

Daily Market Update

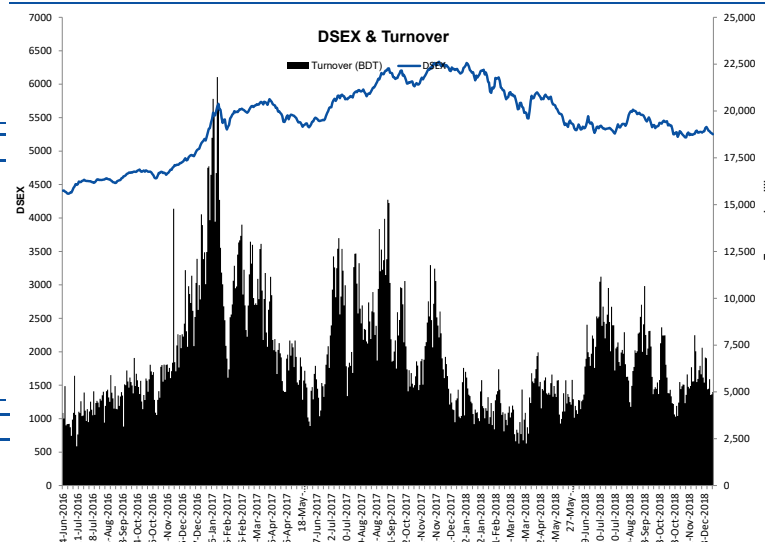
Market closed in red today. The benchmark index DSEX (-0.28%) lost 14.82 points and closed at 5,251.02 points today. The blue-chip index DS30 (+0.05%) closed in green while the shariah based index DSES (-0.30%) closed in red. The large cap sectors showed mixed performance today. NBFIs posted highest gain of 0.51% followed by Telecommunication (+0.40%), and Power (+0.30%). Food & Allied experienced the highest loss of 1.43% followed by Pharmaceuticals (-0.68%), Banks (-0.32%) and Engineering (-0.25%). Total turnover stood at BDT 5.0 billion (USD 60.1 million). Square Pharmaceuticals (-0.1%) was the most traded share with a turnover of BDT 236.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,371.32	1,375.79	-4.47	-0.32%	30	559,713.1	17.28%	210.4	4.58%
NBFIs	2,038.72	2,028.31	10.41	0.51%	23	187,077.1	5.77%	162.9	3.55%
Mutual Funds	627.24	627.23	0.01	0.00%	37	33,636.3	1.04%	33.0	0.72%
General Insurance	1,447.71	1,414.13	33.58	2.37%	35	39,213.4	1.21%	255.3	5.56%
Life Insurance	2,077.68	2,103.66	-25.98	-1.24%	12	57,928.7	1.79%	356.3	7.76%
Telecommunication	4,931.89	4,912.27	19.63	0.40%	2	495,689.5	15.30%	26.2	0.57%
Pharmaceuticals	2,665.50	2,683.79	-18.29	-0.68%	30	503,185.3	15.53%	1,068.7	23.28%
Fuel & Power	1,723.68	1,716.73	6.95	0.40%	19	426,470.3	13.16%	358.2	7.80%
Cement	1,677.77	1,683.98	-6.21	-0.37%	7	101,820.2	3.14%	105.5	2.30%
Services & Real Estate	1,001.67	1,010.61	-8.93	-0.88%	8	39,246.0	1.21%	34.4	0.75%
Engineering	2,891.18	2,898.39	-7.21	-0.25%	36	185,115.3	5.71%	390.8	8.51%
Food & Allied	14,633.14	14,845.17	-212.02	-1.43%	17	269,409.8	8.32%	255.2	5.56%
IT	1,487.24	1,484.66	2.58	0.17%	8	16,443.2	0.51%	120.9	2.63%
Textiles	1,466.29	1,496.05	-29.75	-1.99%	53	141,668.6	4.37%	819.3	17.85%
Paper & Printing	9,400.96	9,543.35	-142.39	-1.49%	2	17,973.8	0.55%	17.2	0.37%
Tannery	2,570.62	2,574.74	-4.12	-0.16%	6	26,846.3	0.83%	56.2	1.23%
Jute	22,306.36	22,790.15	-483.79	-2.12%	3	4,929.8	0.15%	69.6	1.52%
Ceramics	573.42	579.86	-6.44	-1.11%	5	27,537.2	0.85%	41.5	0.90%
Miscellaneous	1,910.51	1,927.32	-16.82	-0.87%	12	105,681.0	3.26%	208.8	4.55%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Paramount Insurance	18.70	10.0%	61.3
Global Insurance Ltd.	14.00	9.4%	8.2
C & A Textiles Limited	4.00	8.1%	2.8
Meghna Cement	98.10	7.7%	22.6
Provati Insurance	17.50	6.7%	15.0
Purabi Insurance	13.20	6.5%	8.7
BIFC	5.31	6.2%	.1
Fareast Finance & Investment Limited	5.30	6.0%	1.1
Asia Insurance	17.60	5.4%	.6
Karnaphuli Insurance	15.80	5.3%	2.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Alltex Ind. Ltd.	12.60	-10.0%	10.5
Al-Haj Textile	88.40	-10.0%	99.5
Information Services Network Ltd.	28.40	-9.8%	.6
CAPM IBBL Islamic Mutual Fund	10.40	-9.6%	16.4
Jute Spinners	134.60	-9.3%	1.5
Kattali Textile Limited	27.00	-9.1%	67.6
M.L. Dyeing Limited	36.20	-8.6%	57.2
Indo-Bangla Pharmaceuticals Limited	33.80	-8.4%	69.4
GQ Ball Pen	76.10	-7.8%	11.2
Desh Garments	219.90	-6.1%	16.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	247.90	-0.1%	236.7
United Power Generation & Distribution	292.80	1.1%	195.1
JMI Syringes & Medical Devices Ltd	255.20	-0.3%	142.7
Wata Chemicals Limited	496.60	-1.5%	110.8
Meghna Life Insurance	77.00	-1.0%	107.0
Al-Haj Textile	88.40	-10.0%	99.5
National Tea	896.30	-4.4%	97.7
Rupali Life Insurance Co. Ltd.	85.30	-3.2%	91.5
Olympic Industries	220.80	2.5%	87.2
IFAD Autos Limited	108.20	-0.6%	77.5



