

## Daily Market Update

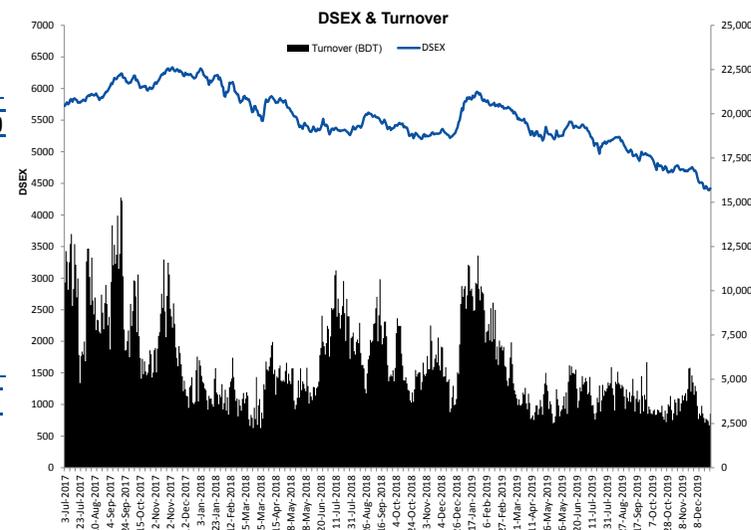
Market closed in green today. The benchmark index DSEX (+0.64%) gained 28.17 points and closed at 4,418.84 points. Both the blue chip index DS30 (+0.84%) and the Shariah-based index DSES (+0.96%) closed in green. All the large cap sectors showed positive performance today. Power booked the highest gain of 2.04% followed by Engineering (+1.43%), Pharmaceuticals (+0.92%), NBFIs (+0.40%), Food & Allied (+0.29%), Banks (+0.02%), and Telecommunication (+0.02%). Turnover stood at BDT 3.1 billion (USD 36.7 million). Daffodil Computers Ltd. (+4.0%) was the most traded share with a turnover of BDT 102.4 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Zaheen Spinning Limited	9.90	10.0%	27.2
Desh Garments	112.90	9.9%	1.9
United Insurance	55.60	9.9%	8.7
Mozaffar Hossain Spinning Mills Ltd.	9.00	9.8%	2.6
Anlimayarn Deying Ltd.	43.00	9.7%	53.3
Prime Textile	22.20	9.4%	16.1
Pragati Insurance	37.60	9.0%	.1
Matin Spinning Mills Ltd.	31.80	8.9%	.1
Emerald Oil Industries Ltd.	13.60	8.8%	1.3
Meghna Condensed Milk	13.10	8.3%	.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
ICB Islamic Bank	2.80	-6.7%	.7
Northern Jute	773.00	-5.9%	88.2
S. S. Steel Limited	22.30	-4.3%	16.0
Premier Cement Mills Limited	45.40	-4.0%	.0
Popular Life Insurance	87.00	-3.9%	.0
Golden Harvest Agro Industries Ltd.	20.00	-3.8%	25.1
BIFC	2.60	-3.7%	.1
Western Marine Shipyard Limited	10.70	-3.6%	14.0
Savar Refractories	117.80	-3.3%	.2
Tallu Spinning	3.00	-3.2%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Daffodil Computers Ltd.	60.50	4.0%	102.4
Northern Jute	773.00	-5.9%	88.2
United Power Generation & Distribution Company	257.60	6.1%	79.4
National Life Insurance Company Ltd.	288.50	-0.7%	74.4
Khulna Power Company Limited	44.80	-1.1%	64.4
Sinobangla Industries	84.10	-2.4%	64.1
Ring Shine Textiles Limited	10.90	-2.7%	58.4
Bank Asia Ltd.	18.00	-1.6%	58.0
Paramount Insurance	41.50	1.5%	56.9
Square Pharmaceuticals	188.30	1.3%	56.0

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,298.70	1,298.39	0.31	0.02%	30	530,071.6	18.87%	332.2	12.35%
NBFIs	1,557.77	1,551.62	6.16	0.40%	23	144,014.0	5.13%	94.1	3.50%
Mutual Funds	589.10	586.79	2.31	0.39%	37	30,614.0	1.09%	30.3	1.12%
General Insurance	1,913.49	1,897.23	16.25	0.86%	35	51,831.0	1.85%	252.9	9.40%
Life Insurance	2,229.67	2,245.24	-15.56	-0.69%	12	62,166.5	2.21%	148.0	5.50%
Telecommunication	4,002.63	4,001.90	0.73	0.02%	2	402,292.0	14.32%	57.4	2.13%
Pharmaceuticals	2,474.65	2,452.04	22.61	0.92%	32	466,728.8	16.62%	248.4	9.23%
Fuel & Power	1,534.76	1,504.04	30.72	2.04%	20	380,465.3	13.55%	204.8	7.61%
Cement	1,129.73	1,128.79	0.94	0.08%	7	68,705.4	2.45%	32.3	1.20%
Services & Real Estate	877.35	867.58	9.77	1.13%	8	34,375.9	1.22%	16.6	0.62%
Engineering	2,252.95	2,221.27	31.68	1.43%	39	146,203.2	5.21%	257.0	9.55%
Food & Allied	11,962.08	11,927.37	34.71	0.29%	17	220,932.9	7.87%	79.8	2.97%
IT	1,800.83	1,792.51	8.32	0.46%	9	19,910.4	0.71%	213.2	7.93%
Textiles	1,029.09	1,011.70	17.39	1.72%	55	98,461.3	3.51%	352.5	13.10%
Paper & Printing	5,302.65	5,225.97	76.69	1.47%	3	10,138.2	0.36%	15.6	0.58%
Tannery	1,825.28	1,802.84	22.43	1.24%	6	19,655.2	0.70%	42.0	1.56%
Jute	12,152.50	12,635.62	-483.13	-3.82%	3	2,685.7	0.10%	92.3	3.43%
Ceramics	456.51	447.39	9.12	2.04%	5	22,049.3	0.79%	56.7	2.11%
Miscellaneous	1,752.83	1,740.97	11.85	0.68%	13	97,258.8	3.46%	164.3	6.11%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,418.84	4,390.67	28.17	0.64%	-17.95%
DS30	1,508.95	1,496.40	12.55	0.84%	-19.77%
DSES	994.90	985.44	9.46	0.96%	-19.30%

