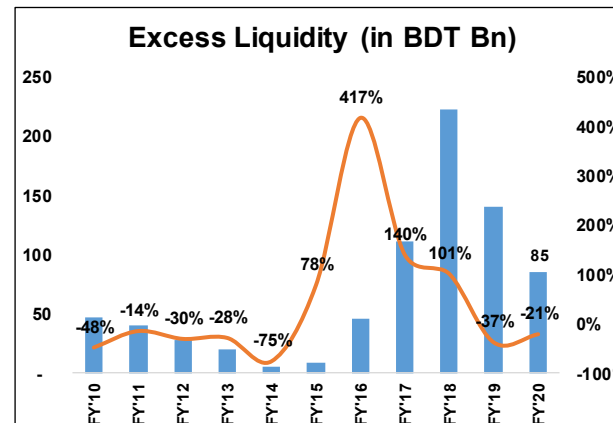
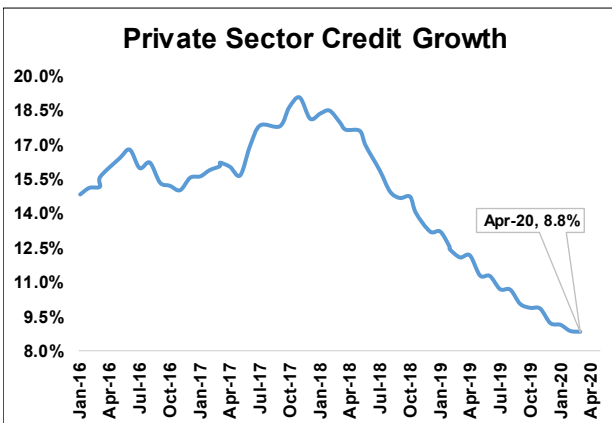
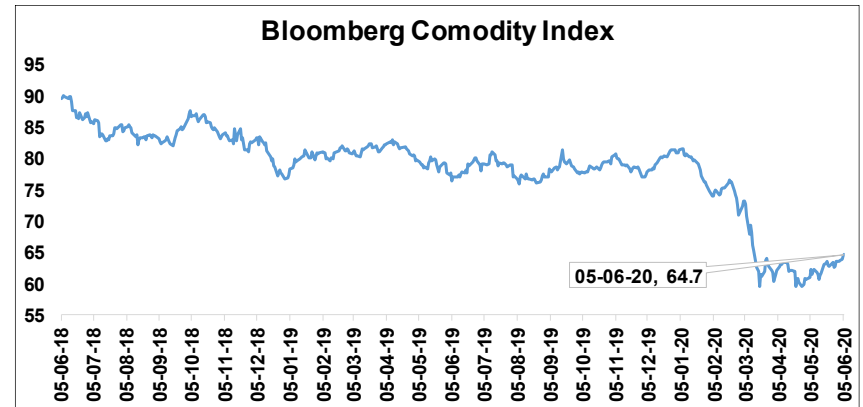
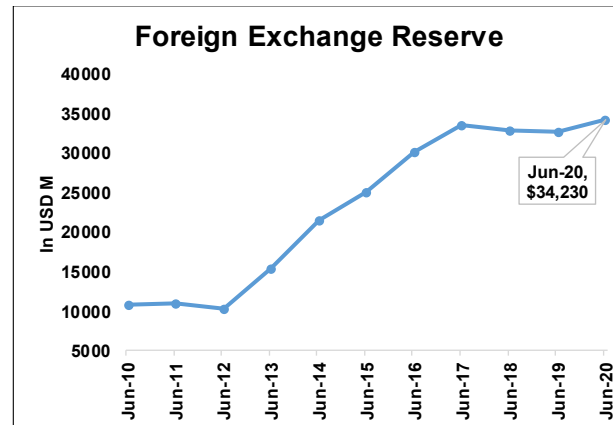
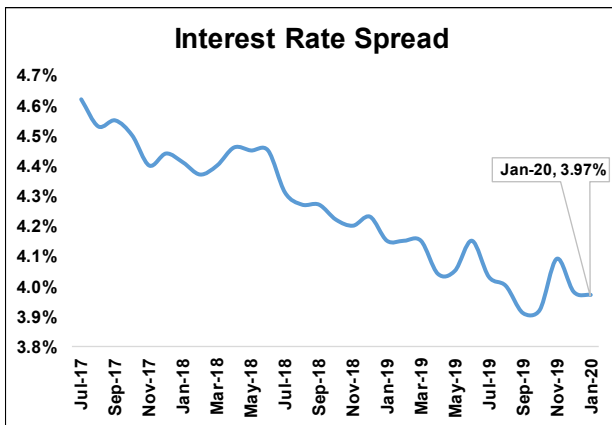
