

Daily Market Update

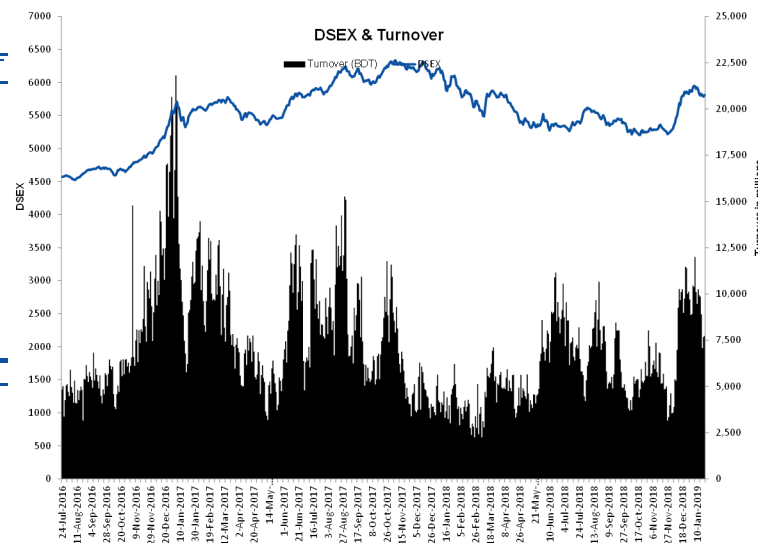
Market closed in green today. The benchmark index DSEX (+0.45%) gained 25.91 points and closed at 5,811.92 points today. Both the blue chip index DS30 (+0.17%) and the shariah based index DSES (+0.87%) closed in green. The large cap sectors showed positive performance today. Food & Allied (+1.23%) posted highest gain today followed by Pharmaceuticals (+1.03%), Power (+0.73%), Telecommunication (+0.54%), NBFIs (+0.36%), Engineering (+0.11%) and Banks (+0.01%). Turnover stood at BDT 7.73 billion (USD 93.0 million) which was 0.8% higher than the previous session's value. United Power Generation & Distribution Company Ltd (+0.7%) was the highest traded share with a turnover of BDT 760.5 million.

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|--------|--------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,550.58 | 1,550.45 | 0.13 | 0.01% | 30 | 632,877.2 | 17.30% | 525.7 | 6.94% |
| NBFIs | 2,232.36 | 2,224.38 | 7.98 | 0.36% | 23 | 204,812.7 | 5.60% | 307.6 | 4.06% |
| Mutual Funds | 696.68 | 696.17 | 0.51 | 0.07% | 37 | 37,238.9 | 1.02% | 36.2 | 0.48% |
| General Insurance | 1,934.94 | 1,971.11 | -36.17 | -1.83% | 35 | 52,411.1 | 1.43% | 957.3 | 12.64% |
| Life Insurance | 2,126.68 | 2,148.29 | -21.60 | -1.01% | 12 | 59,295.0 | 1.62% | 117.9 | 1.56% |
| Telecommunication | 5,700.69 | 5,669.82 | 30.87 | 0.54% | 2 | 572,958.6 | 15.66% | 409.0 | 5.40% |
| Pharmaceuticals | 2,857.04 | 2,827.89 | 29.15 | 1.03% | 30 | 539,342.1 | 14.74% | 799.0 | 10.55% |
| Fuel & Power | 2,114.76 | 2,099.43 | 15.33 | 0.73% | 19 | 524,246.3 | 14.33% | 1,376.6 | 18.17% |
| Cement | 1,740.83 | 1,711.99 | 28.84 | 1.68% | 7 | 105,866.4 | 2.89% | 95.2 | 1.26% |
| Services & Real Estate | 1,063.07 | 1,066.58 | -3.51 | -0.33% | 8 | 41,651.6 | 1.14% | 135.0 | 1.78% |
| Engineering | 3,234.37 | 3,230.90 | 3.48 | 0.11% | 36 | 209,999.5 | 5.74% | 774.3 | 10.22% |
| Food & Allied | 15,834.98 | 15,642.60 | 192.38 | 1.23% | 17 | 291,424.7 | 7.97% | 245.0 | 3.23% |
| IT | 2,030.87 | 2,024.31 | 6.55 | 0.32% | 8 | 22,453.7 | 0.61% | 206.8 | 2.73% |
| Textiles | 1,525.79 | 1,517.81 | 7.98 | 0.53% | 53 | 147,975.7 | 4.05% | 750.6 | 9.91% |
| Paper & Printing | 8,621.10 | 8,686.57 | -65.46 | -0.75% | 2 | 16,482.8 | 0.45% | 32.9 | 0.43% |
| Tannery | 2,706.39 | 2,667.17 | 39.23 | 1.47% | 6 | 29,143.3 | 0.80% | 336.2 | 4.44% |
| Jute | 20,708.67 | 19,761.93 | 946.74 | 4.79% | 3 | 4,576.7 | 0.13% | 40.7 | 0.54% |
| Ceramics | 654.08 | 641.89 | 12.19 | 1.90% | 5 | 31,591.8 | 0.86% | 35.3 | 0.47% |
| Miscellaneous | 2,412.13 | 2,321.26 | 90.87 | 3.91% | 12 | 133,841.4 | 3.66% | 394.4 | 5.21% |

