

Daily Market Update

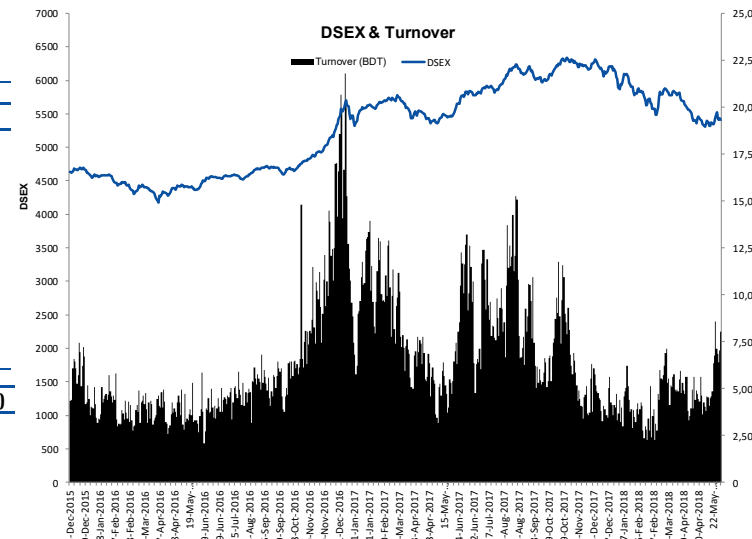
Market closed in red today. The benchmark index DSEX (-1.54%) lost 83.05 points and closed at 5,322.41 points today. The blue-chip index DS30 (-2.25%) and shariah based index DSES (-1.27%) both closed in red. All the large cap sectors showed mixed performance today except Power (+1.33%). NBFIs posted the highest loss of 2.96% followed by Banks (-2.13%), Telecommunication (-2.09%), Pharmaceuticals (-2.08%), Food & Allied (-1.25%) and Engineering (-0.90%). Total turnover stood at BDT 7.8 billion (USD 94.4 million). Ratanpur Steel Re-Rolling Mills Limited (-3.7%) was the most traded share with a turnover of BDT 334.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,364.14	1,393.86	-29.72	-2.13%	30	556,621.8	17.18%	294.8	4.32%
NBFIs	2,218.27	2,285.97	-67.70	-2.96%	23	199,518.2	6.16%	188.1	2.76%
Mutual Funds	753.76	760.80	-7.04	-0.92%	37	40,434.1	1.25%	35.1	0.51%
General Insurance	1,363.71	1,374.08	-10.38	-0.76%	35	37,064.6	1.14%	31.0	0.45%
Life Insurance	1,716.52	1,744.24	-27.72	-1.59%	12	47,859.1	1.48%	61.4	0.90%
Telecommunication	5,280.80	5,393.66	-112.86	-2.09%	2	530,757.0	16.38%	83.4	1.22%
Pharmaceuticals	2,717.18	2,774.99	-57.81	-2.08%	29	511,272.2	15.78%	860.1	12.61%
Fuel & Power	1,626.30	1,604.96	21.34	1.33%	19	399,463.3	12.33%	492.9	7.23%
Cement	1,901.52	1,932.87	-31.35	-1.62%	7	115,640.0	3.57%	61.4	0.90%
Services & Real Estate	1,024.27	1,042.26	-17.98	-1.73%	8	39,810.6	1.23%	76.0	1.11%
Engineering	2,874.07	2,900.14	-26.07	-0.90%	36	188,285.2	5.81%	1,386.1	20.32%
Food & Allied	14,612.80	14,797.45	-184.65	-1.25%	18	272,649.2	8.42%	408.3	5.99%
IT	1,354.02	1,378.76	-24.75	-1.79%	8	14,970.2	0.46%	138.2	2.03%
Textiles	1,200.41	1,184.24	16.16	1.36%	50	118,298.9	3.65%	1,484.1	21.76%
Paper & Printing	1,048.32	1,127.04	-78.72	-6.98%	2	2,006.1	0.06%	5.9	0.09%
Tannery	2,526.31	2,538.33	-12.02	-0.47%	6	26,383.5	0.81%	213.9	3.14%
Jute	8,540.72	8,803.05	-262.33	-2.98%	3	1,887.5	0.06%	84.2	1.24%
Ceramics	635.90	622.30	13.60	2.19%	5	30,537.7	0.94%	330.9	4.85%
Miscellaneous	1,994.17	1,992.25	1.92	0.10%	12	106,575.6	3.29%	584.0	8.56%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
C & A Textiles Limited	5.50	10.0%	3.19
Savar Refractories	197.20	10.0%	4.1
Aziz Pipes	216.10	10.0%	77.7
Jute Spinners	183.20	10.0%	4.2
Legacy Footwear	82.80	10.0%	43.1
Regent Textile Mills Limited	18.80	9.9%	41.0
Mozaffar Hossain Spinning Mills Ltd.	16.60	9.9%	14.5
H.R. Textile	47.80	9.9%	107.6
Shepherd Industries Limited	29.40	9.7%	68.9
Tosrifia Industries Limited	19.50	9.6%	8.6

