

Daily Market Update

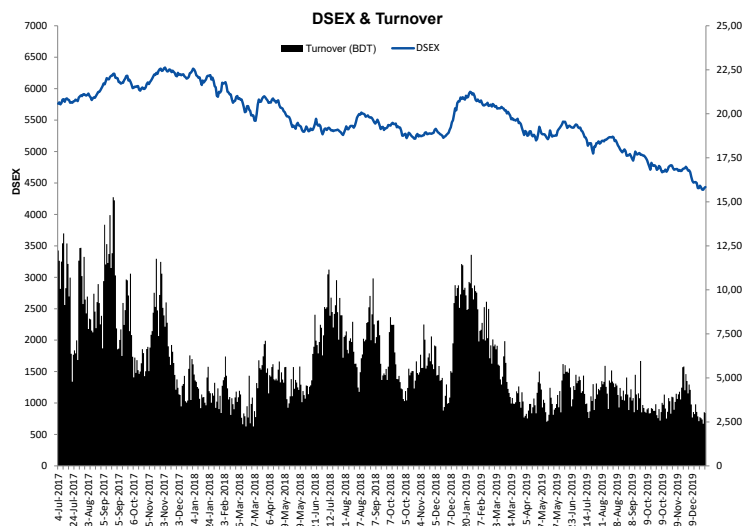
Market closed in green today. The benchmark index DSEX (+0.34%) gained 15.11 points and closed at 4,433.95 points. Both the blue chip index DS30 (+0.22%) and the Shariah-based index DSES (+0.22%) closed in green. The large cap sectors showed positive performance today except Power (-0.70%) and Telecommunication (-0.18%). Food & Allied booked the highest gain of 1.40% followed by Banks (+0.71%), Engineering (+0.54%), NBFIs (+0.34%), and Pharmaceuticals (+0.11%). Turnover stood at BDT 3.0 billion (USD 36.2 million). National Life Insurance Company Ltd. (-3.6%) was the most traded share with a turnover of BDT 108.9 million.

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|---------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,307.89 | 1,298.70 | 9.20 | 0.71% | 30 | 533,824.9 | 18.98% | 304.2 | 11.35% |
| NBFIs | 1,563.12 | 1,557.77 | 5.35 | 0.34% | 23 | 144,508.2 | 5.14% | 86.1 | 3.21% |
| Mutual Funds | 587.15 | 589.10 | -1.94 | -0.33% | 37 | 30,513.0 | 1.08% | 42.9 | 1.60% |
| General Insurance | 1,898.21 | 1,913.49 | -15.28 | -0.80% | 35 | 51,417.1 | 1.83% | 230.1 | 8.58% |
| Life Insurance | 2,189.81 | 2,229.67 | -39.86 | -1.79% | 12 | 61,055.2 | 2.17% | 148.8 | 5.55% |
| Telecommunication | 3,995.23 | 4,002.63 | -7.40 | -0.18% | 2 | 401,548.8 | 14.28% | 59.4 | 2.22% |
| Pharmaceuticals | 2,477.33 | 2,474.65 | 2.69 | 0.11% | 32 | 467,235.4 | 16.61% | 192.8 | 7.19% |
| Fuel & Power | 1,523.98 | 1,534.76 | -10.78 | -0.70% | 20 | 377,793.6 | 13.43% | 158.0 | 5.89% |
| Cement | 1,131.96 | 1,129.73 | 2.23 | 0.20% | 7 | 68,840.8 | 2.45% | 21.4 | 0.80% |
| Services & Real Estate | 879.01 | 877.35 | 1.66 | 0.19% | 8 | 34,441.0 | 1.22% | 21.5 | 0.80% |
| Engineering | 2,265.01 | 2,252.95 | 12.06 | 0.54% | 39 | 146,985.7 | 5.23% | 361.8 | 13.50% |
| Food & Allied | 12,129.10 | 11,962.08 | 167.01 | 1.40% | 17 | 224,017.5 | 7.96% | 85.7 | 3.20% |
| IT | 1,780.14 | 1,800.83 | -20.69 | -1.15% | 9 | 19,681.7 | 0.70% | 124.3 | 4.64% |
| Textiles | 1,038.64 | 1,029.09 | 9.55 | 0.93% | 55 | 99,375.1 | 3.53% | 404.3 | 15.08% |
| Paper & Printing | 5,243.29 | 5,302.65 | -59.36 | -1.12% | 3 | 10,024.7 | 0.36% | 16.9 | 0.63% |
| Tannery | 1,810.20 | 1,825.28 | -15.08 | -0.83% | 6 | 19,492.8 | 0.69% | 46.7 | 1.74% |
| Jute | 11,627.36 | 12,152.50 | -525.14 | -4.32% | 3 | 2,569.7 | 0.09% | 45.2 | 1.68% |
| Ceramics | 455.47 | 456.51 | -1.04 | -0.23% | 5 | 21,999.0 | 0.78% | 102.7 | 3.83% |
| Miscellaneous | 1,757.06 | 1,752.83 | 4.23 | 0.24% | 13 | 97,493.8 | 3.47% | 227.9 | 8.50% |