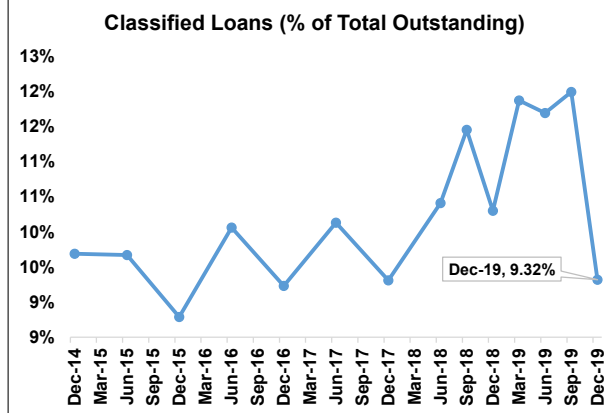
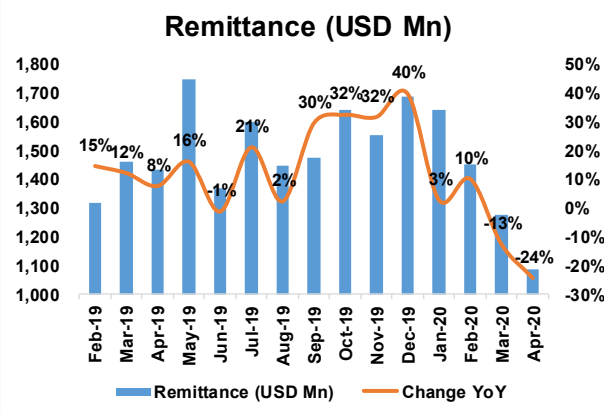
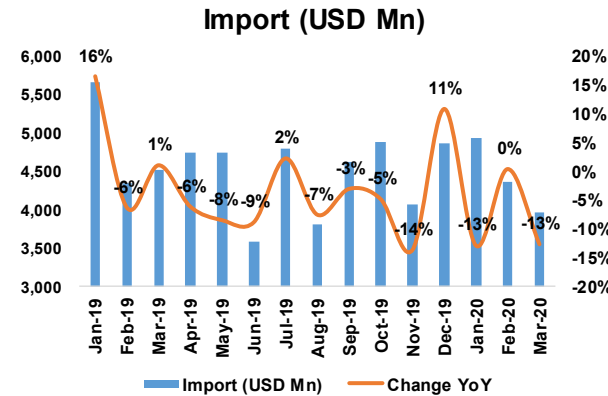
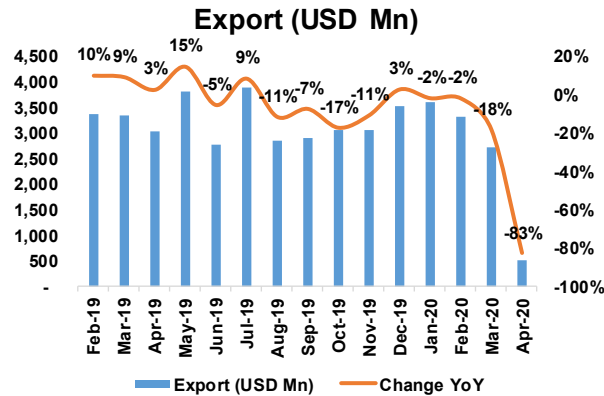


