

## Daily Market Update

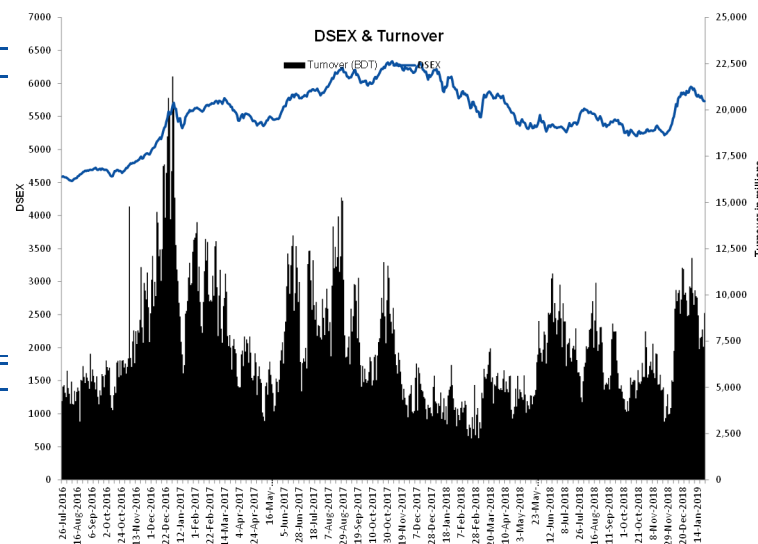
Market closed in red today. The benchmark index DSEX (-0.03%) lost 1.96 points and closed at 5,731.95 points today. The blue chip index DS30 (-0.16%) and the shariah based index DSES (-0.16%) both closed in red. The large cap sectors showed negative performance today except for Engineering (+0.65%). Telecommunication experienced the highest loss of 2.06% followed by, Food & Allied (-1.12%), Pharmaceuticals (-0.38%), Power (-0.37%), NBFIs (-0.25%) and Banks (-0.01%). Turnover stood at BDT 9.01 billion (USD 108.4 million) which was 25.3% higher than the previous session's value. Fortune Shoes Limited (+9.9%) was the highest traded share with a turnover of BDT 765.8 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	37.70	9.9%	765.8
Global Insurance Ltd.	20.00	9.9%	4.6
Golden Son Ltd.	11.50	8.5%	3.6
Bashundhara Paper Mills Limited	83.90	7.3%	73.8
Zaheen Spinning Limited	11.90	7.2%	11.6
Dulamia Cotton	44.10	7.0%	2.0
First Bangladesh Fixed Income Fund	4.90	6.5%	4.7
Hamid Fabrics Limited	25.00	6.4%	12.9
Renwick Jajneswar	1,342.80	6.2%	29.2
Alltex Ind. Ltd.	13.70	6.2%	1.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Bangladesh National Insurance Company Limited	24.80	-8.5%	49.5
Northern Insurance	21.20	-7.4%	5.4
Janata Insurance	17.10	-7.1%	9.8
Provati Insurance	40.30	-6.7%	102.4
Beach Hatchery Ltd.	18.30	-6.6%	8.0
Phoenix Insurance	31.00	-6.6%	4.8
City General Insurance	17.20	-6.5%	23.0
United Finance Limited	24.00	-5.9%	49.2
Continental Ins Ltd.	22.60	-5.8%	14.2
Central Insurance	21.70	-5.7%	2.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	37.70	9.9%	765.8
United Power Generation & Distribution Company Ltd	406.50	-0.3%	498.8
Bangladesh Submarine Cable Company Limited	150.60	2.4%	281.7
Monno Ceramic	346.60	3.1%	270.0
Grameenphone Ltd.	388.60	-2.3%	182.4
Monno Jute Staffers	2,179.70	4.2%	180.7
Nurani Dyeing & Sweater Limited	18.90	4.4%	166.4
Paramount Textile Limited	72.00	1.7%	139.6
SK Trims & Industries Limited	48.50	4.1%	133.7
Genex Infosys Limited	51.80	-2.8%	133.3

