

Daily Market Update

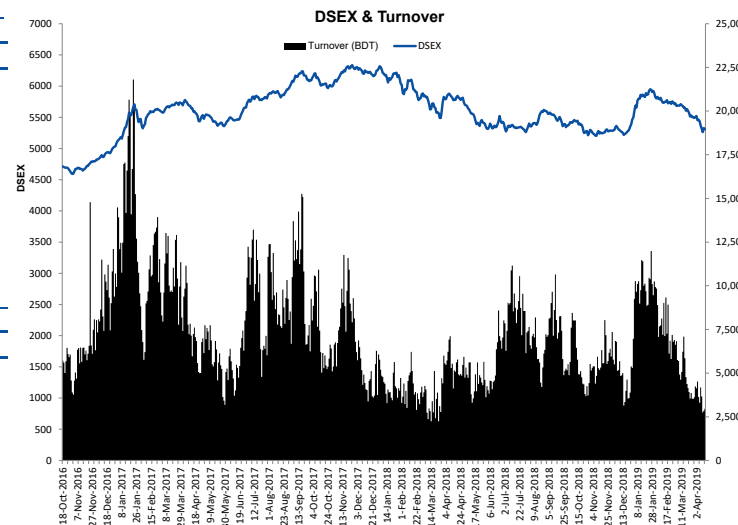
Market closed in red today. The benchmark index DSEX (-0.32%) lost 16.92 points and closed at 5,309.47 points today. The blue chip index DS30 (-0.09%) and the shariah based index DSES (-0.36%) both closed in red. All the large cap sectors showed negative performance today except for Telecommunication (+2.61%) and Power (+0.09%). NBFIs posted the highest loss of 1.60% followed by Food & Allied (-1.55%), Pharmaceuticals (-0.60%), Engineering (-0.46%) and Banks (-0.19%). Turnover stood at BDT 3.0 billion (USD 35.6 million). Fortune Shoes Limited (-1.6%) was the most traded share with a turnover of BDT 339.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,423.84	1,426.49	-2.65	-0.19%	30	581,148.8	17.01%	179.3	6.80%
NBFIs	1,968.84	2,000.93	-32.09	-1.60%	23	180,636.0	5.29%	45.8	1.74%
Mutual Funds	642.26	642.24	0.02	0.00%	38	34,330.2	1.00%	10.6	0.40%
General Insurance	1,713.27	1,715.15	-1.88	-0.11%	35	46,406.9	1.36%	172.8	6.55%
Life Insurance	1,935.66	1,933.26	2.41	0.12%	12	53,969.1	1.58%	19.9	0.75%
Telecommunication	5,339.86	5,203.84	136.02	2.61%	2	536,693.1	15.70%	161.8	6.14%
Pharmaceuticals	2,757.57	2,774.18	-16.61	-0.60%	31	520,566.0	15.23%	305.4	11.58%
Fuel & Power	1,854.87	1,853.15	1.72	0.09%	20	459,819.6	13.45%	231.9	8.79%
Cement	1,553.80	1,571.46	-17.67	-1.12%	7	94,492.5	2.76%	29.7	1.12%
Services & Real Estate	960.64	968.74	-8.10	-0.84%	8	37,638.3	1.10%	22.8	0.86%
Engineering	2,882.43	2,895.84	-13.42	-0.46%	37	187,148.6	5.48%	327.3	12.41%
Food & Allied	18,195.69	18,481.23	-285.54	-1.55%	17	334,870.9	9.80%	121.2	4.59%
IT	1,641.26	1,647.23	-5.96	-0.36%	9	18,146.2	0.53%	34.5	1.31%
Textiles	1,369.54	1,376.75	-7.21	-0.52%	54	132,821.8	3.89%	264.9	10.04%
Paper & Printing	7,064.41	7,192.28	-127.87	-1.78%	3	13,506.5	0.40%	6.1	0.23%
Tannery	2,576.19	2,605.64	-29.44	-1.13%	6	27,741.3	0.81%	385.5	14.61%
Jute	19,867.46	18,945.04	922.41	4.87%	3	4,390.8	0.13%	20.5	0.78%
Ceramics	567.77	585.14	-17.37	-2.97%	5	27,422.9	0.80%	234.2	8.88%
Miscellaneous	2,265.91	2,302.06	-36.15	-1.57%	13	125,728.0	3.68%	63.7	2.41%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	103.80	10.0%	.3
Information Services Network Ltd.	33.50	9.8%	7.2
Meghna Pet Industries	14.70	9.7%	.9
Imam Button	21.50	9.7%	.9
Dacca Dyeing	4.70	9.3%	.3
C & A Textiles Limited	3.10	6.9%	.3
Golden Son Ltd.	9.60	6.7%	.7
Jute Spinners	96.90	6.5%	.6
Northern Jute	1,354.20	6.2%	10.4
BD Welding	19.10	5.5%	2.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	305.30	-8.6%	223.0
Islamic Finance & Inv	16.00	-7.6%	2.6
Kay and Que	235.70	-7.2%	29.8
Legacy Footwear	114.80	-5.9%	31.7
First Finance Limited	5.10	-5.6%	.5
Monno Jute Staffers	1,367.00	-5.3%	53.1
Phoenix Finance	29.70	-5.1%	1.7
Fareast Finance & Investment Limited	5.60	-5.1%	.3
Reckitt Benckiser	3,105.40	-5.0%	38.0
CAPM BDBL Mutual Fund 01	6.60	-4.3%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	36.50	-1.6%	339.2
Monno Ceramic	305.30	-8.6%	223.0
Bangladesh Submarine Cable Company Limited	161.00	0.1%	105.1
United Power Generation & Distribution Company Ltd	342.10	0.8%	91.5
Square Pharmaceuticals	260.30	-0.8%	76.1
Esquire Knit Composite Limited	43.60	1.6%	67.2
Libra Infusions Limited	1,059.00	3.6%	60.7
Grameenphone Ltd.	377.80	2.7%	56.8
Monno Jute Staffers	1,367.00	-5.3%	53.1
Eastern Cables	335.70	0.8%	52.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,309.47	5,326.39	-16.92	-0.32%	-1.41%
DS30	1,901.36	1,902.98	-1.62	-0.09%	1.09%
DSES	1,228.80	1,233.22	-4.42	-0.36%	-0.33%

