

Daily Market Update

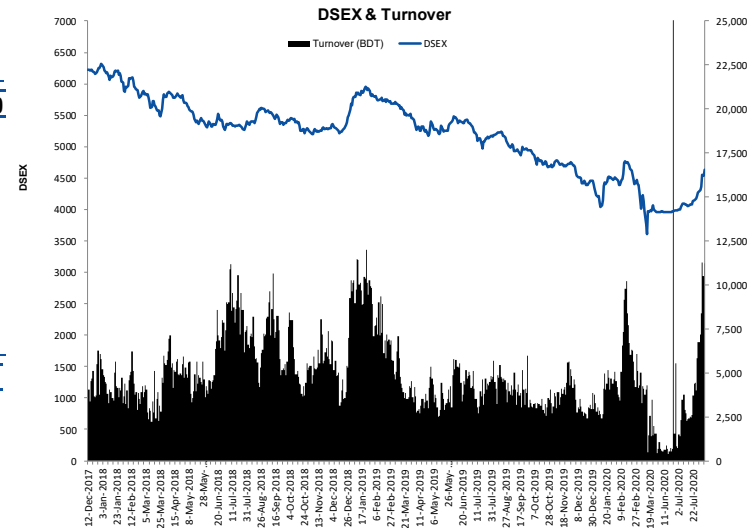
The market closed in green today. The benchmark index DSEX (+1.51%) gained 69.94 points and closed at 4,703.32. The blue-chip index DS30 (+0.81%), the Shariah-based index DSES (+0.01%), and the large cap index CDSET (+1.31%) closed at 1,594.31, 1,088.46, and 939.01 points, respectively. Bank booked the highest gain of 4.41% followed by NBFIs (+0.80%), Fuel & Power (+0.64%), and Telecommunication (+0.51%). Food & Allied experienced the highest loss of -0.15%, Pharmaceutical (-0.46%), and Engineering (-0.55%). Block trades contributed 7.0% of the overall market turnover. BRAC Bank Ltd. (+4.8%) was the most traded share with a turnover of BDT 522 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,309.32	1,254.02	55.30	4.41%	30	533,701.6	17.78%	1,902.2	16.94%
NBFIs	1,664.89	1,651.72	13.17	0.80%	23	153,918.1	5.13%	398.9	3.55%
Mutual Funds	611.45	592.37	19.08	3.22%	37	31,776.1	1.06%	256.7	2.29%
General Insurance	2,492.72	2,327.70	165.02	7.09%	35	67,348.9	2.24%	1,478.5	13.17%
Life Insurance	2,131.57	2,111.10	20.48	0.97%	12	59,431.4	1.98%	294.8	2.63%
Telecommunication	4,107.77	4,086.90	20.87	0.51%	2	412,859.8	13.76%	358.4	3.19%
Pharmaceuticals	2,890.88	2,904.10	-13.22	-0.46%	32	544,933.0	18.16%	1,605.8	14.30%
Fuel & Power	1,612.51	1,602.26	10.24	0.64%	19	399,738.8	13.32%	771.0	6.87%
Cement	1,335.87	1,353.27	-17.40	-1.29%	7	81,241.5	2.71%	274.4	2.44%
Services & Real Estate	1,019.23	1,009.34	9.89	0.98%	8	40,692.9	1.36%	85.9	0.77%
Engineering	2,365.67	2,378.72	-13.05	-0.55%	39	153,505.5	5.11%	1,163.3	10.36%
Food & Allied	12,447.43	12,466.71	-19.28	-0.15%	17	229,863.3	7.66%	558.6	4.97%
IT	2,015.39	2,054.00	-38.61	-1.88%	9	22,282.6	0.74%	156.9	1.40%
Textiles	1,064.47	1,053.27	11.20	1.06%	56	107,439.9	3.58%	767.5	6.84%
Paper & Printing	6,147.78	6,227.08	-79.30	-1.27%	4	15,357.0	0.51%	94.8	0.84%
Tannery	1,711.04	1,736.99	-25.94	-1.49%	6	18,317.9	0.61%	90.1	0.80%
Jute	9,382.96	9,436.62	-53.66	-0.57%	3	2,073.7	0.07%	71.7	0.64%
Ceramics	436.56	427.79	8.77	2.05%	5	22,135.0	0.74%	136.0	1.21%
Miscellaneous	1,890.17	1,910.50	-20.33	-1.06%	13	104,879.7	3.49%	763.8	6.80%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
C & A Textiles Limited	2.20	10.0%	1.0
Alif Industries Limited	31.90	10.0%	40.3
Sonar Bangla Ins	46.20	10.0%	80.0
IFIC Bank	9.90	10.0%	189.5
AB Bank Limited	8.80	10.0%	9.7
Keya Cosmetics	4.40	10.0%	13.9
Agrani Insurance Co. Ltd.	33.10	10.0%	52.2
ICB Islamic Bank	3.30	10.0%	1.5
Asia Pacific General Insurance Co. Ltd.	29.80	10.0%	70.9
Paramount Insurance	111.80	9.9%	16.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Condensed Milk	13.50	-6.3%	.2
CAPM IBBL Islamic Mutual Fund	7.60	-6.2%	33.1
Meghna Pet Industries	12.60	-6.0%	.2
IPDC	26.80	-6.0%	21.7
Sunlife Insurance Company Limited	17.80	-5.8%	1.8
Desh Garments	138.20	-5.0%	4.3
Coppertech Industries Limited	24.90	-5.0%	28.5
IT Consultants Limited	36.10	-4.7%	10.9
Samata Leather	110.30	-4.7%	15.1
ADN Telecom Limited	37.10	-4.6%	51.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BRAC Bank	35.10	4.8%	521.7
Beximco Limited	21.30	4.4%	436.9
Square Pharmaceuticals	202.60	-1.3%	353.5
Beximco Pharmaceuticals	97.10	-0.8%	319.0
British American Tobacco Bangladesh Company Limited	957.90	0.1%	225.6
Nahee Aluminium Composite Panel Ltd.	62.50	-2.3%	201.5
Grameenphone Ltd.	290.00	0.6%	191.9
IFIC Bank	9.90	10.0%	189.5
Baraka Power Limited	31.20	6.5%	188.1
Bangladesh Submarine Cable Company Limited	129.00	-0.9%	166.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,703.32	4,633.38	69.94	1.51%	5.62%
DS30	1,594.31	1,581.46	12.84	0.81%	5.35%
DSES	1,088.46	1,088.33	0.13	0.01%	8.86%
CDSET	939.01	926.87	12.14	1.31%	4.36%

