

Daily Market Update

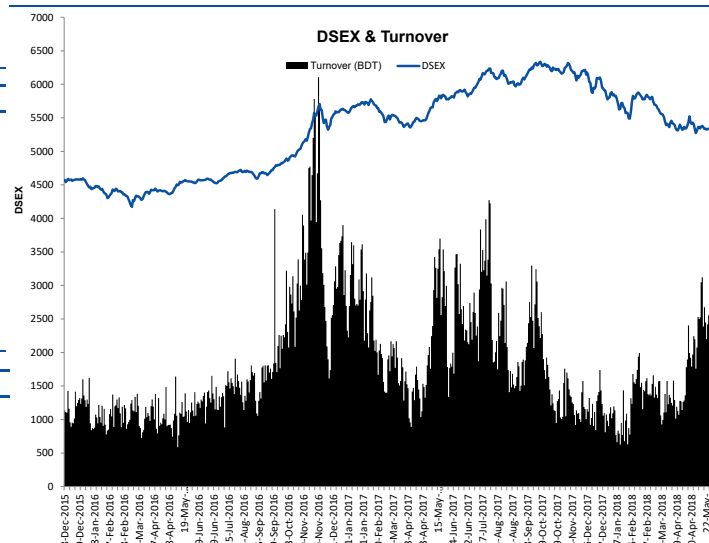
Market closed in red today. The benchmark index DSEX (-0.32%) lost 17.16 points and closed at 5,262.91 points today. The blue-chip index DS30 (-0.37%) and shariah based index DSES (-0.62%) both closed in red. The Large cap sectors showed mixed performance today. Power experienced the highest gain of 0.71% followed by Banks (+0.59%) and NBFIs (+0.15%). Pharmaceuticals posted the highest loss of 0.93% followed by Food & Allied (-0.81%), Engineering (-0.62%) and Telecommunication (-0.17%). Total turnover stood at BDT 6.1 billion (USD 73.9 million). Saiham Textile (+6.6%) was the most traded share with a turnover of BDT 327.7 million.

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Legacy Footwear	217.30	10.0%	140.11
Sunlife Insurance Company Limited	23.10	9.5%	1.9
Savar Refractories	146.80	8.3%	.2
United Airways (BD) Ltd.	4.00	8.1%	4.3
BD Autocars	357.00	7.9%	79.7
Ambee Pharma	778.60	7.5%	26.9
Renwick Jajneswar	929.80	7.5%	3.2
Jamuna Bank	14.80	7.2%	22.2
Saiham Textile	29.10	6.6%	327.7
Southeast Bank	14.60	5.0%	26.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	14.40	-10.0%	.66
Meghna Condensed Milk	16.70	-9.7%	1.5
Beach Hatchery Ltd.	10.20	-8.9%	1.3
Dacca Dyeing	5.90	-6.3%	.3
Sonargaon Textiles	15.60	-6.0%	.9
SK Trims & Industries Limited	30.80	-4.6%	41.1
Shaympur Sugar	33.40	-4.6%	.0
Midas Financing Ltd.	21.00	-4.5%	6.9
Padma Islami Life Insurance Limited	35.70	-4.5%	18.4
Apex Spinning.	146.20	-4.3%	3.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Saiham Textile	29.10	6.6%	327.7
United Power Generation & Distribution Company Ltd	319.70	3.7%	234.4
The Peninsula Chittagong Limited	36.10	3.7%	153.2
KDS Accessories Limited	109.60	-0.1%	148.7
BBS Cables Limited	98.20	0.3%	148.1
Monno Ceramic	347.90	2.9%	147.1
Simtex Industries Limited	34.50	2.4%	144.0
Legacy Footwear	217.30	10.0%	140.1
Pacific Denims Limited	22.80	0.4%	101.1
Bashundhara Paper Mills Limited	131.50	-1.6%	90.2

