

Daily Market Update

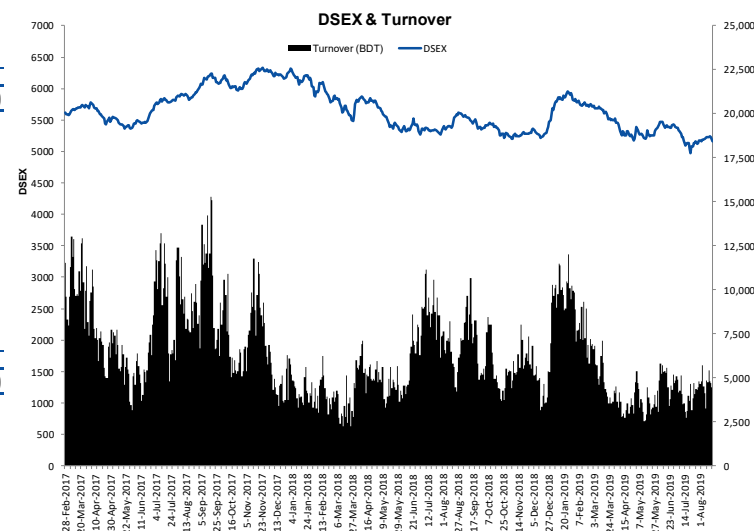
Market closed in red today. The benchmark index DSEX (-1.11%) lost 57.96 points and closed at 5,165.77 points today. The blue chip index DS30 (-1.20%) and the shariah based index DSES (-0.89%) both closed in red. All the large cap sectors showed negative performance. Power experienced the highest loss of 1.99% followed by NBFIs (-1.57%), Food & Allied (-1.49%), Engineering (-1.37%), Telecommunication (-1.12%), Banks (-0.81%), and Pharmaceuticals (-0.43%). Turnover stood at BDT 4.5 billion (USD 53.8 million). United Power Generation & Distribution Company Ltd (-3.3%) was the most traded share with a turnover of BDT 219.3 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Zeal Bangla Sugar Mills	35.60	7.9%	.0
Standard Ceramic	415.90	5.7%	47.2
Pragati Life Insurance	151.20	4.8%	56.3
Bengal Windsor Thermoplastics Ltd	26.90	4.7%	19.3
Premier Cement Mills Limited	74.10	4.5%	.4
Genex Infosys Limited	62.80	4.5%	71.4
National Life Insurance Company Ltd.	243.10	4.3%	8.2
EBL NRB Mutual Fund	4.90	4.3%	.0
Prime Finance First MF	13.40	3.9%	3.5
Al-Haj Textile Mills Limited	76.60	3.7%	60.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	18.40	-9.8%	9.6
Dacca Dyeing	3.70	-9.8%	.4
Global Insurance Ltd.	29.70	-9.7%	36.9
Tallu Spinning	4.70	-9.6%	.2
United Airways (BD) Ltd.	2.00	-9.1%	8.0
Tung Hai Knitting & Dyeing Limited	3.20	-8.6%	.3
BIFC	3.30	-8.3%	.1
Beximco Synthetics	4.40	-8.3%	.5
Keya Cosmetics	4.50	-8.2%	4.0
Apollo Ispat Complex Limited	5.80	-7.9%	5.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	393.20	-3.3%	219.3
Silco Pharmaceuticals Limited	34.20	1.5%	144.4
Orion Infusion	67.20	-5.4%	127.1
Monno Ceramic	210.30	1.8%	108.1
Bangladesh Shipping Corporation	54.90	-2.7%	102.8
Beacon Pharmaceuticals Limited	25.30	0.8%	97.8
Monno Jute Staffers	1,322.10	-1.0%	85.5
JMI Syringes & Medical Devices Ltd	492.50	2.2%	80.7
VFS Thread Dyeing Limited	31.60	-6.2%	77.6
Advent Pharma Limited	33.30	3.4%	72.7

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,409.84	1,421.29	-11.46	-0.81%	30	575,433.1	17.59%	197.6	4.68%
NBFIs	1,778.20	1,806.61	-28.41	-1.57%	23	164,392.4	5.03%	94.6	2.24%
Mutual Funds	653.42	658.09	-4.67	-0.71%	37	33,956.0	1.04%	81.8	1.94%
General Insurance	1,873.28	1,910.74	-37.45	-1.96%	35	50,741.9	1.55%	238.1	5.64%
Life Insurance	2,195.00	2,144.98	50.02	2.33%	12	61,199.8	1.87%	107.0	2.53%
Telecommunication	4,409.71	4,459.79	-50.08	-1.12%	2	443,206.7	13.55%	92.3	2.18%
Pharmaceuticals	2,816.81	2,829.04	-12.23	-0.43%	32	531,261.1	16.24%	834.8	19.77%
Fuel & Power	1,948.35	1,987.90	-39.55	-1.99%	20	482,994.5	14.77%	462.6	10.96%
Cement	1,418.60	1,423.93	-5.33	-0.37%	7	86,271.3	2.64%	28.7	0.68%
Services & Real Estate	1,022.81	1,043.78	-20.96	-2.01%	8	40,074.3	1.23%	76.0	1.80%
Engineering	3,015.45	3,057.29	-41.84	-1.37%	39	196,392.0	6.00%	625.4	14.81%
Food & Allied	14,866.47	15,091.58	-225.11	-1.49%	17	273,599.4	8.37%	123.1	2.91%
IT	1,921.18	1,896.36	24.82	1.31%	9	21,241.0	0.65%	208.3	4.93%
Textiles	1,310.77	1,339.23	-28.46	-2.13%	55	127,121.7	3.89%	482.4	11.42%
Paper & Printing	7,038.89	7,154.02	-115.12	-1.61%	3	13,457.7	0.41%	24.6	0.58%
Tannery	2,362.81	2,376.33	-13.52	-0.57%	6	25,443.5	0.78%	89.8	2.13%
Jute	17,521.24	17,577.03	-55.79	-0.32%	3	3,872.3	0.12%	15.9	0.38%
Ceramics	531.61	535.74	-4.13	-0.77%	5	25,676.3	0.79%	163.1	3.86%
Miscellaneous	2,061.68	2,093.36	-31.68	-1.51%	13	114,396.1	3.50%	276.5	6.55%



