

Daily Market Update

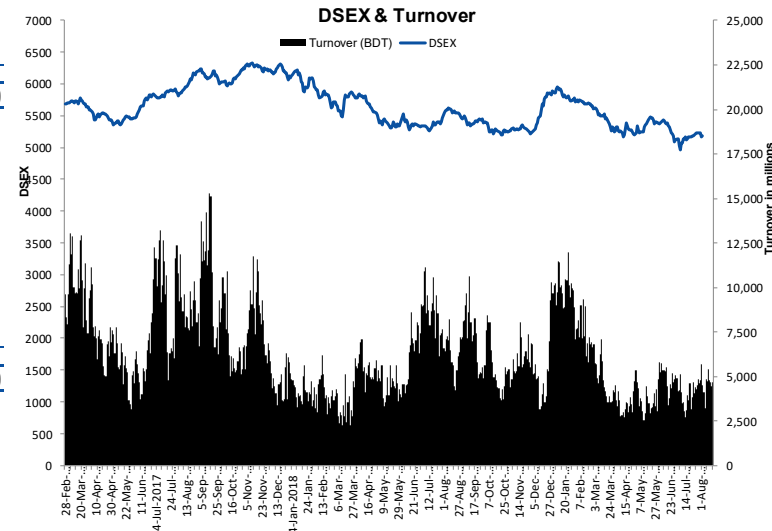
Market closed in green today. The benchmark index DSEX (+0.25%) gained 12.94 points and closed at 5,178.70 points today. The blue chip index DS30 (+0.52%) and the shariah based index DSES (+0.44%) both closed in green. All the large cap sectors showed mixed performance. Telecommunication posted the highest gain of 2.01% followed by Food & Allied (1.61%), Pharmaceuticals (+1.30%) and Engineering (0.78%). Power experienced the highest loss of 0.55% followed by NBFIs (-0.40%) and Banks (-0.29%). Turnover stood at BDT 4.7 billion (USD 56.3 million). Square Pharmaceuticals (+0.9%) was the most traded share with a turnover of BDT 141.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,405.69	1,409.84	-4.15	-0.29%	30	573,740.4	17.45%	240.8	5.52%
NBFIs	1,771.06	1,778.20	-7.14	-0.40%	23	163,732.0	4.98%	70.3	1.61%
Mutual Funds	648.06	653.42	-5.36	-0.82%	37	33,677.5	1.02%	78.8	1.80%
General Insurance	1,851.83	1,873.28	-21.45	-1.15%	35	50,160.9	1.53%	214.6	4.92%
Life Insurance	2,213.72	2,195.00	18.72	0.85%	12	61,721.8	1.88%	79.9	1.83%
Telecommunication	4,498.55	4,409.71	88.83	2.01%	2	452,135.1	13.75%	64.7	1.48%
Pharmaceuticals	2,853.33	2,816.81	36.52	1.30%	32	538,148.9	16.36%	1,087.7	24.92%
Fuel & Power	1,937.61	1,948.35	-10.75	-0.55%	20	480,330.1	14.61%	347.6	7.96%
Cement	1,407.49	1,418.60	-11.11	-0.78%	7	85,595.8	2.60%	28.6	0.65%
Services & Real Estate	1,010.72	1,022.81	-12.09	-1.18%	8	39,600.6	1.20%	94.3	2.16%
Engineering	3,038.90	3,015.45	23.45	0.78%	39	197,919.2	6.02%	772.6	17.70%
Food & Allied	15,105.78	14,866.47	239.31	1.61%	17	278,003.6	8.45%	216.8	4.97%
IT	1,930.24	1,921.18	9.06	0.47%	9	21,341.2	0.65%	149.9	3.43%
