

Daily Market Update

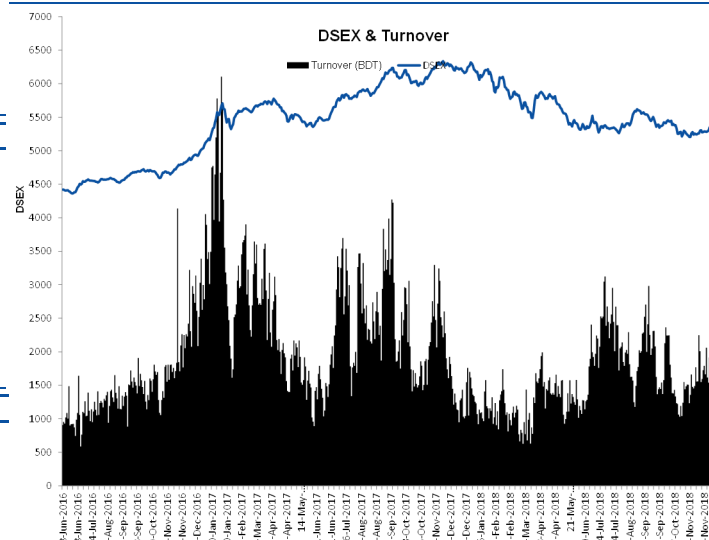
Market closed in red today. The benchmark index DSEX (-0.50%) lost 26.58 points and closed at 5,306.23 points today. The blue-chip index DS30 (-0.37%) and the shariah based index DSES (-0.18%) both closed in red. All the large cap sectors showed mixed performance today. Food and Allied posted the highest gain of 0.87% followed by Power (+0.62%) and Pharmaceuticals (+0.44%). Banks experienced highest loss of 1.20% followed by NBFIs (-0.97%), Telecommunication (-0.27%) and Engineering (-0.27%). Total turnover stood at BDT 5.2 billion (USD 62.2 million). United Power Generation & Distribution Company Ltd (+1.9%) was the most traded share with a turnover of BDT 268.8 million.

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|----------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,385.06 | 1,401.94 | -16.88 | -1.20% | 30 | 565,321.4 | 17.27% | 215.8 | 4.19% |
| NBFIs | 2,044.85 | 2,064.87 | -20.03 | -0.97% | 23 | 187,639.4 | 5.73% | 197.1 | 3.83% |
| Mutual Funds | 630.90 | 634.91 | -4.01 | -0.63% | 37 | 33,832.5 | 1.03% | 20.8 | 0.40% |
| General Insurance | 1,401.02 | 1,402.20 | -1.18 | -0.08% | 35 | 37,948.6 | 1.16% | 90.7 | 1.76% |
| Life Insurance | 2,085.21 | 2,003.49 | 81.72 | 4.08% | 12 | 58,138.7 | 1.78% | 344.9 | 6.70% |
| Telecommunication | 5,005.68 | 5,019.09 | -13.40 | -0.27% | 2 | 503,105.9 | 15.37% | 19.7 | 0.38% |
| Pharmaceuticals | 2,718.43 | 2,706.46 | 11.98 | 0.44% | 30 | 513,177.6 | 15.67% | 1,078.6 | 20.95% |
| Fuel & Power | 1,748.20 | 1,737.50 | 10.70 | 0.62% | 19 | 432,536.0 | 13.21% | 526.8 | 10.23% |
| Cement | 1,658.60 | 1,661.68 | -3.08 | -0.19% | 7 | 100,657.2 | 3.07% | 57.4 | 1.12% |
| Services & Real Estate | 1,017.10 | 1,029.40 | -12.29 | -1.19% | 8 | 39,850.6 | 1.22% | 58.4 | 1.13% |
| Engineering | 2,924.74 | 2,932.54 | -7.79 | -0.27% | 36 | 187,264.1 | 5.72% | 552.5 | 10.73% |
| Food & Allied | 14,273.62 | 14,149.98 | 123.64 | 0.87% | 17 | 262,790.6 | 8.03% | 239.0 | 4.64% |
| IT | 1,512.29 | 1,551.34 | -39.05 | -2.52% | 8 | 16,720.3 | 0.51% | 160.1 | 3.11% |
| Textiles | 1,525.16 | 1,555.89 | -30.72 | -1.97% | 53 | 147,352.9 | 4.50% | 1,109.7 | 21.56% |
| Paper & Printing | 9,884.53 | 9,968.51 | -83.98 | -0.84% | 2 | 18,898.3 | 0.58% | 35.9 | 0.70% |
| Tannery | 2,572.66 | 2,587.60 | -14.94 | -0.58% | 6 | 26,867.6 | 0.82% | 55.8 | 1.08% |
| Jute | 22,607.86 | 21,432.51 | 1,175.35 | 5.48% | 3 | 4,996.4 | 0.15% | 102.2 | 1.98% |
| Ceramics | 597.91 | 607.04 | -9.13 | -1.50% | 5 | 28,713.1 | 0.88% | 43.8 | 0.85% |
| Miscellaneous | 1,953.42 | 1,909.17 | 44.25 | 2.32% | 12 | 108,054.8 | 3.30% | 238.3 | 4.63% |

