

## Daily Market Update

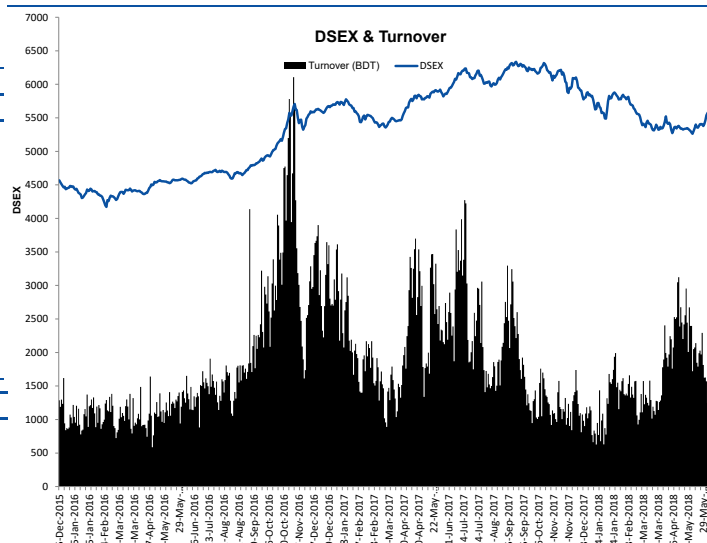
Market closed in green today. The benchmark index DSEX (+0.62%) gained 34.45 points and closed at 5,619.42 points today. The blue-chip index DS30 (+0.48%) and the shariah based index DSES (+0.16%) both closed in green. All the large cap sectors showed positive performance today except Engineering (-0.49%) and Pharmaceuticals (-0.25%). Banks posted the highest gain of 2.00% followed by Telecommunication (+1.86%), NBFIs (+1.81%), Power (+0.90%) and Food & Allied (+0.38%). Total turnover stood at BDT 6.1 billion (USD 73.6 million). United Power Generation & Distribution Company Ltd (+2.0%) was the most traded share with a turnover of BDT 442.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,534.20	1,504.13	30.07	2.00%	30	626,013.9	18.36%	921.9	15.12%
NBFIs	2,359.72	2,317.80	41.91	1.81%	23	212,240.6	6.22%	932.6	15.30%
Mutual Funds	747.74	748.87	-1.14	-0.15%	37	40,110.7	1.18%	39.9	0.66%
General Insurance	1,440.02	1,447.88	-7.87	-0.54%	35	39,138.6	1.15%	51.3	0.84%
Life Insurance	1,745.82	1,755.29	-9.47	-0.54%	12	48,675.9	1.43%	72.7	1.19%
Telecommunication	5,390.36	5,292.08	98.28	1.86%	2	541,768.7	15.89%	76.9	1.26%
Pharmaceuticals	2,660.94	2,667.66	-6.71	-0.25%	29	500,690.3	14.68%	435.0	7.14%
Fuel & Power	1,776.20	1,760.37	15.83	0.90%	19	440,292.1	12.91%	852.5	13.99%
Cement	1,885.79	1,896.44	-10.65	-0.56%	7	114,683.2	3.36%	82.9	1.36%
Services & Real Estate	1,098.85	1,093.64	5.21	0.48%	8	42,709.1	1.25%	105.6	1.73%
Engineering	3,133.34	3,148.90	-15.56	-0.49%	36	205,315.3	6.02%	841.0	13.80%
Food & Allied	14,165.47	14,112.53	52.93	0.38%	17	260,814.1	7.65%	269.2	4.42%
IT	1,586.45	1,552.98	33.47	2.16%	8	17,540.1	0.51%	134.7	2.21%
Textiles	1,348.68	1,346.12	2.56	0.19%	49	132,445.5	3.88%	753.7	12.37%
Paper & Printing	12,456.81	12,467.56	-10.75	-0.09%	2	23,838.2	0.70%	57.2	0.94%
Tannery	2,714.59	2,720.77	-6.18	-0.23%	6	28,349.8	0.83%	54.1	0.89%
Jute	7,671.82	7,467.57	204.26	2.74%	3	1,695.5	0.05%	38.7	0.63%
Ceramics	602.25	605.24	-2.99	-0.49%	5	28,921.7	0.85%	54.7	0.90%
Miscellaneous	1,964.14	2,012.18	-48.04	-2.39%	12	104,971.1	3.08%	321.1	5.27%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
IPDC	42.10	9.9%	168.16
Jute Spinners	95.20	9.8%	.3
Zeal Bangla Sugar Mills	37.00	9.8%	.9
Rangpur Dairy & Food Products	21.70	8.5%	128.1
Shurwid Industries Limited	23.90	6.7%	5.6
Savar Refractories	106.00	6.4%	1.3
In Tech Online Ltd.	36.50	6.1%	47.8
Samata Leather	49.60	5.8%	1.2
IT Consultants Limited	52.30	5.7%	19.7
Northern Jute	343.00	5.5%	34.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Imam Button	22.10	-6.4%	.11
SEML IBBL Shariah Fund	7.70	-4.9%	1.5
Monno Ceramic	272.50	-4.6%	30.4
CAPM IBBL Islamic Mutual Fund	8.50	-4.5%	.9
Standard Ceramic	143.00	-4.5%	.5
Libra Infusions Limited	694.30	-3.7%	6.7
Padma Islami Life Insurance Limited	27.10	-3.6%	3.7
Khan Brothers PP Woven Bag Industries	16.80	-3.4%	10.8
Eastland Insurance	19.70	-3.4%	.8
Beximco Limited	26.60	-3.3%	120.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	344.50	2.0%	442.9
National Housing Fin. and Inv. Ltd.	65.40	3.6%	182.5
IPDC	42.10	9.9%	168.2
BRAC Bank	77.70	2.9%	161.7
Lankabangla Finance	30.80	2.7%	159.1
International Leasing	17.60	3.5%	156.5
BBS Cables Limited	115.20	-1.9%	148.3
IFAD Autos Limited	120.90	-1.5%	138.2
City Bank	35.80	3.5%	131.4
Active Fine Chemicals Limited	38.70	-0.3%	128.8



