

Daily Market Update

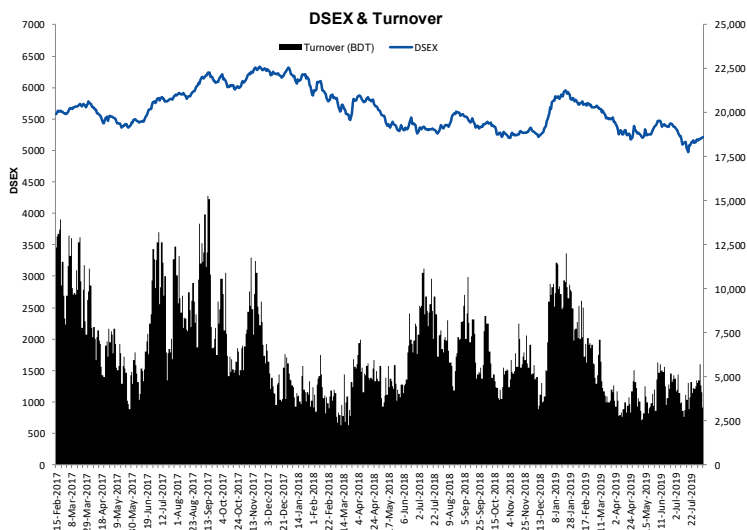
Market closed in green today. The benchmark index DSEX (+0.29%) gained 15.12 points and closed at 5,216.54 points today. The blue chip index DS30 (+0.22%) and the shariah based index DSES (+0.45%) both closed in green. Large cap sectors showed mixed performance today. Pharmaceuticals posted the highest gain of 0.98% followed by Power (+0.65%), Engineering (+0.57%) and Food & Allied (+0.10%). Banks experienced the highest loss of 0.63% followed by NBFIs (-0.46%) and Telecommunication (-0.19%). Turnover stood at BDT 3.2 billion (USD 38.9 million). Khulna Power Company Limited (+3.6%) was the most traded share with a turnover of BDT 246.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,444.61	1,453.80	-9.19	-0.63%	30	589,626.9	17.79%	164.7	5.09%
NBFIs	1,810.23	1,818.55	-8.32	-0.46%	23	167,353.1	5.05%	59.7	1.85%
Mutual Funds	694.57	684.79	9.78	1.43%	37	36,094.5	1.09%	134.7	4.17%
General Insurance	1,948.38	1,878.39	69.99	3.73%	35	52,776.1	1.59%	401.1	12.41%
Life Insurance	2,206.35	2,218.01	-11.66	-0.53%	12	61,516.3	1.86%	65.3	2.02%
Telecommunication	4,473.31	4,481.73	-8.42	-0.19%	2	449,598.3	13.56%	71.8	2.22%
Pharmaceuticals	2,821.79	2,794.31	27.48	0.98%	32	532,201.0	16.06%	598.8	18.53%
Fuel & Power	1,966.81	1,954.05	12.76	0.65%	20	487,569.0	14.71%	507.0	15.69%
Cement	1,429.85	1,408.73	21.12	1.50%	7	86,955.8	2.62%	35.1	1.09%
Services & Real Estate	1,008.43	1,014.32	-5.89	-0.58%	8	39,510.6	1.19%	35.8	1.11%
Engineering	3,010.66	2,993.52	17.14	0.57%	39	196,080.3	5.92%	320.2	9.91%
Food & Allied	15,444.93	15,428.83	16.10	0.10%	17	284,245.1	8.58%	96.0	2.97%
IT	1,886.62	1,880.94	5.69	0.30%	9	20,858.9	0.63%	75.7	2.34%
Textiles	1,316.22	1,316.71	-0.49	-0.04%	55	127,650.4	3.85%	294.0	9.09%
Paper & Printing	7,129.05	7,108.29	20.77	0.29%	3	13,630.1	0.41%	8.2	0.25%
Tannery	2,411.41	2,406.51	4.91	0.20%	6	25,966.9	0.78%	87.7	2.71%
Jute	17,369.51	16,859.74	509.77	3.02%	3	3,838.7	0.12%	8.9	0.28%
Ceramics	514.69	507.16	7.53	1.48%	5	24,859.3	0.75%	114.6	3.55%
Miscellaneous	2,060.12	2,045.82	14.29	0.70%	13	114,309.2	3.45%	153.1	4.74%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
BD Welding	19.80	10.0%	2.1
ACI Formulations Limited	163.90	10.0%	24.2
Phoenix Finance 1st Mutual Fund	7.70	10.0%	14.4
Emerald Oil Industries Ltd.	12.20	9.9%	.5
Eastern Insurance	42.20	9.9%	32.1
SEML FBLSL Growth Fund	27.20	9.7%	8.8
SEML IBBL Shariah Fund	9.40	9.3%	4.0
BIFC	3.60	9.1%	.3
SEML Lecture Equity Management Fund	8.40	9.1%	15.2
ACI Limited	302.40	8.7%	21.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
VFS Thread Dyeing Limited	36.00	-8.9%	43.6
Dacca Dyeing	3.50	-7.9%	.2
Fareast Finance & Investment Limited	3.20	-5.9%	.2
Beach Hatchery Ltd.	15.00	-3.8%	.5
Hamid Fabrics Limited	20.20	-3.8%	4.2
Sonargaon Textiles	34.80	-3.3%	1.4
International Leasing	6.20	-3.1%	7.0
Tung Hai Knitting & Dyeing Limited	3.20	-3.0%	.1
Shepherd Industries Limited	38.60	-3.0%	1.2
Premier Leasing	6.80	-2.9%	1.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	60.50	3.6%	246.7
JMI Syringes & Medical Devices Ltd	521.70	2.3%	138.0
United Power Generation & Distribution Company Ltd	395.40	0.1%	120.9
Beacon Pharmaceuticals Limited	24.40	3.8%	99.6
Monno Ceramic	217.60	2.5%	96.9
Coppertech Industries Limited	40.50	3.6%	72.9
Global Insurance Ltd.	31.50	8.6%	64.1
Doreen Power Generations and Systems Limited	82.00	0.9%	63.8
Fortune Shoes Limited	40.30	0.0%	59.5
Bangladesh Submarine Cable Company Limited	130.70	0.5%	54.7