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|--|----------|------|-------------------|
| Bangladesh Submarine Cable Company Limited | 154.10 | 9.9% | 297.8 |
| Sonar Bangla Ins | 48.80 | 9.9% | 141.1 |
| Dulamia Cotton | 45.00 | 8.4% | 2.1 |
| Sonali Aansh | 693.70 | 7.5% | 35.3 |
| Stylecraft Limited | 827.40 | 7.5% | 93.3 |
| Renwick Jaineswar | 1,215.70 | 6.2% | 17.8 |
| Monno Jute Staffers | 2,123.70 | 6.2% | 74.2 |
| Libra Infusions Limited | 1,066.70 | 6.2% | 47.9 |
| Eastern Lubricants | 1,354.40 | 6.2% | 17.1 |
| Glaxo Smithkline | 1,558.80 | 6.2% | 21.8 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|---|-------|-------|-------------------|
| Bangladesh National Insurance Company Limited | 27.50 | -8.9% | 91.2 |
| Karnaphuli Insurance | 20.00 | -8.3% | 13.5 |
| Global Insurance Ltd. | 18.30 | -8.0% | 12.5 |
| Paramount Insurance | 21.60 | -7.7% | 26.0 |
| Purabi Insurance | 17.00 | -7.6% | 25.2 |
| Prime Insurance | 19.80 | -7.0% | 6.9 |
| Mercantile Insurance | 23.40 | -6.8% | 10.9 |
| Federal Insurance | 13.90 | -6.7% | 25.4 |
| Central Insurance | 24.10 | -6.6% | 2.0 |
| City General Insurance | 18.60 | -6.5% | 20.5 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--|----------|------|-------------------|
| United Power Generation & Distribution Company Ltd | 408.50 | 0.7% | 760.5 |
| Bangladesh Submarine Cable Company Limited | 154.10 | 9.9% | 297.8 |
| Legacy Footwear | 217.10 | 4.7% | 199.2 |
| Berger Paints | 1,844.60 | 6.2% | 160.6 |
| Sonar Bangla Ins | 48.80 | 9.9% | 141.1 |
| Shurwid Industries Limited | 39.20 | 4.0% | 123.6 |
| Doreen Power Generations and Systems Limited | 106.00 | 3.6% | 119.8 |
| Provati Insurance | 43.20 | 3.3% | 119.2 |
| BRAC Bank | 81.00 | 0.1% | 116.2 |
| Fortune Shoes Limited | 31.60 | 5.0% | 111.4 |



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| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|-------|-------|
| DSEX | 5,811.92 | 5,786.01 | 25.91 | 0.45% | 7.92% |
| DS30 | 2,026.09 | 2,022.58 | 3.52 | 0.17% | 7.73% |
| DSES | 1,323.40 | 1,312.04 | 11.37 | 0.87% | 7.35% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 161 | 145 | 40 | 346 |
| A Category (Equity) | 130 | 112 | 27 | 269 |
| B Category (Equity) | 12 | 13 | 8 | 33 |
| N Category (Equity) | 1 | 2 | 0 | 3 |
| Z Category (Equity) | 18 | 18 | 5 | 41 |
| Mutual Funds | 11 | 12 | 13 | 36 |
| Corporate Bonds | 1 | 0 | 0 | 1 |

| Market Stat | | Today | Last Day | % Change |
|-------------|-----------|-------------|-------------|----------|
| Mcap | Mn BDT | 4,211,067.5 | 4,187,068.1 | 0.6% |
| | Mn USD | 50,656.4 | 50,367.7 | |
| Turnover | Mn BDT | 7,729.8 | 7,668.5 | 0.8% |
| | Mn USD | 93.0 | 92.2 | |
| Volume | Mn Shares | 161.8 | 167.9 | -3.7% |
| Trade | | 166,126 | 165,932 | 0.1% |

Important DSE News**SKTRIMS**

The Company has informed that the Board of Directors has decided to invest Tk. 1.00 crore (10 lac shares) in Dominage Steel Building Systems Limited. Dominage Steel Building Systems Limited offers one stop solution for civil construction and steel building fabrication and erection. Referring to their earlier news disseminated on 07.10.2018; the Company has further informed that the investment of Tk. 4.50 crore in Anik Trims Limited has been completed.

In addition to their earlier disclosure on proposed investment in Dominage Steel Building Systems Limited; the company has further informed that the investment amount of Tk. 1.00 crore in Dominage Steel Building Systems Limited is 1.54% of total shares (10 lac shares). Other information will remain unchanged.

FAMILYTEX

(Q2 Un-audited): EPS was Tk. (0.021) for October-December, 2018 as against Tk. (0.003) for October-December, 2017; EPS was Tk. 0.001 for July-December, 2018 as against Tk. 0.001 for July-December, 2017. NOCFPS was Tk. 0.145 for July-December, 2018 as against Tk. (0.016) for July-December, 2017. NAV per share was Tk. 11.71 as on December 31, 2018 and Tk. 12.295 as on June 30, 2018.

RAKCERAMIC

The Board of Directors has recommended 10% cash and 10% stock dividend for the year ended on December 31, 2018. Date of AGM: 09.04.2019, Time: 10:00 AM, Venue: will be notified later. Record date: 28.02.2019. The Company has also reported Consolidated EPS of Tk. 2.29, Consolidated NAV per share of Tk. 17.97 and Consolidated NOCFPS of Tk. 1.46 for the year ended on December 31, 2018 as against Tk. 2.62 (restated), Tk. 18.25 and Tk. 4.72 (restated) respectively for the same period of the previous year.