

Daily Market Update

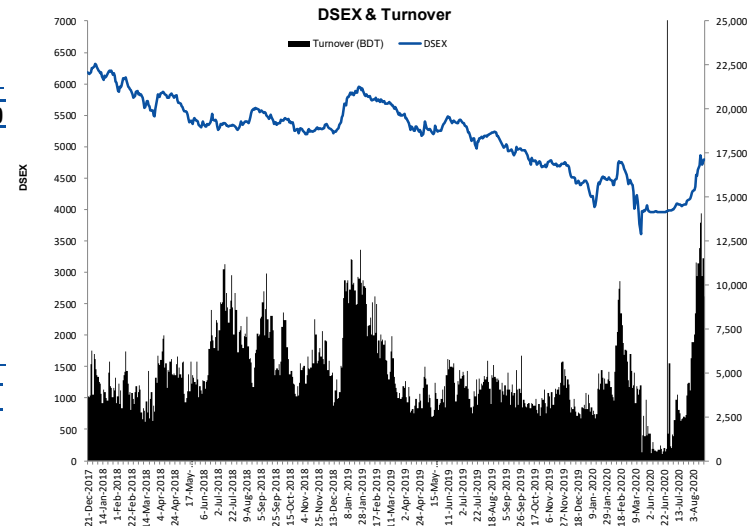
The market closed in green today. The benchmark index DSEX (+0.07%) gained 3.39 points and closed at 4,794.07. The blue-chip index DS30 (+0.16%), the Shariah-based index DSES (+0.54%), and the large-cap index CDSET (+0.25%) closed at 1,647.07, 1,100.34, and 963.24 points, respectively. All the large cap sectors posted positive performance today. NBFIs booked the highest gain of 0.50% followed by Telecommunication (+0.45%), Pharmaceutical (+0.43%), Engineering (+0.30%), Fuel & Power (+0.15%), Food & Allied (+0.01%), and Bank (-1.26%), respectively. Block trades contributed 3.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.6%) was the most traded share with a turnover of BDT 744 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Fu Wang Food	17.60	10.0%	118.9
LafargeHolcim Bangladesh Limited	42.90	10.0%	302.0
Zeal Bangla Sugar Mills	150.50	9.9%	4.7
Shaympur Sugar	60.10	9.9%	1.4
Daffodil Computers Ltd.	71.30	9.9%	41.9
Agni Systems Ltd.	21.20	9.8%	64.2
Imam Button	29.20	9.8%	3.3
Dragon Sweater & Spinning Ltd.	12.70	9.5%	89.3
AFC Agro Biotech Ltd.	20.90	9.4%	54.8
BD Finance	10.80	9.1%	39.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	10.70	-9.3%	24.6
Prime Insurance	22.90	-8.4%	.4
CAPM BDBL Mutual Fund 01	7.80	-8.2%	.5
C & A Textiles Limited	2.40	-7.7%	3.1
EBL First MF	4.90	-7.5%	1.5
Vanguard AML BD Finance Mutual Fund One	6.30	-7.4%	4.0
Golden Son Ltd.	6.40	-7.2%	.9
SEML IBBL Shariah Fund	6.70	-6.9%	3.7
CAPM IBBL Islamic Mutual Fund	9.50	-6.9%	30.4
Northern Islami Insurance Limited	25.80	-6.9%	21.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Limited	26.20	3.6%	744.1
Beximco Pharmaceuticals	111.70	-2.0%	556.3
IFIC Bank	12.80	2.4%	456.9
Orion Pharma Ltd.	62.70	1.8%	346.6
LafargeHolcim Bangladesh Limited	42.90	10.0%	302.0
Active Fine Chemicals Limited	19.70	6.5%	237.4
Bangladesh Submarine Cable Company Limited	140.60	5.9%	233.2
Square Pharmaceuticals	205.40	1.1%	202.4
Indo-Bangla Pharmaceuticals Limited	24.70	0.0%	195.7
BRAC Bank	36.90	-2.4%	175.6

