

## Daily Market Update

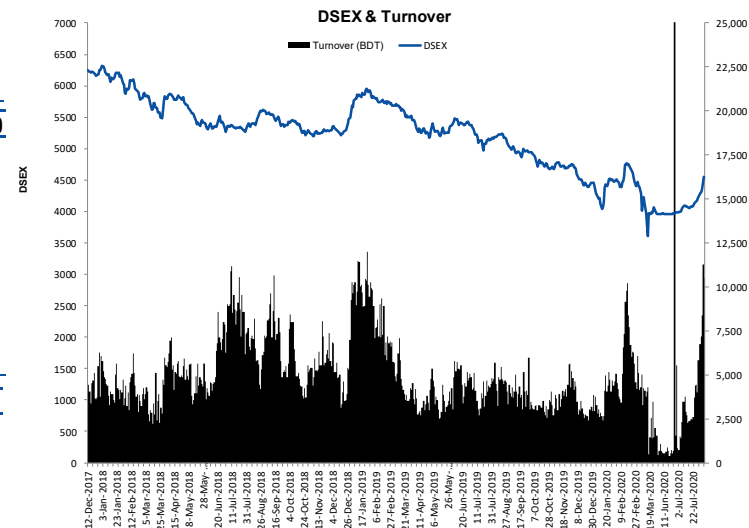
The market closed in red today. The benchmark index DSEX (-0.27%) lost 12.10 points and closed at 4,533.06 points. The blue-chip index DS30 (+0.25%), the Shariah-based index DSES (+0.53%), and the large cap index CDSET (+0.30%) closed in green. All the large cap sectors posted positive performance today except Power (-1.38%) and Banks (-0.07%). Telecommunication booked the highest gain of 1.98% followed by NBFIs (+0.71%), Pharmaceuticals (+0.47%), Food & Allied (+0.27%), and Engineering (+0.15%). Turnover stood at BDT 10.5 billion (USD 123.4 million). Block trades contributed 3.9% of the overall market turnover. Beximco Pharmaceuticals Ltd. (+0.1%) was the most traded share with a turnover of BDT 410.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,215.84	1,216.70	-0.87	-0.07%	30	495,575.6	17.07%	853.0	8.47%
NBFIs	1,571.13	1,560.11	11.02	0.71%	23	145,250.2	5.00%	330.1	3.28%
Mutual Funds	599.74	611.77	-12.03	-1.97%	37	31,167.7	1.07%	191.4	1.90%
General Insurance	2,333.23	2,395.95	-62.71	-2.62%	35	63,039.8	2.17%	911.9	9.05%
Life Insurance	2,071.29	2,142.11	-70.83	-3.31%	12	57,750.5	1.99%	252.1	2.50%
Telecommunication	3,934.20	3,857.79	76.41	1.98%	2	395,414.2	13.62%	462.7	4.59%
Pharmaceuticals	2,879.83	2,866.41	13.43	0.47%	32	542,849.7	18.70%	1,824.1	18.10%
Fuel & Power	1,600.94	1,623.35	-22.41	-1.38%	19	396,871.0	13.67%	609.0	6.04%
Cement	1,310.70	1,266.02	44.68	3.53%	7	79,711.1	2.75%	368.5	3.66%
Services & Real Estate	1,002.83	1,025.59	-22.76	-2.22%	8	40,038.2	1.38%	73.1	0.73%
Engineering	2,276.47	2,273.16	3.31	0.15%	39	147,717.3	5.09%	1,177.0	11.68%
Food & Allied	12,009.32	11,976.94	32.38	0.27%	17	221,772.7	7.64%	662.3	6.57%