Textiles	1,310.72	1,310.77	-0.05	0.00%	55	127,116.9	3.87%	394.5	9.04%
Paper & Printing	7,041.25	7,038.89	2.36	0.03%	3	13,462.2	0.41%	17.3	0.40%
Tannery	2,383.69	2,362.81	20.89	0.88%	6	25,668.4	0.78%	108.0	2.47%
Jute	18,055.66	17,521.24	534.42	3.05%	3	3,990.4	0.12%	20.3	0.47%
Ceramics	535.67	531.61	4.06	0.76%	5	25,872.6	0.79%	154.1	3.53%
Miscellaneous	2,098.18	2,061.68	36.50	1.77%	13	116,421.4	3.54%	224.0	5.13%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
S. S. Steel Limited	30.80	7.7%	94.3
Wata Chemicals Limited	556.70	7.5%	81.0
Sonali Aansh	501.40	6.7%	17.0
Stylecraft Limited	766.10	6.3%	32.7
Monno Jute Staffers	1,404.70	6.2%	54.4
Eastern Lubricants	1,289.90	6.1%	19.4
Glaxo Smithkline	1,762.20	5.9%	31.8
VFS Thread Dyeing Limited	33.40	5.7%	59.8
Jute Spinners	89.70	5.5%	.3
Dacca Dyeing	3.90	5.4%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML FBLSL Growth Fund	16.60	-9.8%	8.3
Meghna Pet Industries	10.20	-8.9%	.2
Zeal Bangla Sugar Mills	32.50	-8.7%	.1
Asian Tiger Sandhani Life Growth Fund	8.30	-7.9%	7.8
Aramit Cement Limited	16.60	-7.8%	.3
Global Insurance Ltd.	27.50	-7.4%	40.7
Premier Cement Mills Limited	68.80	-7.2%	.0
ICB Islamic Bank	3.60	-5.3%	1.5
United Airways (BD) Ltd.	1.90	-5.0%	5.9
Shaympur Sugar	25.60	-4.8%	.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	253.60	0.9%	141.8
Silco Pharmaceuticals Limited	34.10	-0.3%	136.7
Runner Automobiles Limited	96.10	3.3%	107.6
United Power Generation & Distribution Company Ltd	388.20	-1.3%	107.5
Bangladesh Shipping Corporation	53.60	-2.4%	101.6
Beacon Pharmaceuticals Limited	25.80	2.0%	99.4
Monno Ceramic	216.50	2.9%	97.7
S. S. Steel Limited	30.80	7.7%	94.3
Indo-Bangla Pharmaceuticals Limited	25.00	5.0%	88.5
JMI Syringes & Medical Devices Ltd	502.60	2.1%	86.2