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|------------------------------------|--------|-------|-------------------|
| Jute Spinners | 128.70 | 10.0% | 1.4 |
| Hakkani Pulp & Paper | 76.30 | 9.9% | 8.9 |
| Alltex Ind. Ltd. | 12.20 | 9.9% | 15.7 |
| Fareast Islami Life Ins | 64.70 | 8.9% | 16.5 |
| Desh Garments | 226.50 | 8.7% | 39.5 |
| Eastern Cables | 241.50 | 8.7% | 18.4 |
| JMI Syringes & Medical Devices Ltd | 218.40 | 8.7% | 94.4 |
| Sonali Aansh | 785.60 | 7.5% | 90.3 |
| National Tea | 879.20 | 7.5% | 101.8 |
| Pharma Aids | 649.10 | 7.5% | 121.1 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|------------------------------------|-------|-------|-------------------|
| R.N. Spinning Mills Limited | 9.00 | -8.2% | 13.4 |
| Alif Manufacturing Company Ltd. | 9.10 | -7.1% | 19.8 |
| C & A Textiles Limited | 4.00 | -7.0% | 1.8 |
| Far Chemical Industries Limited | 15.00 | -6.3% | 35.2 |
| Familytex (BD) Limited | 5.00 | -5.8% | 9.4 |
| Tung Hai Knitting & Dyeing Limited | 5.00 | -5.7% | 5.0 |
| Phoenix Finance 1st Mutual Fund | 5.20 | -5.5% | .1 |
| Rangpur Dairy & Food Products | 15.90 | -5.4% | 18.4 |
| Pacific Denims Limited | 17.20 | -5.0% | 39.9 |
| Tallu Spinning | 6.00 | -4.8% | .9 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--|--------|-------|-------------------|
| United Power Generation & Distribution Company Ltd | 297.40 | 1.9% | 268.8 |
| Advent Pharma Limited | 49.80 | 5.7% | 155.0 |
| Paramount Textile Limited | 65.50 | -3.7% | 147.4 |
| Wata Chemicals Limited | 508.80 | 6.4% | 127.8 |
| Pharma Aids | 649.10 | 7.5% | 121.1 |
| Dragon Sweater & Spinning Ltd. | 24.50 | -3.9% | 120.8 |
| Kattali Textile Limited | 31.10 | 0.3% | 103.3 |
| National Tea | 879.20 | 7.5% | 101.8 |
| Meghna Life Insurance | 72.20 | 6.3% | 101.4 |
| JMI Syringes & Medical Devices Ltd | 218.40 | 8.7% | 94.4 |



| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|--------|---------|
| DSEX | 5,306.23 | 5,332.81 | -26.58 | -0.50% | -15.03% |
| DS30 | 1,855.68 | 1,862.49 | -6.81 | -0.37% | -18.73% |
| DSES | 1,222.05 | 1,224.20 | -2.15 | -0.18% | -12.12% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 112 | 195 | 34 | 341 |
| A Category (Equity) | 82 | 152 | 30 | 264 |
| B Category (Equity) | 5 | 17 | 0 | 22 |
| N Category (Equity) | 2 | 9 | 0 | 11 |
| Z Category (Equity) | 23 | 17 | 4 | 44 |
| Mutual Funds | 4 | 14 | 14 | 32 |
| Corporate Bonds | 0 | 1 | 0 | 1 |

| Market Stat | Today | Last Day | % Change | |
|-------------|-----------|-------------|-------------|--------|
| Mcap | Mn BDT | 3,832,643.8 | 3,836,251.5 | -0.1% |
| | Mn USD | 46,104.2 | 46,147.6 | |
| Turnover | Mn BDT | 5,167.9 | 5,140.5 | 0.5% |
| | Mn USD | 62.2 | 61.8 | |
| Volume | Mn Shares | 127.0 | 150.6 | -15.7% |
| Trade | | 144,569 | 137,535 | 5.1% |

Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiquislam@bracepl.com

Corporate Actions: Upcoming Record Dates

| DSE Ticker | Company Name | Rights | Stock | Cash | Year End | Record Date |
|------------|--|--------|-------|--------|----------|-------------|
| BATASHOE | Bata Shoe Company (Bangladesh) Limited | | 0.0% | 240.0% | Dec-2018 | 11-Dec-2018 |
| KEYACOSMET | Keya Cosmetics Ltd. | | 10.0% | 0.0% | Jun-2018 | 12-Dec-2018 |
| BDSERVICE | Bangladesh Services Ltd. | | 0.0% | 0.0% | Jun-2018 | 13-Dec-2018 |
| AMCL(PRAN) | Agricultural Marketing Company Ltd. (Pran) | | 0.0% | 32.0% | Jun-2018 | 13-Dec-2018 |
| MITHUNKNIT | Mithun Knitting and Dyeing Ltd. | | 0.0% | 0.0% | Jun-2018 | 13-Dec-2018 |

Important DSE News
UPGDCL

The Company has informed that the Board of Directors of United Ashuganj Energy Ltd. (UAEL), the 195 MW (Gas Based) power plant operated under the PPP model, in its 30th and 31st meetings has declared the following final and interim dividend: i) 8.75% final dividend for the 4th quarter 2017-18 involving Tk. 350,392,788.00 based on the audited financial statements for that year 2017-18. During the year, the company paid total 41.75% Cash Dividend equivalent to Tk. 1,671,874,161.00. ii) 9.75% interim dividend for the 1st quarter of the financial year 2018-19 based on the un-audited financial statements for that Quarter. It is to be informed that UEL is a Subsidiary of United Power Generation & Distribution Company Ltd., that owns 92.41% shares of UAEL, with effect from 1st July, 2018.

RDFOOD

DSE NEWS: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Rangpur Dairy & Food Products Ltd. in between 1st to 30th trading day after change of categorization, with effect from December 10, 2018 as per BSEC Directive No. SEC/CMRRC/2009-193/177 and BSEC Order No. SEC/CMRRC/2009-193/178 dated October 27, 2015.

RDFOOD

The Company will be placed in 'B' category from existing 'A' category with effect from December 10, 2018 as the Company has approved 5% stock dividend for the year ended on June 30, 2018.

AMCL(PRAN)

(Q1 Un-audited): EPS was Tk. 1.97 for July-September 2018 as against Tk. 2.01 for July-September 2017. NOCFPS was Tk. 5.93 for July-September 2018 as against Tk. 3.20 for July-September 2017. NAV per share was Tk. 77.36 as on September 30, 2018 and Tk. 75.39 as on June 30, 2018.

PRIMELIFE

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2017. Date of AGM: 27.12.2018, Time: 11:00 AM, Venue: Police Convention Hall (1st floor), Eskaton Garden, Ramna, Dhaka. Record Date: 18.12.2018.