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,509.99	1,510.14	-0.15	-0.01%	30	616,310.3	17.14%	369.4	4.48%
NBFIs	2,180.94	2,186.41	-5.47	-0.25%	23	200,095.5	5.56%	243.9	2.96%
Mutual Funds	684.05	677.31	6.74	1.00%	37	36,563.8	1.02%	33.9	0.41%
General Insurance	1,890.06	1,937.13	-47.08	-2.43%	35	51,195.5	1.42%	800.9	9.71%
Life Insurance	2,126.90	2,163.95	-37.05	-1.71%	12	59,301.0	1.65%	102.5	1.24%
Telecommunication	5,467.90	5,583.07	-115.17	-2.06%	2	549,561.4	15.28%	464.1	5.63%
Pharmaceuticals	2,848.37	2,859.24	-10.87	-0.38%	30	537,706.1	14.95%	943.9	11.45%
Fuel & Power	2,082.23	2,089.97	-7.74	-0.37%	19	516,182.8	14.35%	933.9	11.32%
Cement	1,665.20	1,675.84	-10.64	-0.63%	7	101,267.4	2.82%	66.5	0.81%
Services & Real Estate	1,052.76	1,046.64	6.12	0.58%	8	41,247.7	1.15%	125.0	1.52%
Engineering	3,234.64	3,213.82	20.83	0.65%	36	210,017.3	5.84%	866.2	10.50%
Food & Allied	15,817.45	15,996.13	-178.68	-1.12%	17	291,102.2	8.09%	196.1	2.38%
IT	1,990.55	1,977.56	12.98	0.66%	8	22,007.9	0.61%	243.7	2.96%
Textiles	1,546.99	1,522.11	24.88	1.63%	53	150,031.4	4.17%	1,226.1	14.87%
Paper & Printing	8,993.17	8,472.22	520.95	6.15%	2	17,194.1	0.48%	85.2	1.03%
Tannery	2,688.18	2,664.34	23.84	0.89%	6	28,947.3	0.80%	902.5	10.94%
Jute	19,895.83	20,372.91	-477.08	-2.34%	3	4,397.1	0.12%	13.5	0.16%
Ceramics	675.89	665.75	10.14	1.52%	5	32,644.8	0.91%	288.7	3.50%
Miscellaneous	2,361.14	2,373.47	-12.33	-0.52%	12	131,012.3	3.64%	341.2	4.14%



Associate:  
**Md. Rafiqul Islam**  
 (880)1708805229  
 mrafiqulislam@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,731.95	5,733.91	-1.96	-0.03%	6.43%
DS30	1,999.80	2,003.03	-3.23	-0.16%	6.33%
DSES	1,309.58	1,311.63	-2.05	-0.16%	6.23%

	Advanced	Declined	Unchanged	Total
All Category	155	148	45	348
A Category (Equity)	114	121	36	271
B Category (Equity)	19	11	3	33
N Category (Equity)	2	1	0	3
Z Category (Equity)	20	15	6	41
Mutual Funds	13	5	18	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,149,699.8	4,166,552.6	-0.4%
	Mn USD	49,918.2	50,120.9	
Turnover	Mn BDT	9,013.9	7,191.3	25.3%
	Mn USD	108.4	86.5	
Volume	Mn Shares	220.3	162.2	35.8%
Trade		182,698	163,695	11.6%

**Important DSE News****CVOPRL**

Mr. Mansur Alam, one of the Sponsors of the Company, has expressed his intention to sell 15,000 shares out of his total holding of 11,99,136 whereas Mr. Shamsul Alam Shamim another Sponsor Director of the company has expressed his intention to buy 15,005 shares at prevailing market price (15,000 shares in the Block Market and 5 shares in the Public market) through Stock Exchange (DSE) within next 30 working days.

**AAMRANET**

Referring to their earlier news disseminated by DSE on 24.10.2018 regarding board decision to use unutilized IPO fund for BMRE for infrastructure development, The Company has further informed that BSEC has approved the proposal regrading transfer of unutilized amount of Tk. 3,952,298.00 of IPO proceeds to the head "BMRE for infrastructure Development".

**IPDC**

Aga Khan Fund for Economic Development S.A., one of the Corporate Directors of the Company, has expressed its intension to sell 1,96,34,473 shares out of its total holding of 2,41,11,549 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

**ATLASBANG**

Referring to their earlier news disseminated by DSE on 24.05.2018 regarding Memorandum of Understanding (MOU) signing at Ministry of Industries with TVSAB, the company further informed that a permanent Business and Technical assistance agreement for 5 years has been signed between Atlas Bangladesh Limited and TVS Auto Bangladesh Limited (TVS) on February 11, 2019.

TVSAB may supply the capital Machineries and others as required to the company subject to improve the infrastructure, quality, assembly line for efficiency of CKD assembly or adapt new technology. The Company shall bear the cost of Tk. 3.65 crore by providing bill from TVSAB.