

Daily Market Update

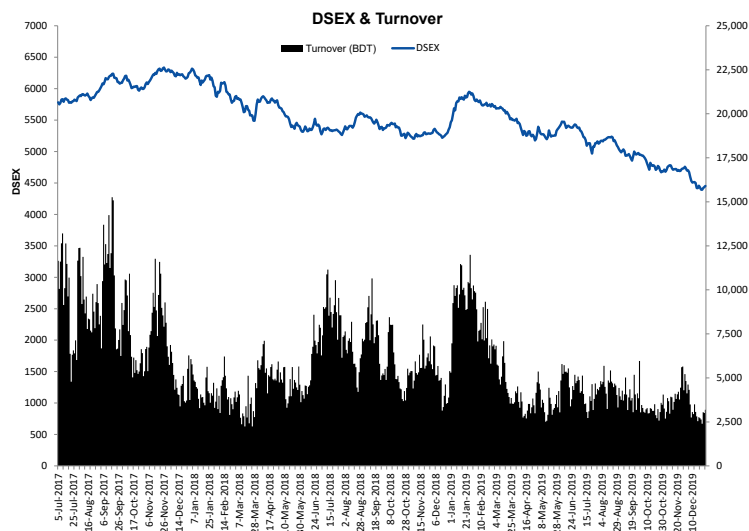
Market closed in green today. The benchmark index DSEX (+0.43%) gained 18.99 points and closed at 4,452.93 points. Both the blue chip index DS30 (+0.07%) and the Shariah-based index DSES (+0.27%) closed in green. The large cap sectors showed mixed performance today. Banks booked the highest gain of 0.87% followed by Pharmaceuticals (+0.61%) and NBFIs (+0.13%). Power experienced the highest loss of 0.58% followed by Engineering (-0.34%), Food & Allied (-0.06%), and Telecommunication (-0.04%). Turnover stood at BDT 3.2 billion (USD 38.4 million). Khulna Power Company Limited (+8.9%) was the most traded share with a turnover of BDT 135.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,319.28	1,307.89	11.39	0.87%	30	538,472.3	19.10%	386.9	13.14%
NBFIs	1,565.13	1,563.12	2.01	0.13%	23	144,694.4	5.13%	84.3	2.86%
Mutual Funds	591.17	587.15	4.02	0.68%	37	30,722.0	1.09%	52.3	1.78%
General Insurance	1,927.02	1,898.21	28.82	1.52%	35	52,197.6	1.85%	240.2	8.16%
Life Insurance	2,194.70	2,189.81	4.88	0.22%	12	61,191.3	2.17%	143.3	4.87%
Telecommunication	3,993.59	3,995.23	-1.64	-0.04%	2	401,383.9	14.24%	76.9	2.61%
Pharmaceuticals	2,492.51	2,477.33	15.18	0.61%	32	470,098.1	16.67%	355.6	12.08%
Fuel & Power	1,515.21	1,523.98	-8.77	-0.58%	20	375,618.9	13.32%	239.6	8.14%
Cement	1,132.29	1,131.96	0.34	0.03%	7	68,861.2	2.44%	34.6	1.18%
Services & Real Estate	886.92	879.01	7.91	0.90%	8	34,750.9	1.23%	33.2	1.13%
Engineering	2,257.22	2,265.01	-7.79	-0.34%	39	146,480.0	5.20%	394.2	13.39%
Food & Allied	12,121.49	12,129.10	-7.61	-0.06%	17	223,877.0	7.94%	98.5	3.35%
IT	1,823.13	1,780.14	42.99	2.42%	9	20,157.0	0.71%	142.6	4.85%
Textiles	1,042.04	1,038.64	3.39	0.33%	55	99,699.7	3.54%	330.4	11.23%
Paper & Printing	5,233.20	5,243.29	-10.09	-0.19%	3	10,005.4	0.35%	20.3	0.69%
Tannery	1,826.45	1,810.20	16.25	0.90%	6	19,667.8	0.70%	40.9	1.39%
Jute	11,393.28	11,627.36	-234.07	-2.01%	3	2,518.0	0.09%	40.3	1.37%
Ceramics	459.10	455.47	3.63	0.80%	5	22,174.1	0.79%	95.2	3.23%
Miscellaneous	1,745.96	1,757.06	-11.10	-0.63%	13	96,877.7	3.44%	134.1	4.56%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	46.70	8.9%	135.7
Pragati Insurance	38.50	8.5%	.2
Global Heavy Chemicals Limited	25.60	8.0%	.9
Envoy Textiles Limited	24.90	7.3%	2.9
Samata Leather	168.20	7.3%	6.0
Yeakin Polymer Limited	12.00	7.1%	18.2
M.L. Dyeing Limited	32.90	6.8%	19.9
Matin Spinning Mills Ltd.	33.20	6.8%	.7
Beach Hatchery Ltd.	16.00	6.0%	6.2
Aamra Technologies Limited	23.20	5.9%	4.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Al-Haj Textile Mills Limited	31.00	-9.9%	.6
Golden Harvest Agro Industries Ltd.	19.20	-8.1%	24.4
Zaheen Spinning Limited	9.10	-5.2%	21.8
R.N. Spinning Mills Limited	3.90	-4.9%	1.1
Anlimayarn Deying Ltd.	42.00	-4.8%	40.3
Saiham Textile	32.20	-4.7%	.9
Tung Hai Knitting & Dyeing Limited	2.20	-4.3%	.1
H.R. Textile	37.60	-4.3%	7.4
Western Marine Shipyard Limited	11.20	-4.3%	19.3
Far East Knitting & Dyeing Industries Limited	9.00	-4.3%	5.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	46.70	8.9%	135.7
BRAC Bank	57.10	0.5%	133.0
National Life Insurance Company Ltd.	279.30	0.4%	96.4
Beacon Pharmaceuticals Limited	44.90	4.4%	79.2
Square Pharmaceuticals	190.00	0.6%	77.5
Standard Ceramic	675.40	2.1%	71.8
Daffodil Computers Ltd.	63.30	5.7%	67.9
Shurwid Industries Limited	31.00	5.1%	67.3
Singer Bangladesh	180.40	1.0%	60.5
Sinobangla Industries	83.60	-1.1%	51.5



