

Daily Market Update

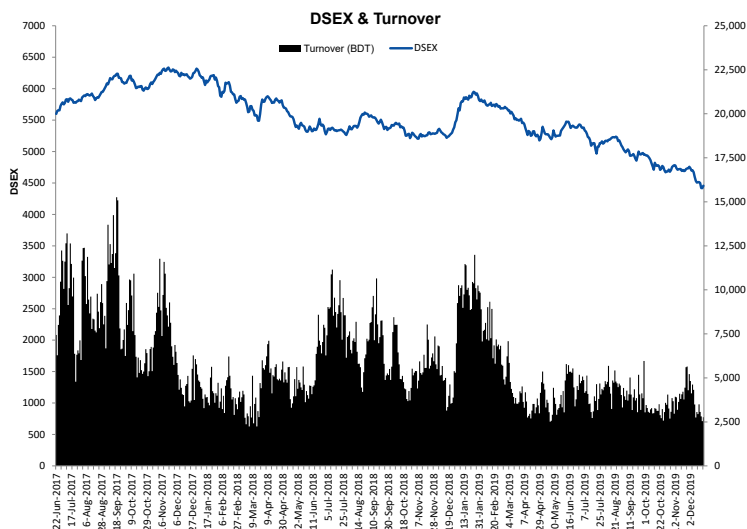
Market closed in green today. The benchmark index DSEX (+0.88%) gained 38.88 points and closed at 4,456.84 points. Both the blue chip index DS30 (+0.99%) and the Shariah-based index DSES (+1.12%) closed in green. All the large cap sectors showed positive performance today. Engineering booked the highest gain of 1.53% followed by NBFIs (+1.15%), Telecommunication (+1.09%), Banks (+0.84%), Power (+0.72%), Pharmaceuticals (+0.52%), and Food & Allied (+0.23%). Turnover stood at BDT 2.8 billion (USD 33.3 million). Genex Infosys Limited (+4.5%) was the most traded share with a turnover of BDT 113.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,318.04	1,307.02	11.03	0.84%	30	537,967.5	19.00%	180.5	6.64%
NBFIs	1,572.34	1,554.42	17.92	1.15%	23	145,360.9	5.13%	124.1	4.57%
Mutual Funds	593.25	590.29	2.96	0.50%	37	30,829.9	1.09%	49.0	1.80%
General Insurance	1,968.55	1,961.09	7.46	0.38%	35	53,322.7	1.88%	470.9	17.33%
Life Insurance	2,231.25	2,156.06	75.19	3.49%	12	62,210.4	2.20%	136.6	5.03%
Telecommunication	4,090.58	4,046.41	44.17	1.09%	2	411,131.9	14.52%	27.0	0.99%
Pharmaceuticals	2,475.84	2,463.03	12.81	0.52%	32	466,954.2	16.49%	278.7	10.25%
Fuel & Power	1,509.37	1,498.53	10.84	0.72%	20	374,171.6	13.22%	195.6	7.20%
Cement	1,143.74	1,139.17	4.57	0.40%	7	69,557.2	2.46%	43.7	1.61%
Services & Real Estate	898.69	901.79	-3.09	-0.34%	8	35,211.9	1.24%	16.7	0.62%
Engineering	2,248.82	2,214.86	33.96	1.53%	39	145,935.3	5.15%	261.9	9.64%
Food & Allied	12,225.70	12,197.78	27.93	0.23%	17	225,801.8	7.98%	156.1	5.74%
IT	1,790.32	1,766.79	23.53	1.33%	9	19,794.2	0.70%	162.7	5.99%
Textiles	1,039.34	1,035.70	3.65	0.35%	55	99,442.2	3.51%	367.9	13.54%
Paper & Printing	5,367.95	5,478.03	-110.08	-2.01%	3	10,263.0	0.36%	20.2	0.74%
Tannery	1,801.06	1,783.94	17.12	0.96%	6	19,394.4	0.69%	43.2	1.59%
Jute	12,838.15	12,775.63	62.52	0.49%	3	2,837.3	0.10%	6.1	0.22%
Ceramics	471.82	469.79	2.03	0.43%	5	22,788.5	0.80%	75.4	2.77%
Miscellaneous	1,767.35	1,751.86	15.49	0.88%	13	98,064.8	3.46%	101.6	3.74%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Progressive Life Ins	125.80	10.0%	29.1
Imam Button	21.00	9.9%	1.1
Pragati Life Insurance	130.70	9.9%	10.4
Beach Hatchery Ltd.	13.30	9.9%	1.1
Padma Islami Life Insurance Limited	16.80	9.8%	.5
Central Pharmaceuticals Limited	9.10	9.6%	22.1
Sunlife Insurance Company Limited	18.20	9.6%	1.8
Khulna Power Company Limited	44.80	9.5%	103.1
BIFC	2.60	8.3%	.1
Emerald Oil Industries Ltd.	12.70	7.6%	.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	18.50	-7.5%	.1
United Airways (BD) Ltd.	1.30	-7.1%	.2
Tallu Spinning	3.10	-6.1%	.3
C & A Textiles Limited	1.80	-5.3%	1.7
Ring Shine Textiles Limited	12.20	-4.7%	84.1
Meghna Condensed Milk	9.60	-4.0%	.7
Bangladesh National Insurance Company Limited	25.90	-3.7%	44.8
Prime Finance First MF	17.20	-3.4%	13.6
New Line Clothings Limited	15.50	-3.1%	25.5
In Tech Online Ltd.	13.20	-2.9%	1.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Genex Infosys Limited	68.00	4.5%	113.9
Khulna Power Company Limited	44.80	9.5%	103.1
Ring Shine Textiles Limited	12.20	-4.7%	84.1
Beacon Pharmaceuticals Limited	42.30	0.5%	81.6
Sonar Bangla Ins	39.40	5.1%	72.3
Golden Harvest Agro Industries Ltd.	21.90	7.4%	67.2
Standard Ceramic	684.90	2.0%	63.9
Paramount Textile Limited	57.80	0.9%	59.8
IFAD Autos Limited	45.50	6.1%	48.0
Bangladesh National Insurance Company Limited	25.90	-3.7%	44.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,456.84	4,417.95	38.88	0.88%	-17.25%
DS30	1,513.47	1,498.70	14.78	0.99%	-19.53%
DSES	997.48	986.47	11.01	1.12%	-19.09%

