

Daily Market Update

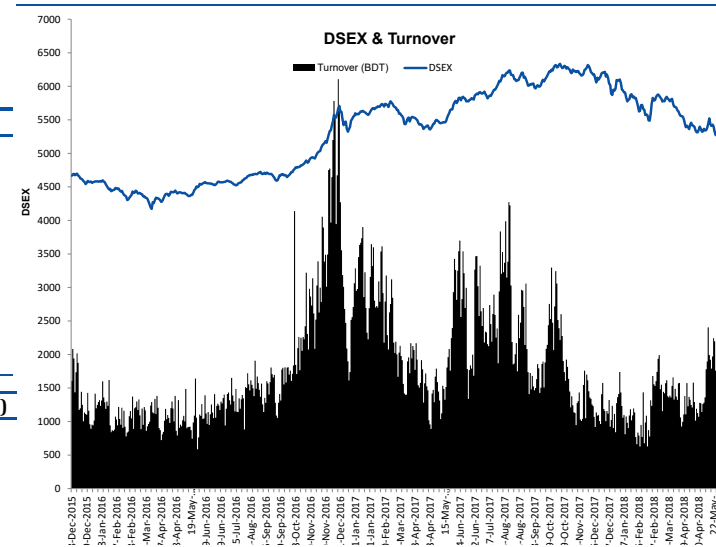
Market closed in green today. The benchmark index DSEX(-0.38%) lost 20.33 points and closed at 5,358.91 points today. The blue-chip index DS30 (-0.45%) closed in red while shariah based index DSES (+0.03%) closed in green. Large cap sectors showed mixed performance today. Power posted the highest gain of 2.73% followed by Telecommunication (+1.94%) and Engineering (+0.15%). NBFIs experienced the highest loss of 0.79% followed by Pharmaceuticals (-0.75%), Banks (-0.72%) and Food & Allied (-0.34%). Total turnover stood at BDT 8.5 billion (USD 102.6 million). Singer Bangladesh (+10.0%) was the most traded share with a turnover of BDT 436.4 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,328.00	1,337.66	-9.66	-0.72%	30	541,876.6	16.38%	356.8	4.33%
NBFIs	2,212.97	2,230.69	-17.72	-0.79%	23	199,041.9	6.02%	178.1	2.16%
Mutual Funds	759.41	762.22	-2.81	-0.37%	37	40,736.8	1.23%	28.9	0.35%
General Insurance	1,389.45	1,406.28	-16.83	-1.20%	35	37,764.2	1.14%	69.7	0.85%
Life Insurance	1,689.63	1,697.78	-8.15	-0.48%	12	47,109.4	1.42%	46.7	0.57%
Telecommunication	5,377.46	5,275.13	102.33	1.94%	2	540,472.0	16.34%	113.4	1.38%
Pharmaceuticals	2,692.03	2,712.24	-20.21	-0.75%	29	506,539.8	15.31%	510.4	6.20%
Fuel & Power	1,738.50	1,692.38	46.12	2.73%	19	430,947.1	13.03%	865.2	10.50%
Cement	1,970.31	1,962.74	7.57	0.39%	7	119,823.3	3.62%	146.2	1.78%
Services & Real Estate	1,102.64	1,105.16	-2.52	-0.23%	8	42,856.6	1.30%	298.3	3.62%
Engineering	3,009.69	3,005.15	4.54	0.15%	36	197,169.5	5.96%	2,058.6	24.99%
Food & Allied	14,211.28	14,259.87	-48.60	-0.34%	18	265,157.5	8.01%	341.7	4.15%
IT	1,388.31	1,420.80	-32.49	-2.29%	8	15,349.4	0.46%	143.1	1.74%
Textiles	1,295.74	1,300.66	-4.92	-0.38%	50	127,693.2	3.86%	1,588.6	19.29%
Paper & Printing	15,007.78	14,414.65	593.13	4.11%	2	28,719.9	0.87%	216.4	2.63%
Tannery	2,602.95	2,614.61	-11.67	-0.45%	6	27,183.8	0.82%	314.2	3.81%
Jute	7,624.77	7,642.51	-17.74	-0.23%	3	1,685.1	0.05%	20.2	0.24%
Ceramics	671.56	677.90	-6.34	-0.94%	5	32,250.1	0.97%	278.8	3.39%
Miscellaneous	1,982.93	1,986.28	-3.35	-0.17%	12	105,975.0	3.20%	661.5	8.03%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
KDS Accessories Limited	83.80	10.0%	251.33
Singer Bangladesh	207.50	10.0%	436.4
Anwar Galvanizing	111.90	9.9%	170.6
Apex Spinning.	163.00	9.9%	11.0
H.R. Textile	63.90	9.8%	115.9
United Power Generation & Distribution	327.00	8.4%	390.7
Shahjibazar Power Co. Ltd	100.50	8.2%	104.0
Sinobangla Industries	74.30	7.4%	143.4
BBS Cables Limited	90.30	6.2%	241.7
The Peninsula Chittagong Limited	33.30	6.1%	183.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
BD Autocars	340.40	-8.7%	48.38
Janata Insurance	13.30	-7.6%	.3
Central Insurance	19.10	-7.3%	.3
Islami Insurance	26.40	-6.7%	46.4
Libra Infusions Limited	947.10	-5.8%	28.4
FAS Finance & Investments Limited	11.40	-5.8%	15.2
Aziz Pipes	232.30	-5.7%	47.4
Shaympur Sugar	38.20	-5.4%	.4
Rupali Life Insurance Co. Ltd.	40.80	-5.3%	16.4
Pacific Denims Limited	22.30	-5.1%	131.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Singer Bangladesh	207.50	10.0%	436.4
United Power Generation & Distribution Company Ltd	327.00	8.4%	390.7
KDS Accessories Limited	83.80	10.0%	251.3
BBS Cables Limited	90.30	6.2%	241.7
Monno Ceramic	341.10	2.0%	239.6
Legacy Footwear	152.30	-4.8%	229.8
Bashundhara Paper Mills Limited	153.20	4.4%	214.1
Queen South Textiles Mills Limited	66.10	5.1%	207.8
Paramount Textile Limited	55.40	1.3%	192.2
The Peninsula Chittagong Limited	33.30	6.1%	183.8



