

Daily Market Update

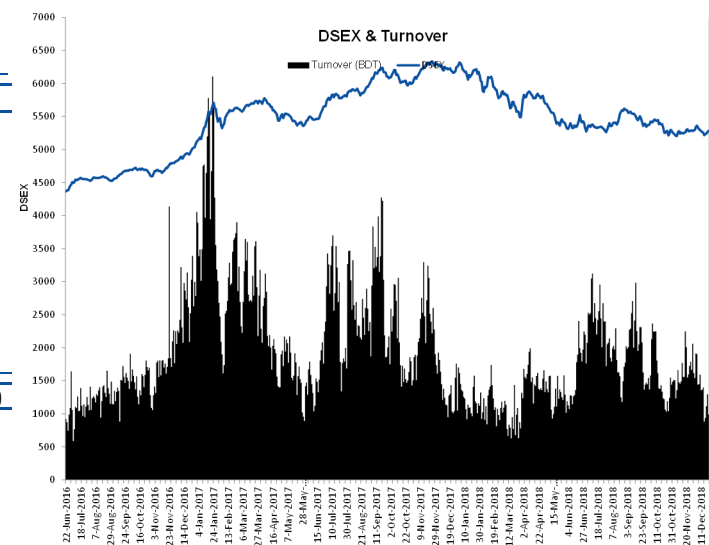
Market remained in green today. The benchmark index DSEX (+0.31%) gained 16.46 points and closed at 5,281.78 points today. The blue chip index DS30 (+0.47%) and the shariah based index DSES (+0.37%) both closed in green. All the large cap sectors showed positive performance during the day. Food and Allied (+1.13%) was the highest gainer followed by Telecommunication (+0.85%), Power (+0.44%), Banks (+0.44%), Engineering (+0.43%), NBFIs (+0.11%) and Pharmaceuticals (+0.00%). Turnover stood at BDT 3.5 billion (USD 42.5 million) which was 23.6% lower than the previous session's value. Khulna Power Company Limited (+7.3%) was the highest traded share with a turnover of BDT 205.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,382.66	1,376.64	6.01	0.44%	30	564,339.8	17.31%	186.5	5.36%
NBFIs	2,037.46	2,035.18	2.28	0.11%	23	186,960.5	5.73%	187.7	5.39%
Mutual Funds	631.48	633.38	-1.89	-0.30%	37	33,863.6	1.04%	19.9	0.57%
General Insurance	1,475.34	1,509.67	-34.33	-2.27%	35	39,961.8	1.23%	101.5	2.92%
Life Insurance	2,123.16	2,148.86	-25.70	-1.20%	12	59,196.7	1.82%	223.6	6.42%
Telecommunication	4,981.15	4,938.94	42.21	0.85%	2	500,640.3	15.35%	27.6	0.79%
Pharmaceuticals	2,657.80	2,657.78	0.01	0.00%	30	501,730.8	15.39%	386.1	11.09%
Fuel & Power	1,760.30	1,752.61	7.69	0.44%	19	435,530.3	13.36%	475.0	13.65%
Cement	1,643.81	1,649.90	-6.08	-0.37%	7	99,759.8	3.06%	59.4	1.71%
Services & Real Estate	1,003.56	996.92	6.64	0.67%	8	39,319.9	1.21%	42.0	1.21%
Engineering	2,894.58	2,882.12	12.46	0.43%	36	185,332.6	5.68%	432.7	12.43%
Food & Allied	14,907.31	14,740.31	167.00	1.13%	17	274,457.5	8.42%	138.4	3.98%
IT	1,541.17	1,570.22	-29.05	-1.85%	8	17,039.5	0.52%	207.5	5.96%
Textiles	1,448.09	1,458.10	-10.00	-0.69%	53	139,909.9	4.29%	695.4	19.98%
Paper & Printing	9,368.94	9,542.91	-173.97	-1.82%	2	17,912.6	0.55%	14.5	0.42%
Tannery	2,544.98	2,546.62	-1.65	-0.06%	6	26,578.4	0.82%	70.4	2.02%
Jute	20,763.56	21,778.21	-1,014.65	-4.66%	3	4,588.8	0.14%	22.5	0.65%
Ceramics	567.08	570.92	-3.85	-0.67%	5	27,232.7	0.84%	23.7	0.68%
Miscellaneous	1,918.24	1,905.41	12.83	0.67%	12	106,108.9	3.25%	166.7	4.79%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Emerald Oil Industries Ltd.	14.40	9.9%	8.0
Sonargaon Textiles	26.80	9.8%	86.0
Quasem Industries Limited	48.10	9.6%	25.9
Tallu Spinning	5.90	9.3%	.7
BD Autocars	243.90	8.7%	14.1
Khulna Power Company Limited	61.60	7.3%	205.2
Beach Hatchery Ltd.	13.90	6.9%	7.9
Shaympur Sugar	30.20	6.3%	.3
Dulamia Cotton	31.30	5.7%	.1
Legacy Footwear	188.60	5.4%	23.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
EBL First MF	7.20	-7.7%	.0
Agrani Ins Co. Ltd.	17.20	-7.5%	1.3
Prime Insurance	13.60	-7.5%	1.9
Prime Islami Life Ins	56.90	-6.7%	14.5
Ambee Pharma	768.20	-6.4%	24.1
Rupali Insurance	19.40	-6.3%	13.9
Sonali Aansh	626.40	-6.2%	20.9
Paramount Insurance	18.40	-5.6%	6.6
Sunlife Insurance Company Limited	27.30	-5.5%	16.5
Fareast Islami Life Ins	63.10	-5.3%	22.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	61.60	7.3%	205.2
United Power Generation & Distribution Company Ltd	301.40	-0.6%	153.6
IFAD Autos Limited	107.60	0.6%	112.9
Paramount Textile Limited	64.30	2.7%	92.0
Sonargaon Textiles	26.80	9.8%	86.0
Square Pharmaceuticals	251.00	0.9%	73.1
National Housing Fin. and Inv. Ltd.	47.80	1.7%	72.5
Daffodil Computers Ltd.	42.10	-0.5%	66.3
In Tech Online Ltd.	57.80	-4.3%	65.7
Beximco Limited	22.50	4.2%	65.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,281.78	5,265.32	16.46	0.31%	-15.42%
DS30	1,850.75	1,842.11	8.64	0.47%	-18.94%
DSES	1,213.87	1,209.38	4.49	0.37%	-12.71%

