

## Daily Market Update

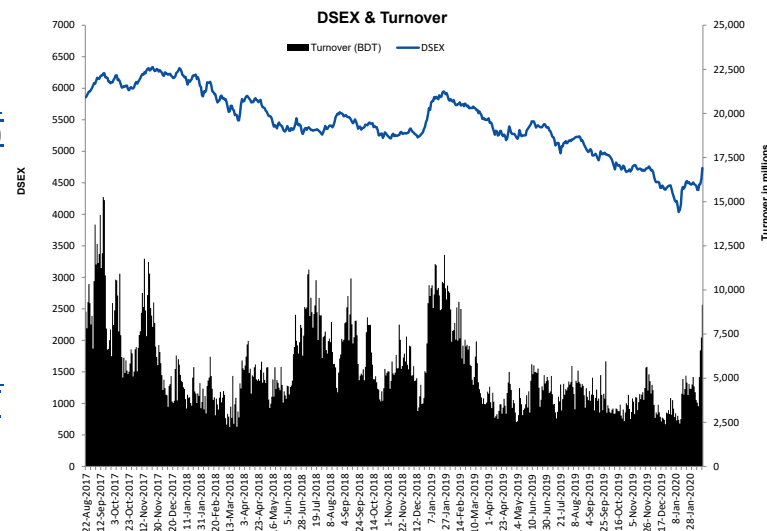
Market closed in green today. The benchmark index DSEX (+3.71%) gained 169.54 points and closed at 4,734.61 points. The blue chip index DS30 (+3.62%), the Shariah-based index DSES (+2.86%), and the large cap index CDSET (+3.39%) all closed in green. All the large cap sectors showed positive performance today. Banks booked the highest gain of 5.74% followed by Engineering (+3.18%), Pharmaceuticals (+2.83%), NBFIs (+2.40%), Food & Allied (+2.15%), Fuel & Power (+2.01%) and Telecommunication (+1.46%). Turnover stood at BDT 9.2 billion (USD 110.2 million). LafargeHolcim Bangladesh Limited (0.0%) was the most traded share with a turnover of BDT 321.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,340.11	1,267.33	72.78	5.74%	30	546,231.5	18.31%	812.1	9.02%
NBFIs	1,708.13	1,668.17	39.95	2.40%	23	157,915.6	5.29%	243.0	2.70%
Mutual Funds	652.01	643.50	8.51	1.32%	37	33,883.8	1.14%	184.5	2.05%
General Insurance	1,984.58	1,940.12	44.47	2.29%	35	53,619.8	1.80%	604.0	6.71%
Life Insurance	2,091.07	2,061.31	29.76	1.44%	12	58,302.0	1.95%	116.3	1.29%
Telecommunication	3,696.49	3,643.16	53.33	1.46%	2	371,522.4	12.45%	273.3	3.03%
Pharmaceuticals	2,661.06	2,587.89	73.16	2.83%	32	501,886.5	16.82%	1,144.2	12.70%
Fuel & Power	1,677.13	1,644.13	33.00	2.01%	19	415,757.7	13.94%	780.5	8.67%
Cement	1,461.64	1,437.53	24.11	1.68%	7	88,890.2	2.98%	408.8	4.54%
Services & Real Estate	1,055.36	1,031.19	24.17	2.34%	8	42,135.3	1.41%	178.7	1.98%
Engineering	2,388.48	2,314.77	73.71	3.18%	39	155,579.8	5.22%	1,467.3	16.29%
Food & Allied	13,822.14	13,530.98	291.16	2.15%	17	255,248.2	8.56%	289.7	3.22%
IT	2,080.38	1,995.05	85.33	4.28%	9	23,001.2	0.77%	252.0	2.80%
Textiles	1,146.92	1,108.05	38.87	3.51%	56	115,761.9	3.88%	1,256.8	13.96%
Paper & Printing	5,862.44	5,780.08	82.37	1.42%	3	11,208.4	0.38%	77.9	0.87%
Tannery	1,937.97	1,904.30	33.67	1.77%	6	20,747.3	0.70%	205.3	2.28%
Jute	9,374.65	9,270.25	104.40	1.13%	3	2,071.8	0.07%	37.6	0.42%
Ceramics	486.10	474.56	11.54	2.43%	5	24,647.1	0.83%	126.1	1.40%
Miscellaneous	1,886.06	1,837.90	48.16	2.62%	13	104,651.4	3.51%	548.2	6.09%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Salvo Chemical Industry Limited	11.00	10.0%	12.3
Orion Infusion	75.90	10.0%	88.1
ACI Formulations Limited	103.60	10.0%	7.0
Saiham Textile	38.70	9.9%	7.8
Orion Pharma Ltd.	41.20	9.9%	143.7
Beximco Limited	16.80	9.8%	122.3
Aftab Automobiles Limited	29.40	9.7%	16.9
BRAC Bank	51.00	9.7%	73.2
ACI Limited	198.60	9.7%	13.4
S. Alam Cold Rolled Steels	24.00	9.6%	19.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Alltex Industries Ltd.	8.20	-7.9%	4.4
Meghna Pet Industries	9.50	-6.9%	.2
Progressive Life Ins	128.70	-5.0%	10.1
Samata Leather	155.50	-4.6%	28.9
Savar Refractories	110.20	-4.6%	.6
Tung Hai Knitting & Dyeing Limited	2.20	-4.3%	.6
Imam Button	22.30	-4.3%	.7
Standard Ceramic	552.90	-4.2%	68.0
Dulamia Cotton	55.90	-3.5%	.4
Vanguard AML BD Finance Mutual Fund One	5.60	-3.4%	1.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
LafargeHolcim Bangladesh Limited	48.50	0.0%	321.9
Khulna Power Company Limited	56.60	1.6%	235.6
Bangladesh Submarine Cable Company Limited	107.60	6.2%	179.7
Bangladesh Shipping Corporation	51.00	3.9%	162.6
Shepherd Industries Limited	24.40	-2.4%	161.1
Indo-Bangla Pharmaceuticals Limited	24.60	-1.2%	153.5
Summit Power	42.40	1.7%	150.5
S. S. Steel Limited	13.90	4.5%	150.4
Singer Bangladesh	176.20	2.0%	148.0
Paramount Textile Limited	61.60	0.2%	147.1