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,216.54	5,201.42	15.12	0.29%	-3.14%
DS30	1,841.80	1,837.75	4.05	0.22%	-2.07%
DSES	1,197.56	1,192.22	5.34	0.45%	-2.86%

	Advanced	Declined	Unchanged	Total
All Category	184	123	45	352
A Category (Equity)	142	91	32	265
B Category (Equity)	17	14	8	39
N Category (Equity)	6	2	1	9
Z Category (Equity)	19	16	4	39
Mutual Funds	20	4	13	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,875,323.9	3,866,263.1	0.2%
	Mn USD	46,617.6	46,508.6	
Turnover	Mn BDT	3,237.0	4,105.6	-21.2%
	Mn USD	38.9	49.4	
Volume	Mn Shares	90.6	97.9	-7.5%
Trade		103,320	100,879	2.4%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	428.0	12.9%	17.07	11.4x	10.1x
British American Tobacco Bangladesh Company Limited	220.2	6.6%	27.99	23.6x	9.1x
Square Pharmaceuticals	198.1	6.0%	39.69	16.3x	3.2x
United Power Generation & Distribution Company Ltd	189.4	5.7%	120.92	25.6x	13.3x
Renata Ltd.	95.5	2.9%	4.84	27.7x	5.8x
BRAC Bank	75.2	2.3%	24.51	13.5x	1.8x
Investment Corporation of Bangladesh	73.7	2.2%	2.76	31.4x	2.8x
Berger Paints	71.0	2.1%	15.62	37.4x	10.6x
Marico Bangladesh Limited	56.6	1.7%	4.78	29.9x	38.4x
LafargeHolcim Bangladesh Limited	46.6	1.4%	7.78	37.4x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	129.9	9.6%	39.69	16.3x	3.2x
British American Tobacco Bangladesh Company Limited	58.3	4.3%	27.99	23.6x	9.1x
Renata Ltd.	46.7	3.5%	4.84	27.7x	5.8x
Grameenphone Ltd.	42.8	3.2%	17.07	11.4x	10.1x
BRAC Bank	41.9	3.1%	24.51	13.5x	1.8x
Olympic Industries	32.0	2.4%	4.18	24.0x	7.0x
Eastern Bank	30.2	2.2%	.98	9.9x	1.2x
Beximco Pharmaceuticals	29.4	2.2%	3.87	11.9x	1.2x
City Bank	20.4	1.5%	19.02	13.2x	1.1x
Islami Bank	19.2	1.4%	6.23	5.7x	0.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Paramount Textile Limited	59.50	59.50	0.60	10,000	1
Sinobangla Industries	83.20	83.20	0.67	8,000	1
SK Trims & Industries Limited	48.50	48.50	2.43	50,000	1
Sonar Bangla Ins	30.50	30.50	0.76	25,000	1