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,302.92	1,295.30	7.62	0.59%	30	531,642.6	16.34%	356.5	6.67%
NBFIs	2,115.20	2,112.07	3.13	0.15%	23	190,248.2	5.85%	123.2	2.31%
Mutual Funds	740.27	740.25	0.02	0.00%	37	39,710.2	1.22%	20.4	0.38%
General Insurance	1,341.28	1,350.05	-8.76	-0.65%	35	36,455.2	1.12%	22.2	0.42%
Life Insurance	1,738.24	1,731.38	6.86	0.40%	12	48,464.7	1.49%	70.5	1.32%
Telecommunication	5,372.33	5,381.35	-9.01	-0.17%	2	539,956.7	16.60%	38.9	0.73%
Pharmaceuticals	2,619.79	2,644.26	-24.47	-0.93%	29	492,946.1	15.15%	534.7	10.01%
Fuel & Power	1,700.50	1,688.58	11.92	0.71%	19	421,527.7	12.96%	445.5	8.34%
Cement	1,906.66	1,934.32	-27.66	-1.43%	7	115,952.4	3.56%	47.5	0.89%
Services & Real Estate	1,101.24	1,101.30	-0.06	-0.01%	8	42,802.2	1.32%	222.9	4.17%
Engineering	3,087.35	3,106.65	-19.30	-0.62%	36	202,257.1	6.22%	1,103.1	20.64%
Food & Allied	13,855.46	13,969.05	-113.58	-0.81%	17	255,106.4	7.84%	158.3	2.96%
IT	1,590.07	1,605.88	-15.81	-0.98%	8	17,580.1	0.54%	196.6	3.68%
Textiles	1,309.84	1,322.31	-12.47	-0.94%	49	128,631.7	3.95%	1,167.3	21.85%
Paper & Printing	13,266.61	13,475.49	-208.89	-1.55%	2	25,387.9	0.78%	100.6	1.88%
Tannery	2,688.33	2,691.40	-3.06	-0.11%	6	28,075.6	0.86%	281.7	5.27%
Jute	6,861.95	6,941.81	-79.87	-1.15%	3	1,516.5	0.05%	11.2	0.21%
Ceramics	647.64	646.25	1.39	0.22%	5	31,101.4	0.96%	161.7	3.03%
Miscellaneous	1,947.34	1,969.56	-22.23	-1.13%	12	104,072.9	3.20%	280.3	5.25%



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,262.91	5,280.07	-17.16	-0.32%	-15.72%
DS30	1,871.74	1,878.76	-7.03	-0.37%	-18.02%
DSES	1,240.92	1,248.70	-7.78	-0.62%	-10.77%

	Advanced	Declined	Unchanged	Total
All Category	92	200	43	335
A Category (Equity)	78	158	34	270
B Category (Equity)	3	11	4	18
N Category (Equity)	0	5	0	5
Z Category (Equity)	11	26	5	42
Mutual Funds	8	10	14	32
Corporate Bonds	0	0	1	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,813,258.1	3,820,609.9	-0.2%
	Mn USD	45,871.0	45,959.5	
Turnover	Mn BDT	6,145.7	5,773.4	6.4%
	Mn USD	73.9	69.5	
Volume	Mn Shares	135.8	140.0	-3.0%
Trade		129,621	138,433	-6.4%

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Important DSE News**SHAHJABANK**

Artistic Design Ltd. (where Mr. A.K. Azad is the MD of Artistic Design Ltd. and also a Sponsor Director of Shahjalal Islami Bank Limited), has further reported that it has completed its buying of 10,00,000 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

POPULARLIF

Engr. M. A. Rashid, one of the Sponsors of the Company, has further reported that he has completed his sale of 1,25,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

SIBL

Mr. Abdul Awal Patwary, one of the Sponsors of the Company, has expressed his intention to sell his entire holding of 1,62,55,137 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE and CSE) within next 30 working days.

MEGHNALIFE

(Q2 Un-audited): Increase in life revenue account for Apr-June 2018 was Tk. 403.38 million with total life insurance fund of Tk. 15,231.24 million as against Tk. 103.52 million and Tk. 14,793.42 million respectively for the same period of the previous year. Increase in life revenue account for Jan-June 2018 was Tk. 52.14 million with total life insurance fund of Tk. 15,686.76 million as against Tk. 192.47 million and Tk. 14,882.37 million respectively for the same period of the previous year.

