

Daily Market Update

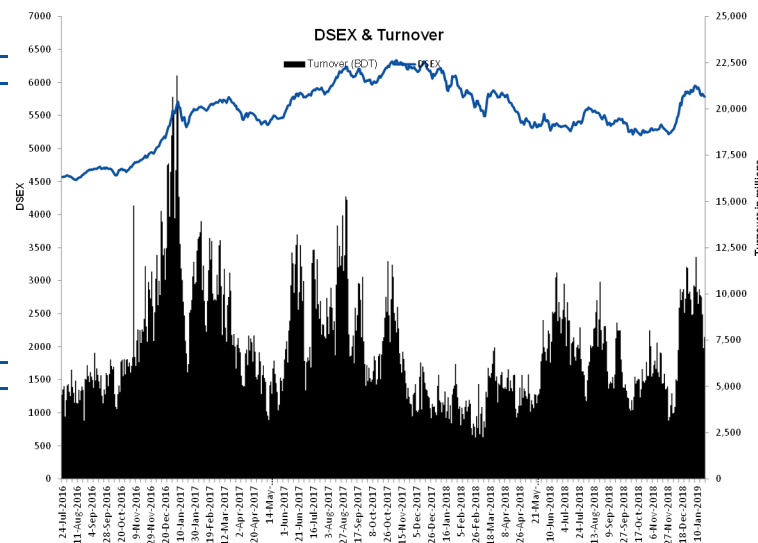
Market closed in red today. The benchmark index DSEX (-0.25%) lost 14.23 points and closed at 5,786.01 points today. The blue chip index DS30 (+0.07%) closed in green today while the shariah based index DSES (-0.38%) closed in red. The large cap sectors showed negative performance today except for Food & Allied (+1.33%) and Telecommunication (+0.15%) NBFIs experienced the highest loss of 0.88% followed by Engineering (-0.57%), Power (-0.27%), Banks (-0.06%) and Pharmaceuticals (-0.01%). Turnover stood at BDT 7.67 billion (USD 92.2 million) which was 8.5% higher than the previous session's value. United Power Generation & Distribution Company Ltd (+1.4%) was the highest traded share with a turnover of BDT 737.2 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Genex Infosys Limited	56.50	465.0%	416.8
Eastern Insurance	42.90	10.0%	61.8
Sonar Bangla Ins	44.40	9.9%	235.6
Asia Insurance	35.70	9.8%	113.4
Provati Insurance	41.80	8.9%	99.0
Bangladesh National Insurance Company Limited	30.20	8.6%	80.8
Libra Infusions Limited	1,004.00	6.7%	36.3
Berger Paints	1,736.80	6.2%	131.7
Dhaka Insurance Limited	29.10	6.2%	10.0
Shurwid Industries Limited	37.70	6.2%	126.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	16.90	-5.6%	.7
Hakkani Pulp & Paper	70.50	-5.2%	11.1
Peoples Leasing	5.50	-5.2%	2.8
Advent Pharma Limited	35.20	-4.9%	62.1
Bangladesh Submarine Cable Company Limited	140.20	-4.4%	216.0
Alltex Ind. Ltd.	13.20	-4.3%	1.9
Power Grid Co. of Bangladesh Ltd.	58.40	-4.3%	45.6
AB Bank 1st Mutual Fund	4.90	-3.9%	4.5
Malek Spinning Mills Ltd.	22.20	-3.9%	15.9
Samata Leather	57.60	-3.8%	1.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	405.70	1.4%	737.2
Genex Infosys Limited	56.50	465.0%	416.8
Sonar Bangla Ins	44.40	9.9%	235.6
Paramount Textile Limited	69.50	-0.7%	216.2
Bangladesh Submarine Cable Company Limited	140.20	-4.4%	216.0
Monno Ceramic	315.90	1.7%	197.3
Square Pharmaceuticals	264.00	-0.9%	150.2
Berger Paints	1,736.80	6.2%	131.7
BRAC Bank	80.90	2.1%	129.5
Shurwid Industries Limited	37.70	6.2%	126.0