Key Points:

- 12-month average inflation: 5.61% (May'20)
- Point to Point inflation: 5.35% (May'20)
- Trade Balance: USD -12,078 Mn (Jul-Mar FY'20)
- Current Account Balance: USD -2,648 Mn (Jul-Mar FY'20)
- Interest Rate Spread: 3.97% (Jan'20)
- Foreign Exchange Reserve: USD 34.2 Bn (June 04, 2020)
- Monthly Import Coverage: 7.69
- NBR Tax Revenue: BDT 1,650.1 Bn, 7.78% Growth YoY (Jul-Mar FY'20)
- Private Sector Credit Growth: 8.8% (Apr'20)
- Excess Liquidity: BDT 85 Bn, -21% Growth YoY (Jan'20)
- Remittance: USD 14,861 Mn, 11.7% Growth YoY (Jul-Apr FY'20)
- NPL Ratio: 9.32% (Dec'19)
- BDT/USD 1-year Change: -0.47%
- Net Sales of NSC: BDT 76.73 Bn, -75.2% Growth YoY (Jul-Jan FY'20)



*Excess liquidity is calculated as cash reserve in BB excess of CRP
** Till Jan 2020

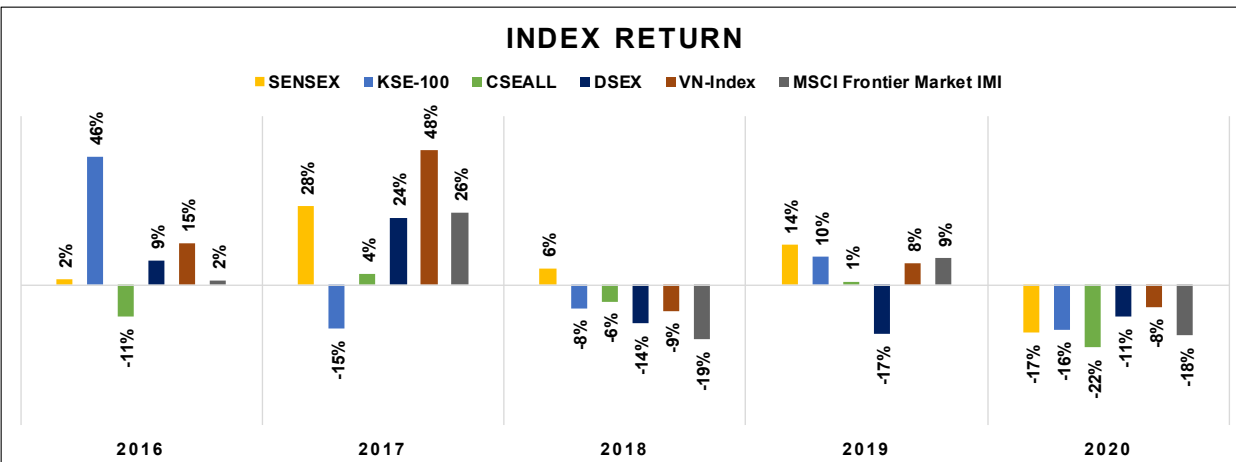


Currency Return

	4-Jun-20	1 Year	6 Months	1 month	1 Week	1 Day
USD/BDT	84.95	-0.47%	-0.12%	-0.01%	-0.11%	-0.05%
USD/INR	75.46	-8.17%	-5.28%	0.24%	0.27%	-0.18%
USD/PKR	163.53	-9.30%	-5.04%	-2.13%	-1.25%	0.70%
USD/VND	23,265.50	0.58%	-0.40%	0.78%	0.19%	-0.02%
USD/LKR	185.45	-4.87%	-2.28%	2.18%	0.49%	0.19%
USD/KHR	4,119.56	-0.83%	-1.35%	-0.28%	-0.08%	0.08%

	In USD million	Jul-Aug FY20	Jul-Aug FY19	% Change
Export*		6,647	6,718	-1.06%
Import*		8,622	8,825	-2.30%
Trade Balance*		-1,975	-2,107	6.26%
Current Account Balance*		313	-7	N/A
LC - Capital Machinery		700	760	-7.84%
% of total		7.76%	7.59%	
LC - Industrial Raw Materials		2,738	3,381	-19.03%
% of total		30.33%	33.75%	
LC - Petroleum & Petro Products		694	805	-13.77%
% of total		7.69%	8.03%	
Total LC Opening		9,026	10,018	-9.90%

*Export, Import, Trade Balance, and Current Account Balance for Jul-Mar FY20 are USD 28,252 Mn, USD 40,330 Mn, USD -12,078 Mn, and USD -2,648 Mn respectively.



Parameter	Date	Amount	Unit	YoY Change
Remittance	2019-20 Jul-Apr	14,861	USD Mn	11.7%
Foreign Exchange Reserve	June 04, 2020	34,230	USD Mn	9.2%
Net Sales of NSC	2019-20 Jul-Jan	77	BDT Bn	-75.2%
Broad Money	Feb 2020	13,065	BDT Bn	12.6%
Domestic Credit	Feb 2020	12,512	BDT Bn	15.1%
Private Sector Credit	Feb 2020	10,589	BDT Bn	9.1%
Call Money Weighted Average Rate	May 13, 2020	4.95%		Call Money Weighted Average Rate as on Apr 30, 2020: 5.21%
Foreign Exchange Reserve to Monthly Import	FY Reserve: 04 June 2020 Import: LTM Avg.			7.69

**2020 YTD Return
**All the indices returns are price return except KSE-100

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