IT	2,008.85	2,036.30	-27.45	-1.35%	9	22,210.3	0.77%	201.6	2.00%
Textiles	1,047.25	1,056.42	-9.17	-0.87%	56	105,701.5	3.64%	734.5	7.29%
Paper & Printing	5,907.17	6,020.90	-113.73	-1.89%	4	14,755.9	0.51%	103.1	1.02%
Tannery	1,736.29	1,714.61	21.68	1.26%	6	18,588.2	0.64%	93.0	0.92%
Jute	8,968.83	8,508.25	460.58	5.41%	3	1,982.1	0.07%	66.1	0.66%
Ceramics	420.14	414.78	5.36	1.29%	5	21,302.8	0.73%	198.4	1.97%
Miscellaneous	1,820.33	1,803.05	17.28	0.96%	13	101,004.1	3.48%	964.3	9.57%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
ICB AMCL Third NRB Mutual Fund	6.20	10.7%	14.9
Desh Garments	135.90	10.0%	9.9
Shinepukur Ceramics	11.10	9.9%	7.2
Safko Spinnings	14.50	9.8%	8.2
BD Thai Aluminium	12.30	9.8%	7.5
Appollo Ispat Complex Limited	4.50	9.8%	3.9
Tung Hai Knitting & Dyeing Limited	2.40	9.1%	1.8
Islami Bank	22.20	8.8%	44.1
Northern Jute	378.40	8.7%	43.8
Keya Cosmetics	3.80	8.6%	19.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	39.70	-8.7%	.4
Jute Spinners	86.80	-8.5%	.1
Meghna Pet Industries	12.30	-8.2%	.4
Peoples Insurance	28.10	-8.2%	35.1
Imam Button	23.60	-7.1%	.2
Agrani Insurance Co. Ltd.	30.20	-7.1%	26.8
United Airways (BD) Ltd.	1.40	-6.7%	14.2
BD Finance	8.50	-6.6%	7.8
Central Insurance	29.30	-6.4%	21.3
Union Capital	4.80	-5.9%	4.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Pharmaceuticals	98.10	0.1%	410.7
Beximco Limited	18.60	6.9%	403.7
Square Pharmaceuticals	200.00	0.3%	343.8
SK Trims & Industries Limited	66.10	6.3%	343.6
British American Tobacco Bangladesh Company Limited	921.60	-0.1%	289.8
Grameenphone Ltd.	277.30	2.3%	281.2
BRAC Bank	31.90	-2.7%	204.9
Confidence Cement	120.60	4.1%	190.5
Bangladesh Submarine Cable Company Limited	127.20	-3.2%	181.5
LafargeHolcim Bangladesh Limited	40.50	5.5%	172.5



