

## Daily Market Update

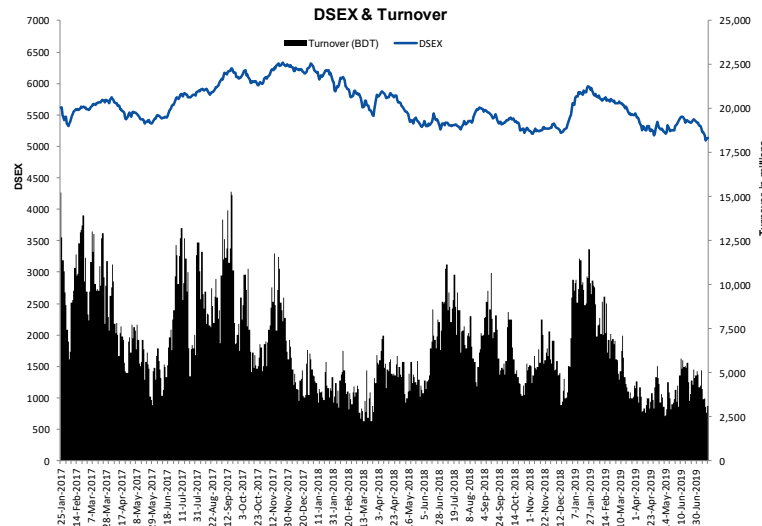
Market closed in green today. The benchmark index DSEX (+0.17%) gained 8.69 points and closed at 5,133.14 points today. Both the blue chip index DS30 (+0.03%) and the shariah based index DSES (+0.14%) closed in green. The large cap sectors showed positive performance today except Telecommunication (-0.66%) and Food & Allied (-0.51%). Power & Banks both posted the highest gain of 0.42% followed by NBFIs (+0.24%), Pharmaceuticals (+0.15%), and Engineering (+0.05%). Turnover stood at BDT 3.1 billion (USD 37.2 million). Fortune Shoes Limited (+2.7%) was the most traded share with a turnover of BDT 232.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,416.77	1,410.85	5.92	0.42%	30	578,263.6	17.72%	170.0	5.62%
NBFIs	1,822.68	1,818.24	4.44	0.24%	23	168,503.7	5.16%	73.4	2.42%
Mutual Funds	767.69	736.44	31.24	4.24%	37	39,893.4	1.22%	306.0	10.11%
General Insurance	1,934.79	1,900.47	34.32	1.81%	35	52,407.9	1.61%	467.3	15.44%
Life Insurance	2,252.96	2,260.00	-7.03	-0.31%	12	62,815.8	1.92%	68.5	2.26%
Telecommunication	4,558.29	4,588.77	-30.48	-0.66%	2	458,139.5	14.04%	97.4	3.22%
Pharmaceuticals	2,705.03	2,700.97	4.06	0.15%	32	510,179.2	15.63%	305.0	10.08%
Fuel & Power	1,884.27	1,876.41	7.86	0.42%	20	467,108.2	14.31%	249.5	8.24%
Cement	1,385.83	1,370.51	15.32	1.12%	7	84,278.9	2.58%	33.4	1.10%
Services & Real Estate	1,009.49	1,015.48	-5.99	-0.59%	8	39,552.3	1.21%	55.5	1.83%
Engineering	2,910.48	2,908.93	1.55	0.05%	38	188,971.0	5.79%	306.9	10.14%
Food & Allied	15,958.33	16,039.36	-81.03	-0.51%	17	293,693.6	9.00%	94.6	3.13%
IT	1,735.90	1,729.63	6.26	0.36%	9	19,192.5	0.59%	48.9	1.62%
Textiles	1,320.13	1,311.00	9.13	0.70%	55	128,029.9	3.92%	255.3	8.43%
Paper & Printing	7,184.00	7,091.25	92.74	1.31%	3	13,735.1	0.42%	12.1	0.40%
Tannery	2,431.91	2,424.39	7.52	0.31%	6	26,187.6	0.80%	248.7	8.22%
Jute	15,668.06	15,754.82	-86.77	-0.55%	3	3,462.7	0.11%	5.3	0.18%
Ceramics	451.47	449.43	2.03	0.45%	5	21,805.5	0.67%	43.0	1.42%
Miscellaneous	1,938.31	1,936.99	1.32	0.07%	13	107,550.5	3.30%	186.2	6.15%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Eastern Insurance	44.40	9.9%	30.7
Sonar Bangla Ins	32.20	9.9%	15.1
Vanguard AML Rupali Bank Balanced Fund	9.10	9.6%	1.2
Beach Hatchery Ltd.	14.80	9.6%	1.6
SEML IBBL Shariah Fund	9.30	9.4%	8.0
Silco Pharmaceuticals Limited	27.20	9.2%	80.0
Intraco Refueling Station Limited	21.40	9.2%	28.9
Alltex Ind. Ltd.	11.90	9.2%	2.8
SEML FBLSL Growth Fund	25.30	9.1%	.5
Vanguard AML BD Finance Mutual Fund One	8.50	9.0%	.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
BIFC	3.20	-8.6%	.1
First Finance Limited	4.20	-6.7%	.9
United Airways (BD) Ltd.	1.80	-5.3%	.7
Fareast Finance & Investment Limited	3.80	-5.0%	.7
Sea Pearl Beach Resort & Spa Limited	34.80	-4.4%	31.6
Beximco Synthetics	4.60	-4.2%	.4
C & A Textiles Limited	2.40	-4.0%	.8
Al-Haj Textile	51.40	-3.7%	14.4
Imam Button	23.20	-3.7%	.0
Appollo Ispat Complex Limited	5.60	-3.4%	3.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Fortune Shoes Limited	38.50	2.7%	232.0
United Power Generation & Distribution Company Ltd	378.40	1.5%	94.0
Silco Pharmaceuticals Limited	27.20	9.2%	80.0
Grameenphone Ltd.	326.00	-0.6%	74.6
Global Insurance Ltd.	26.80	5.5%	74.3
National Polymer	115.70	1.8%	65.2
JMI Syringes & Medical Devices Ltd	458.00	0.1%	62.8
Sinobangla Industries	67.00	-1.9%	60.0
Federal Insurance	15.10	1.3%	59.5
Bangladesh Shipping Corporation	50.70	0.2%	56.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,133.14	5,124.45	8.69	0.17%	-4.69%
DS30	1,830.03	1,829.49	0.54	0.03%	-2.70%
DSES	1,176.89	1,175.30	1.59	0.14%	-4.54%