MEGHNALIFE

(Q1 Un-audited): Decrease in life revenue account for Jan-Mar 2018 was Tk. 351.23 million with total life insurance fund of Tk. 15,283.38 million as against increase in life revenue account of Tk. 88.95 million and Tk. 14,778.85 million respectively for the same period of the previous year.

PUBALIBANK

Ms. Rumana Sharif, one of the Directors (Nominated from Delta Life Insurance Company Limited) of the Company has expressed her intention to receive 1,94,559 shares of the Company from her Brother Mr. Riaz Ahmed Choudhury, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

RELIANCINS

(Q2 Un-audited): EPS was Tk. 1.76 for April-June 2018 as against Tk. 1.32 for April-June 2017; EPS was Tk. 2.83 for January-June 2018 as against Tk. 2.26 for January-June 2017. NOCFPS was Tk. 3.57 for January-June 2018 as against Tk. 1.83 for January-June 2017. NAV per share was Tk. 54.43 as on June 30, 2018 and Tk. 58.75 as on December 31, 2017.

ASIAINS

(Q2 Un-audited): EPS was Tk. 0.35 for April-June 2018 as against Tk. 0.33 for April-June 2017; EPS was Tk. 0.91 for January-June 2018 as against Tk. 0.95 for January-June 2017. NOCFPS was Tk. 1.10 for January-June 2018 as against Tk. 0.63 for January-June 2017. NAV per share was Tk. 19.31 as on June 30, 2018 and Tk. 17.81 as on June 30, 2017.

DHAKAINS

(Q2 Un-audited): EPS was Tk. 0.45 for April-June 2018 as against Tk. 0.44 for April-June 2017; EPS was Tk. 0.85 for January-June 2018 as against Tk. 0.80 for January-June 2017. NOCFPS was Tk. 0.76 for January-June 2018 as against Tk. 1.34 for January-June 2017. NAV per share was Tk. 22.78 as on June 30, 2018 and Tk. 23.56 as on December 31, 2017.

NCCBANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.61 for April-June 2018 as against Tk. 0.42 for April-June 2017; Consolidated EPS was Tk. 1.00 for January-June 2018 as against Tk. 0.80 for January-June 2017. Consolidated NOCFPS was Tk. 8.01 for January-June 2018 as against Tk. 2.43 for January-June 2017. Consolidated NAV per share was Tk. 20.38 as on June 30, 2018 and Tk. 19.46 as on December 31, 2017.

GSPFINANCE

(Q2 Un-audited): Consolidated EPS was Tk. 0.46 for April-June 2018 as against Tk. 0.56 for April-June 2017; Consolidated EPS was Tk. 0.89 for January-June 2018 as against Tk. 1.07 for January-June 2017. Consolidated NOCFPS was Tk. 0.45 for January-June 2018 as against Tk. (3.01) for January-June 2017. Consolidated NAV per share was Tk. 21.33 as on June 30, 2018 and Tk. 20.44 as on December 31, 2017.

LANKABAFIN

(Q2 Audited): Consolidated EPS was Tk. 0.35 for April-June 2018 as against Tk. 0.73 for April-June 2017; Consolidated EPS was Tk. 0.51 for January-June 2018 as against Tk. 1.38 for January-June 2017. Consolidated NOCFPS was Tk. 1.26 for January-June 2018 as against Tk. 1.15 for January-June 2017. Consolidated NAV per share was Tk. 18.80 as on June 30, 2018 and Tk. 18.03 as on December 31, 2017.

RUPALIINS

(Q2 Un-audited): EPS was Tk. 0.70 for April-June 2018 as against Tk. 0.67 for April-June 2017; EPS was Tk. 1.34 for January-June 2018 as against Tk. 1.29 for January-June 2017. NOCFPS was Tk. 0.55 for January-June 2018 as against Tk. 0.56 for January-June 2017. NAV per share was Tk. 23.47 as on June 30, 2018 and Tk. 22.20 as on December 31, 2017.