	Advanced	Declined	Unchanged	Total
All Category	206	91	54	351
A Category (Equity)	148	63	46	257
B Category (Equity)	24	11	0	35
N Category (Equity)	5	5	0	10
Z Category (Equity)	29	12	8	49
Mutual Funds	8	6	23	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,396,046.0	3,373,686.3	
	Mn USD	40,852.2	40,583.3	0.7%
Turnover	Mn BDT	2,764.4	2,543.8	
	Mn USD	33.3	30.6	8.7%
Volume	Mn Shares	107.6	97.1	10.9%
Trade		101,118	96,469	4.8%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	396.0	14.0%	16.35	11.4x	9.3x
British American Tobacco Bangladesh Company Limited	176.3	6.2%	32.28	20.5x	7.2x
Square Pharmaceuticals	154.5	5.5%	43.17	12.0x	2.3x
United Power Generation & Distribution Company Ltd	123.1	4.3%	13.04	14.5x	8.4x
Renata Ltd.	99.0	3.5%	2.02	25.1x	5.4x
BRAC Bank	70.4	2.5%	4.71	13.7x	1.9x
Berger Paints	65.0	2.3%	1.34	28.0x	9.7x
Investment Corporation of Bangladesh	59.2	2.1%	1.04	NM	2.1x
Marico Bangladesh Limited	52.1	1.8%	1.80	20.8x	35.4x
LafargeHolcim Bangladesh Limited	40.4	1.4%	38.03	22.4x	2.6x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	101.3	8.9%	43.17	12.0x	2.3x
Renata Ltd.	48.3	4.2%	2.02	25.1x	5.4x
British American Tobacco Bangladesh Company Limited	46.6	4.1%	32.28	20.5x	7.2x
Grameenphone Ltd.	39.6	3.5%	16.35	11.4x	9.3x
BRAC Bank	39.2	3.4%	4.71	13.7x	1.9x
Beximco Pharmaceuticals	25.5	2.2%	5.19	9.3x	1.0x
Olympic Industries	23.5	2.1%	5.55	16.7x	5.2x
Eastern Bank	17.9	1.6%	.30	8.0x	1.1x
Pubali Bank	17.6	1.5%	4.82	6.7x	0.9x
Islami Bank	15.9	1.4%	4.60	4.9x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Alif Manufacturing Company Ltd.	7.40	7.40	6.34	856,700	1
Daffodil Computers Ltd.	56.60	56.60	1.63	28,850	2
Renata Ltd.	1,099.60	1,099.60	11.00	10,000	1
Standard Ceramic	675.00	660.00	14.05	21,160	11
Uttara Bank	27.00	27.00	13.50	500,000	1

Important DSE News

RINGSHINE

The Company has informed that the RJSC has approved to increase the authorized capital of the Company from Tk. 4,400.00 million to Tk. 5,400.00 million.

GHCL

The Company has been placed in 'B' category from existing 'A' category with effect from December 22, 2019 as the Company has approved 5% cash dividend for the year ended on June 30, 2019.