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,358.91	5,379.24	-20.33	-0.38%	-14.18%
DS30	1,906.78	1,915.34	-8.56	-0.45%	-16.49%
DSES	1,267.38	1,266.99	0.39	0.03%	-8.87%

	Advanced	Declined	Unchanged	Total
All Category	153	157	31	341
A Category (Equity)	124	128	22	274
B Category (Equity)	8	8	2	18
N Category (Equity)	1	3	0	4
Z Category (Equity)	20	18	7	45
Mutual Funds	16	3	17	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,868,773.6	3,858,116.6	
	Mn USD	46,538.8	46,410.6	0.3%
Turnover	Mn BDT	8,529.8	11,153.0	-23.5%
	Mn USD	102.6	134.2	
Volume	Mn Shares	186.5	307.9	-39.4%
Trade		169,031	215,337	-21.5%

Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiquislam@bracepl.com

Important DSE News**AGRANINS**

Mr. Abdul Kader Khan, one of the Sponsors Directors of the Company, has expressed his intention to buy 75,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

SHAHJABANK

Artistic Design Ltd. (where Mr. A.K. Azad is the MD of Artistic Design Ltd. and also a Sponsor Director of Shahjalal Islami Bank Limited), has expressed its intention to buy 10,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

EXCH

Commencement of Bidding of Esquire Knit Composite Limited (EKCL) through Book Building Method: The bidding for shares of Esquire Knit Composite Limited (EKCL) by the eligible investors through the uniform and integrated electronic subscription system of the stock exchanges shall start at 5:00 p.m. on July 09, 2018 and continue till 5:00 p.m. on July 12, 2018 (round the clock). The required 20% of bid amount and bidding fee of Tk. 5,000.00 (five thousand only) by per EI shall be paid through IFIC Bank Limited, (Account Name: DHAKA STOCK EXCHANGE LIMITED, Account No. 1090-344039-042) in between 10:00 a.m. of July 08, 2018 to 2:00 p.m. of July 12, 2018 (during banking hour). The offer period for eligible investors will start at 10:30 a.m. on July 15, 2018 and continue till 10:30 a.m. on July 16, 2018 (round the clock). The EIs shall submit their valuation report along with workings and calculations to the exchange through electronic subscription system. The valuation report submission period will start at 10:31 a.m. on July 16, 2018 and continue till 10:30 a.m. on July 18, 2018 (round the clock). There is no need to send hard copy of the aforesaid documents to the exchange. It is mentionable that the EIs, who will not participate in the bidding during the bidding period, will not be able to participate in the offer period .

EXCH

Commencement of electronic subscription of M.L. Dyeing Limited through electronic subscription system under fixed price method: The subscription for shares of M.L. Dyeing Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of July 08, 2018 and continued till 5:30 p.m. of July 19, 2018 (round the clock). The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) in between 10:00 a.m. of July 08, 2018 to 2:00 p.m. of July 19, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.