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover (mn BDT)	% of Total Turnover
Banks	1,331.33	1,348.27	-16.94	-1.26%	30	542,671.2	17.80%	1,214.6	13.42%
NBFIs	1,797.89	1,789.02	8.86	0.50%	23	166,216.4	5.45%	222.2	2.45%
Mutual Funds	666.07	687.64	-21.58	-3.14%	37	34,614.6	1.14%	242.8	2.68%
General Insurance	2,336.53	2,390.82	-54.28	-2.27%	35	63,129.3	2.07%	628.1	6.94%
Life Insurance	1,980.18	2,004.04	-23.87	-1.19%	12	55,210.2	1.81%	75.2	0.83%
Telecommunication	4,074.41	4,056.24	18.17	0.45%	2	409,506.6	13.43%	309.1	3.41%
Pharmaceuticals	2,981.99	2,969.36	12.62	0.43%	32	562,108.8	18.44%	2,322.7	25.65%
Fuel & Power	1,661.81	1,659.35	2.46	0.15%	19	411,960.8	13.51%	695.4	7.68%
Cement	1,364.56	1,287.78	76.77	5.96%	7	82,986.3	2.72%	393.7	4.35%
Services & Real Estate	1,010.46	1,012.20	-1.74	-0.17%	8	40,342.6	1.32%	52.7	0.58%
Engineering	2,300.65	2,293.73	6.92	0.30%	39	149,286.4	4.90%	636.9	7.03%
Food & Allied	12,193.40	12,192.35	1.05	0.01%	17	225,172.1	7.39%	343.2	3.79%
IT	2,119.30	2,053.82	65.48	3.19%	9	23,431.4	0.77%	240.2	2.65%
Textiles	1,074.37	1,069.50	4.87	0.46%	56	108,439.6	3.56%	540.9	5.97%
Paper & Printing	6,006.76	6,002.64	4.12	0.07%	4	15,004.7	0.49%	38.7	0.43%
Tannery	1,701.08	1,704.87	-3.79	-0.22%	6	18,211.2	0.60%	51.2	0.57%
Jute	8,921.79	8,884.12	37.66	0.42%	3	1,971.7	0.06%	21.6	0.24%
Ceramics	444.57	446.08	-1.52	-0.34%	5	22,541.0	0.74%	56.8	0.63%
Miscellaneous	2,094.66	2,047.30	47.36	2.31%	13	116,226.0	3.81%	968.0	10.69%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,794.07	4,790.68	3.39	0.07%	7.66%
DS30	1,647.07	1,644.45	2.62	0.16%	8.84%
DSES	1,100.34	1,094.40	5.93	0.54%	10.05%
CDSET	963.24	960.88	2.36	0.25%	7.06%

	Advanced	Declined	Unchanged	Total
All Category	125	186	44	355
A Category (Equity)	83	147	26	256
B Category (Equity)	18	23	6	47
N Category (Equity)	1	0	0	1
Z Category (Equity)	23	16	12	51
Mutual Funds	0	33	4	37
Corporate Bonds	0	1	1	2

Market Stat	Today	Last Day	% Change
Mcap	Mn BDT 3,597,897.4	3,592,443.9	0.2%
	Mn USD 42,348.1	42,283.9	
Turnover	Mn BDT 9,369.0	11,490.3	-18.5%
	Mn USD 110.3	135.2	
Volume	Mn Shares 357.1	419.9	-15.0%
Trade	184,178	202,793	-9.2%

Top Twenty Market Cap	Mcap (Bn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	386.3	12.7%	75.91	11.4x	9.1x
Square Pharmaceuticals	173.4	5.7%	202.41	12.6x	2.6x
British American Tobacco Bangladesh Company Limited	171.4	5.6%	95.51	19.8x	7.1x
United Power Generation & Distribution Company Ltd	133.2	4.4%	54.85	18.6x	9.0x
Renata Ltd.	103.2	3.4%	15.18	24.1x	5.7x
Investment Corporation of Bangladesh	80.0	2.6%	13.55	NM	3.8x
Berger Paints	69.6	2.3%	53.13	28.7x	10.4x
Marico Bangladesh Limited	59.0	1.9%	14.31	21.1x	40.1x
LafargeHolcim Bangladesh Limited	49.8	1.6%	301.96	27.7x	3.3x
BRAC Bank	48.9	1.6%	175.58	10.8x	1.1x
Summit Power	45.7	1.5%	102.23	8.1x	1.7x
Beximco Pharmaceuticals	45.3	1.5%	556.34	13.2x	1.6x
Islami Bank	40.2	1.3%	42.13	7.3x	0.7x
Olympic Industries	35.8	1.2%	14.32	17.7x	5.7x
Dutch-Bangla Bank	35.3	1.2%	15.97	7.6x	1.1x
Titas Gas	34.7	1.1%	59.79	8.9x	0.5x
Eastern Bank	30.0	1.0%	1.25	7.6x	1.1x
Glaxo Smithkline	28.4	0.9%	4.07	49.8x	22.6x
MJL Bangladesh Limited	26.6	0.9%	15.12	14.4x	4.2x
National Life Insurance Company Ltd.	25.6	0.8%	2.07	NM	23.6x

