

Daily Market Update

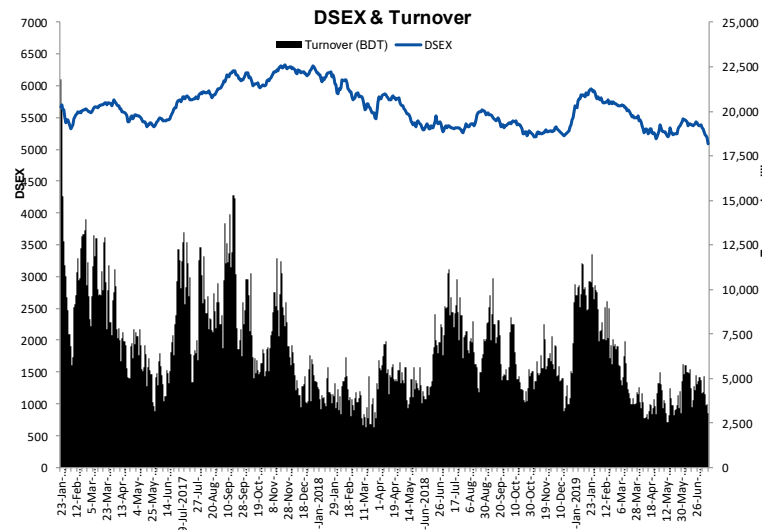
Market closed in red today. The benchmark index DSEX (-1.70%) lost 88.01 points and closed at 5,091.48 points today. Both the blue chip index DS30 (-1.88%) and the shariah based index DSES (-2.05%) closed in red. The large cap sectors showed negative performance today. Telecommunication posted the highest loss of 5.85% followed by NBFIs (-2.98%), Engineering (-2.35%), Food & Allied (-1.86%), Power (-1.36%) and Pharmaceuticals (-1.16%). Turnover stood at BDT 3.1 billion (USD 36.8 million). Grameenphone Ltd. (-5.9%) was the most traded share with a turnover of BDT 123.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,401.07	1,410.87	-9.80	-0.69%	30	571,854.4	17.68%	256.3	8.93%
NBFIs	1,806.75	1,862.16	-55.41	-2.98%	23	167,031.5	5.16%	116.7	4.07%
Mutual Funds	720.79	736.69	-15.90	-2.16%	37	37,456.4	1.16%	142.3	4.96%
General Insurance	1,905.15	1,955.70	-50.55	-2.58%	35	51,605.0	1.60%	378.2	13.18%
Life Insurance	2,276.86	2,333.12	-56.26	-2.41%	12	63,482.1	1.96%	121.1	4.22%
Telecommunication	4,534.82	4,816.74	-281.92	-5.85%	2	455,781.2	14.09%	169.2	5.90%
Pharmaceuticals	2,689.50	2,721.02	-31.52	-1.16%	32	507,249.9	15.68%	283.3	9.87%
Fuel & Power	1,875.66	1,901.49	-25.84	-1.36%	20	464,973.0	14.38%	183.3	6.39%
Cement	1,370.33	1,388.76	-18.43	-1.33%	7	83,335.8	2.58%	19.5	0.68%
Services & Real Estate	921.55	933.83	-12.28	-1.32%	8	36,106.8	1.12%	33.4	1.16%
Engineering	2,884.48	2,954.00	-69.52	-2.35%	38	187,282.4	5.79%	341.7	11.91%
Food & Allied	15,870.53	16,171.02	-300.49	-1.86%	17	292,077.9	9.03%	100.5	3.50%
IT	1,697.30	1,737.18	-39.88	-2.30%	9	18,765.7	0.58%	44.1	1.54%
Textiles	1,305.93	1,338.11	-32.18	-2.40%	55	126,652.7	3.92%	267.8	9.33%
Paper & Printing	7,021.81	7,173.52	-151.71	-2.11%	3	13,425.0	0.42%	11.0	0.38%
Tannery	2,397.25	2,404.38	-7.13	-0.30%	6	25,814.4	0.80%	124.6	4.34%
Jute	16,004.80	16,562.25	-557.46	-3.37%	3	3,537.1	0.11%	4.9	0.17%
Ceramics	447.75	463.44	-15.68	-3.38%	5	21,626.0	0.67%	107.6	3.75%
Miscellaneous	1,909.21	1,931.57	-22.36	-1.16%	13	105,936.1	3.28%	163.4	5.70%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	11.10	9.9%	.3
SEML FBLSL Growth Fund	21.10	9.3%	3.5
Meghna Condensed Milk	17.00	9.0%	.4
Vanguard AML Rupali Bank Balanced Fund	7.60	4.1%	.6
Zeal Bangla Sugar Mills	37.90	2.4%	.2
National Polymer	110.50	2.1%	32.3
Matin Spinning Mills Ltd.	39.00	1.8%	1.7
Samata Leather	62.80	1.8%	.2
ICB AMCL Third NRB Mutual Fund	5.90	1.7%	1.9
Khulna Printing & Packaging Limited	13.20	1.5%	1.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
BIFC	3.60	-10.0%	.3
Monno Ceramic	148.60	-9.7%	95.8
Prime Finance First MF	15.80	-9.2%	18.8
Prime Finance	8.90	-9.2%	6.2
Union Capital	8.10	-9.0%	4.3
International Leasing	7.10	-9.0%	16.5
Premier Leasing	7.10	-9.0%	4.8
Emerald Oil Industries Ltd.	12.00	-8.4%	.7
FAS Finance & Investments Limited	6.60	-8.3%	19.8
BD Thai Aluminium	14.70	-8.1%	7.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Grameenphone Ltd.	324.40	-5.9%	123.2
Monno Ceramic	148.60	-9.7%	95.8
Fortune Shoes Limited	36.30	-0.8%	95.7
Square Pharmaceuticals	253.20	-1.3%	87.0
United Power Generation & Distribution Company Ltd	371.50	-1.7%	78.8
JMI Syringes & Medical Devices Ltd	441.40	-3.0%	52.7
Federal Insurance	15.60	-1.9%	51.6
National Life Insurance Company Ltd.	262.60	-3.0%	50.7
Runner Automobiles Limited	89.30	-2.9%	49.3
Singer Bangladesh	197.60	-2.8%	48.6



