

Daily Market Update

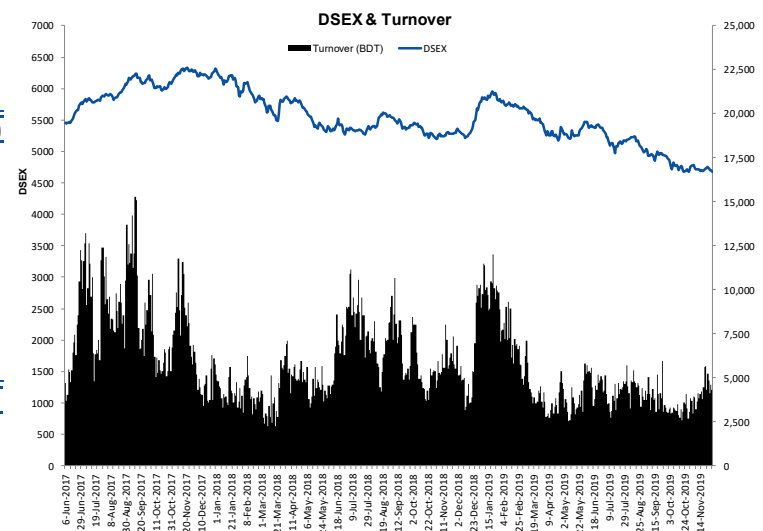
Market closed in red today. The benchmark index DSEX (-0.67%) lost 31.6 points and closed at 4,671.34 points. Both the blue chip index DS30 (-0.73%) and the Shariah-based index DSES (-0.52%) closed in red. Large cap sectors showed negative performance today except Telecommunication (+0.13%) and Food & Allied (+0.00%). Banks experienced the highest loss of 1.09% followed by Engineering (-0.79%), NBFIs (-0.56%), Power (-0.35%) and Pharmaceuticals (-0.33%). Turnover stood at BDT 4.3 billion (USD 52.0 million). SK Trims & Industries Limited (+0.6%) was the most traded share with a turnover of BDT 159.1 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
In Tech Online Ltd.	14.30	10.0%	4.0
Samata Leather	137.90	10.0%	18.4
Sonargaon Textiles	30.90	10.0%	3.3
Information Services Network Ltd.	38.80	9.9%	12.5
Khulna Printing & Packaging Limited	13.60	9.7%	3.5
Rangpur Dairy & Food Products	12.90	9.3%	28.9
Legacy Footwear	70.70	8.1%	31.2
Meghna Pet Industries	8.60	7.5%	.0
Aamra Network Limited	41.70	7.5%	9.1
Beacon Pharmaceuticals Limited	37.00	7.2%	69.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Familytex (BD) Limited	2.40	-11.1%	10.6
Tung Hai Knitting & Dyeing Limited	2.50	-7.4%	.4
ICB Islamic Bank	3.00	-6.3%	2.1
International Leasing	6.30	-6.0%	10.9
Sinobangla Industries	77.00	-5.6%	72.4
Sonar Bangla Ins	45.70	-5.6%	111.9
Union Capital	6.80	-5.6%	3.6
MBL 1st Mutual Fund	6.40	-4.5%	.1
Queen South Textiles Mills Limited	28.00	-4.4%	7.8
Appollo Ispat Complex Limited	4.50	-4.3%	1.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
SK Trims & Industries Limited	49.60	0.6%	159.1
Saiham Cotton Mills Limited	23.80	0.4%	124.6
Sonar Bangla Ins	45.70	-5.6%	111.9
Indo-Bangla Pharmaceuticals Limited	20.30	4.1%	90.8
Paramount Insurance	36.40	3.7%	82.2
LafargeHolcim Bangladesh Limited	36.20	-3.7%	82.0
Daffodil Computers Ltd.	60.50	1.7%	80.0
Sinobangla Industries	77.00	-5.6%	72.4
Miracle Ind.	22.50	4.7%	72.2
Beacon Pharmaceuticals Limited	37.00	7.2%	69.0

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,365.58	1,380.62	-15.04	-1.09%	30	557,369.7	18.81%	415.3	9.98%
NBFIs	1,660.77	1,670.19	-9.42	-0.56%	23	153,535.9	5.18%	218.6	5.25%
Mutual Funds	604.09	603.97	0.12	0.02%	37	31,393.2	1.06%	96.0	2.31%
General Insurance	1,989.35	2,010.07	-20.71	-1.03%	35	53,886.0	1.82%	713.7	17.15%
Life Insurance	2,061.62	2,061.52	0.10	0.01%	12	57,481.0	1.94%	44.7	1.07%
Telecommunication	4,291.83	4,286.13	5.70	0.13%	2	431,358.4	14.56%	56.5	1.36%
Pharmaceuticals	2,613.06	2,621.59	-8.53	-0.33%	32	492,834.5	16.63%	491.2	11.81%
Fuel & Power	1,597.95	1,603.56	-5.61	-0.35%	20	396,130.8	13.37%	195.5	4.70%
Cement	1,203.18	1,233.38	-30.20	-2.45%	7	73,172.2	2.47%	87.2	2.09%
Services & Real Estate	941.36	939.15	2.21	0.24%	8	36,883.8	1.24%	57.3	1.38%
Engineering	2,368.85	2,387.63	-18.78	-0.79%	39	153,724.7	5.19%	306.4	7.36%
Food & Allied	13,147.88	13,147.26	0.62	0.00%	17	242,834.0	8.20%	117.8	2.83%
IT	1,804.65	1,759.50	45.15	2.57%	9	19,952.6	0.67%	186.8	4.49%
Textiles	1,101.32	1,113.29	-11.97	-1.08%	55	105,371.5	3.56%	583.3	14.02%
Paper & Printing	5,427.64	5,231.24	196.40	3.75%	3	10,377.1	0.35%	39.9	0.96%
Tannery	1,826.45	1,799.69	26.76	1.49%	6	19,667.8	0.66%	111.0	2.67%
Jute	13,106.35	12,758.81	347.55	2.72%	3	2,896.6	0.10%	24.3	0.58%
Ceramics	471.64	471.31	0.33	0.07%	5	22,780.0	0.77%	39.4	0.95%
Miscellaneous	1,821.88	1,834.56	-12.69	-0.69%	13	101,090.1	3.41%	375.8	9.03%