ISLAMIINS

(Q2 Un-audited): EPS was Tk. 0.37 for April-June 2018 as against Tk. 0.33 for April-June 2017; EPS was Tk. 0.79 for January-June 2018 as against Tk. 0.69 for January-June 2017. NOCFPS was Tk. 1.42 for January-June 2018 as against Tk. 1.05 for January-June 2017. NAV per share was Tk. 14.60 as on June 30, 2018 and Tk. 13.81 as on December 31, 2017.

IDLC

(Q2 Un-audited): Consolidated EPS was Tk. 1.49 for April-June 2018 as against Tk. 1.55 for April-June 2017; Consolidated EPS was Tk. 2.95 for January-June 2018 as against Tk. 3.20 for January-June 2017. Consolidated NOCFPS was Tk. 9.66 for January-June 2018 as against Tk. 3.75 for January-June 2017. Consolidated NAV per share was Tk. 33.36 as on June 30, 2018 and Tk. 33.41 as on December 31, 2017.

Important DSE News**PHENIXINS**

(Q2 Un-audited): EPS was Tk. 0.58 for April-June 2018 as against Tk. 0.94 for April-June 2017; EPS was Tk. 1.18 for January-June 2018 as against Tk. 1.55 for January-June 2017. NOCFPS was Tk. 1.00 for January-June 2018 as against Tk. 0.90 for January-June 2017. NAV per share was Tk. 38.91 as on June 30, 2018 and Tk. 36.72 as on June 30, 2017.

CENTRALINS

(Q2 Un-audited): EPS was Tk. 0.53 for April-June 2018 as against Tk. 0.44 for April-June 2017; EPS was Tk. 1.21 for January-June 2018 as against Tk. 1.08 for January-June 2017. NOCFPS was Tk. 1.73 for January-June 2018 as against Tk. 1.27 for January-June 2017. NAV per share was Tk. 22.82 as on June 30, 2018 and Tk. 23.95 as on December 31, 2017.

GLOBALINS

(Q2 Un-audited): EPS was Tk. 0.04 for April-June 2018 as against Tk. (0.01) for April-June 2017; EPS was Tk. 0.45 for January-June 2018 as against Tk. 0.41 January-June 2017. NOCFPS was Tk. 0.36 for January-June 2018 as against Tk. 0.05 for January-June 2017. NAV per share was Tk. 12.37 as on June 30, 2018 and Tk. 11.90 as on June 30, 2017.

BDFINANCE

(Q2 Un-audited): Consolidated EPS was Tk. 0.02 for April-June 2018 as against Tk. (0.07) for April-June 2017; Consolidated EPS was Tk. 0.03 for January-June 2018 as against Tk. 0.50 for January-June 2017. Consolidated NOCFPS was Tk. (1.96) for January-June 2018 as against Tk. 5.27 for January-June 2017. Consolidated NAV per share was Tk. 14.95 as on June 30, 2018 and Tk. 16.41 as on December 31, 2017.

ASIAPACINS

(Q2 Un-audited): EPS was Tk. 0.57 for April-June 2018 as against Tk. 0.52 for April-June 2017; EPS was Tk. 1.01 for January-June 2018 as against Tk. 0.82 for January-June 2017. NOCFPS was Tk. 0.44 for January-June 2018 as against Tk. 1.47 for January-June 2017. NAV per share was Tk. 20.23 as on June 30, 2018 and Tk. 18.50 as on June 30, 2017.

PRIMEFIN

(Q2 Un-audited): Consolidated EPS was Tk. (1.23) for April-June 2018 as against Tk. (0.89) for April-June 2017; Consolidated EPS was Tk. (1.74) for January-June 2018 as against Tk. (1.45) for January-June 2017. Consolidated NOCFPS was Tk. (1.87) for January-June 2018 as against Tk. 0.75 for January-June 2017. Consolidated NAV per share was Tk. 6.79 as on June 30, 2018 and Tk. 8.76 as on June 30, 2017.

BNICL

(Q2 Un-audited): EPS was Tk. 0.50 for April-June 2018 as against Tk. 0.44 for April-June 2017; EPS was Tk. 1.02 for January-June 2018 as against Tk. 0.87 for January-June 2017. NOCFPS was Tk. 0.71 for January-June 2018 as against Tk. 1.06 for January-June 2017. NAV per share was Tk. 17.97 as on June 30, 2018 and Tk. 17.05 as on December 31, 2017.