	Advanced	Declined	Unchanged	Total
All Category	204	130	21	355
A Category (Equity)	152	91	13	256
B Category (Equity)	16	26	5	47
N Category (Equity)	0	1	0	1
Z Category (Equity)	36	12	3	51
Mutual Funds	31	2	4	37
Corporate Bonds	1	0	1	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,550,876.5	3,522,198.1	
	Mn USD	41,794.7	41,457.1	0.8%
Turnover	Mn BDT	12,077.8	11,203.8	
	Mn USD	142.2	131.9	7.8%
Volume	Mn Shares	466.9	390.7	19.5%
Trade		218,897	215,395	1.6%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	391.6	13.1%	191.87	11.5x	9.2x
British American Tobacco Bangladesh Company Limited	172.4	5.8%	225.61	19.9x	7.1x
Square Pharmaceuticals	171.0	5.7%	353.47	12.5x	2.6x
United Power Generation & Distribution Company Ltd	131.6	4.4%	53.54	18.3x	8.9x
Renata Ltd.	104.3	3.5%	42.13	24.3x	5.7x
Investment Corporation of Bangladesh	68.2	2.3%	16.31	NM	3.3x
Berger Paints	62.9	2.1%	15.25	26.0x	9.4x
Marico Bangladesh Limited	57.6	1.9%	7.29	20.6x	39.1x
LafargeHolcim Bangladesh Limited	48.1	1.6%	107.85	26.7x	3.1x
BRAC Bank	46.5	1.6%	521.65	10.3x	1.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	111.9	9.1%	353.47	12.5x	2.6x
Renata Ltd.	50.9	4.2%	42.13	24.3x	5.7x
British American Tobacco Bangladesh Company Limited	45.6	3.7%	225.61	19.9x	7.1x
Grameenphone Ltd.	39.2	3.2%	191.87	11.5x	9.2x
Beximco Pharmaceuticals	34.2	2.8%	318.97	11.5x	1.4x
Olympic Industries	28.7	2.3%	19.18	19.7x	6.3x
BRAC Bank	25.9	2.1%	521.65	10.3x	1.0x
Islami Bank	21.3	1.7%	91.52	7.6x	0.7x
Eastern Bank	19.8	1.6%	40.60	7.3x	1.1x
LafargeHolcim Bangladesh Limited	17.0	1.4%	107.85	26.7x	3.1x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
The ACME Laboratories Limited	70.90	70.90	0.71	10,000	1
Baraka Power Limited	30.00	26.50	30.53	1,019,999	2
BRAC Bank	35.80	35.00	98.02	2,793,604	3
Bangladesh Steel Re-Rolling Mills Limited	70.20	70.20	24.57	350,000	2
Beximco Pharmaceuticals	97.00	94.00	207.45	2,200,500	6
Desh Garments	159.00	158.00	4.75	30,000	2
Eastern Insurance	81.50	81.50	0.81	9,900	1
Eastland Insurance	28.30	28.30	3.05	107,859	1
Fine Foods Ltd	58.30	57.00	18.02	315,500	5
Indo-Bangla Pharmaceuticals Limited	23.80	23.80	5.18	217,500	1
IFIC Bank	9.60	8.90	225.15	24,795,43	9
JMI Syringes & Medical Devices Ltd	336.90	336.90	3.03	9,000	1
Legacy Footwear	71.00	66.00	6.63	98,187	3
LafargeHolcim Bangladesh Limited	46.50	46.50	32.55	700,000	1
Marico Bangladesh Limited	1,840.00	1,840.00	11.04	6,000	2
Meghna Life Insurance	53.50	53.50	5.35	100,000	1
Monno Ceramic	139.50	139.50	3.49	25,000	2
Nahee Aluminium Composite Panel Ltd.	64.00	64.00	1.28	20,000	1
Nitol Insurance	40.00	40.00	0.72	18,000	1
Orion Infusion	77.30	77.30	1.55	20,000	1
Pioneer Insurance	72.10	72.10	0.72	10,000	1
Progressive Life Ins	134.00	134.00	2.68	20,000	1
Renata Ltd.	1,173.60	1,173.60	58.68	50,000	1
Republic Insurance	34.30	34.30	0.69	20,000	1
Saiham Cotton Mills Limited	17.90	17.50	1.72	97,000	2
Sandhani Life Ins	28.70	24.00	1.58	60,000	2
Sea Pearl Beach Resort & Spa Limited	79.10	71.20	46.24	614,222	42
Sonar Bangla Ins	43.10	43.10	0.75	17,500	1
Square Pharmaceuticals	206.50	206.50	0.93	4,500	1
United Power Generation & Distribution Company Ltd	247.00	246.00	49.27	200,000	4