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,165.77	5,223.73	-57.96	-1.11%	-4.08%
DS30	1,819.67	1,841.77	-22.10	-1.20%	-3.25%
DSES	1,193.06	1,203.73	-10.68	-0.89%	-3.23%

	Advanced	Declined	Unchanged	Total
All Category	55	276	22	353
A Category (Equity)	43	202	19	264
B Category (Equity)	5	34	1	40
N Category (Equity)	4	5	0	9
Z Category (Equity)	3	35	2	40
Mutual Funds	11	14	11	36
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,831,126.9	3,868,191.8	-1.0%
	Mn USD	46,086.0	46,531.8	
Turnover	Mn BDT	4,471.6	4,689.9	-4.7%
	Mn USD	53.8	56.4	
Volume	Mn Shares	131.6	149.1	-11.7%
Trade		124,206	133,150	-6.7%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	423.3	12.9%	68.57	11.2x	10.0x
British American Tobacco Bangladesh Company Limited	210.9	6.4%	48.17	22.6x	8.7x
Square Pharmaceuticals	198.3	6.1%	63.71	16.3x	3.2x
United Power Generation & Distribution Company Ltd	188.4	5.8%	219.26	25.4x	13.2x
Renata Ltd.	95.7	2.9%	3.00	27.7x	5.8x
BRAC Bank	74.1	2.3%	20.76	13.3x	1.8x
Investment Corporation of Bangladesh	72.7	2.2%	1.16	30.9x	2.8x
Berger Paints	70.3	2.2%	10.11	37.1x	10.5x
Marico Bangladesh Limited	55.6	1.7%	14.65	29.3x	37.7x
LafargeHolcim Bangladesh Limited	45.4	1.4%	9.60	36.5x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	130.0	9.8%	63.71	16.3x	3.2x
British American Tobacco Bangladesh Company Limited	55.8	4.2%	48.17	22.6x	8.7x
Renata Ltd.	46.7	3.5%	3.00	27.7x	5.8x
Grameenphone Ltd.	42.3	3.2%	68.57	11.2x	10.0x
BRAC Bank	41.3	3.1%	20.76	13.3x	1.8x
Olympic Industries	31.3	2.3%	19.84	23.5x	6.9x
Beximco Pharmaceuticals	29.5	2.2%	8.84	11.9x	1.2x
Eastern Bank	29.4	2.2%	7.90	8.7x	1.1x
City Bank	19.2	1.4%	15.66	10.5x	1.0x
Islami Bank	19.0	1.4%	1.93	5.7x	0.6x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Beacon Pharmaceuticals Limited	25.40	25.10	134.94	5,350,000	16
BRAC Bank	60.00	60.00	69.84	1,164,000	2
Glaxo Smithkline	1,619.60	1,619.60	20.41	12,600	3
Meghna Life Insurance	60.00	60.00	20.40	340,000	3
Monno Ceramic	215.00	215.00	0.65	3,000	1
Phoenix Insurance	28.00	28.00	1.48	53,000	2
Shepherd Industries Limited	40.50	40.50	1.12	27,650	1

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SUNLIFEINS	Sunlife Insurance Company Limited	0.0%	0.0%	0.0%	31-Dec-2018	27-Aug-2019
ABB1STMF	AB Bank 1st Mutual Fund	0.0%	0.0%	3.0%	30-Jun-2019	27-Aug-2019
EBLNRBMF	EBL NRB Mutual Fund	0.0%	0.0%	3.0%	30-Jun-2019	27-Aug-2019
PHPMF1	PHP First Mutual Fund	0.0%	0.0%	3.0%	30-Jun-2019	27-Aug-2019
EXIM1STMF	EXIM Bank 1st Mutual Fund	0.0%	0.0%	3.5%	30-Jun-2019	27-Aug-2019
FBFIF	First Bangladesh Fixed Income Fund	0.0%	0.0%	3.0%	30-Jun-2019	27-Aug-2019
1JANATAMF	First Janata Bank Mutual Fund	0.0%	0.0%	3.0%	30-Jun-2019	27-Aug-2019
IFIC1STMF	IFIC Bank 1st Mutual Fund	0.0%	0.0%	3.0%	30-Jun-2019	27-Aug-2019
TRUSTB1MF	Trust Bank 1st Mutual Fund	0.0%	0.0%	3.5%	30-Jun-2019	27-Aug-2019
EBL1STMF	EBL First Mutual Fund	0.0%	0.0%	3.0%	30-Jun-2019	27-Aug-2019
POPULAR1MF	Popular Life First Mutual Fund	0.0%	0.0%	3.0%	30-Jun-2019	27-Aug-2019

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

Important DSE News

MEGHNALIFE

Karnaphuli Insurance Co. Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 3,40,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.