

Daily Market Update

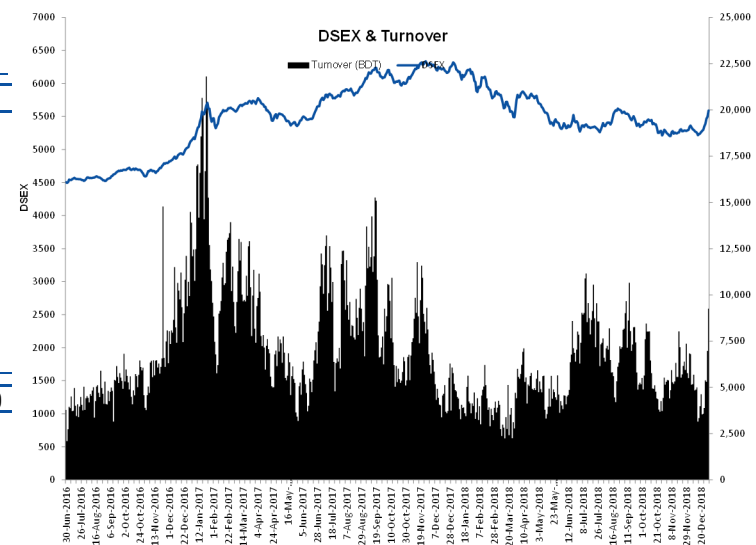
Market remained in green today. The benchmark index DSEX (+1.71%) gained 94.03 points and closed at 5,590.47 points today. The blue chip index DS30 (+1.52%) and the shariah based index DSES (+1.72%) both closed in green. All the large cap sectors showed positive performance during the day. NBFIs (+2.34%) was the highest gainer followed by Engineering (+1.84%), Power (+1.64%), Banks (+1.60%), Pharmaceuticals (+1.09%), Telecommunication (+0.10%) and Food and Allied (+0.08%). Turnover stood at BDT 9.2 billion (USD 111.3 million) which was 32.8% higher than the previous session's value. Saiham Cotton Mills Limited (-2.6%) was the highest traded share with a turnover of BDT 333.2 million.

| Sector Index | Closing | Opening | Δ(Pts) | Δ% | No. of Cos | Sectoral Mcap | % of Total Mcap | Sectoral Turnover | % of Total Turnover |
|------------------------|-----------|-----------|--------|-------|------------|---------------|-----------------|-------------------|---------------------|
| Banks | 1,489.36 | 1,465.94 | 23.42 | 1.60% | 30 | 607,893.1 | 17.78% | 842.1 | 9.19% |
| NBFIs | 2,209.38 | 2,158.79 | 50.59 | 2.34% | 23 | 202,740.7 | 5.93% | 413.8 | 4.52% |
| Mutual Funds | 665.50 | 652.48 | 13.02 | 2.00% | 37 | 35,687.7 | 1.04% | 46.2 | 0.50% |
| General Insurance | 1,574.48 | 1,522.93 | 51.55 | 3.38% | 35 | 42,647.4 | 1.25% | 329.6 | 3.60% |
| Life Insurance | 2,204.84 | 2,154.32 | 50.53 | 2.35% | 12 | 61,474.2 | 1.80% | 222.5 | 2.43% |
| Telecommunication | 5,076.14 | 5,070.95 | 5.19 | 0.10% | 2 | 510,187.0 | 14.92% | 84.5 | 0.92% |
| Pharmaceuticals | 2,733.70 | 2,704.15 | 29.55 | 1.09% | 30 | 516,059.2 | 15.10% | 1,148.0 | 12.53% |
| Fuel & Power | 1,853.01 | 1,823.11 | 29.90 | 1.64% | 19 | 458,468.1 | 13.41% | 783.9 | 8.56% |
| Cement | 1,760.83 | 1,679.66 | 81.17 | 4.83% | 7 | 106,861.3 | 3.13% | 110.1 | 1.20% |
| Services & Real Estate | 1,084.14 | 1,061.37 | 22.77 | 2.15% | 8 | 42,477.1 | 1.24% | 152.7 | 1.67% |
| Engineering | 3,103.60 | 3,047.44 | 56.16 | 1.84% | 36 | 198,715.7 | 5.81% | 1,325.4 | 14.47% |
| Food & Allied | 14,845.47 | 14,833.44 | 12.02 | 0.08% | 17 | 273,318.9 | 7.99% | 456.4 | 4.98% |
| IT | 1,634.14 | 1,601.94 | 32.20 | 2.01% | 8 | 18,067.4 | 0.53% | 448.7 | 4.90% |
| Textiles | 1,555.87 | 1,521.80 | 34.07 | 2.24% | 53 | 150,322.9 | 4.40% | 1,848.2 | 20.17% |
| Paper & Printing | 9,954.54 | 9,439.20 | 515.34 | 5.46% | 2 | 19,032.2 | 0.56% | 119.2 | 1.30% |
| Tannery | 2,611.26 | 2,576.48 | 34.78 | 1.35% | 6 | 27,270.6 | 0.80% | 129.9 | 1.42% |
| Jute | 21,674.93 | 20,737.80 | 937.14 | 4.52% | 3 | 4,790.2 | 0.14% | 50.5 | 0.55% |
| Ceramics | 625.09 | 602.99 | 22.10 | 3.67% | 5 | 30,018.7 | 0.88% | 98.0 | 1.07% |
| Miscellaneous | 2,037.00 | 2,003.86 | 33.14 | 1.65% | 12 | 112,678.1 | 3.30% | 552.1 | 6.03% |