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,533.06	4,545.15	-12.10	-0.27%	1.80%
DS30	1,544.13	1,540.34	3.80	0.25%	2.03%
DSES	1,063.91	1,058.31	5.60	0.53%	6.41%
CDSET	900.42	897.77	2.65	0.30%	0.07%

	Advanced	Declined	Unchanged	Total
All Category	111	217	26	354
A Category (Equity)	72	166	18	256
B Category (Equity)	14	30	3	47
N Category (Equity)	1	0	0	1
Z Category (Equity)	24	21	5	50
Mutual Funds	5	22	10	37
Corporate Bonds	1	1	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,454,168.6	3,451,343.9	
	Mn USD	40,656.4	40,623.2	0.1%
Turnover	Mn BDT	10,480.9	11,286.5	-7.1%
	Mn USD	123.4	132.8	
Volume	Mn Shares	370.1	430.6	-14.0%
Trade		214,716	217,288	-1.2%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	374.4	12.9%	281.20	11.0x	8.8x
Square Pharmaceuticals	168.8	5.8%	343.79	12.3x	2.6x
British American Tobacco Bangladesh Company Limited	165.9	5.7%	289.80	19.1x	6.8x
United Power Generation & Distribution Company Ltd	133.1	4.6%	76.31	18.5x	9.0x
Renata Ltd.	103.8	3.6%	16.10	24.2x	5.7x
Investment Corporation of Bangladesh	63.3	2.2%	20.02	NM	3.0x
Berger Paints	61.5	2.1%	2.90	25.4x	9.2x
Marico Bangladesh Limited	59.2	2.0%	5.43	21.2x	40.2x
LafargeHolcim Bangladesh Limited	47.0	1.6%	172.47	26.1x	3.1x
Summit Power	42.9	1.5%	68.70	7.6x	1.6x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	110.5	9.4%	343.79	12.3x	2.6x
Renata Ltd.	50.7	4.3%	16.10	24.2x	5.7x
British American Tobacco Bangladesh Company Limited	43.9	3.7%	289.80	19.1x	6.8x
Grameenphone Ltd.	37.4	3.2%	281.20	11.0x	8.8x
Beximco Pharmaceuticals	34.5	2.9%	410.67	11.6x	1.4x
Olympic Industries	27.9	2.4%	14.07	19.1x	6.1x
BRAC Bank	23.6	2.0%	204.90	9.4x	0.9x
Eastern Bank	18.9	1.6%	3.91	7.0x	1.0x
Islami Bank	18.3	1.5%	44.12	6.5x	0.6x
LafargeHolcim Bangladesh Limited	16.6	1.4%	172.47	26.1x	3.1x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Baraka Power Limited	29.00	29.00	14.50	500,000	1
Bangladesh National Insurance Company Limited	23.60	23.60	13.97	591,973	10
BRAC Bank	31.90	31.50	35.31	1,107,000	9
Bangladesh Shipping Corporation	47.10	47.10	0.71	15,000	1
Beximco Pharmaceuticals	89.00	89.00	100.66	1,130,958	3
Fu Wang Food	17.10	17.10	6.84	400,000	2
Grameenphone Ltd.	267.20	265.00	37.28	140,000	5
GQ Ball Pen	143.00	143.00	0.57	4,000	1
IPDC	30.90	30.90	3.18	102,750	2
Metro Spinning	9.00	9.00	3.51	390,000	3
Monno Ceramic	137.00	137.00	10.14	74,000	6
Nahee Aluminium Composite Panel Ltd.	56.10	56.10	1.74	31,000	1
Progressive Life Ins	129.00	129.00	6.45	50,000	2
Paramount Textile Limited	52.00	52.00	0.52	10,000	1
Renata Ltd.	1,095.00	1,095.00	100.74	92,000	5
Sea Pearl Beach Resort & Spa Limited	79.10	71.20	35.44	467,099	45
SK Trims & Industries Limited	64.00	61.00	5.00	79,500	4
Square Pharmaceuticals	201.70	188.50	23.38	120,000	4
Standard Ceramic	310.00	292.00	4.09	13,564	6
<b>Total</b>			<b>404.01</b>		<b>111</b>

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PRAGATILIF	Pragati Life Insurance Ltd.		0.0%	20.0%	31-Dec-19	12-Aug-20
NORTHRNINS	Northern Islami Insurance Limited		0.0%	10.0%	31-Dec-19	13-Aug-20
ISLAMIINS	Islami Insurance Bangladesh Limited		5.0%	5.0%	31-Dec-19	13-Aug-20

**Important DSE News**
**SEMLFBSLGF**

The Trustee Committee of the Fund has declared 2.5% cash dividend based on Net Income for the year ended on June 30, 2020. Record date: 01.09.2020. The Fund has also reported EPU of Tk. 0.27, NAV per unit at market price of Tk. 10.47, NAV per unit at cost of Tk. 11.07 and NOCFPU of Tk. 0.81 for the year ended on June 30, 2020 as against Tk. 0.38, Tk. 10.70, Tk. 10.76 and Tk. 0.62 respectively for the same period of the previous year.

**SEMLLECMF**

The Trustee Committee of the fund has declared No dividend for the year ended on June 30, 2020. The Fund has also reported EPU of Tk. (1.07), NAV per unit at market price of Tk. 9.00, NAV per unit at cost of Tk. 11.44 and NOCFPU of Tk. 0.45 for the year ended on June 30, 2020 as against Tk. 0.55, Tk. 10.57, Tk. 11.52 and Tk. 0.87 respectively for the same period of the previous year.