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,452.93	4,433.95	18.99	0.43%	-17.32%
DS30	1,513.35	1,512.33	1.02	0.07%	-19.54%
DSES	999.83	997.09	2.74	0.27%	-18.90%

	Advanced	Declined	Unchanged	Total
All Category	154	142	59	355
A Category (Equity)	126	85	39	250
B Category (Equity)	15	23	7	45
N Category (Equity)	2	7	1	10
Z Category (Equity)	11	27	12	50
Mutual Funds	14	7	16	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,395,510.6	3,388,902.3	
	Mn USD	40,845.8	40,766.3	0.2%
Turnover	Mn BDT	3,190.0	3,007.7	6.1%
	Mn USD	38.4	36.2	
Volume	Mn Shares	110.4	112.7	-2.0%
Trade		100,015	94,387	6.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	385.9	13.7%	47.79	11.1x	9.1x
British American Tobacco Bangladesh Company Limited	174.6	6.2%	31.06	20.3x	7.2x
Square Pharmaceuticals	160.4	5.7%	77.48	12.5x	2.4x
United Power Generation & Distribution Company Ltd	129.3	4.6%	37.40	15.3x	8.8x
Renata Ltd.	97.1	3.4%	29.92	24.6x	5.3x
BRAC Bank	70.4	2.5%	133.00	13.7x	1.9x
Berger Paints	64.0	2.3%	2.30	27.6x	9.5x
Investment Corporation of Bangladesh	58.9	2.1%	.67	NM	2.1x
Marico Bangladesh Limited	52.7	1.9%	7.47	21.0x	35.8x
LafargeHolcim Bangladesh Limited	39.0	1.4%	23.29	21.7x	2.6x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	105.2	9.2%	77.48	12.5x	2.4x
Renata Ltd.	47.4	4.2%	29.92	24.6x	5.3x
British American Tobacco Bangladesh Company Limited	46.2	4.0%	31.06	20.3x	7.2x
BRAC Bank	39.2	3.4%	133.00	13.7x	1.9x
Grameenphone Ltd.	38.6	3.4%	47.79	11.1x	9.1x
Beximco Pharmaceuticals	24.4	2.1%	13.75	9.0x	1.0x
Olympic Industries	23.8	2.1%	8.95	16.9x	5.2x
Eastern Bank	18.4	1.6%	7.44	8.2x	1.1x
Pubali Bank	17.3	1.5%	5.52	6.6x	0.9x
National Bank	16.3	1.4%	8.90	7.0x	0.5x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Al-Haj Textile Mills Limited	34.00	34.00	0.67	19,732	1
Beacon Pharmaceuticals Limited	44.70	44.70	75.99	1,700,000	6
BRAC Bank	57.00	57.00	28.50	500,000	1
Beximco Pharmaceuticals	70.60	70.20	11.25	160,000	6
DBH First Mutual Fund	8.10	8.10	1.62	200,000	1
Oimex Electrode Limited	22.90	22.90	43.77	1,911,270	1
Renata Ltd.	1,095.00	1,095.00	65.15	59,500	2
Singer Bangladesh	179.00	179.00	5.36	29,930	1
Square Pharmaceuticals	188.80	188.70	9.91	52,500	5
Standard Ceramic	688.00	685.00	4.12	6,000	2

Important DSE News

RUPALIBANK

The Company has informed that the Board of Directors has decided to raise fund against issuance of coupon bearing Non-Convertible Perpetual Bond of Tk. 1,000.00 crore through private placement as part of the Additional Tier-I revised Regulatory Capital Framework for bank in line with Basel-III subject to the approval from concerned Regulatory Authorities. The purpose of the proposed bond is to strengthen the capital base of the Company.

SHURWID

Refer to their earlier news disseminated by DSE on 01.09.2019 regarding Expand business, increase Authorized cap. & amend Memo. of Association; the Company has further informed that they have amended and the following decisions were approved unanimously: The Board of Directors and shareholders of the 7th EGM approved that Company will issue Debenture or Bond of Tk. 50.00

crore divided into 5 crore of Tk. 10.00 each which are fully redeemable, non-convertible and non-tradable debt of the Company.

APOLOISPAT

The Company has been placed in 'Z' category from existing 'B' category with effect from January 01, 2020 as the Company has failed to hold AGM in the year 2019.

LIBRAINFU

The Company has been placed in 'Z' category from existing 'A' category with effect from January 01, 2020 as the Company has failed to hold AGM in the year 2019.