

Daily Market Update

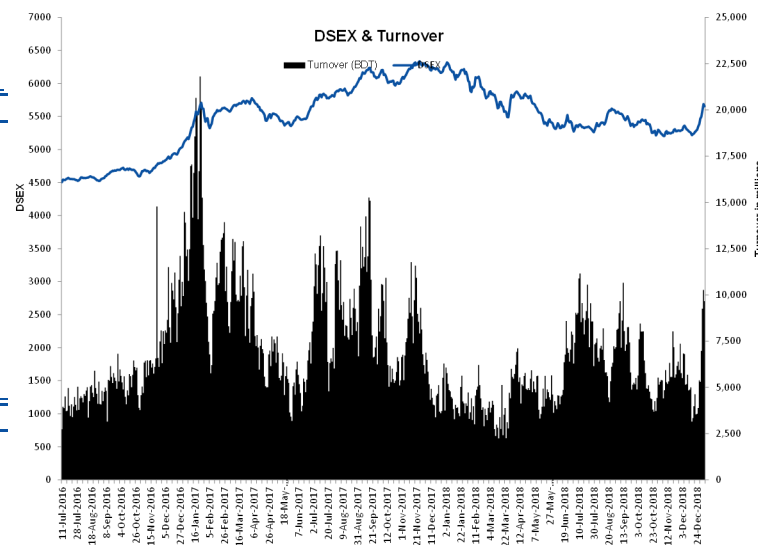
Market remained in red today. The benchmark index DSEX (-0.56%) lost 31.82 points and closed at 5,655.19 points today. The blue chip index DS30 (-0.52%) and the shariah based index DSES (-0.45%) both closed in red. All the large cap sectors showed negative performance during the day except Food and Allied (+0.77%). Banks (-1.02%) was the highest loser followed by NBFIs (-0.97%), Engineering (-0.61%), Pharmaceuticals (-0.41%), Power (-0.26%) and Telecommunication (-0.25%). Turnover stood at BDT 96.5 billion (USD 116.1 million) which was 6.0% lower than the previous session's value. BRAC Bank (-1.0%) was the highest traded share with a turnover of BDT 256.0 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Apex Foods	195.80	10.0%	32.9
Alif Manufacturing Company Ltd.	12.10	10.0%	198.8
Phoenix Insurance	35.50	9.9%	76.4
Apex Spinning.	153.70	9.9%	17.8
Jute Spinners	147.10	9.8%	2.0
Delta Spinnings Ltd.	8.10	9.5%	35.2
JMI Syringes & Medical Devices Ltd	368.00	8.7%	150.4
Chittagong Vegetable	218.40	8.3%	118.5
First Finance Limited	8.00	8.1%	2.4
Meghna Pet Industries	21.70	8.0%	1.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Shaympur Sugar	36.50	-6.4%	.5
Federal Insurance	10.30	-5.5%	6.5
Renwick Jaineswar	994.50	-5.5%	6.9
United Airways (BD) Ltd.	3.50	-5.4%	10.6
Far Chemical Industries Limited	16.30	-5.2%	50.9
Beximco Syntehtics	9.50	-5.0%	4.5
Anlima Yarn	42.60	-4.9%	56.4
BD Welding	18.50	-4.6%	3.2
Khan Brothers PP Woven Bag Industries	12.60	-4.5%	8.0
Monno Ceramic	251.70	-4.3%	42.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BRAC Bank	75.80	-1.0%	256.0
Olympic Industries	244.10	4.1%	223.3
BBS Cables Limited	106.90	-2.2%	219.8
Singer Bangladesh	230.70	2.0%	207.1
Beximco Limited	25.30	-3.1%	201.3
Alif Manufacturing Company Ltd.	12.10	10.0%	198.8
Dragon Sweater & Spinning Ltd.	25.00	0.0%	189.0
Grameenphone Ltd.	372.10	-0.2%	177.4
BD Thai Aluminium	23.60	4.4%	168.1
Paramount Textile Limited	69.90	-1.8%	155.5

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,507.46	1,523.00	-15.54	-1.02%	30	615,278.2	17.80%	991.4	10.36%
NBFIs	2,241.14	2,263.10	-21.96	-0.97%	23	205,654.9	5.95%	510.2	5.33%
Mutual Funds	700.14	690.65	9.50	1.38%	37	37,545.5	1.09%	67.7	0.71%
General Insurance	1,589.93	1,584.23	5.70	0.36%	35	43,067.0	1.25%	367.4	3.84%
Life Insurance	2,182.84	2,200.47	-17.63	-0.80%	12	60,860.7	1.76%	175.2	1.83%
Telecommunication	5,171.24	5,184.31	-13.08	-0.25%	2	519,745.2	15.03%	214.8	2.25%
Pharmaceuticals	2,759.33	2,770.80	-11.47	-0.41%	30	520,898.7	15.07%	973.4	10.18%
Fuel & Power	1,868.96	1,873.82	-4.86	-0.26%	19	462,414.7	13.38%	729.6	7.63%
Cement	1,776.91	1,786.01	-9.10	-0.51%	7	107,837.4	3.12%	128.3	1.34%
Services & Real Estate	1,081.03	1,096.24	-15.22	-1.39%	8	42,355.1	1.23%	168.4	1.76%
Engineering	3,119.37	3,138.58	-19.21	-0.61%	36	199,725.6	5.78%	1,561.2	16.32%
Food & Allied	15,125.80	15,010.58	115.21	0.77%	17	278,480.1	8.06%	517.2	5.41%
IT	1,646.10	1,652.16	-6.06	-0.37%	8	18,199.7	0.53%	431.1	4.51%
Textiles	1,569.06	1,582.41	-13.34	-0.84%	53	151,597.5	4.39%	1,940.4	20.28%
Paper & Printing	9,943.83	10,166.66	-222.84	-2.19%	2	19,011.7	0.55%	75.5	0.79%
Tannery	2,629.05	2,624.01	5.04	0.19%	6	27,456.5	0.79%	118.5	1.24%
Jute	22,839.17	22,255.10	584.07	2.62%	3	5,047.5	0.15%	50.5	0.53%
Ceramics	620.06	633.09	-13.03	-2.06%	5	29,776.8	0.86%	84.3	0.88%
Miscellaneous	2,027.88	2,046.91	-19.03	-0.93%	12	112,173.7	3.24%	460.8	4.82%



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,655.19	5,687.01	-31.82	-0.56%	5.00%
DS30	1,963.89	1,974.10	-10.20	-0.52%	4.42%
DSES	1,289.55	1,295.35	-5.80	-0.45%	4.60%

	Advanced	Declined	Unchanged	Total
All Category	265	62	19	346
A Category (Equity)	199	48	16	263
B Category (Equity)	25	3	2	30
N Category (Equity)	5	5	0	10
Z Category (Equity)	36	6	1	43
Mutual Funds	35	0	1	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,015,663.9	4,032,061.3	-0.4%
	Mn USD	48,305.8	48,503.1	
Turnover	Mn BDT	9,655.4	10,267.7	-6.0%
	Mn USD	116.1	123.5	
Volume	Mn Shares	294.0	314.2	-6.4%
Trade		218,682	228,644	-4.4%