| Top Ten Gainers | Close | Δ% | Turnover (mn BDT) |
|-----------------------------------|--------|------|-------------------|
| United Insurance | 31.00 | 9.9% | 17.9 |
| Meghna Pet Industries | 20.10 | 9.8% | 1.6 |
| Savar Refractories | 133.00 | 9.8% | 3.0 |
| Information Services Network Ltd. | 30.30 | 9.8% | 2.5 |
| Chittagong Vegetable | 184.20 | 9.8% | 53.5 |
| Emerald Oil Industries Ltd. | 18.10 | 9.7% | 8.1 |
| First Finance Limited | 6.80 | 9.7% | 1.9 |
| Beach Hatchery Ltd. | 15.90 | 9.7% | 11.5 |
| Beximco Synthetics | 9.10 | 9.6% | 4.5 |
| Yeakin Polymer Limited | 14.80 | 9.6% | 7.0 |

| Top Ten Losers | Close | Δ% | Turnover (mn BDT) |
|-------------------------------------|----------|-------|-------------------|
| Sonargaon Textiles | 35.70 | -4.8% | 5.3 |
| ICB AMCL 2nd MF | 6.40 | -3.0% | .1 |
| Saiham Cotton Mills Limited | 26.40 | -2.6% | 333.2 |
| Jute Spinners | 129.20 | -2.5% | 1.5 |
| Meghna Cement | 94.20 | -2.4% | 3.1 |
| Standard Insurance | 37.00 | -2.4% | 10.5 |
| Saiham Textile | 53.60 | -2.2% | 84.2 |
| Glaxo Smithkline | 1,398.50 | -1.8% | 8.2 |
| Meghna Life Insurance | 78.90 | -1.6% | 30.3 |
| Prime Bank 1st ICB AMCL Mutual Fund | 6.20 | -1.6% | .2 |

| Most Traded Share | Close | Δ% | Turnover (mn BDT) |
|--|--------|-------|-------------------|
| Saiham Cotton Mills Limited | 26.40 | -2.6% | 333.2 |
| Beximco Limited | 26.40 | 4.8% | 311.7 |
| BBS Cables Limited | 107.80 | 2.6% | 270.1 |
| Paramount Textile Limited | 72.50 | 3.0% | 251.1 |
| United Power Generation & Distribution Company Ltd | 325.00 | 3.1% | 215.1 |
| JMI Syringes & Medical Devices Ltd | 311.20 | 5.3% | 206.0 |
| Shepherd Industries Limited | 47.20 | 2.8% | 172.4 |
| IFAD Autos Limited | 113.60 | 0.2% | 172.2 |
| Khulna Power Company Limited | 65.90 | 0.9% | 166.7 |
| In Tech Online Ltd. | 61.90 | 5.5% | 147.9 |