	Advanced	Declined	Unchanged	Total
All Category	107	193	41	341
A Category (Equity)	67	169	28	264
B Category (Equity)	7	19	7	33
N Category (Equity)	1	3	0	4
Z Category (Equity)	32	2	6	40
Mutual Funds	9	12	9	30
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,971,727.8	3,976,213.8	
	Mn USD	47,777.3	47,831.3	-0.1%
Turnover	Mn BDT	2,960.2	2,841.9	4.2%
	Mn USD	35.6	34.2	
Volume	Mn Shares	59.1	63.8	-7.4%
Trade		86,281	87,424	-1.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
GSPFINANCE	GSP Finance Company (Bangladesh) Limited		0.0%	18.0%	31-Dec-2018	15-Apr-2019
BANKASIA	Bank Asia Ltd.		5.0%	5.0%	31-Dec-2018	15-Apr-2019
FIRSTSBANK	First Security Islami Bank Limited		10.0%	0.0%	31-Dec-2018	22-Apr-2019
MARICO	Marico Bangladesh Limited		0.0%	200.0%	31-Mar-2019	22-Apr-2019
PREMIERBAN	Premier Bank Ltd.		15.5%	0.0%	31-Dec-2018	23-Apr-2019
PRIMEFIN	Prime Finance & Investment Ltd.		0.0%	0.0%	31-Dec-2018	25-Apr-2019
BDFINANCE	Bangladesh Finance and Investment Co. Ltd.		10.0%	0.0%	31-Dec-2018	6-May-2019