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,619.42	5,584.97	34.45	0.62%	-10.01%
DS30	1,974.31	1,964.89	9.42	0.48%	-13.53%
DSES	1,274.93	1,272.88	2.05	0.16%	-8.32%

	Advanced	Declined	Unchanged	Total
All Category	137	148	48	333
A Category (Equity)	119	122	28	269
B Category (Equity)	5	6	6	17
N Category (Equity)	1	4	1	6
Z Category (Equity)	12	16	13	41
Mutual Funds	9	12	13	34
Corporate Bonds	0	0	1	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,969,763.8	3,944,049.1	0.7%
	Mn USD	47,753.7	47,444.4	
Turnover	Mn BDT	6,117.1	5,320.0	15.0%
	Mn USD	73.6	64.0	
Volume	Mn Shares	171.3	161.0	6.4%
Trade		132,816	127,461	4.2%

Research Associate:

**Md. Rafiqul Islam**

(880) 1708805229

[mrafiqulislam@bracepl.com](mailto:mrafiqulislam@bracepl.com)

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
GRAMEENS2	Grameen One: Scheme Two		0.0%	12.0%	Jun-2018	30-Aug-2018
FIRSTFIN	First Finance Ltd.		5.0%	0.0%	Dec-2016	30-Aug-2018
ATCSLGF	Asian Tiger Sandhani Life Growth Fund		0.0%	12.0%	Jun-2018	3-Sep-2018
DBH1STMF	DBH First Mutual Fund		0.0%	9.0%	Jun-2018	3-Sep-2018
GREENDELMF	Green Delta Mutual Fund		0.0%	9.0%	Jun-2018	3-Sep-2018
SEMLLECMF	SEML Lecture Equity Management Fund		0.0%	7.0%	Jun-2018	4-Sep-2018
CAPMBDBLMF	CAPM BDBL Mutual Fund 01		0.0%	7.0%	Jun-2018	4-Sep-2018
CAPMIBBLMF	CAPM IBBL Islamic Mutual Fund		0.0%	0.0%	Jun-2018	4-Sep-2018
UPGDCL	United Power Generation & Distribution Company Ltd.		20.0%	90.0%	Jun-2018	6-Sep-2018
SEMLIBLSF	SEML IBBL Shariah Fund		0.0%	4.0%	Jun-2018	9-Sep-2018

**Important DSE News**
**MTB**

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has further reported that he has completed his buying of 2,25,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**SHAHJABANK**

Mrs. Tahera Faruque, one of the Directors of the Company, has expressed her intention to sell 8,70,000 shares out of her total holding of 2,97,91,205 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.