

Daily Market Update

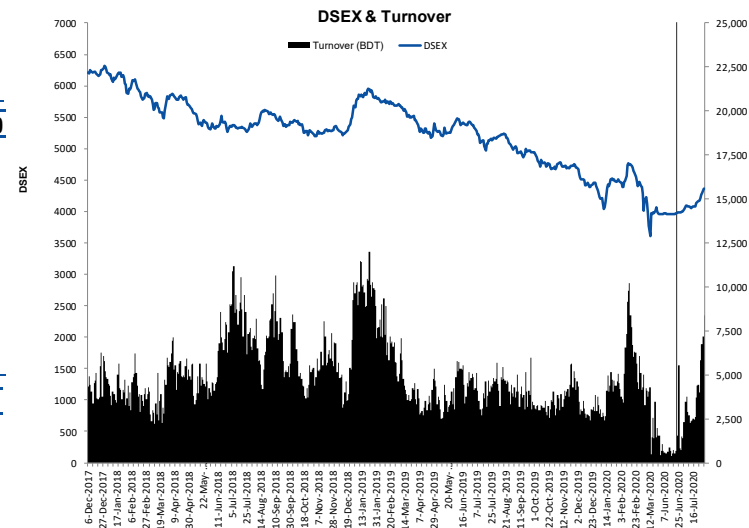
The market closed in green today. The benchmark index DSEX (+1.34%) gained 57.68 points and closed at 4,364.83. The blue-chip index DS30 (+1.62%), the Shariah-based index DSES (+1.37%), and the large cap index CDSET (+1.54%) closed at 1,475.88, 1,011.11, and 860.95 points respectively. All the large cap sectors posted positive performance today except Telecommunication (-2.85%), and NBFi (-0.22%). Engineering booked the highest gain of 4.11% followed by Pharmaceutical (+2.07%), Fuel & Power (+1.14%), Food & Allied (+0.75%), and Bank (+0.29%). Block trades contributed 4.7% of the overall market turnover. Beximco Pharmaceuticals Ltd. (+5.5%) was the most traded share with a turnover of BDT 431 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,165.29	1,161.97	3.32	0.29%	30	474,971.2	17.06%	332.6	4.17%
NBFIs	1,490.84	1,494.07	-3.23	-0.22%	23	137,827.3	4.95%	222.4	2.79%
Mutual Funds	600.28	585.22	15.05	2.57%	37	31,195.5	1.12%	207.0	2.60%
General Insurance	2,375.93	2,445.47	-69.54	-2.84%	35	64,193.3	2.31%	1,612.9	20.23%
Life Insurance	2,153.88	2,079.99	73.88	3.55%	12	60,053.3	2.16%	404.1	5.07%
Telecommunication	3,621.55	3,727.79	-106.24	-2.85%	2	363,991.4	13.07%	525.1	6.59%
Pharmaceuticals	2,740.85	2,685.16	55.69	2.07%	32	516,652.0	18.55%	1,498.4	18.79%
Fuel & Power	1,550.41	1,532.98	17.42	1.14%	19	384,344.7	13.80%	379.7	4.76%
Cement	1,230.22	1,217.71	12.51	1.03%	7	74,816.6	2.69%	129.1	1.62%
Services & Real Estate	993.93	983.80	10.13	1.03%	8	39,682.7	1.43%	75.5	0.95%
Engineering	2,198.31	2,111.58	86.72	4.11%	39	142,645.5	5.12%	734.6	9.21%
Food & Allied	11,776.21	11,688.12	88.08	0.75%	17	217,467.9	7.81%	355.3	4.46%
IT	2,007.61	2,005.37	2.25	0.11%	9	22,196.6	0.80%	175.5	2.20%
Textiles	1,014.71	996.69	18.02	1.81%	56	102,417.1	3.68%	724.9	9.09%
Paper & Printing	5,907.85	5,862.70	45.15	0.77%	4	14,757.6	0.53%	11.5	0.14%
Tannery	1,678.32	1,671.81	6.52	0.39%	6	17,967.6	0.65%	78.7	0.99%
Jute	8,073.15	8,078.39	-5.24	-0.06%	3	1,784.2	0.06%	13.1	0.16%
Ceramics	399.66	398.64	1.02	0.26%	5	20,264.3	0.73%	68.4	0.86%
Miscellaneous	1,755.58	1,727.77	27.80	1.61%	13	97,411.3	3.50%	423.8	5.32%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Tallu Spinning	3.30	10.0%	4
Pragati Life Insurance	111.10	10.0%	19.2
Popular Life Insurance	87.10	10.0%	9.9
Bangladesh Submarine Cable Company Limited	125.80	10.0%	309.2
Ratanpur Steel Re-Rolling Mills Limited	26.50	10.0%	44.3
Padma Islami Life Insurance Limited	16.60	9.9%	1.3
Aman Cotton Fibrous Limited	21.20	9.8%	8.8
Delta Spinnings Ltd.	4.50	9.8%	1.7
Nitol Insurance	36.00	9.8%	97.5
Beximco Limited	15.90	9.7%	232.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Agrani Insurance Co. Ltd.	31.10	-9.3%	58.5
Dhaka Insurance Limited	43.20	-9.1%	53.6
United Insurance	51.70	-7.8%	15.5
Provati Insurance	32.10	-7.5%	88.4
Sonar Bangla Ins	43.00	-6.5%	64.2
Pioneer Insurance	64.80	-6.2%	261.8
First Finance Limited	4.90	-5.8%	.1
Eastern Insurance	76.90	-5.5%	73.1
Asia Pacific General Insurance Co. Ltd.	27.30	-5.2%	17.3
Bay Leasing	11.40	-5.0%	3.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Pharmaceuticals	90.10	5.5%	431.1
Bangladesh Submarine Cable Company Limited	125.80	10.0%	309.2
Pioneer Insurance	64.80	-6.2%	261.8
Beximco Limited	15.90	9.7%	232.5
VFS Thread Dyeing Limited	24.40	8.4%	227.1
Grameenphone Ltd.	254.20	-3.5%	215.9
Golden Harvest Agro Industries Ltd.	18.40	9.5%	160.4
Beacon Pharmaceuticals Limited	78.40	1.7%	144.5
Rupali Life Insurance Co. Ltd.	54.80	3.4%	120.8
Square Pharmaceuticals	188.50	2.1%	116.7