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,091.48	5,179.50	-88.01	-1.70%	-5.46%
DS30	1,818.53	1,853.28	-34.76	-1.88%	-3.31%
DSES	1,166.37	1,190.75	-24.38	-2.05%	-5.39%

	Advanced	Declined	Unchanged	Total
All Category	37	303	12	352
A Category (Equity)	29	233	6	268
B Category (Equity)	1	36	1	38
N Category (Equity)	0	7	0	7
Z Category (Equity)	7	27	5	39
Mutual Funds	4	31	2	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,787,404.2	3,858,696.2	
	Mn USD	45,560.0	46,417.6	-1.8%
Turnover	Mn BDT	3,060.7	3,540.5	
	Mn USD	36.8	42.6	-13.6%
Volume	Mn Shares	109.5	126.9	-13.8%
Trade		97,969	101,895	-3.9%

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Important DSE News**EXIMBANK**

Mr. Mazakat Harun, one of the Sponsors of the Company, has expressed his intention to sell 25,00,000 shares out of his total holding of 1,60,96,116 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

CNW

Sea Pearl Beach Resort & Spa Limited: (Q3): As per un-audited third quarter (Q3) financial statements, profit after tax was Tk. 27.56 million and basic EPS of Tk. 0.28 for the 3 (three) months period ended on 31 March 2019 against profit after tax of Tk. 23.74 million and basic EPS of Tk. 0.38 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months period ended on 31 March 2019 would be Tk. 0.24. Moreover, profit after tax was Tk. 61.06 million and basic EPS of Tk. 0.61 for the 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019 against profit after tax of Tk. 39.65 million and basic EPS of Tk. 0.67 for the same period of the previous year. However, Post-IPO EPS would be Tk. 0.53 for 9 (nine) months (July 2018- March 2019) period ended on 31 March 2019. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 11.09 as on 31 March 2019 and the same would be Tk. 10.95 (considering Post-IPO paid up shares). Pre-IPO paid-up number of shares for 3 (three) months (January-March 2019) and 9 (nine) months (July 2018- March 2019) period of 2019 was 100,000,000 which was same for the same period of previous year and Post-IPO paid-up number of shares would be 115,000,000.

Trading of the shares of Sea Pearl Beach Resort & Spa Limited will commence at DSE from July 16, 2019 under 'N' category. DSE Trading Code for Sea Pearl Beach Resort & Spa Limited is "SEAPEARL" and DSE Company Code is 29004.

GP

EPS was Tk. 7.07 for April-June 2019 as against Tk. 7.70 for April-June 2018; EPS was Tk. 13.37 for January-June 2019 as against Tk. 12.10 for January-June, 2018. NOCFPS was Tk. 20.94 for January-June 2019 as against Tk. 20.30 for January-June, 2018. NAV per share was Tk. 25.15 as on June 30, 2019 and Tk. 27.28 as on June 30, 2018.

The Board of Directors has recommended interim cash dividend for the year 2019 at the rate of 90% of the paid up capital of the Company which represents 67% of the Profit after tax for the half year ended on June 30, 2019 (Tk. 9.00 per share of Tk. 10.00 each), out of the audited net profits of the Company for the half year ended on June 30, 2019. Record date: 04.08.2019.