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Total			847.11		102

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MARICO	Marico Bangladesh Limited		0.0%	300.0%	31-Mar-21	16-Aug-20
PIONEERINS	Pioneer Insurance Company Ltd.		0.0%	20.0%	31-Dec-19	16-Aug-20
MERCINS	Mercantile Insurance Co. Ltd.		0.0%	7.0%	31-Dec-19	16-Aug-20
PURABIGEN	Purabi Gen. Insurance Company Ltd.		0.0%	10.0%	31-Dec-19	17-Aug-20
NHFIL	National Housing Fin. and Inv. Ltd.		0.0%	10.0%	31-Dec-19	18-Aug-20
PRAGATIINS	Pragati Insurance Ltd		0.0%	22.0%	31-Dec-19	24-Aug-20

Important DSE News

GSPFINANCE

The Board of Directors has recommended 6% cash and 4.50% stock dividend for the year ended on December 31, 2019. Date of AGM: 23.09.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 03.09.2020. The Company has also reported Consolidated EPS of Tk. 1.46, Consolidated NAV per share of Tk. 22.49 and Consolidated NOCFPS of Tk. 3.76 for the year ended on December 31, 2019 as against Tk. 2.40, Tk. 22.84 and Tk. 0.57 respectively for the same period of the previous year. The Company has also informed that i) Stock dividend has been recommended in view to utilize its retained amount as paid-up capital for improving the capital adequacy and thereby facilitate future business expansion of the Company. ii) Stock dividend is declared out of accumulated profit. iii) Stock dividend is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance. NOCFPS has been increased due to less outflow for Loans /Advances and Deposits.

BERGERPBL

(Q1 Un-audited): Consolidated EPS was Tk. 2.32 for April-June 2020 as against Tk. 11.12 for April-June 2019; Consolidated NOCFPS was Tk. (10.34) for April-June 2020 as against Tk. 20.03 for April-June 2019. Consolidated NAV per share was Tk. 206.52 as on June 30, 2020 and Tk. 204.20 as on March 31, 2020. The Company also informed that EPS for first quarter ended June 30, 2020 decreased significantly from the same period of previous year due to lower sales in April and May 2020 impacted by country-wide-lockdown for COVID 19. NOCFPS decreased significantly because of low sales resulting low collection from customers during April and May 2020 and reduction in trade and other payables.

MEGHNALIFE

Ms. Umme Khadiza Meghna, one of the Directors of the Company, has expressed her intention to buy 1,00,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

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