	Advanced	Declined	Unchanged	Total
All Category	118	184	41	343
A Category (Equity)	94	137	32	263
B Category (Equity)	6	16	3	25
N Category (Equity)	1	10	0	11
Z Category (Equity)	17	21	6	44
Mutual Funds	8	7	18	33
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,819,064.3	3,809,577.8	0.2%
	Mn USD	45,940.9	45,826.8	
Turnover	Mn BDT	3,536.4	4,628.6	-23.6%
	Mn USD	42.5	55.7	
Volume	Mn Shares	89.3	116.1	-23.1%
Trade		102,291	123,653	-17.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
SONALIANS	Sonali Aansh Industries Limited		0.0%	10.0%	Jun-2018	26-Dec-2018
JAMUNAOIL	Jamuna Oil Company Limited		0.0%	130.0%	Jun-2018	27-Dec-2018

Important DSE News
EXCH

Due to 11th National Parliamentary Election of the People's Republic of Bangladesh, Trading and Official Activities at DSE will remain closed on December 30, 2018. Moreover, Trading at DSE will also remain closed on December 31, 2018 due to Bank Holiday.

EXCH

DSE-Mobile App monthly usage fee: Dhaka Stock Exchange Limited has decided to introduce Mobile App usage fee of Taka 150.00 per user from January 1, 2019. DSE TREC Holders are requested to take necessary approval of monthly fee from their clients to provide DSE-Mobile app service.

RSRMSTEEL

The Company has further informed that in their 33rd AGM, 12% cash dividend (excluding Sponsors Directors of the company) was passed instead of 12% cash dividend for all the shareholders for the year ended on June 30, 2018.

MICEMENT

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA2" along with a stable outlook based on audited financial statements up to June 30, 2018; bank liability position as on November 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

MEGHNACEM

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity rating (Surveillance) of the Company as "A2" along with a stable outlook based on audited financial statements up to June 30, 2018; bank liability position as on November 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

AMANFEED

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "A1" based on audited financial statements up to June 30, 2018; bank liability position as on October 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.