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,550.45	1,549.45	0.99	0.06%	30	632,824.2	17.41%	666.2	8.85%
NBFIs	2,224.38	2,244.20	-19.82	-0.88%	23	204,080.6	5.62%	267.7	3.55%
Mutual Funds	696.17	699.58	-3.41	-0.49%	37	37,211.8	1.02%	38.8	0.52%
General Insurance	1,971.11	1,917.62	53.49	2.79%	35	53,390.8	1.47%	1,020.5	13.55%
Life Insurance	2,148.29	2,171.47	-23.19	-1.07%	12	59,897.4	1.65%	106.2	1.41%
Telecommunication	5,669.82	5,661.51	8.31	0.15%	2	569,856.2	15.68%	337.5	4.48%
Pharmaceuticals	2,827.89	2,828.24	-0.36	-0.01%	30	533,840.0	14.69%	653.7	8.68%
Fuel & Power	2,099.43	2,105.05	-5.62	-0.27%	19	520,446.6	14.32%	1,323.0	17.57%
Cement	1,711.99	1,722.02	-10.03	-0.58%	7	104,112.5	2.86%	76.6	1.02%
Services & Real Estate	1,066.58	1,068.08	-1.51	-0.14%	8	41,789.0	1.15%	125.3	1.66%
Engineering	3,230.90	3,249.40	-18.50	-0.57%	36	209,773.9	5.77%	845.1	11.22%
Food & Allied	15,642.60	15,437.56	205.04	1.33%	17	287,884.2	7.92%	169.3	2.25%
IT	2,024.31	1,626.82	397.49	24.43%	8	22,381.3	0.62%	507.5	6.74%
Textiles	1,517.81	1,524.64	-6.82	-0.45%	53	147,201.8	4.05%	701.2	9.31%
Paper & Printing	8,686.57	8,861.67	-175.11	-1.98%	2	16,607.9	0.46%	23.9	0.32%
Tannery	2,667.17	2,655.17	12.00	0.45%	6	28,720.9	0.79%	128.2	1.70%
Jute	19,761.93	19,907.56	-145.63	-0.73%	3	4,367.5	0.12%	11.8	0.16%
Ceramics	641.89	648.71	-6.82	-1.05%	5	31,002.8	0.85%	219.2	2.91%
Miscellaneous	2,321.26	2,236.18	85.08	3.80%	12	128,799.4	3.54%	310.0	4.12%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,786.01	5,800.24	-14.23	-0.25%	7.43%
DS30	2,022.58	2,021.23	1.35	0.07%	7.54%
DSES	1,312.04	1,317.08	-5.04	-0.38%	6.43%

	Advanced	Declined	Unchanged	Total
All Category	114	185	47	346
A Category (Equity)	91	143	35	269
B Category (Equity)	9	19	5	33
N Category (Equity)	1	2	0	3
Z Category (Equity)	13	21	7	41
Mutual Funds	6	12	16	34
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,187,068.1	4,178,718.4	0.2%
	Mn USD	50,367.7	50,267.3	
Turnover	Mn BDT	7,668.5	7,066.6	8.5%
	Mn USD	92.2	85.0	
Volume	Mn Shares	167.9	171.9	-2.3%
Trade		165,932	159,972	3.7%

Important DSE News**GENEXIL**

(Q2 Un-audited): As per un-audited second quarter (Q2) consolidated financial statements, Profit after tax was Tk. 28.99 million and basic EPS of Tk. 0.47 for the 3 (three) months period ended on 31 December 2018 against profit after tax of Tk. 30.72 million and basic EPS of Tk. 0.50 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 December 2018 would be Tk. 0.36. Moreover, profit after tax was Tk. 59.53 million and basic EPS of Tk. 0.97 for the 6 (six) months period ended on 31 December 2018 against profit after tax of Tk. 60.08 million and basic EPS of Tk. 0.98 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.73 for 6 (six) months period ended on 31 December 2018. Pre-IPO Net Asset Value per Share (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 16.95 as on 31 December 2018 and the same would be Tk. 15.25 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for 3 (three) months (October-December 2018) and 6 (six) months (July-December 2018) period of 2018 was 61,600,000 which was same for the same period of previous year and Post-IPO paid-up number of shares would be 81,600,000.

The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase securities of Genex Infosys Limited in between 1st to 30th trading day starting from today i.e. February 06, 2019 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.