

Daily Market Update

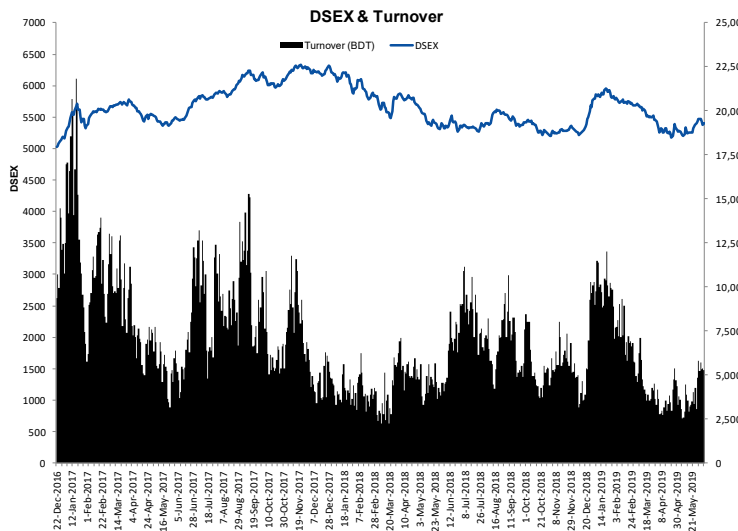
Market closed in green today. The benchmark index DSEX (+0.46%) gained 24.94 points and closed at 5,400.24 points today. Both the blue chip index DS30 (+0.30%) and the shariah based index DSES (+0.68%) closed in green. All the large cap sectors showed positive performance today except NBFis (-0.43%). Telecommunication posted the highest gain of 1.42% followed by Pharmaceuticals (+0.55%), Engineering (+0.55%), Food & Allied (+0.46%), Power (+0.12%), and Banks (+0.01%). Turnover stood at BDT 5.3 billion (USD 63.6 million). Eastern Insurance (+9.8%) was the most traded share with a turnover of BDT 183.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,468.58	1,468.49	0.09	0.01%	30	599,409.8	17.47%	312.3	5.99%
NBFis	2,042.74	2,051.63	-8.89	-0.43%	23	187,417.2	5.46%	147.8	2.83%
Mutual Funds	663.08	660.03	3.05	0.46%	38	34,457.0	1.00%	9.4	0.18%
General Insurance	2,035.19	2,014.92	20.27	1.01%	35	55,127.5	1.61%	1,247.5	23.91%
Life Insurance	2,201.47	2,192.85	8.62	0.39%	12	61,380.1	1.79%	174.0	3.33%
Telecommunication	5,094.50	5,023.10	71.40	1.42%	2	512,032.6	14.93%	75.6	1.45%
Pharmaceuticals	2,754.21	2,739.27	14.94	0.55%	32	519,454.9	15.14%	492.4	9.44%
Fuel & Power	1,898.15	1,895.90	2.25	0.12%	20	470,549.6	13.72%	236.8	4.54%
Cement	1,498.76	1,505.58	-6.81	-0.45%	7	91,145.6	2.66%	47.5	0.91%
Services & Real Estate	989.08	980.79	8.29	0.84%	8	38,752.6	1.13%	80.0	1.53%
Engineering	3,088.72	3,071.71	17.01	0.55%	38	200,543.3	5.85%	371.2	7.11%
Food & Allied	17,119.65	17,041.32	78.33	0.46%	17	315,066.3	9.18%	153.9	2.95%
IT	1,816.16	1,818.62	-2.47	-0.14%	9	20,079.9	0.59%	95.3	1.83%
Textiles	1,471.20	1,440.29	30.91	2.15%	55	142,681.3	4.16%	1,247.4	23.91%
Paper & Printing	7,094.38	7,088.12	6.26	0.09%	3	13,563.8	0.40%	14.4	0.28%
Tannery	2,433.96	2,429.10	4.86	0.20%	6	26,209.7	0.76%	107.0	2.05%
Jute	17,402.38	17,616.05	-213.67	-1.21%	3	3,846.0	0.11%	26.1	0.50%
Ceramics	533.55	532.01	1.54	0.29%	5	25,770.1	0.75%	84.0	1.61%
Miscellaneous	2,038.83	2,049.85	-11.02	-0.54%	13	113,128.3	3.30%	294.5	5.64%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Eastern Insurance	54.80	9.8%	183.3
Nurani Dyeing & Sweater Limited	16.90	9.7%	144.2
Zahintex Industries Ltd	9.60	9.1%	4.8
First Finance Limited	6.00	8.9%	1.1
Midas Financing Ltd.	21.30	8.7%	11.9
Malek Spinning Mills Ltd.	17.50	8.0%	23.2
Republic Insurance	27.80	7.8%	62.3
Asia Insurance	27.90	7.3%	72.2
Regent Textile Mills Limited	18.10	7.1%	50.9
Tosrifia Industries Limited	20.70	6.2%	4.7

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Pragati Insurance	37.20	-5.8%	37.5
SEML FBLSL Growth Fund	9.90	-5.7%	.0
Zeal Bangla Sugar Mills	39.30	-4.4%	.0
Dacca Dyeing	4.40	-4.3%	.1
Beach Hatchery Ltd.	16.10	-4.2%	1.5
Paramount Textile Limited	60.00	-4.0%	61.5
Northern Insurance	27.60	-3.8%	57.3
Standard Ceramic	250.20	-3.8%	16.8
Bank Asia Ltd.	18.40	-3.7%	.6
Jute Spinners	95.00	-3.4%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Eastern Insurance	54.80	9.8%	183.3
Nurani Dyeing & Sweater Limited	16.90	9.7%	144.2
JMI Syringes & Medical Devices Ltd	453.10	1.1%	142.8
Dragon Sweater & Spinning Ltd.	20.90	1.5%	114.6
Global Insurance Ltd.	31.80	-0.9%	100.1
New Line Clothings Limited	25.20	0.0%	96.6
SK Trims & Industries Limited	50.70	-0.8%	96.5
Eastland Insurance	27.10	0.7%	93.7
National Life Ins	234.80	0.5%	89.1
Pacific Denims Limited	17.30	4.8%	85.8



Associate:
Md. Rafiqul Islam
 (880)1708805229
 mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
 mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,400.24	5,375.29	24.94	0.46%	0.27%
DS30	1,895.11	1,889.39	5.71	0.30%	0.76%
DSES	1,232.29	1,224.00	8.29	0.68%	-0.04%

	Advanced	Declined	Unchanged	Total
All Category	196	105	48	349
A Category (Equity)	150	83	34	267
B Category (Equity)	25	6	4	35
N Category (Equity)	4	2	1	7
Z Category (Equity)	17	14	9	40
Mutual Funds	13	6	15	34
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,984,177.9	3,968,570.7	
	Mn USD	47,927.1	47,739.3	0.4%
Turnover	Mn BDT	5,288.3	5,352.8	-1.2%
	Mn USD	63.6	64.4	
Volume	Mn Shares	176.0	161.2	9.2%
		135,455	150,130	-9.8%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
GLOBALINS	Global Insurance Company Ltd.		5.0%	0.0%	31-Dec-2018	24-Jun-2019

Important DSE News**DELTALIFE**

The Board of Directors has recommended 26% cash dividend for the year ended on December 31, 2018. Date of AGM: 24.07.2019, Time: 10:30 AM, Venue: Delta Life Tower, Plot #37, Road # 90, Gulshan Circle-2, Dhaka-1212. Record Date: 09.07.2019.

WMSHIPYARD

The Company has informed that Capt. Sohail Hasan has been appointed as the Managing Director of the Company.