GREENDEL T

(Q2 Un-audited): Consolidated EPS was Tk. 0.87 for April-June 2018 as against Tk. 0.34 for April-June 2017; Consolidated EPS was Tk. 1.59 for January-June 2018 as against Tk. 1.23 for January-June 2017. Consolidated NOCFPS was Tk. 0.71 for January-June 2018 as against Tk. 0.12 for January-June 2017. Consolidated NAV per share was Tk. 80.87 as on June 30, 2018 and Tk. 83.29 as on December 31, 2017.

SOUTHEASTB

(Q2 Un-audited): Consolidated EPS was Tk. 1.05 for April-June 2018 as against Tk. 0.34 for April-June 2017; Consolidated EPS was Tk. 1.73 for January-June 2018 as against Tk. 1.29 for January-June 2017. Consolidated NOCFPS was Tk. 5.84 for January-June 2018 as against Tk. (4.53) for January-June 2017. Consolidated NAV per share was Tk. 29.73 as on June 30, 2018 and Tk. 28.11 as on June 30, 2017.

CITYGENINS

(Q2 Un-audited): EPS was Tk. 0.17 for April-June, 2018 as against Tk. 0.57 for April-June, 2017; EPS was Tk. 0.44 for January-June, 2018 as against Tk. 1.06 for January-June, 2017. NOCFPS was Tk. 0.13 for January-June, 2018 as against Tk. 0.37 for January-June, 2017. NAV per share was Tk. 14.77 as on June 30, 2018 and Tk. 14.33 as on December 31, 2017.

JANATAINS

(Q2 Un-audited): EPS was Tk. 0.25 for April-June 2018 as against Tk. 0.13 for April-June 2017; EPS was Tk. 0.48 for January-June 2018 as against Tk. 0.45 for January-June 2017. NOCFPS was Tk. 0.20 for January-June 2018 as against Tk. (0.40) for January-June 2017. NAV per share was Tk. 14.37 as on June 30, 2018 and Tk. 13.89 as on December 31, 2017.

EXIMBANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.47 for April-June 2018 as against Tk. 0.98 for April-June 2017; Consolidated EPS was Tk. 0.13 for January-June 2018 as against Tk. 0.44 for January-June 2017. Consolidated NOCFPS was Tk. (7.86) for January-June 2018 as against Tk. 0.29 for January-June 2017. Consolidated NAV per share was Tk. 19.71 as on June 30, 2018 and Tk. 19.18 as on June 30, 2017.

MEGHNALIFE

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2017. Date of AGM: 27.09.2018, Time: 10:30 AM, Venue: Muktijuddha Smrity Auditorium (1st Floor), Institution of Diploma Engineers Bangladesh, 160/A, Kakrail, VIP Road, Dhaka-1000. Record Date: 19.08.2018.

MEGHNALIFE

There will be no price limit on the trading of the shares of the Company today (30.07.2018) following its corporate declaration.

Important DSE News**UNIONCAP**

(Q2 Un-audited): Consolidated EPS was Tk. (0.13) for April-June 2018 as against Tk. (1.71) for April-June 2017; Consolidated EPS was Tk. 0.05 for January-June 2018 as against Tk. (1.27) for January-June 2017. Consolidated NOCFPS was Tk. (5.59) for January-June 2018 as against Tk. (3.72) for January-June 2017. Consolidated NAV per share was Tk. 13.97 as on June 30, 2018 and Tk. 13.92 as on December 31, 2017.

ABBANK

(Q2 Un-audited): Consolidated EPS was Tk. 0.24 for April-June 2018 as against Tk. 0.47 for April-June 2017; Consolidated EPS was Tk. 0.39 for January-June 2018 as against Tk. 0.79 for January-June 2017. Consolidated NOCFPS was Tk. (10.90) for January-June 2018 as against Tk. (11.74) for January-June 2017. Consolidated NAV per share was Tk. 32.02 as on June 30, 2018 and Tk. 32.49 as on June 30, 2017.