	Advanced	Declined	Unchanged	Total
All Category	196	118	38	352
A Category (Equity)	164	79	24	267
B Category (Equity)	16	16	6	38
N Category (Equity)	7	1	0	8
Z Category (Equity)	9	22	8	39
Mutual Funds	32	0	5	37
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,817,695.7	3,812,164.5	0.1%
	Mn USD	45,924.4	45,857.9	
Turnover	Mn BDT	3,096.0	2,717.6	13.9%
	Mn USD	37.2	32.7	
Volume	Mn Shares	126.6	96.3	31.5%
Trade		95,828	93,450	2.5%

**Important DSE News****EXCH**

DSENEWS: In accordance with the DSE Bangladesh Index Methodology, designed by S&P Dow Jones Indices and thorough supervision by Index Committee of DSE, no newly listed company is being added to DSEX as they did not meet the criteria of quarterly IPO addition, which will be effective from July 21, 2019. After semi-annual rebalancing of DS30, as per the criteria set by S&P Dow Jones Indices Five (5) new companies, those were not constituents of existing DS30 Index, namely, 1) Islami Bank Bd Ltd., 2) The ACME Laboratories Limited, 3) Meghna Petroleum Ltd., 4) Active Fine Chemicals Ltd. and 5) Bangladesh Submarine Cable Company Limited are being added in DS30 Index. On the other hand, five (5) existing constituents of DS30 Index, namely, 1) Pubali Bank Ltd., 2) Padma Oil Co. Ltd., 3) BSRM Steels Limited, 4) RAK Ceramics (BD) Ltd. and 5) ACI Limited are being dropped from DS30 Index as they didn't comply with the requirements to retain their membership in DS30. The effective date of semiannual rebalancing of DSE 30 Index (DS30) would be from July 21, 2019.

**PRIMELIFE**

Mr. Manzoor Ul Karim, a Sponsor of the Company, expired on 04.12.2017. Now his total 4,06,934 shares will be transmitted in the account of his son namely Mr. Munazzir Shehmat Karim by way of nomination.

**BANKASIA**

With reference to their earlier news disseminated by DSE on 18.10.2018 regarding Issuing of 7 years Non-Convertible Subordinated Bond, the Company has further informed that BSEC vide its letter dated July 16, 2019 has given consent for raising of capital of the company through issuance of Floating Rate Non-Convertible Subordinated Bond of Tk. 500.00 crore only divided into 500 bond of Tk. 10,000,000.00 each through private placement to other than existing shareholders of the Company subject to NOC from Bangladesh Bank. Purpose of the proposed bond is to strengthen the capital base of the Company.

**PRIMELIFE**

(Q2 Un-audited): Decrease in life revenue account for Apr-June 2019 was Tk. 84.24 mn with total life insurance fund of Tk. 8,273.77 mn as against decrease in Tk. 3.57 mn and Tk. 8,057.65 mn respectively for the same period of the previous year. Decrease in life revenue account for Jan-June 2019 was Tk.536.12 mn with total life insurance fund of Tk. 8,273.76 mn as against decrease in Tk. 408.94 mn and Tk. 8,057.65 mn respectively for the same period of the previous year.

**EHL**

The Company has informed that the Board of Directors of the Company has decided to purchase a floor space measuring 6687.88 sft. at 59/B, Kemal Ataturk Avenue, Banani, Dhaka 1213 at a cost of Tk. 22,76,55,000.00 only excluding registration and other related expenses.