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,364.83	4,307.15	57.68	1.34%	-1.98%
DS30	1,475.88	1,452.42	23.46	1.62%	-2.48%
DSES	1,011.11	997.43	13.68	1.37%	1.13%
CDSET	860.95	847.92	13.03	1.54%	-4.31%

	Advanced	Declined	Unchanged	Total
All Category	219	80	55	354
A Category (Equity)	159	59	38	256
B Category (Equity)	26	11	9	46
N Category (Equity)	1	0	0	1
Z Category (Equity)	33	10	8	51
Mutual Funds	27	1	9	37
Corporate Bonds	1	0	1	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,336,859.4	3,318,824.9	
	Mn USD	39,275.7	39,063.4	0.5%
Turnover	Mn BDT	8,365.4	7,183.4	16.5%
	Mn USD	98.5	84.6	
Volume	Mn Shares	315.8	278.7	13.3%
Trade		166,241	152,753	8.8%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	343.2	12.3%	215.87	10.1x	8.1x
British American Tobacco Bangladesh Company Limited	163.4	5.9%	39.24	18.9x	6.7x
Square Pharmaceuticals	159.1	5.7%	116.68	11.6x	2.4x
United Power Generation & Distribution Company Ltd	125.6	4.5%	43.35	17.5x	8.5x
Renata Ltd.	101.2	3.6%	9.49	23.6x	5.6x
Berger Paints	60.7	2.2%	5.94	25.1x	9.1x
Investment Corporation of Bangladesh	57.9	2.1%	12.06	NM	2.8x
Marico Bangladesh Limited	55.3	2.0%	5.31	19.8x	37.5x
LafargeHolcim Bangladesh Limited	43.6	1.6%	69.42	24.2x	2.9x
Summit Power	42.7	1.5%	53.74	7.5x	1.6x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	104.1	9.1%	116.68	11.6x	2.4x
Renata Ltd.	49.4	4.3%	9.49	23.6x	5.6x
British American Tobacco Bangladesh Company Limited	43.2	3.8%	39.24	18.9x	6.7x
Grameenphone Ltd.	34.3	3.0%	215.87	10.1x	8.1x
Beximco Pharmaceuticals	31.7	2.8%	431.13	10.7x	1.3x
Olympic Industries	27.0	2.4%	31.75	18.5x	5.9x
BRAC Bank	23.6	2.1%	1.69	9.4x	0.9x
Eastern Bank	18.4	1.6%	3.29	6.8x	1.0x
Summit Power	15.7	1.4%	53.74	7.5x	1.6x
Islami Bank	15.6	1.4%	9.15	5.5x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Agrani Insurance Co. Ltd.	36.50	36.50	0.83	22,700	1
Baraka Power Limited	28.00	28.00	28.00	1,000,000	1
British American Tobacco Bangladesh Company Limited	905.00	890.00	31.59	35,255	25
BRAC Bank	34.70	28.80	106.17	3,569,439	27
Bangladesh Submarine Cable Company Limited	115.00	106.00	3.40	30,000	3
Bangladesh Steel Re-Rolling Mills Limited	52.70	52.70	31.62	600,000	1
Beximco Pharmaceuticals	86.00	86.00	25.80	300,000	1
Eastern Insurance	75.00	75.00	0.60	8,000	1
Federal Insurance	14.00	14.00	18.76	1,340,206	1
GQ Ball Pen	142.00	130.00	3.38	24,700	4
The Ibn Sina	223.30	223.30	11.83	52,997	1
IFIC Bank	8.30	8.30	1.37	165,400	2
IPDC	30.00	30.00	2.20	73,397	2
Meghna Life Insurance	52.10	52.10	5.21	100,000	1
Orion Infusion	73.00	72.10	12.33	169,800	3
Popular Life Insurance	73.10	73.10	0.62	8,500	1
The Premier Bank	9.60	9.40	2.14	225,000	4
Prime Islami Life Ins	51.10	51.10	1.18	23,000	1
Paramount Textile Limited	60.00	55.00	8.75	150,000	2
Saiham Cotton Mills Limited	14.50	14.50	14.50	1,000,000	1
Sea Pearl Beach Resort & Spa Limited	77.10	71.30	2.63	34,849	5
Singer Bangladesh	147.00	133.00	20.86	149,694	21
SK Trims & Industries Limited	62.20	56.00	21.82	383,750	34
Southeast Bank	10.50	10.50	26.25	2,500,000	1
Standard Ceramic	291.90	291.90	1.39	4,760	1
Uttara Bank	23.00	23.00	1.73	75,000	1
VFS Thread Dyeing Limited	22.50	22.50	7.58	336,761	3
Total			392.52		149