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,178.70	5,165.77	12.94	0.25%	-3.84%
DS30	1,829.14	1,819.67	9.47	0.52%	-2.75%
DSES	1,198.35	1,193.06	5.29	0.44%	-2.80%

	Advanced	Declined	Unchanged	Total
All Category	122	174	47	343
A Category (Equity)	90	133	32	255
B Category (Equity)	8	22	10	40
N Category (Equity)	7	2	0	9
Z Category (Equity)	17	17	5	39
Mutual Funds	6	19	2	27
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,849,181.4	3,831,126.9	0.5%
Mcap	Mn USD	46,303.2	46,086.0	
Turnover	Mn BDT	4,677.6	4,471.6	4.6%
Turnover	Mn USD	56.3	53.8	
Volume	Mn Shares	123.7	131.6	-6.0%
Trade		128,981	124,206	3.8%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	432.2	13.1%	40.84	11.5x	10.2x
British American Tobacco Bangladesh Company Limited	215.3	6.5%	52.18	23.1x	8.9x
Square Pharmaceuticals	200.1	6.1%	141.76	16.4x	3.3x
United Power Generation & Distribution Company Ltd	186.0	5.7%	107.52	25.1x	13.1x
Renata Ltd.	95.7	2.9%	19.51	27.7x	5.8x
BRAC Bank	74.7	2.3%	44.47	13.4x	1.8x
Berger Paints	72.1	2.2%	9.57	38.0x	10.8x
Investment Corporation of Bangladesh	72.1	2.2%	4.17	30.7x	2.8x
Marico Bangladesh Limited	56.7	1.7%	14.25	29.9x	38.5x
LafargeHolcim Bangladesh Limited	45.3	1.4%	12.01	36.4x	3.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	131.2	9.8%	141.76	16.4x	3.3x
British American Tobacco Bangladesh Company Limited	56.9	4.3%	52.18	23.1x	8.9x
Renata Ltd.	46.7	3.5%	19.51	27.7x	5.8x
Grameenphone Ltd.	43.2	3.2%	40.84	11.5x	10.2x
BRAC Bank	41.6	3.1%	44.47	13.4x	1.8x
Olympic Industries	31.3	2.3%	43.31	23.5x	6.9x
Beximco Pharmaceuticals	29.6	2.2%	13.66	12.0x	1.2x
Eastern Bank	28.5	2.1%	10.88	8.4x	1.1x
City Bank	19.1	1.4%	40.33	10.5x	1.0x
Islami Bank	19.0	1.4%	2.01	5.7x	0.6x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Asian Tiger Sandhani Life Growth Fund	9.10	9.10	1.09	120,000	1
Beacon Pharmaceuticals Limited	25.70	25.40	55.72	2,183,000	4
City Bank	27.00	27.00	6.75	250,000	2
Fine Foods Ltd	40.50	40.50	2.11	52,000	1
Glaxo Smithkline	1,685.00	1,680.00	3.37	2,000	2
Marico Bangladesh Limited	1,740.00	1,740.00	69.60	40,000	5
Meghna Life Insurance	53.00	53.00	6.20	117,000	1
Navana CNG Limited	48.00	48.00	1.44	30,000	1
National Bank	8.00	8.00	24.00	3,000,000	2
Olympic Industries	216.80	216.80	10.84	50,000	2
Prime Insurance	20.50	20.50	18.83	918,678	6
Paramount Textile Limited	62.00	62.00	1.24	20,000	1
Pubali Bank	26.50	26.50	55.41	2,090,900	55
Renwick Jaineswar	1,500.00	1,500.00	1.37	910	1
Rupali Life Insurance Co. Ltd.	55.90	55.90	8.39	150,000	8
S. Alam Cold Rolled Steels	24.70	24.70	6.18	250,000	6
Salvo Chemical Industry Limited	15.00	15.00	0.95	63,000	1
Square Pharmaceuticals	252.00	252.00	37.80	150,000	38
S. S. Steel Limited	30.30	30.30	1.21	40,000	1

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SUNLIFEINS	Sunlife Insurance Company Limited		0.0%	0.0%	31-Dec-2018	27-Aug-2019
ABB1STMF	AB Bank 1st Mutual Fund		0.0%	3.0%	30-Jun-2019	27-Aug-2019
EBLNRBMF	EBL NRB Mutual Fund		0.0%	3.0%	30-Jun-2019	27-Aug-2019
PHPMF1	PHP First Mutual Fund		0.0%	3.0%	30-Jun-2019	27-Aug-2019
EXIM1STMF	EXIM Bank 1st Mutual Fund		0.0%	3.5%	30-Jun-2019	27-Aug-2019
FBFIF	First Bangladesh Fixed Income Fund		0.0%	3.0%	30-Jun-2019	27-Aug-2019
1JANATAMF	First Janata Bank Mutual Fund		0.0%	3.0%	30-Jun-2019	27-Aug-2019
IFIC1STMF	IFIC Bank 1st Mutual Fund		0.0%	3.0%	30-Jun-2019	27-Aug-2019
TRUSTB1MF	Trust Bank 1st Mutual Fund		0.0%	3.5%	30-Jun-2019	27-Aug-2019
EBL1STMF	EBL First Mutual Fund		0.0%	3.0%	30-Jun-2019	27-Aug-2019
POPULAR1MF	Popular Life First Mutual Fund		0.0%	3.0%	30-Jun-2019	27-Aug-2019

Important DSE News
MEGHNALIFE

Mrs. Dilruba Sharmin, one of the Directors of the Company, has expressed her intention to buy 80,500 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

Umme Khadiza Meghna, one of the Directors of the Company, has expressed her intention to buy 1,17,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

EXIMBANK

Mr. Mazakat Harun, one of the Sponsors of the Company, has expressed his intention to sell 25,00,000 shares out of his total holding of 1,35,96,116 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

IBP

The Company has informed that they have made a Manufacturing Agreement on August 26, 2019 with RHK GLOBAL (HK) LTD., Hong Kong, under which Super Tramex-100mg brand Tablet (Generic Name: Tramadol) will be produced in Indo-Bangla Pharmaceuticals Ltd.s production plant, College road, Barisal, Bangladesh. As per the Agreement they will produce 1200 million Tablet/p.a. and the revenue of which is projected to be BDT 600 mn /p.a.