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Peoples Leasing	8.10	-18.2%	9.08
Khulna Printing & Packaging Limited	11.00	-9.1%	2.1
Queen South Textiles Mills Limited	57.30	-8.0%	113.2
Northern Jute	320.90	-7.8%	48.4
Padma Islami Life Insurance Limited	27.30	-7.8%	9.0
Standard Bank	11.60	-7.2%	8.5
Keya Cosmetics	8.20	-6.8%	67.6
Midas Financing Ltd.	26.60	-6.7%	1.0
Dulamia Cotton	28.30	-6.3%	.8
Eastern Cables	188.00	-6.0%	5.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Ratanpur Steel Re-Rolling Mills Limited	67.20	-3.7%	334.2
Monno Ceramic	310.50	1.5%	279.4
Beximco Limited	25.70	-1.9%	195.8
United Power Generation & Distribution Company Ltd	271.40	8.7%	179.4
Prime Textile	36.30	3.1%	168.8
Square Pharmaceuticals	284.70	-2.9%	163.2
Alif Industries Limited	98.30	-3.6%	146.4
Paramount Textile Limited	52.70	-0.8%	139.2
Wata Chemicals Limited	343.80	7.7%	135.5
Queen South Textiles Mills Limited	57.30	-8.0%	113.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,322.41	5,405.46	-83.05	-1.54%	-14.77%
DS30	1,915.82	1,959.95	-44.13	-2.25%	-16.09%
DSES	1,247.77	1,263.79	-16.02	-1.27%	-10.28%

	Advanced	Declined	Unchanged	Total
All Category	106	206	30	342
A Category (Equity)	81	167	25	273
B Category (Equity)	12	7	1	20
N Category (Equity)	1	3	0	4
Z Category (Equity)	12	29	4	45
Mutual Funds	4	21	12	37
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,827,061.8	3,847,347.8	
	Mn USD	46,037.1	46,281.1	-0.5%
Turnover	Mn BDT	7,847.5	8,014.0	-2.1%
	Mn USD	94.4	96.4	
Volume	Mn Shares	164.2	151.0	8.8%
Trade		193,210	166,391	16.1%

Important DSE News**PLFSL**

(Q1 Un-audited): Consolidated EPS was Tk. (0.06) for January-March, 2018 as against Tk. 0.21 for January-March, 2017. Consolidated NOCFPS was Tk. (0.14) for January-March, 2018 as against Tk. 1.15 for January-March, 2017. Consolidated NAV per share was Tk. 10.83 as on March 31, 2018 and Tk. 11.06 as on March 31, 2017.

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The Company has reported its profit after tax of Tk. 145.05 million and basic EPS Tk. 0.98 for the 3 (three) months period ended on 31 March 2018 (January - March, 2018) as against profit after tax of Tk. 135.84 million and basic EPS of Tk. 0.92 for the same period of the previous year. It is to be noted that basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares 147,749,775 in both the periods of 2018 and 2017 respectively. However, considering Post-IPO 173,791,441 number of shares the Company's basic EPS for the 3 (three) months period ended on 31 March 2018 would be Tk. 0.83. For the 9 (nine) months period (July 2017- March 2018) ended on 31 March 2018 profit after tax was Tk. 321.76 million and basic EPS was Tk. 2.18 as against profit after tax of Tk. 273.14 million and basic EPS of Tk. 1.85 for the same period of the previous year. It is to be noted that the said basic EPS has been calculated based on weighted average Pre-IPO paid-up number of shares 147,749,775 in both the periods of years 2018 and 2017 respectively. However, considering Post-IPO 173,791,441 number of shares the Company's basic EPS would be Tk. 1.85 for 9 (nine) months period ended on 31 March 2018 (July 2017 - March 2018). NAV per share would be Tk. 35.26 as on 31 March 2018 considering Pre - IPO paid up number of shares 147,749,775 and Tk. 41.49 considering Post - IPO paid up number of shares 173,791,441.

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DSE NEWS: The Stock Brokers, Merchant Bankers and Portfolio Managers are requested to abstain from providing loan facilities to purchase securities of Bashundhara Paper Mills Limited in between 1st to 30th trading day starting from today (July 02, 2018) as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

BPML

Trading of the shares of Bashundhara Paper Mills Limited will commence at DSE from today i.e. July 02, 2018 under 'N' category. DSE Trading Code for Bashundhara Paper Mills Limited is " BPML " and DSE Company Code is 19512.