	Advanced	Declined	Unchanged	Total
All Category	204	92	56	352
A Category (Equity)	147	67	41	255
B Category (Equity)	26	9	5	40
N Category (Equity)	3	6	1	10
Z Category (Equity)	28	10	9	47
Mutual Funds	15	7	14	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,384,934.1	3,365,755.4	
	Mn USD	40,718.6	40,487.9	0.6%
Turnover	Mn BDT	3,050.6	2,394.5	27.4%
	Mn USD	36.7	28.8	
Volume	Mn Shares	99.8	84.9	17.6%
Trade		93,454	85,846	8.9%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	387.4	13.8%	36.50	11.1x	9.1x
British American Tobacco Bangladesh Company Limited	172.1	6.1%	18.21	20.0x	7.1x
Square Pharmaceuticals	159.0	5.7%	55.98	12.4x	2.4x
United Power Generation & Distribution Company Ltd	135.8	4.8%	79.38	16.0x	9.2x
Renata Ltd.	96.7	3.4%	5.04	24.5x	5.3x
BRAC Bank	69.8	2.5%	48.11	13.6x	1.8x
Berger Paints	64.3	2.3%	1.78	27.7x	9.6x
Investment Corporation of Bangladesh	58.9	2.1%	.22	NM	2.1x
Marico Bangladesh Limited	52.0	1.9%	9.80	20.7x	35.3x
LafargeHolcim Bangladesh Limited	39.4	1.4%	24.34	21.9x	2.6x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	104.2	9.2%	55.98	12.4x	2.4x
Renata Ltd.	47.2	4.2%	5.04	24.5x	5.3x
British American Tobacco Bangladesh Company Limited	45.5	4.0%	18.21	20.0x	7.1x
BRAC Bank	38.9	3.4%	48.11	13.6x	1.8x
Grameenphone Ltd.	38.7	3.4%	36.50	11.1x	9.1x
Beximco Pharmaceuticals	25.1	2.2%	2.74	9.2x	1.0x
Olympic Industries	23.4	2.1%	2.06	16.6x	5.1x
Eastern Bank	18.0	1.6%	.35	8.0x	1.1x
Pubali Bank	17.3	1.5%	2.74	6.6x	0.9x
National Bank	15.7	1.4%	7.74	6.8x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Daffodil Computers Ltd.	58.50	58.50	2.93	50,000	1
Genex Infosys Limited	68.70	68.70	0.65	9,500	1
Marico Bangladesh Limited	1,644.00	1,644.00	0.83	507	1
Northern Jute	780.00	780.00	0.69	885	1
Renata Ltd.	1,088.00	1,088.00	2.18	2,000	1
SK Trims & Industries Limited	51.90	51.70	313.45	6,050,000	6
Sonar Bangla Ins	37.50	37.50	0.75	20,000	1
Standard Ceramic	615.00	591.10	38.34	64,390	18
Yeakin Polymer Limited	10.80	10.80	0.51	47,000	1

### Important DSE News

#### CONFIDCEM

The Company has informed that the Board of Directors has decided to install 5.6 MW Captive Power Plant at a cost of Tk. 28.00 crore (approximate) at the factory premises of the company to ensure uninterrupted electricity supply of Unit-3 of the factory.

#### EXCH

DSENEWS: As part of technical collaboration plan between DSE and Strategic Investors of DSE, one new Index namely, CNI-DSE Select Index ("CDSET") will be launched by DSE, designed and developed by Shenzhen Securities Information Co., Ltd. and Dhaka Stock Exchange Limited. The Index will go-live on 26 December 2019 and Index Values will start displaying at homepage of DSE Website on 1 January 2020. The base date of the Index is 31 December 2015 with base value of 1,000 points.

#### AL-HAJTEX

The Company will be placed in "Z" category from existing "A" category with effect from December 29, 2019 in accordance with the regulation 2(1)(z) of the Dhaka Stock Exchange (Settlement of Transactions) Regulations, 2013 as the Company is not in continuous operation for more than 6 (six) months.

#### OAL

The Company has been placed in 'B' category from existing 'A' category with effect from December 29, 2019 as the Company has approved 2% cash dividend for the year ended on June 30, 2019.