**SEMLIBLSF**

The Trustee Committee of the fund has declared No dividend for the year ended on June 30, 2020. Record date: 01.09.2020. The Fund has also reported EPU of Tk. (1.13), NAV per unit at market price of Tk. 8.96, NAV per unit at cost of Tk. 11.03 and NOCFPU of Tk. 0.47 for the year ended on June 30, 2020 as against Tk. 0.57, Tk. 10.59, Tk. 11.13 and Tk. 0.85 respectively for the same period of the previous year.

**IFILISLMF1**

The Trustee Committee of the fund has approved 4% cash dividend for the year ended on June 30, 2020. Record date: 31.08.2020. The Fund has reported EPU of Tk. 0.22, NAV per unit at market price of Tk. 6.42, NAV per unit at cost of Tk. 11.11 and NOCFPU of Tk. 0.26 for the year ended on June 30, 2020 as against Tk. 0.52, Tk. 8.67, Tk. 11.50 and Tk. 0.10 respectively for the same period of the previous year.

**ICBSONALI1**

The Trustee Committee of the fund has approved 5% cash dividend for the year ended on June 30, 2020. Record date: 31.08.2020. The Fund has reported EPU of Tk. 0.41, NAV per unit at market price of Tk. 6.79, NAV per unit at cost of Tk. 11.37 and NOCFPU of Tk. 0.26 for the year ended on June 30, 2020 as against Tk. 0.57, Tk. 9.15, Tk. 11.56 and Tk. 0.16 respectively for the same period of the previous year.

**ICBAMCL2ND**

The Trustee Committee of the fund has approved 5% cash dividend for the year ended on June 30, 2020. Record date: 31.08.2020. The Fund has reported EPU of Tk. 0.30, NAV per unit at

market price of Tk. 6.29, NAV per unit at cost of Tk. 13.59 and NOCFPU of Tk. 0.27 for the year ended on June 30, 2020 as against Tk. 0.53, Tk. 8.84, Tk. 13.89 and Tk. 0.08 respectively for the same period of the previous year.

**PF1STMF**

The Trustee Committee of the fund has approved 5% cash dividend for the year ended on June 30, 2020. Record date: 31.08.2020. The Fund has reported EPU of Tk. 0.26, NAV per unit at market price of Tk. 5.89, NAV per unit at cost of Tk. 11.93 and NOCFPU of Tk. 0.09 for the year ended on June 30, 2020 as against Tk. 0.49, Tk. 7.99, Tk. 12.17 and Tk. 0.09 respectively for the same period of the previous year.

**ICB3RDNRB**

The Trustee Committee of the fund has approved 5% cash dividend for the year ended on June 30, 2020. Record date: 31.08.2020. The Fund has reported EPU of Tk. 0.24, NAV per unit at market price of Tk. 5.59, NAV per unit at cost of Tk. 11.74 and NOCFPU of Tk. 0.08 for the year ended on June 30, 2020 as against Tk. 0.38, Tk. 7.48, Tk. 11.87 and Tk. 0.10 respectively for the same period of the previous year.

**ICBEMF1S1**

The Trustee Committee of the fund has approved 5% cash dividend for the year ended on June 30, 2020. Record date: 31.08.2020. The Fund has reported EPU of Tk. 0.20, NAV per unit at market price of Tk. 5.58, NAV per unit at cost of Tk. 11.88 and NOCFPU of Tk. 0.13 for the year ended on June 30, 2020 as against Tk. 0.34, Tk. 7.54, Tk. 12.13 and Tk. 0.07 respectively for the same period of the previous year.