Associate:  
**Md. Rafiqul Islam**  
 (880)1708805229  
[mrafiqulislam@bracepl.com](mailto:mrafiqulislam@bracepl.com)

Associate:  
**Md. Mahirul Quddus**  
 (880)1709636546  
[mmahirul.quddus@bracepl.com](mailto:mmahirul.quddus@bracepl.com)

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,734.15	4,564.61	169.54	3.71%	6.32%
DS30	1,592.33	1,536.63	55.69	3.62%	5.22%
DSES	1,075.74	1,045.82	29.93	2.86%	7.59%
CDSET	952.13	916.10	36.03	3.93%	5.82%

	Advanced	Declined	Unchanged	Total
All Category	293	40	23	356
A Category (Equity)	224	19	14	257
B Category (Equity)	38	9	1	48
N Category (Equity)	2	1	0	3
Z Category (Equity)	29	11	8	48
Mutual Funds	21	4	12	37
Corporate Bonds	1	1	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,555,314.9	3,470,661.5	
	Mn USD	42,768.1	41,749.8	2.4%
Turnover	Mn BDT	9,162.6	7,305.8	25.4%
	Mn USD	110.2	87.9	
Volume	Mn Shares	356.0	299.1	19.0%
Trade		212,909	137,782	54.5%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	353.8	11.9%	93.60	10.2x	8.3x
British American Tobacco Bangladesh Company Limited	197.9	6.6%	57.47	23.0x	8.1x
Square Pharmaceuticals	172.1	5.8%	81.62	13.0x	2.6x
United Power Generation & Distribution Company Ltd	138.5	4.6%	55.37	17.1x	9.4x
Renata Ltd.	98.5	3.3%	13.62	24.3x	5.4x
Investment Corporation of Bangladesh	69.9	2.3%	8.78	NM	3.4x
Berger Paints	65.7	2.2%	9.87	27.0x	9.8x
BRAC Bank	62.9	2.1%	73.24	12.2x	1.6x
LafargeHolcim Bangladesh Limited	56.3	1.9%	321.89	31.3x	3.7x
Marico Bangladesh Limited	53.3	1.8%	1.24	20.4x	36.2x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	112.9	9.3%	81.62	13.0x	2.6x
British American Tobacco Bangladesh Company Limited	52.3	4.3%	57.47	23.0x	8.1x
Renata Ltd.	48.1	4.0%	13.62	24.3x	5.4x
Grameenphone Ltd.	35.4	2.9%	93.60	10.2x	8.3x
BRAC Bank	35.0	2.9%	73.24	12.2x	1.6x
Olympic Industries	29.0	2.4%	10.78	20.0x	6.4x
Beximco Pharmaceuticals	28.1	2.3%	27.24	9.9x	1.2x
LafargeHolcim Bangladesh Limited	19.9	1.6%	321.89	31.3x	3.7x
Eastern Bank	19.8	1.6%	7.85	8.8x	1.2x
Pubali Bank	17.9	1.5%	6.47	6.8x	0.9x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
ADN Telecom Limited	46.00	46.00	0.83	18,000	1
Bank Asia Ltd.	20.20	20.20	5.71	282,500	1
Beacon Pharmaceuticals Limited	51.80	51.80	50.09	967,000	1
Dutch-Bangla Bank	71.60	71.60	0.79	11,000	1
Fine Foods Ltd	49.00	48.00	4.85	100,000	2
Indo-Bangla Pharmaceuticals Limited	24.80	24.20	4.05	165,000	2
Jamuna Bank	16.50	16.50	37.95	2,300,000	1
M.L. Dyeing Limited	49.00	48.00	2.24	46,000	3
Oimex Electrode Limited	28.50	28.00	4.23	150,000	3
Orion Infusion	71.00	71.00	0.50	7,050	1
Rupali Insurance	21.90	21.90	2.19	100,000	1
SK Trims & Industries Limited	66.50	66.50	3.84	57,800	4
Square Pharmaceuticals	181.10	181.10	36.22	200,000	36
VFS Thread Dyeing Limited	22.50	22.50	0.56	25,000	1

### Important DSE News

#### STYLECRAFT

Dr. Almas Begum, one of the Sponsor Directors of the Company, has expressed her intention to sell 7,50,000 shares out of her total holding of 10,13,370 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.