

Daily Market Update

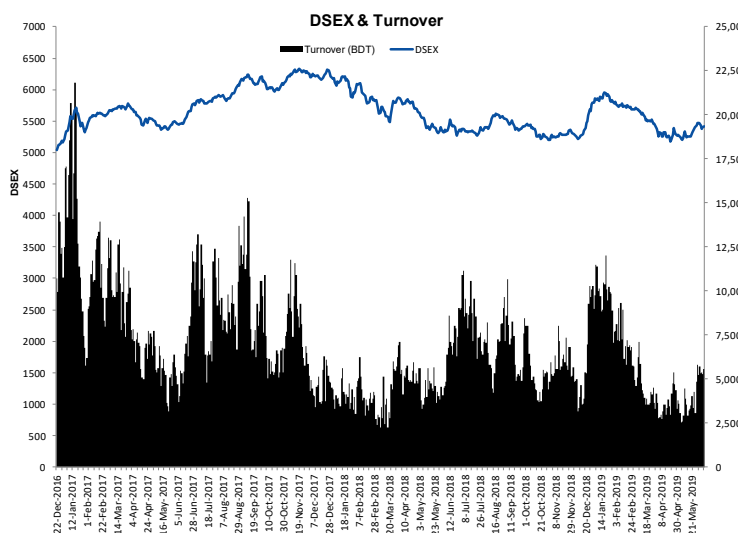
Market closed in green today. The benchmark index DSEX (+0.21%) gained 11.17 points and closed at 5,411.40 points today. Both the blue chip index DS30 (+0.14%) and the shariah based index DSES (+0.23%) closed in green. The large cap sectors showed mixed performance today. Power posted the highest gain of 0.82% followed by NBFIs (+0.66%), Pharmaceuticals (+0.46%), and Banks (+0.11%). Food & Allied posted the highest loss of 0.41% followed by Telecommunication (-0.40%), and Engineering (-0.26%). Turnover stood at BDT 5.5 billion (USD 66.6 million). United Power Generation & Distribution Company Ltd (+2.3%) was the most traded share with a turnover of BDT 213.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,470.14	1,468.58	1.56	0.11%	30	600,045.6	17.46%	310.3	5.80%
NBFIs	2,056.25	2,042.72	13.53	0.66%	23	188,658.2	5.49%	249.7	4.66%
Mutual Funds	664.30	663.08	1.22	0.18%	38	34,520.2	1.00%	18.3	0.34%
General Insurance	2,059.73	2,035.19	24.54	1.21%	35	55,792.1	1.62%	1,235.6	23.08%
Life Insurance	2,288.75	2,201.47	87.29	3.96%	12	63,813.8	1.86%	445.6	8.32%
Telecommunication	5,074.26	5,094.50	-20.24	-0.40%	2	509,998.7	14.84%	131.4	2.46%
Pharmaceuticals	2,766.79	2,754.21	12.58	0.46%	32	521,827.8	15.19%	465.4	8.69%
Fuel & Power	1,913.73	1,898.15	15.58	0.82%	20	474,410.7	13.81%	426.3	7.96%
Cement	1,498.30	1,498.76	-0.46	-0.03%	7	91,117.6	2.65%	38.1	0.71%
Services & Real Estate	979.20	989.08	-9.88	-1.00%	8	38,365.5	1.12%	63.9	1.19%
Engineering	3,080.61	3,088.72	-8.11	-0.26%	38	200,017.0	5.82%	439.2	8.20%
Food & Allied	17,048.80	17,119.65	-70.85	-0.41%	17	313,762.4	9.13%	195.9	3.66%
IT	1,815.45	1,816.16	-0.71	-0.04%	9	20,072.0	0.58%	73.5	1.37%
Textiles	1,450.85	1,471.20	-20.35	-1.38%	55	140,707.6	4.10%	769.5	14.37%
Paper & Printing	7,083.91	7,094.38	-10.48	-0.15%	3	13,543.8	0.39%	9.9	0.19%
Tannery	2,433.45	2,433.96	-0.51	-0.02%	6	26,204.2	0.76%	142.0	2.65%
Jute	16,893.61	17,402.38	-508.76	-2.92%	3	3,733.6	0.11%	25.5	0.48%
Ceramics	530.29	533.55	-3.26	-0.61%	5	25,612.6	0.75%	90.4	1.69%
Miscellaneous	2,048.40	2,038.83	9.56	0.47%	13	113,659.0	3.31%	222.7	4.16%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
First Finance Limited	6.60	10.0%	1.7
Rupali Life Insurance Co. Ltd.	66.30	10.0%	100.1
Sunlife Insurance Company Limited	30.00	9.9%	11.5
Eastern Insurance	60.20	9.9%	133.1
Prime Islami Life Ins	62.80	9.4%	24.1
Eastland Insurance	29.60	9.2%	85.8
Progressive Life Ins	97.50	8.9%	2.7
Sonar Bangla Ins	50.00	8.7%	108.6
Sandhani Life Ins	29.40	8.5%	56.2
International Leasing	11.80	8.3%	40.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Northern Insurance	25.80	-6.5%	52.6
Global Insurance Ltd.	30.10	-5.3%	88.3
Beach Hatchery Ltd.	15.30	-5.0%	4.0
Nitol Insurance	29.20	-4.6%	19.7
Prime Textile	32.00	-4.2%	25.5
Safko Spinnings	18.90	-4.1%	15.6
New Line Clothings Limited	24.20	-4.0%	63.3
Metro Spinning	7.90	-3.7%	3.6
Envoy Textiles Limited	34.60	-3.6%	5.8
Zaheen Spinning Limited	10.70	-3.6%	4.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	370.40	2.3%	213.0
Eastern Insurance	60.20	9.9%	133.1
JMI Syringes & Medical Devices Ltd	443.70	-2.1%	110.7
Nurani Dyeing & Sweater Limited	17.00	0.6%	108.7
Sonar Bangla Ins	50.00	8.7%	108.6
Rupali Life Insurance Co. Ltd.	66.30	10.0%	100.1
Global Insurance Ltd.	30.10	-5.3%	88.3
Dragon Sweater & Spinning Ltd.	20.40	-2.4%	88.0
Eastland Insurance	29.60	9.2%	85.8
Pragati Life Insurance	132.20	6.9%	83.8