**PRIME1ICBA**

The Trustee Committee of the fund has approved 5% cash dividend for the year ended on June 30, 2020. Record date: 31.08.2020. The Fund has reported EPU of Tk. 0.31, NAV per unit at market price of Tk. 6.14, NAV per unit at cost of Tk. 11.87 and NOCFPU of Tk. 0.13 for the year ended on June 30, 2020 as against Tk. 0.57, Tk. 8.43, Tk. 12.12 and Tk. 0.17 respectively for the same period of the previous year.

**ICBAGRANI**

The Trustee Committee of the fund has approved 5% cash dividend for the year ended on June 30, 2020. Record date: 31.08.2020. The Fund has reported EPU of Tk. 0.34, NAV per unit at market price of Tk. 7.67, NAV per unit at cost of Tk. 10.95 and NOCFPU of Tk. 0.27 for the year ended on June 30, 2020 as against Tk. 0.50, Tk. 9.46, Tk. 11.01 and Tk. 0.30 respectively for the same period of the previous year.

**BDWELDING**

The Board of Directors has recommended No dividend for the year ended on June 30, 2018 and also recommended 1% stock dividend for the year ended on June 30, 2019. Date of AGM: 17.09.2020, Time: 11:30 AM for the year of 2018 and Time: 12:00 Noon for the year of 2019. Venue: Digital Platform. Record Date: 31.08.2020 for the year of 2018 and 2019. The Company has also reported EPS of Tk. (0.36), NAV per share of Tk. 11.69 and NOCFPS of Tk. (0.41) for the year ended on December 31, 2018 as against Tk. 1.95, Tk. 12.04 and Tk. (0.73) respectively for the same period of the previous year. The Company has also reported EPS of Tk. (0.08), NAV per share of Tk. 11.61 and NOCFPS of Tk. (0.09) for the year ended on December 31, 2019 as against Tk. (0.36), Tk. 11.69 and Tk. (0.41) respectively for the same period of the previous year. The Company also

informed that this is in honor of the order of the honorable High Court, dated February 19, 2020 on Company Matter case # 298 of 2019 for conducting the AGMs for the financial years 2017-18 & 2018-19.

Dividend Declaration (Additional Information): The Company has informed that they recommended 1% stock dividend for the year 2019 due to following reasons: a) The factory of the Company shifted from Chittagong to Dhamrai, Dhaka which is under Construction. BMRE is continuing. On completion of the job and at re-start of production PSI will follow. b) The bonus share has been declared from the accumulated profit. c) The bonus share has not been declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company.

**NORTHRNINS**

The Company has informed that Mr. Abdul Matin, one of the Directors of the Company passed away on 04.04.2020. His present holding is 9,27,111 shares. These shares will be transmitted to the account of his nominee Mr. Abdullah Jamil Matin who is the son of Late Mr. Abdul Matin.

**REGL**

BSEC News: As per Compliance of BSEC Notification No. BSEC/CMRRC/2009-193/217/ Admin/90 dated 21.05.2019, the Company and its Board of directors are directed to comply jointly minimum 30% share of the paid-up capital of the Company within 60 working days from July 29, 2020, otherwise failure of which, Commission will take necessary measures as per securities laws. For the purpose of compliance of the said Notification, all existing sponsors, directors and proposed directors are exempted from the Sub-Rule (2) of Rule 4 of Securities and Exchange Commission (Prohibition of Insider Trading) Rules, 1995 to acquire minimum 30% share of the paid-up capital of the company for the same period in the applicable cases.

**PADMALIFE**

The auditor of Padma Islami Life Insurance Limite has given the following "Emphasis of Matter" in the audit report of the company prepared for the year ended on December 31, 2019. Emphasis of Matter: We draw attention to the following matters, though our opinion is unqualified in respect of the same: The Company has not estimated deferred Tax assets/ Liabilities at this stage. We draw attention to Note'19.00 & Annexure-A Padma life Tower & other Fixed Assets amount of Tk.860,653,847. The company has not yet done any valuation of assets as per IAS 16 "Property, Plant and Equipment", and has not maintained assets register properly."