

## Daily Market Update

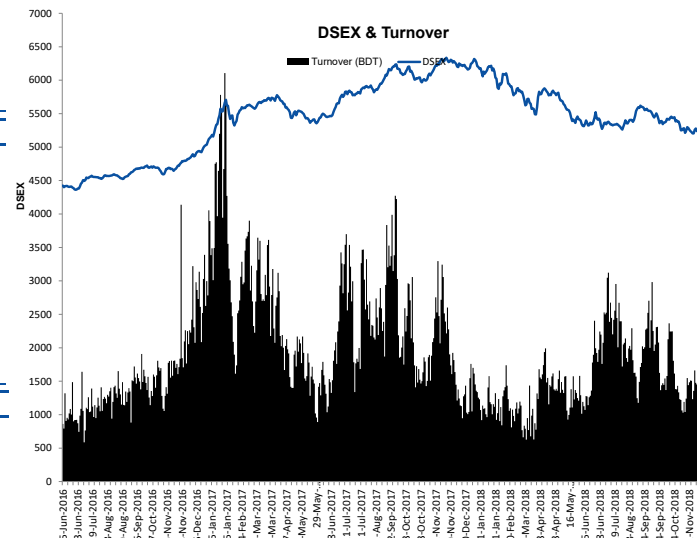
Market closed in green today. The benchmark index DSEX (+0.92%) gained 48.88 points and closed at 5,345.43 points today. The blue-chip index DS30 (+0.78%) and the shariah based index DSES (+0.78%) both closed in green. All the large cap sectors showed positive performance today except Power (-0.24%) and Food and Allied (-0.15%). NBFIs posted the highest gain of 1.48% followed by Banks (+1.42%), Telecommunication (+0.50%), Engineering (+0.49%) and Pharmaceuticals (+0.11%). Total turnover stood at BDT 6.8 billion (USD 82.2 million). Square Pharmaceuticals (+0.0%) was the most traded share with a turnover of BDT 182.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,389.57	1,370.11	19.45	1.42%	30	567,160.3	17.28%	339.4	5.12%
NBFIs	2,074.24	2,044.08	30.16	1.48%	23	190,336.0	5.80%	307.4	4.64%
Mutual Funds	628.05	625.26	2.79	0.45%	37	33,679.3	1.03%	18.8	0.28%
General Insurance	1,378.38	1,371.07	7.31	0.53%	35	37,335.3	1.14%	78.7	1.19%
Life Insurance	1,948.98	1,949.03	-0.04	0.00%	12	54,340.4	1.66%	149.2	2.25%
Telecommunication	5,012.37	4,987.20	25.17	0.50%	2	503,778.0	15.35%	35.1	0.53%
Pharmaceuticals	2,730.20	2,727.32	2.88	0.11%	30	515,399.3	15.71%	1,300.2	19.62%
Fuel & Power	1,728.35	1,732.47	-4.12	-0.24%	19	427,624.9	13.03%	485.4	7.32%
Cement	1,718.83	1,634.69	84.14	5.15%	7	104,312.1	3.18%	134.2	2.03%
Services & Real Estate	1,035.80	1,024.65	11.15	1.09%	8	40,582.9	1.24%	122.3	1.84%
Engineering	2,923.55	2,909.38	14.17	0.49%	36	187,187.3	5.70%	666.9	10.06%
Food & Allied	14,182.66	14,203.43	-20.78	-0.15%	17	261,115.9	7.96%	203.5	3.07%
IT	1,604.90	1,574.32	30.58	1.94%	8	17,744.1	0.54%	246.5	3.72%
Textiles	1,588.19	1,570.02	18.17	1.16%	53	153,438.2	4.68%	1,818.3	27.43%
Paper & Printing	9,983.20	9,872.06	111.13	1.13%	2	19,086.9	0.58%	44.6	0.67%
Tannery	2,603.26	2,608.05	-4.79	-0.18%	6	27,187.1	0.83%	115.9	1.75%
Jute	20,058.60	18,612.33	1,446.27	7.77%	3	4,433.0	0.14%	154.2	2.33%
Ceramics	616.15	613.24	2.91	0.47%	5	29,589.3	0.90%	57.8	0.87%
Miscellaneous	1,941.38	1,925.17	16.20	0.84%	12	107,388.8	3.27%	349.8	5.28%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Sonali Aansh	639.70	11.6%	140.05
Jute Spinners	119.00	10.0%	2.1
Tung Hai Knitting & Dyeing Limited	4.50	9.8%	1.7
Far Chemical Industries Limited	16.90	9.7%	124.7
R.N. Spinning Mills Limited	9.00	9.6%	19.4
Alltex Ind. Ltd.	9.20	9.5%	.2
Lafarge Surma Cement	45.20	9.4%	85.2
Golden Son Ltd.	9.40	9.3%	2.7
BD Autocars	258.30	8.7%	24.7
Peoples Leasing	5.10	8.5%	2.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Monno Jute Staffers	1,805.80	-5.8%	12.68
Vanguard AML BD Finance Mutual Fund One	7.00	-5.4%	.3
Savar Refractories	89.90	-4.9%	.7
Zeal Bangla Sugar Mills	36.00	-4.5%	.7
Prime Islami Life Ins	45.10	-4.4%	8.1
Shurwid Industries Limited	29.00	-4.3%	20.2
M.L. Dyeing Limited	52.40	-4.2%	141.8
Queen South Textiles Mills Limited	44.90	-4.1%	44.0
Samata Leather	47.60	-3.6%	2.0
In Tech Online Ltd.	55.90	-3.6%	100.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	259.90	0.0%	182.6
Advent Pharma Limited	49.80	2.3%	181.8
Saiham Cotton Mills Limited	27.00	5.1%	162.0
Pacific Denims Limited	18.90	1.6%	149.4
United Power Generation & Distribution	286.00	-0.2%	147.0
Silva Pharmaceuticals Limited	38.20	2.4%	146.6
Simtex Industries Limited	34.90	5.1%	145.0
M.L. Dyeing Limited	52.40	-4.2%	141.8
Sonali Aansh	639.70	11.6%	140.1
Khulna Power Company Limited	63.10	-1.3%	128.8



