

## Daily Market Update

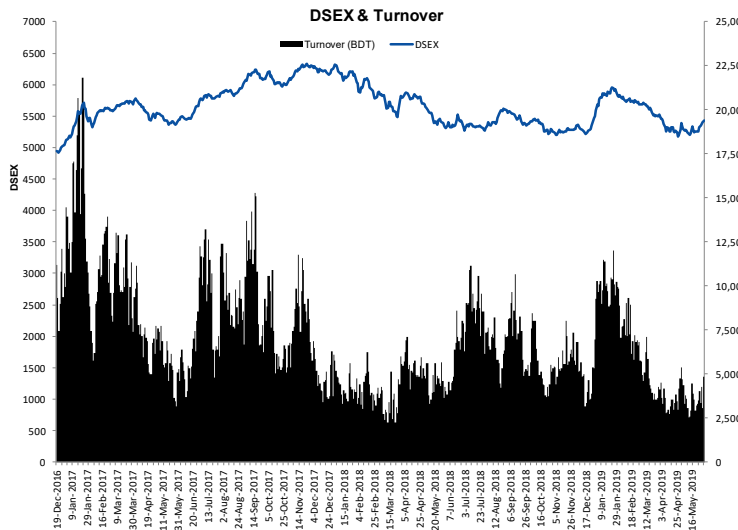
Market closed in green today. The benchmark index DSEX (+0.53%) gained 28.63 points and closed at 5,431.60 points today. Both the blue chip index DS30 (+0.67%) and the shariah based index DSES (+0.98%) closed in green. The large cap sectors showed mixed performance today. Power posted the highest gain of 2.04% followed by Food & Allied (+1.97%), Pharmaceuticals (+1.06%) and Engineering (+0.96%). NBFIs experienced the highest loss of 0.67% followed by Banks (-0.55%) and Telecommunication (-0.23%). Turnover stood at BDT 4.8 billion (USD 58.3 million). United Power Generation & Distribution Company Limited (+3.3%) was the most traded share with a turnover of BDT 188.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,489.12	1,497.29	-8.17	-0.55%	30	607,793.1	17.69%	490.9	12.25%
NBFIs	2,071.44	2,085.41	-13.97	-0.67%	23	190,050.2	5.53%	165.9	4.14%
Mutual Funds	671.44	668.51	2.93	0.44%	38	34,891.2	1.02%	.0	0.00%
General Insurance	1,833.06	1,827.19	5.87	0.32%	35	49,652.4	1.45%	330.6	8.25%
Life Insurance	2,267.98	2,277.30	-9.33	-0.41%	12	63,234.5	1.84%	238.0	5.94%
Telecommunication	5,011.81	5,023.15	-11.34	-0.23%	2	503,721.4	14.66%	94.2	2.35%
Pharmaceuticals	2,716.27	2,687.69	28.58	1.06%	31	512,769.3	14.93%	324.9	8.11%
Fuel & Power	1,928.76	1,890.19	38.57	2.04%	20	478,138.1	13.92%	641.9	16.02%
Cement	1,518.13	1,494.97	23.16	1.55%	7	92,323.1	2.69%	48.4	1.21%
Services & Real Estate	993.07	988.28	4.80	0.49%	8	38,909.0	1.13%	55.6	1.39%
Engineering	3,123.34	3,093.73	29.60	0.96%	38	202,790.5	5.90%	410.9	10.25%
Food & Allied	17,445.30	17,108.78	336.52	1.97%	17	321,060.9	9.35%	218.6	5.45%
IT	1,823.91	1,800.90	23.01	1.28%	9	20,165.5	0.59%	32.1	0.80%
Textiles	1,428.87	1,403.16	25.70	1.83%	55	138,575.6	4.03%	557.9	13.92%
Paper & Printing	7,228.51	7,132.71	95.79	1.34%	3	13,820.2	0.40%	10.7	0.27%
Tannery	2,420.99	2,393.39	27.60	1.15%	6	26,070.0	0.76%	96.2	2.40%
Jute	17,293.94	17,304.76	-10.82	-0.06%	3	3,822.0	0.11%	4.3	0.11%
Ceramics	526.84	526.46	0.38	0.07%	5	25,445.9	0.74%	58.4	1.46%
Miscellaneous	2,022.85	2,003.89	18.97	0.95%	13	112,241.6	3.27%	228.8	5.71%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Safko Spinnings	18.10	9.7%	33.6
Alif Industries Limited	62.10	9.5%	113.0
Bangladesh Lamps	207.40	8.5%	10.9
Global Insurance Ltd.	22.80	8.1%	56.6
Khulna Power Company Limited	60.70	6.7%	163.7
Chittagong Vegetable	164.00	6.2%	29.1
Linde Bangladesh Limited	1,232.50	5.6%	6.6
Meghna Pet Industries	13.40	5.5%	.0
Prime Textile	29.00	5.5%	14.1
JMI Syringes & Medical Devices Ltd	385.60	5.3%	78.4

