

Daily Market Update

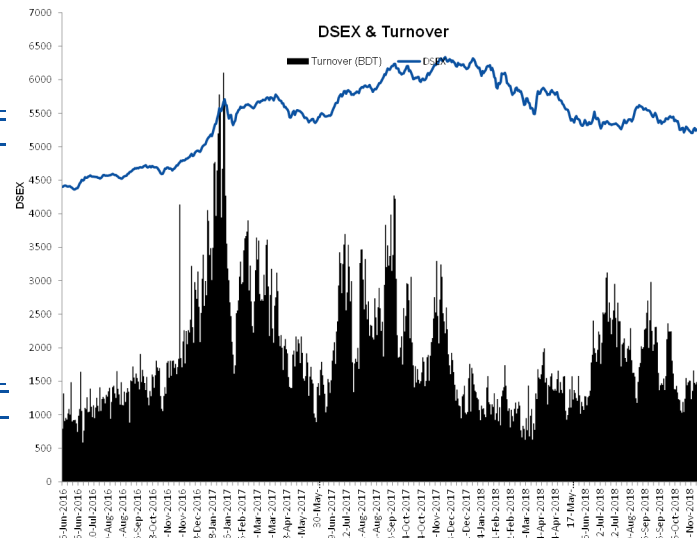
Market closed in green today. The benchmark index DSEX (+0.29%) gained 15.68 points and closed at 5,361.11 points today. The blue-chip index DS30 (+0.11%) closed in green while the shariah based index DSES (-0.30%) closed in red. All the large cap sectors showed mixed performance today. Banks posted the highest gain of 1.38% followed by Engineering (+0.52%), NBFIs (+0.41%), and Food & Allied (+0.11%). Pharmaceuticals experienced highest loss of 0.52% followed by Telecommunication (-0.43%) and Power (-0.18%). Total turnover stood at BDT 6.8 billion (USD 81.8 million). Dragon Sweater & Spinning Ltd (+3.1%) was the most traded share with a turnover of BDT 333.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,408.71	1,389.57	19.15	1.38%	30	574,975.0	17.52%	558.6	8.53%
NBFIs	2,082.76	2,074.24	8.52	0.41%	23	191,117.8	5.82%	430.4	6.57%
Mutual Funds	633.08	628.05	5.03	0.80%	37	33,948.8	1.03%	29.2	0.45%
General Insurance	1,408.27	1,378.38	29.90	2.17%	35	38,145.1	1.16%	119.1	1.82%
Life Insurance	1,957.89	1,948.98	8.91	0.46%	12	54,588.9	1.66%	136.7	2.09%
Telecommunication	4,990.87	5,012.37	-21.50	-0.43%	2	501,617.5	15.28%	65.6	1.00%
Pharmaceuticals	2,716.13	2,730.20	-14.07	-0.52%	30	512,742.9	15.62%	1,032.9	15.78%
Fuel & Power	1,725.27	1,728.35	-3.08	-0.18%	19	426,862.5	13.00%	423.6	6.47%
Cement	1,680.50	1,718.83	-38.33	-2.23%	7	101,985.9	3.11%	76.9	1.17%
Services & Real Estate	1,031.02	1,035.80	-4.77	-0.46%	8	40,396.0	1.23%	62.5	0.95%
Engineering	2,938.68	2,923.55	15.14	0.52%	36	188,156.4	5.73%	923.1	14.10%
Food & Allied	14,197.92	14,182.66	15.26	0.11%	17	261,396.9	7.96%	196.1	3.00%
IT	1,560.12	1,604.90	-44.78	-2.79%	8	17,249.0	0.53%	215.4	3.29%
Textiles	1,577.85	1,588.15	-10.30	-0.65%	53	152,442.7	4.64%	1,767.3	26.99%
Paper & Printing	10,049.09	9,983.20	65.89	0.66%	2	19,212.9	0.59%	44.7	0.68%
Tannery	2,592.54	2,603.26	-10.72	-0.41%	6	27,075.2	0.82%	105.4	1.61%
Jute	20,677.83	20,058.60	619.23	3.09%	3	4,569.9	0.14%	71.5	1.09%
Ceramics	608.45	616.15	-7.71	-1.25%	5	29,219.3	0.89%	45.9	0.70%
Miscellaneous	1,930.34	1,941.38	-11.04	-0.57%	12	106,778.2	3.25%	242.1	3.70%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
R.N. Spinning Mills Limited	9.90	10.0%	21.77
Vanguard AML BD Finance Mutual Fund One	7.70	9.9%	.0
Fareast Finance & Investment Limited	5.50	9.9%	4.1
Familytex (BD) Limited	5.60	9.8%	28.3
Khulna Printing & Packaging Limited	21.30	9.8%	12.3
Alltex Ind. Ltd.	10.10	9.8%	.6
Islami Insurance	23.00	9.5%	13.5
Dacca Dyeing	5.90	9.3%	2.1
Tung Hai Knitting & Dyeing Limited	4.90	8.9%	1.9
Savar Refractories	97.70	8.7%	.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
M.L. Dyeing Limited	47.20	-9.9%	157.93
Monno Jute Staffers	1,695.10	-6.1%	19.0
Rangpur Dairy & Food Products	17.40	-5.4%	57.3
Silva Pharmaceuticals Limited	36.20	-5.2%	91.2
IT Consultants Limited	49.90	-5.0%	46.9
Premier Cement Mills Limited	64.60	-4.6%	.3
Indo-Bangla Pharmaceuticals Limited	41.10	-4.2%	115.5
Advent Pharma Limited	47.80	-4.0%	123.6
KDS Accessories Limited	52.80	-4.0%	16.3
Kattali Textile Limited	31.20	-4.0%	88.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Dragon Sweater & Spinning Ltd.	26.70	3.1%	333.2
Western Marine Shipyard Limited	22.00	6.3%	225.9
BRAC Bank	77.00	3.1%	216.7
Paramount Textile Limited	68.60	1.0%	201.2
BBS Cables Limited	97.60	5.9%	173.0
Saiham Cotton Mills Limited	27.30	1.1%	169.0
M.L. Dyeing Limited	47.20	-9.9%	157.9
United Power Generation & Distribution Company Ltd	285.80	-0.1%	126.0
Advent Pharma Limited	47.80	-4.0%	123.6
Khulna Power Company Limited	62.20	-1.4%	122.8