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|-----------------------------------|-------|------|-------------------|
| Yeakin Polymer Limited | 11.20 | 9.8% | 15.0 |
| Oimex Electrode Limited | 21.30 | 9.8% | 18.6 |
| Western Marine Shipyard Limited | 11.70 | 9.3% | 41.9 |
| Imam Button | 27.00 | 8.9% | 1.7 |
| Miracle Ind. | 23.60 | 8.8% | 47.8 |
| Prime Textile | 24.10 | 8.6% | 22.3 |
| Alif Industries Limited | 30.30 | 7.4% | 22.5 |
| ACI Formulations Limited | 93.40 | 6.0% | 1.4 |
| National Feed Mill Limited | 9.00 | 5.9% | 16.3 |
| Bengal Windsor Thermoplastics Ltd | 17.60 | 5.4% | 1.2 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|------------------------------|--------|-------|-------------------|
| Al-Haj Textile Mills Limited | 34.40 | -9.9% | 1.1 |
| Tallu Spinning | 2.80 | -6.7% | .3 |
| Zeal Bangla Sugar Mills | 29.80 | -6.6% | .0 |
| Shaympur Sugar | 23.00 | -6.5% | .0 |
| Samata Leather | 156.80 | -6.1% | 5.8 |
| Northern Jute | 726.70 | -6.0% | 42.2 |
| DBH First Mutual Fund | 8.00 | -5.9% | .0 |
| Emerald Oil Industries Ltd. | 12.80 | -5.9% | .2 |
| Pragati Insurance | 35.50 | -5.6% | 1.7 |
| Ring Shine Textiles Limited | 10.30 | -5.5% | 67.6 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--------------------------------------|--------|-------|-------------------|
| National Life Insurance Company Ltd. | 278.20 | -3.6% | 108.9 |
| Standard Ceramic | 661.80 | 4.1% | 80.1 |
| Daffodil Computers Ltd. | 59.90 | -1.0% | 74.6 |
| Prime Bank | 18.10 | 3.4% | 71.1 |
| Khulna Power Company Limited | 42.90 | -4.2% | 68.4 |
| Ring Shine Textiles Limited | 10.30 | -5.5% | 67.6 |
| Sinobangla Industries | 84.50 | 0.5% | 63.9 |
| Bank Asia Ltd. | 18.30 | 1.7% | 57.7 |
| SK Trims & Industries Limited | 47.80 | 1.1% | 54.6 |
| Anlimayarn Deying Ltd. | 44.10 | 2.6% | 54.0 |



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| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|-------|---------|
| DSEX | 4,433.95 | 4,418.84 | 15.11 | 0.34% | -17.67% |
| DS30 | 1,512.33 | 1,508.95 | 3.38 | 0.22% | -19.59% |
| DSES | 997.09 | 994.90 | 2.18 | 0.22% | -19.12% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 163 | 125 | 65 | 353 |
| A Category (Equity) | 122 | 91 | 40 | 253 |
| B Category (Equity) | 22 | 11 | 8 | 41 |
| N Category (Equity) | 2 | 8 | 0 | 10 |
| Z Category (Equity) | 17 | 15 | 17 | 49 |
| Mutual Funds | 7 | 11 | 18 | 36 |
| Corporate Bonds | 0 | 0 | 0 | 0 |

| Market Stat | | Today | Last Day | % Change |
|-------------|-----------|-------------|-------------|----------|
| Mcap | Mn BDT | 3,388,902.3 | 3,384,934.1 | |
| | Mn USD | 40,766.3 | 40,718.6 | 0.1% |
| Turnover | Mn BDT | 3,007.7 | 3,050.6 | -1.4% |
| | Mn USD | 36.2 | 36.7 | |
| Volume | Mn Shares | 112.7 | 99.8 | 12.8% |
| | | 94,387 | 93,454 | 1.0% |