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,671.34	4,702.98	-31.65	-0.67%	-13.26%
DS30	1,605.82	1,617.63	-11.81	-0.73%	-14.62%
DSES	1,055.84	1,061.41	-5.57	-0.52%	-14.36%

	Advanced	Declined	Unchanged	Total
All Category	106	192	48	346
A Category (Equity)	71	153	33	257
B Category (Equity)	13	16	3	32
N Category (Equity)	4	4	0	8
Z Category (Equity)	18	19	12	49
Mutual Funds	7	10	19	36
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,523,746.2	3,537,181.3	-0.4%
	Mn USD	42,388.4	42,550.0	
Turnover	Mn BDT	4,324.2	4,620.6	-6.4%
	Mn USD	52.0	55.6	
Volume	Mn Shares	177.4	193.4	-8.3%
Trade		127,081	137,149	-7.3%

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Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	415.1	14.0%	17.62	11.9x	9.8x
British American Tobacco Bangladesh Company Limited	193.0	6.5%	19.22	22.4x	7.9x
Square Pharmaceuticals	168.7	5.7%	53.21	13.1x	2.6x
United Power Generation & Distribution Company Ltd	135.0	4.6%	17.18	15.9x	9.2x
Renata Ltd.	102.9	3.5%	4.06	26.1x	5.7x
BRAC Bank	72.2	2.4%	12.55	14.0x	1.9x
Berger Paints	65.8	2.2%	15.07	28.4x	9.8x
Investment Corporation of Bangladesh	62.9	2.1%	1.26	NM	2.2x
Marico Bangladesh Limited	54.1	1.8%	5.00	21.6x	36.7x
LafargeHolcim Bangladesh Limited	42.0	1.4%	82.00	23.3x	2.8x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	110.6	9.3%	53.21	13.1x	2.6x
British American Tobacco Bangladesh Company Limited	51.1	4.3%	19.22	22.4x	7.9x
Renata Ltd.	50.2	4.2%	4.06	26.1x	5.7x
Grameenphone Ltd.	41.5	3.5%	17.62	11.9x	9.8x
BRAC Bank	40.2	3.4%	12.55	14.0x	1.9x
Beximco Pharmaceuticals	27.7	2.3%	3.25	10.2x	1.1x
Olympic Industries	23.7	2.0%	1.84	16.8x	5.2x
Eastern Bank	19.2	1.6%	.41	8.5x	1.2x
Pubali Bank	18.1	1.5%	4.92	6.9x	0.9x
Islami Bank	16.7	1.4%	22.58	5.1x	0.6x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
BRAC Bank	58.50	58.50	23.51	401,819	2
Coppertech Industries Limited	26.50	26.50	0.99	37,205	1
Daffodil Computers Ltd.	56.00	55.00	108.35	1,968,000	15
Evince Textile Limited	11.80	11.80	0.89	75,000	1
Genex Infosys Limited	57.30	57.30	0.52	9,000	1
Rangpur Dairy & Food Products	12.70	12.70	0.51	40,000	1
Shurwid Industries Limited	29.40	29.30	3.45	117,500	5
Singer Bangladesh	180.50	180.50	4.51	25,000	1
Sinobangla Industries	77.00	77.00	7.70	100,000	3
Square Pharmaceuticals	218.90	218.90	13.03	59,500	1

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
ECABLES	Eastern Cables Ltd.		0.0%	5.0%	30-Jun-2019	12-Dec-2019
BDSERVICE	Bangladesh Services Ltd.		0.0%	0.0%	30-Jun-2019	12-Dec-2019

Important DSE News

TOSRIFA

Referring to their earlier news disseminated on 19.11.2019 regarding Share Transmission of deceased sponsor to the successor, the Company has further informed that 4,63,785 shares of late sponsor Mrs. Tosrifa Ahmed (who died on 07.04.2016) have been transmitted in the accounts of her legal successor (Sayeed Hassan, Sponsor of the company) as per succession certificate issued by

the Honorable Court.

FAMILYTEX

The Company will be placed in 'Z' category from existing 'B' category with effect from December 08, 2019 as the Company has recommended No dividend for the year ended on June 30, 2019.

The Board of Directors has recommended No Dividend for the year ended on June 30, 2019. Date of AGM: 31.12.2019. Time: 10:30 AM. Venue: Reshmi Community Center, Airport Road, Chattogram. Record Date: 26.12.2019. The Company has also reported EPS of Tk. (0.079), NAV per share of Tk. 11.63 and NOCFPS of Tk. (0.12) for the year ended on June 30, 2019 as against Tk. (0.072), Tk. 12.29 and Tk. (0.08) respectively for the same period of the previous year.