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,251.02	5,265.84	-14.82	-0.28%	-15.91%
DS30	1,843.78	1,842.79	0.99	0.05%	-19.25%
DSES	1,206.79	1,210.45	-3.66	-0.30%	-13.22%

	Advanced	Declined	Unchanged	Total
All Category	112	183	44	339
A Category (Equity)	89	137	36	262
B Category (Equity)	6	15	2	23
N Category (Equity)	0	11	0	11
Z Category (Equity)	17	20	6	43
Mutual Funds	10	7	14	31
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,798,226.8	3,808,279.6	-0.3%
	Mn USD	45,690.2	45,811.1	
Turnover	Mn BDT	4,997.0	4,873.9	2.5%
	Mn USD	60.1	58.6	
Volume	Mn Shares	123.7	110.4	12.1%
Trade		129,271	133,058	-2.8%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PADMAOIL	Padma Oil Company Limited		0.0%	130.0%	Jun-2018	19-Dec-2018
SONALIANSH	Sonali Aansh Industries Limited		0.0%	10.0%	Jun-2018	26-Dec-2018
JAMUNAOIL	Jamuna Oil Company Limited		0.0%	130.0%	Jun-2018	27-Dec-2018

Important DSE News
APEXTANRY

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with stable outlook in consideration of its audited financials up to June 30, 2018; unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BENGALWTL

DSE NEWS: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Bengal Windsor Thermoplastics Ltd. in between 1st to 30th trading day after change of categorization, with effect from December 17, 2018 as per BSEC Directive No. SEC/CMRRC/2009-193/177 and BSEC Order No. SEC/CMRRC/2009-193/178 dated October 27, 2015.

BENGALWTL

The Company will be placed in 'B' category from existing 'A' category with effect from December 17, 2018 as the Company has approved 5% cash dividend for the year ended on June 30, 2018.

EHL

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018; unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PIONEERINS

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AAA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2017 and relevant qualitative information till December 12, 2018.