| Top Ten Market Cap | Mcap (mn BDT) | % of Total Mcap | Turnover (mn BDT) | PE | PB |
|---|---------------|-----------------|-------------------|-------|-------|
| Grameenphone Ltd. | 385.9 | 13.7% | 32.63 | 11.1x | 9.1x |
| British American Tobacco Bangladesh Company Limited | 174.4 | 6.2% | 18.33 | 20.2x | 7.2x |
| Square Pharmaceuticals | 159.5 | 5.7% | 31.07 | 12.4x | 2.4x |
| United Power Generation & Distribution Company Ltd | 133.8 | 4.8% | 43.30 | 15.8x | 9.1x |
| Renata Ltd. | 96.7 | 3.4% | 8.25 | 24.5x | 5.3x |
| BRAC Bank | 70.1 | 2.5% | 4.40 | 13.6x | 1.9x |
| Berger Paints | 64.5 | 2.3% | 1.75 | 27.8x | 9.6x |
| Investment Corporation of Bangladesh | 59.2 | 2.1% | .47 | NM | 2.1x |
| Marico Bangladesh Limited | 52.2 | 1.9% | .48 | 20.8x | 35.4x |
| LafargeHolcim Bangladesh Limited | 39.3 | 1.4% | 18.36 | 21.8x | 2.6x |

| Top Ten Free Float Mcap | Free Float Mcap (mn BDT) | % of Total Free Float | Turnover (mn BDT) | PE | PB |
|---|--------------------------|-----------------------|-------------------|-------|------|
| Square Pharmaceuticals | 104.6 | 9.2% | 31.07 | 12.4x | 2.4x |
| Renata Ltd. | 47.2 | 4.2% | 8.25 | 24.5x | 5.3x |
| British American Tobacco Bangladesh Company Limited | 46.1 | 4.1% | 18.33 | 20.2x | 7.2x |
| BRAC Bank | 39.0 | 3.4% | 4.40 | 13.6x | 1.9x |
| Grameenphone Ltd. | 38.6 | 3.4% | 32.63 | 11.1x | 9.1x |
| Beximco Pharmaceuticals | 24.9 | 2.2% | 3.07 | 9.1x | 1.0x |
| Olympic Industries | 23.8 | 2.1% | 2.51 | 16.9x | 5.2x |
| Eastern Bank | 18.2 | 1.6% | 15.21 | 8.1x | 1.1x |
| Pubali Bank | 17.3 | 1.5% | 2.11 | 6.6x | 0.9x |
| National Bank | 16.1 | 1.4% | 3.53 | 7.0x | 0.5x |

| Block Trade | Maximum Price | Minimum Price | Turnover (mn BDT) | Quantity | Trade |
|-------------------------------|---------------|---------------|-------------------|-----------|-------|
| Khulna Power Company Limited | 46.80 | 46.80 | 7.02 | 150,000 | 1 |
| Mercantile Bank | 12.90 | 12.90 | 11.61 | 900,000 | 2 |
| Mercantile Insurance | 34.50 | 34.50 | 0.59 | 17,000 | 1 |
| Silco Pharmaceuticals Limited | 33.40 | 31.90 | 17.12 | 518,614 | 4 |
| SK Trims & Industries Limited | 51.80 | 47.40 | 219.01 | 4,237,000 | 7 |
| Square Pharmaceuticals | 188.00 | 187.80 | 19.17 | 102,000 | 3 |
| Standard Ceramic | 646.00 | 630.00 | 24.88 | 39,110 | 16 |
| Standard Insurance | 40.00 | 40.00 | 12.10 | 302,500 | 4 |
| Uttara Bank | 28.80 | 28.50 | 15.75 | 550,000 | 3 |

Important DSE News

PRIMETEX

The Company has been placed in 'B' category from existing 'A' category with effect from December 30, 2019 as the Company has approved 5% cash dividend for the year ended on June 30, 2019.

ZAHEENSPIN

The Company has been placed in 'B' category from existing 'A' category with effect from December 30, 2019 as the Company has approved 5% stock dividend for the year ended on June 30, 2019.

LEGACYFOOT

The Company has been placed in 'B' category from existing 'A' category with effect from December 30, 2019 as the Company has approved 5% interim cash dividend is final dividend for the year ended on June 30, 2019.

RINGSHINE

The Company has informed that the Board of Directors has decided to revised IPO fund to repay bank loan. The Company has planned and disclosed in the prospectus to repay bank loan with Dhaka Bank Ltd. and Woori Bank Ltd. Meantime, the Company has to settle the loan of Woori Bank Ltd. During the time, bank loan has created with The Premier Bank Ltd. Now the Company Board has decided to repay the bank loan Tk. 22,00,00,000.00 with The Premier Bank Ltd instead of Woori Bank Ltd.

SIBL

The Company has informed that the Board of Directors has decided to raise Tk. 500.00 crore through Issuance of Mudaraba Perpetual Bonds as Additional Tier- 1 (AT - 1) Capital to support the bank 's Basel III compliance in line with Bangladesh Bank Guidelines on Risk Bases Capital Adequacy dated December 2014, subject to approval from concerned authorities and complying with regulatory requirements.

ATLASBANG

The Company has been placed in 'B' category from existing 'A' category with effect from December 30, 2019 as the Company has approved 5% cash dividend for the year ended on June 30, 2019.