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,345.43	5,296.55	48.88	0.92%	-14.40%
DS30	1,870.38	1,855.96	14.41	0.78%	-18.08%
DSES	1,234.96	1,225.35	9.60	0.78%	-11.20%

	Advanced	Declined	Unchanged	Total
All Category	211	85	45	341
A Category (Equity)	156	64	44	264
B Category (Equity)	16	5	1	22
N Category (Equity)	6	5	0	11
Z Category (Equity)	33	11	0	44
Mutual Funds	10	4	18	32
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,840,709.8	3,817,868.0	0.6%
	Mn USD	46,201.2	45,926.5	
Turnover	Mn BDT	6,834.9	5,498.6	24.3%
	Mn USD	82.2	66.1	
Volume	Mn Shares	214.1	167.6	27.7%
Trade		164,286	139,861	17.5%

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**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SINOBANGLA	Sinobangla Industries Ltd.		0.0%	10.0%	Jun-2018	5-Dec-2018
MAKSONSPIN	Maksons Spinning Mills Limited		0.0%	5.0%	Jun-2018	5-Dec-2018
JUTESPINN	Jute Spinners Ltd.		0.0%	0.0%	Jun-2018	6-Dec-2018

**Important DSE News**
**LRGLOBMF1**

The Fund Manager has requested the concerned brokerage house/merchant banks and all Depository Participants (DPs) to provide a statement with the details (shareholders' name, B0 ID Number, 12 digits e-TIN Number, client-wise shareholding position & bank account name, account no, routing no. of brokerage house/merchant bank) of their margin loan holders by December 09, 2018 who hold units of the fund as on the Record Date. Brokerage house/merchant banks and all Depository Participants (DPs) are requested to send the statement to the email address: marahman@lrglobalbd.com and iirony@lrglobalbd.com or LR Global Bangladesh Asset Management Company Limited, Investors Relation Office, Noor Jahan Sharif Plaza (8th Floor), 34, Purana Paltan, Dhaka-1000. For any query, please contact at- +8801730450478, +8801730450479.

**SONALIANSH**

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2018. Date of AGM: 31.12.2018, Time: 11:30 AM, Venue: House No. 71, Bir Uttam M.A. Rab Sharak (Old House No. 38, Road No. 02) Dhanmondi R/A, Dhaka- 1205. Record Date: 26.12.2018. The Company has also reported EPS of Tk. 1.71, NAV per share of Tk. 225.90 and NOCFPS of Tk. (51.64) for the year ended on June 30, 2018 as against Tk. 1.65, Tk. 225.19 and Tk. 31.06 respectively for the same period of the previous year.

**EXCH**

Commencement of electronic subscription of SEML FBLSL Growth Fund through electronic subscription system under fixed price method: The subscription for units of SEML FBLSL Growth Fund by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of December 02, 2018 and continued till 5:30 p.m. of December 13, 2018 (round the clock). The required 100% of subscribed amount shall be paid through IFIC Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 1090-344039-042) in between 10:00 a.m. of December 02, 2018 to 2:00 p.m. of December 13, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

**GLAXOSMITH**

The Company has informed that the Board of Directors has been informed vide a notification letter on December 03, 2018 from SETFIRST Limited (Setfirst), a shareholder/member of the Company, that Setfirst has signed a Share Purchase Agreement on December 03, 2018 (the SPA) to sell and dispose 9,875,144 shares in the Company to Unilever N.V. (The Transaction). The transaction is subject to the satisfaction or waiver of the conditions precedents in the SPA (including necessary regulatory formalities and approval in accordance with the laws of Bangladesh).