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ASIAINS	Asia Insurance Limited		0.0%	10.0%	31-Dec-19	09-Aug-20
NBL	National Bank Ltd.		5.0%	5.0%	31-Dec-19	09-Aug-20
NCCBANK	National Credit and Commerce Bank Ltd.		2.0%	15.0%	31-Dec-19	10-Aug-20
ABBANK	AB Bank Limited		5.0%	0.0%	31-Dec-19	10-Aug-20
REPUBLIC	Republic Insurance Company Limited		7.0%	7.0%	31-Dec-19	10-Aug-20
PRAGATILIF	Pragati Life Insurance Ltd.		0.0%	20.0%	31-Dec-19	12-Aug-20
NORTHRNINS	Northern Islami Insurance Limited		0.0%	10.0%	31-Dec-19	13-Aug-20
ISLAMIINS	Islami Insurance Bangladesh Limited		5.0%	5.0%	31-Dec-19	13-Aug-20

Important DSE News
FEDERALINS

The Board of Directors has recommended 5% cash dividend for the year ended on December 31, 2019. Date of AGM: 23.09.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 27.08.2020. The Company has also reported EPS of Tk. 0.67, NAV per share of Tk. 11.57 and NOCFPS of Tk. 1.46 for the year ended on December 31, 2019 as against Tk. 0.50, Tk. 10.93 and Tk. 1.02 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 0.27 for January-March 2020 as against Tk. 0.14 for January-March 2019. NOCFPS was Tk. 0.70 for January-March 2020 as against Tk. 0.18 for January-March 2019. NAV per share was Tk. 11.84 as on March 31, 2020 and Tk. 11.57 as on December 31, 2019.

(Q2 Un-audited): EPS was Tk. 0.15 for April-June 2020 as against Tk. 0.23 for April-June 2019; EPS was Tk. 0.42 for January-June 2020 as against Tk. 0.37 for January-June 2019. NOCFPS was Tk. 0.61 for January-June 2020 as against Tk. 0.51 for January-June 2019. NAV per share was Tk. 12.00 as on June 30, 2020 and Tk. 11.57 as on December 31, 2019.

GQBALLPEN

Q3 Un-audited): EPS was Tk. (0.81) for January-March 2020 as against Tk. (0.56) for January-March 2019; EPS was Tk. (1.49) for July 2019-March 2020 as against Tk. (1.22) for July 2018-March 2019. NOCFPS was Tk. (2.16) for July 2019-March 2020 as against Tk. (1.53) for July 2018-March 2019. NAV per share was Tk. 140.89 as on March 31, 2020 and Tk. 148.09 as on March 31, 2019.

RUNNERAUTO

The Company has informed that the Board of Directors is going to sign an agreement with Bajaj Auto Limited, a Company registered under the Companies Act, 1956, having its principal office at Mumbai Pune Road, Akurdi, Pune 411035, India for the authorized distributorship of KTM branded Motorcycles in Bangladesh in the form of either Completely Built Up (CBU) or Semi Knocked Down (SKD) or Completely Knocked Down (CKD) condition, or dealing in Part Level Supply, and

Spares. This arrangement is expected to further strengthen Runners position in the high-end segment of the motorcycle market.