Top Twenty Free Float Mcap	Free Float Mcap (Bn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	113.5	9.1%	202.41	12.6x	2.6x
Renata Ltd.	50.4	4.0%	15.18	24.1x	5.7x
British American Tobacco Bangladesh Company Limited	45.3	3.6%	95.51	19.8x	7.1x
Beximco Pharmaceuticals	39.3	3.2%	556.34	13.2x	1.6x
Grameenphone Ltd.	38.6	3.1%	75.91	11.4x	9.1x
BRAC Bank	27.3	2.2%	175.58	10.8x	1.1x
Olympic Industries	25.9	2.1%	14.32	17.7x	5.7x
Eastern Bank	20.6	1.6%	1.25	7.6x	1.1x
Islami Bank	20.6	1.6%	42.13	7.3x	0.7x
Beximco Limited	18.3	1.5%	744.11	24.3x	0.4x
LafargeHolcim Bangladesh Limited	17.6	1.4%	301.96	27.7x	3.3x
National Bank	17.1	1.4%	22.41	5.4x	0.5x
Summit Power	16.8	1.4%	102.23	8.1x	1.7x
City Bank	16.5	1.3%	91.28	8.7x	0.9x
Pubali Bank	16.3	1.3%	3.64	10.8x	0.8x
Beacon Pharmaceuticals Limited	14.3	1.1%	63.54	177.7x	6.9x
United Power Generation & Distribution Company Ltd	13.3	1.1%	54.85	18.6x	9.0x
IFIC Bank	13.0	1.0%	456.87	7.1x	0.7x
Southeast Bank	12.7	1.0%	99.57	5.4x	0.5x
Prime Bank	11.7	0.9%	1.63	11.1x	0.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Active Fine Chemicals Limited	18.80	18.80	0.51	27,000	1
Agrani Insurance Co. Ltd.	34.80	34.80	1.15	33,045	1
Anwar Galvanizing Ltd.	78.00	78.00	3.90	50,000	1
Baraka Power Limited	32.50	29.00	33.95	1,050,000	2
Beximco Limited	25.30	25.00	3.77	150,000	2
BRAC Bank	37.40	36.80	44.43	1,201,951	8
Beximco Pharmaceuticals	111.00	103.60	96.45	916,000	4
CAPM IBBL Islamic Mutual Fund	10.90	10.90	1.09	100,000	1

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
City Bank	21.70	21.70	0.80	37,000	1
Daffodil Computers Ltd.	65.00	65.00	1.61	24,800	1
Delta Brac Housing	87.10	87.10	0.96	11,000	1
Eastern Housing	47.00	47.00	0.51	10,800	1
Grameenphone Ltd.	285.70	285.70	21.43	75,000	1
IFIC Bank	12.70	12.70	23.24	1,830,000	1
Kohinoor Chemicals	460.00	450.00	1.71	3,750	3
LafargeHolcim Bangladesh Limited	36.50	36.50	25.55	700,000	1
M.L. Dyeing Limited	55.00	55.00	12.23	222,429	2
Northern Islami Insurance Limited	27.70	27.70	0.69	25,000	1
National Tubes	116.00	116.00	1.40	12,060	1
Pioneer Insurance	67.30	67.30	1.00	14,825	1
Prime Bank	15.90	15.90	11.93	750,000	1
Progressive Life Ins	140.00	140.00	1.40	10,000	1
Sea Pearl Beach Resort & Spa Limited	78.60	71.20	7.06	95,337	8
Singer Bangladesh	151.00	151.00	1.51	10,000	1
SK Trims & Industries Limited	60.20	60.20	0.60	10,000	1
Square Pharmaceuticals	205.40	202.50	16.34	79,685	3
Total			315.21		50

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
UNIONCAP	Union Capital Ltd.		0.0%	0.0%	31-Dec-19	24-Aug-20
PRAGATIINS	Pragati Insurance Company limited		0.0%	22.0%	31-Dec-19	24-Aug-20
DHAKAINS	Dhaka Insurance Limited		0.0%	15.0%	31-Dec-19	24-Aug-20
PADMALIFE	Padma Islami Life Insurance Limited		0.0%	0.0%	31-Dec-19	24-Aug-20

Important DSE News

CNW

Trading of the shares of Express Insurance Limited will commence at DSE from August 24, 2020 under 'N' category. DSE Trading Code for Express Insurance Limited is "EIL" and DSE Company Code is 25748.

IFIC

This is for information of all concerned that the joint shareholding of Sponsors and Directors of IFIC Bank Ltd. is 37.16% (Sponsor/Director 4.4% + Govt. 32.75%) as on July 31, 2020. It is mentionable here that the Government is representing in the Board of the Bank by nominating 3 (three) directors as Sponsors/Promoters and Directors are at present holding 37.16% share.

NATLIFEINS

Mr. Abu Sayeed Monir, one of the Sponsors of the Company, has expressed his intention to sell 81,000 shares out of his total holding of 81,700 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

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