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,411.40	5,400.24	11.17	0.21%	0.48%
DS30	1,897.81	1,895.11	2.71	0.14%	0.91%
DSES	1,235.08	1,232.29	2.79	0.23%	0.18%

	Advanced	Declined	Unchanged	Total
All Category	124	174	53	351
A Category (Equity)	101	130	38	269
B Category (Equity)	8	22	5	35
N Category (Equity)	0	6	1	7
Z Category (Equity)	15	16	9	40
Mutual Funds	7	8	20	35
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,989,477.6	3,984,177.9	
	Mn USD	47,990.8	47,927.1	0.1%
Turnover	Mn BDT	5,540.4	5,288.3	4.8%
	Mn USD	66.6	63.6	
Volume	Mn Shares	161.7	176.0	-8.1%
		139,036	135,455	2.6%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
GLOBALINS	Global Insurance Company Ltd.		5.0%	0.0%	31-Dec-2018	24-Jun-2019

Important DSE News
PROVATIINS

Mr. Maroof Sattar Ali, one of the Directors of the Company, has expressed his intention to sell 4,00,000 shares out of his total holding of 20,23,739 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

UNIONCAP

Mr. Abdus Salam, one of the Sponsors of the Company, has expressed his intention to sell 18,00,000 shares out of his total holding of 52,49,999 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

MTB

Mr. Rashed Ahmed Chowdhury, one of the Directors (nominated from Associated Builders Corporation Ltd.) of the Company, has expressed his intention to buy 62,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

ISLAMIBANK

The Company has informed that the Board of Directors of the Company has taken the decision to raise the Tier-II Capital of the Company under Basel-III through issuance of 7 years "IBBL Third Mudaraba Redeemable Non-Convertible Subordinated Bond" of Tk. 12,000.00 million under Mudaraba Principle of Islamic Shari'ah, subject to the approval of Bangladesh Securities & Exchange Commission and Bangladesh Bank.