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,361.11	5,345.43	15.68	0.29%	-14.15%
DS30	1,872.45	1,870.38	2.07	0.11%	-17.99%
DSES	1,231.26	1,234.96	-3.69	-0.30%	-11.46%

	Advanced	Declined	Unchanged	Total
All Category	176	131	33	340
A Category (Equity)	135	102	27	264
B Category (Equity)	12	6	3	21
N Category (Equity)	0	11	0	11
Z Category (Equity)	29	12	3	44
Mutual Funds	15	2	15	32
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,841,499.4	3,840,709.8	0.0%
	Mn USD	46,210.7	46,201.2	
Turnover	Mn BDT	6,795.9	6,834.9	-0.6%
	Mn USD	81.8	82.2	
Volume	Mn Shares	215.8	214.1	0.8%
Trade		160,823	164,286	-2.1%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
JUTESPINN	Jute Spinners Ltd.		0.0%	0.0%	Jun-2018	6-Dec-2018
BATASHOE	Bata Shoe Company (Bangladesh) Limited		0.0%	240.0%	Dec-2018	11-Dec-2018
KEYACOSMET	Keya Cosmetics Ltd.		10.0%	0.0%	Jun-2018	12-Dec-2018

Important DSE News**DSSL**

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has expressed his intention to sell 23,00,000 shares (Bonus Shares) out of his total holding of 3,35,67,822 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

SKTRIMS

The Company has informed that the Board of Directors of the Company has decided to invest 30% shares (i.e. amounting to taka 1,50,00,000.00) of Shahjalal Asset Management Limited. The application for approving the Asset Management Company will be submitted within short time subject to approval from BSEC.