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
AIBL 1st Islamic Mututal Fund	7.40	-9.8%	.0
MBL 1st Mutual Fund	6.80	-8.1%	.0
Union Capital	12.10	-4.7%	5.7
Eastern Cables	374.50	-4.3%	51.8
NCCBL Mutual Fund - 1	6.80	-4.2%	.0
Prime Islami Life Ins	59.40	-4.0%	35.8
Zeal Bangla Sugar Mills	35.80	-3.8%	.0
Rupali Life Insurance Co. Ltd.	64.00	-3.8%	40.8
Sonargaon Textiles	31.00	-3.7%	.0
Imam Button	29.60	-3.6%	.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	364.20	3.3%	233.6
Khulna Power Company Limited	60.70	6.7%	163.7
BRAC Bank	64.20	-0.5%	147.0
BATBC	1,413.60	2.2%	133.6
National Life Ins	244.40	1.6%	122.2
Alif Industries Limited	62.10	9.5%	113.0
BBS Cables Limited	97.60	1.7%	81.2
JMI Syringes & Medical Devices Ltd	385.60	5.3%	78.4
Fortune Shoes Limited	36.10	-0.3%	72.6
Aman Feed Limited	46.00	4.5%	65.2



Associate:  
**Md. Rafiqul Islam**  
 (880)1708805229  
 mrafiqulislam@bracepl.com

Associate:  
**Md. Mahirul Quddus**  
 (880)1709636546  
 mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,431.60	5,402.97	28.63	0.53%	0.85%
DS30	1,901.67	1,889.04	12.64	0.67%	1.11%
DSES	1,232.02	1,220.08	11.95	0.98%	-0.06%

	Advanced	Declined	Unchanged	Total
All Category	210	102	39	351
A Category (Equity)	167	78	27	272
B Category (Equity)	26	7	1	34
N Category (Equity)	5	1	0	6
Z Category (Equity)	12	16	11	39
Mutual Funds	17	4	16	37
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,990,651.5	3,967,430.4	0.6%
	Mn USD	48,005.0	47,725.6	
Turnover	Mn BDT	4,848.9	3,046.7	59.2%
	Mn USD	58.3	36.6	
Volume	Mn Shares	131.1	90.8	44.4%
Trade		119,481	86,791	37.7%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
MTB	Mutual Trust Bank Limited		11.0%	0.0%	31-Dec-2018	9-Jun-2019
AIBL1STIMF	AIBL 1st Islamic Mutual Fund		0.0%	8.0%	31-Mar-2018	9-Jun-2019
MBL1STMF	MBL 1st Mutual Fund		0.0%	8.0%	31-Mar-2018	9-Jun-2019
BIFC	Bangladesh Industrial Finance Company Limited		0.0%	0.0%	31-Mar-2018	10-Jun-2019
FASFIN	FAS Finance & Investment Limited		5.0%	0.0%	31-Mar-2018	12-Jun-2019
IFIC	IFIC Bank Limited		10.0%	0.0%	31-Mar-2018	12-Jun-2019
POPULARLIF	Popular Life Insurance Company Ltd.		0.0%	40.0%	31-Mar-2018	12-Jun-2019
BAYLEASING	Bay Leasing & Investment Limited		0.0%	10.0%	31-Dec-2018	13-Jun-2019
PURABIGEN	Purabi General Insurance Company Limited		12.0%	0.0%	31-Dec-2018	16-Jun-2019