Important DSE News
METROSPIN

The Company has informed that total 44,708 shares (43,832 original shares and 2% bonus shares) of late shareholder of the Company Dr. Abdul Haque will be transmitted in the accounts of his successors in the following manner as per succession certificate issued by the Honorable Court: (1) 5,588 shares to Mrs. Shamsun Nahar (wife), (2) 8,693 shares each to his 3 sons namely Mr. Mohammad Ali Khokon (Sponsor Director), Mr. Mohd. Showkot Ali (Director) and Mr. Amzad Ali Badal and 4,347 shares each to his three daughters namely Ms. Fatema Ahmed, Ms. Nilima Sultana Munni and Shamima Sultana (Sheuli). It is to be informed that share transmission to Mr. Mohammad Ali Khokon (Sponsor Director) and Mr. Mohd. Showkot Ali (Director) has to be completed within April 30, 2019

RDFOOD

Mr. S.M. Fakhar-Uz-Zaman, one of the Sponsors of the Company, has expressed his intention to sell 7,19,426 shares out of his total holding of 9,60,406 shares whereas Concrete and Steel Technologies Limited, a Corporate Director of the Company, has expressed its intention to buy 7,19,426 shares of the Company, at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2019.

DOREENPWR

Consolidated EPS was Tk. 1.45 for January-March 2019 as against Tk. 1.72 for January-March 2018; Consolidated EPS was Tk. 5.32 for July 2018-March 2019 as against Tk. 5.53 for July 2017-March 2018. Consolidated NOCFPS was Tk. 6.82 for July 2018-March 2019 as against Tk. 13.43 for July 2017-March 2018. Consolidated NAV per share was Tk. 41.62 as on March 31, 2019 and Tk. 36.68 as on June 30, 2018.

With reference to their earlier news (disseminated by DSE on 18.01.2018) the Company has further informed that the Board of Directors has decided to increase investment in Chandpur Power Generations Limited (under construction 115 MW HFO Power Plant at Chandpur) from 60% to 99.90% by purchasing 3,99,000 number of Ordinary Shares of Tk. 100.00 each from Doreen Power House and Technologies Limited.

JANATAINS

The Board of Directors has recommended 5% cash and 5% Stock Dividend for the year ended on December 31, 2018. Date of AGM: 30.07.2019, Time: 11:00 AM, Venue: Banani Club, Dhaka. Rec-

ord Date: 26.05.2019. The Company has also reported EPS of Tk. 1.06, NAV per share of Tk. 14.30 and NOCFPS of Tk. 0.92 for the year ended on December 31, 2018 as against Tk. 0.50, Tk. 13.89 and Tk. 0.57 respectively for the same period of the previous year.

TAKAFULINS

The Board of Directors has recommended 5% cash and 6% stock dividend for the year ended on December 31, 2018. Date of AGM: 29.06.2019, Time: 10:00 AM, Venue: Institution of Diploma Engineers Bangladesh, Muktijuddho Srmiti Milonayaton (1st Floor), 160/A, Kakrail, VIP Road, Dhaka. Record Date: 16.05.2019.

The Company has also reported EPS of Tk. 1.35, NAV per share of Tk. 17.01 and NOCFPS of Tk. 1.79 for the year ended on December 31, 2018 as against Tk. 1.79, Tk. 16.50 and Tk. 0.56 respectively for the same period of the previous year.

PRAGATIINS

The Board of Directors has recommended 13% cash and 7% stock dividend for the year ended on December 31, 2018. Date of AGM: 27.06.2019, Time: 11:00 AM, Venue: KIB Auditorium, Krishi Khamar Sharani, Farmgate, Dhaka-1215. Record Date: 16.05.2019. The Company has also reported EPS of Tk. 3.02, NAV per share of Tk. 53.05 and NOCFPS of Tk. 0.61 for the year ended on December 31, 2018 as against Tk. 2.66, Tk. 54.54 and Tk. 0.54 respectively for the same period of the previous year.