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| Index | Closing | Opening | Δ(Pts) | Δ% | %ΔYTD |
|-------|----------|----------|--------|-------|-------|
| DSEX | 5,590.47 | 5,496.44 | 94.03 | 1.71% | 3.80% |
| DS30 | 1,941.99 | 1,912.98 | 29.01 | 1.52% | 3.25% |
| DSES | 1,271.37 | 1,249.81 | 21.56 | 1.72% | 3.13% |

| | Advanced | Declined | Unchanged | Total |
|---------------------|----------|----------|-----------|-------|
| All Category | 303 | 33 | 9 | 345 |
| A Category (Equity) | 226 | 27 | 7 | 260 |
| B Category (Equity) | 30 | 1 | 0 | 31 |
| N Category (Equity) | 10 | 0 | 1 | 11 |
| Z Category (Equity) | 37 | 5 | 1 | 43 |
| Mutual Funds | 29 | 3 | 3 | 35 |
| Corporate Bonds | 0 | 1 | 0 | 1 |

| Market Stat | Today | Last Day | % Change | |
|-------------|-----------|-------------|-------------|-------|
| Mcap | Mn BDT | 3,978,431.2 | 3,929,292.5 | 1.3% |
| | Mn USD | 47,857.9 | 47,266.8 | |
| Turnover | Mn BDT | 9,249.1 | 6,964.6 | 32.8% |
| | Mn USD | 111.3 | 83.8 | |
| Volume | Mn Shares | 269.5 | 198.4 | 35.8% |
| Trade | | 212,095 | 175,499 | 20.9% |

Important DSE News**BDAUTOCA**

The Company will be placed in 'A' category from existing 'B' category with effect from January 06, 2019 as the Company has reported disbursement of 3% cash and 12% stock dividend for the year ended on June 30, 2018.

MLDYEING

The Company will be placed in 'A' category from existing 'N' category with effect from January 06, 2019 as the Company has reported disbursement of 20% stock dividend for the year ended on June 30, 2018.

SINOBANGLA

The Company has informed that the Board of Directors, among others, has taken the decision to increase its production capacity by about 150 MT per month. To achieve additional production, the Board has decided to procure a few capital machineries; which are as follows: Looms: 20 Sets, Needle Loom: 6 Sets, Sewing Machine: 35 Sets, Twisting Machine, Bale Press, Air Wash Machine, Loop Cutting Machine, Liner Shaping Machine, Baffle Punching Machine: 1 set each, Evaporate Air Cooling System: 1 unit, Fabric Cutting Machine and Shrink Wrapping Machine: 2 sets each. Besides the above equipment, a few other ancillary equipment/accessories would also be produced and investment would be made for upgrading two floors of the factory to the level of Clean Room Facilities. Total estimated cost of the expansion would be about Tk. 150.00 million which will be financed partially from internal cash source and partially from Bank Loan.

JMISMDL

The Company has informed that NIPRO Corporation of Japan has shown their keen interest to subscribe for 1,11,00,000 ordinary shares of JMI Syringes & Medical Devices Ltd. and NIPRO has informed it to the Board of the Company. In this regard, the Board of the Company has recommended the proposed subscription by NIPRO Corporation, Japan for 1,11,00,000 ordinary shares of JMI Syringes & Medical Devices Ltd. subject to consent of the shareholders, BSEC and all other relevant regulatory bodies. Paid up capital of the company will be raised through issuing 1,11,00,000 ordinary shares to other than existing shareholders-Nipro Corporation, Japan; subject to consent of the shareholders, BSEC and all other relevant regulatory bodies. The issue price of the above shares will be fixed by the shareholders in the 9th EGM which will be taken place on 16.02.2019 at 11:00 AM in the Conference Room, Registrar Office, 7/A, Shantibag, Dhaka-1217. Record Date for EGM: 23.01.2019.

PARAMOUNT

Emerging Credit Rating Limited (ECRL) has assigned the long term surveillance rating of the Company as "A+" and Short Term rating of "ST-2" along with a Stable outlook of the Company based on audited financial statements up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating.