

Daily Market Update

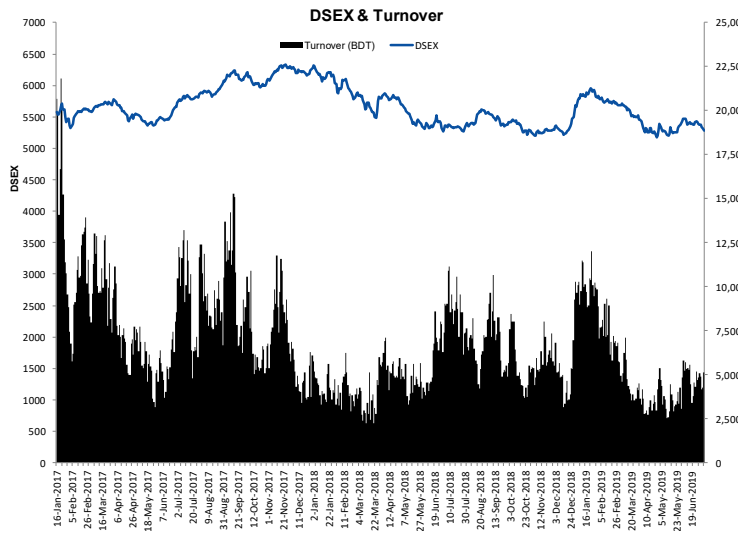
Market closed in red today. The benchmark index DSEX (-0.73%) lost 38.57 points and closed at 5,280.05 points today. Both the blue chip index DS30 (-0.56%) and the shariah based index DSES (-0.72%) closed in red. The large cap sectors showed negative performance today except NBFIs (+0.27%). Engineering experienced the highest loss of 1.38% followed by Telecommunication (-1.18%), Pharmaceuticals (-0.55%), Banks (-0.33%), Food & Allied (-0.32%) and Power (-0.18%). Turnover stood at BDT 5.1 billion (USD 61.7 million). Runner Automobiles Limited (-6.5%) was the most traded share with a turnover of BDT 189.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,436.55	1,441.35	-4.80	-0.33%	30	586,337.3	17.48%	219.5	4.55%
NBFIs	1,943.52	1,938.21	5.31	0.27%	23	179,675.3	5.36%	134.5	2.79%
Mutual Funds	792.99	754.62	38.37	5.08%	37	41,208.2	1.23%	700.9	14.54%
General Insurance	1,946.98	1,968.33	-21.35	-1.08%	35	52,738.2	1.57%	657.8	13.64%
Life Insurance	2,368.61	2,389.59	-20.97	-0.88%	12	66,040.4	1.97%	357.1	7.41%
Telecommunication	4,774.19	4,831.33	-57.14	-1.18%	2	479,839.0	14.30%	122.2	2.53%
Pharmaceuticals	2,752.73	2,768.09	-15.36	-0.55%	32	519,176.6	15.47%	429.7	8.91%
Fuel & Power	1,912.83	1,916.19	-3.36	-0.18%	20	474,187.3	14.13%	234.4	4.86%
Cement	1,409.19	1,433.28	-24.10	-1.68%	7	85,699.0	2.55%	27.6	0.57%
Services & Real Estate	952.78	968.12	-15.34	-1.58%	8	37,330.2	1.11%	46.7	0.97%
Engineering	3,056.28	3,098.94	-42.66	-1.38%	38	198,436.9	5.91%	636.1	13.19%
Food & Allied	16,440.32	16,492.94	-52.62	-0.32%	17	302,564.1	9.02%	178.1	3.69%
IT	1,813.82	1,860.08	-46.27	-2.49%	9	20,054.0	0.60%	103.4	2.15%
Textiles	1,402.87	1,422.50	-19.63	-1.38%	55	136,053.8	4.06%	522.9	10.84%
Paper & Printing	7,635.08	7,879.53	-244.44	-3.10%	3	14,597.6	0.44%	38.7	0.80%
Tannery	2,413.09	2,428.14	-15.05	-0.62%	6	25,984.9	0.77%	93.3	1.94%
Jute	16,427.31	17,094.48	-667.17	-3.90%	3	3,630.5	0.11%	18.9	0.39%
Ceramics	478.16	492.42	-14.26	-2.90%	5	23,094.9	0.69%	100.9	2.09%
Miscellaneous	1,955.69	1,970.32	-14.63	-0.74%	13	108,515.0	3.23%	199.1	4.13%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
EXIM Bank 1st Mutual Fund	6.60	10.0%	11.6
Reliance Insurance Mutual Fund	11.10	9.9%	49.9
CAPM IBBL Islamic Mutual Fund	10.00	9.9%	27.6
SEML FBLSL Growth Fund	14.60	9.8%	.0
SEML IBBL Shariah Fund	9.00	9.8%	6.4
EBL NRB Mutual Fund	5.80	9.4%	3.8
Asian Tiger Sandhani Life Growth Fund	14.00	9.4%	179.9
First Janata Bank Mutual Fund	6.00	9.1%	50.0
PHP First Mutual Fund	6.10	8.9%	54.4
SEML Lecture Equity Management Fund	8.70	8.7%	11.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Peoples Leasing	3.60	-10.0%	1.5
Global Insurance Ltd.	27.60	-9.2%	81.1
R.N. Spinning Mills Limited	5.70	-8.1%	52.6
Runner Automobiles Limited	104.30	-6.5%	189.8
Monno Ceramic	167.10	-6.2%	72.2
Northern Insurance	23.50	-6.0%	19.1
Northern Jute	1,001.90	-5.9%	7.9
Prime Finance	9.80	-5.8%	5.5
Monno Jute Staffers	828.50	-5.6%	23.5
Legacy Footwear	118.90	-5.4%	40.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Runner Automobiles Limited	104.30	-6.5%	189.8
Asian Tiger Sandhani Life Growth Fund	14.00	9.4%	179.9
National Life Insurance Company Ltd.	266.20	-1.9%	137.1
JMI Syringes & Medical Devices Ltd	472.00	1.0%	132.1
United Power Generation & Distribution Company Ltd	375.60	0.5%	100.6
Sinobangla Industries	63.40	-1.1%	85.1
Rupali Insurance	25.00	1.2%	83.3
Grameenphone Ltd.	340.80	-1.3%	81.6
Global Insurance Ltd.	27.60	-9.2%	81.1
Rupali Life Insurance Co. Ltd.	63.60	-3.5%	74.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,280.05	5,318.62	-38.57	-0.73%	-1.96%
DS30	1,875.52	1,886.16	-10.64	-0.56%	-0.28%
DSES	1,207.49	1,216.24	-8.75	-0.72%	-2.05%

	Advanced	Declined	Unchanged	Total
All Category	86	242	24	352
A Category (Equity)	71	181	16	268
B Category (Equity)	6	28	3	37
N Category (Equity)	0	7	0	7
Z Category (Equity)	9	26	5	40
Mutual Funds	36	1	0	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,908,669.2	3,929,339.3	-0.5%
	Mn USD	47,018.8	47,267.4	
Turnover	Mn BDT	5,129.1	4,246.6	20.8%
	Mn USD	61.7	51.1	
Volume	Mn Shares	199.1	146.9	35.5%
Trade		131,255	118,319	10.9%

Important DSE News**GREENDELTA**

Mr. Syed Moazzem Hussain, one of the Sponsors of the Company has expressed his intention to receive 1,37,000 shares from his daughter namely Mrs. Syeda Nazli Hussain, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

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(Q3 Un-audited): Consolidated EPS was Tk. (0.49) for January-March 2019 as against Tk. (0.59) for January-March 2018; Consolidated EPS was Tk. (1.23) for July 2018-March 2019 as against Tk. (1.35) for July 2017-March 2018. Consolidated NOCFPS was Tk. (1.08) for July 2018-March 2019 as against Tk. (0.38) for July 2017-March 2018. Consolidated NAV per share was Tk. 18.52 as on March 31, 2019 and Tk. 19.75 as on June 30, 2018.