

Daily Market Update

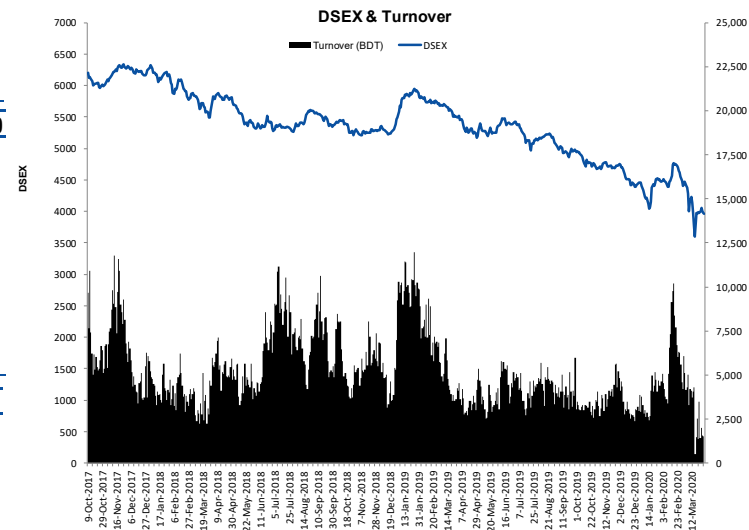
The market closed in red today. The benchmark index DSEX (-0.16%) lost 6.18 points and closed at 3,963.41 points. The blue chip index DS30 (-0.15%), the Shariah-based index DSES (-0.13%), and the large cap index CDSET (-0.11%) all closed in red. The large cap sectors showed mixed performance today. Telecommunication showed the highest loss of 0.47% followed by Pharmaceuticals (-0.18%). All the other large cap sectors — Banks, NBFIs, Power, Engineering, and Food & Allied were flat today. Turnover stood at BDT 1.5 billion (USD 18.0 million). Grameenphone Ltd. (-0.5%) was the most traded share with a turnover of BDT 68.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,077.69	1,077.55	0.14	0.01%	30	439,267.4	17.32%	64.8	13.58%
NBFIs	1,362.01	1,362.01	0.00	0.00%	23	125,917.7	4.96%	.7	0.14%
Mutual Funds	568.92	569.69	-0.77	-0.13%	37	29,565.7	1.17%	19.8	4.14%
General Insurance	1,540.79	1,542.58	-1.78	-0.12%	35	41,629.5	1.64%	9.5	1.99%
Life Insurance	1,748.72	1,731.59	17.13	0.99%	12	48,756.8	1.92%	3.5	0.73%
Telecommunication	3,337.41	3,353.17	-15.76	-0.47%	2	335,432.8	13.23%	80.5	16.87%
Pharmaceuticals	2,426.03	2,430.41	-4.38	-0.18%	32	457,307.7	18.03%	176.2	36.93%
Fuel & Power	1,421.14	1,421.20	-0.06	0.00%	19	352,298.5	13.89%	37.6	7.89%
Cement	1,183.27	1,183.66	-0.39	-0.03%	7	71,961.3	2.84%	.4	0.08%
Services & Real Estate	949.76	952.71	-2.95	-0.31%	8	37,919.1	1.50%	.4	0.08%
Engineering	2,021.12	2,021.27	-0.15	-0.01%	39	131,147.7	5.17%	2.7	0.56%
Food & Allied	11,270.23	11,270.66	-0.42	0.00%	17	208,123.1	8.21%	6.7	1.40%
IT	1,771.24	1,771.24	0.00	0.00%	9	19,583.2	0.77%	1.9	0.39%
Textiles	947.54	947.82	-0.28	-0.03%	56	95,637.4	3.77%	13.2	2.77%
Paper & Printing	5,034.65	5,043.74	-9.09	-0.18%	3	9,625.8	0.38%	.9	0.20%
Tannery	1,669.37	1,667.26	2.10	0.13%	6	17,871.7	0.70%	2.4	0.50%
Jute	7,924.56	7,931.48	-6.92	-0.09%	3	1,751.4	0.07%	.1	0.01%
Ceramics	391.76	389.95	1.82	0.47%	5	19,863.7	0.78%	15.4	3.22%
Miscellaneous	1,667.80	1,670.95	-3.16	-0.19%	13	92,540.8	3.65%	40.6	8.51%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Beximco Syntehtics	4.50	9.8%	1.5
Shinepukur Ceramics	8.70	8.7%	1.8
Standard Bank	7.90	5.0%	.0
ICB Islamic Bank	2.90	3.6%	.0
Dacca Dyeing	3.10	3.3%	.1
Shaympur Sugar	25.60	3.2%	.0
EXIM Bank 1st Mutual Fund	4.20	2.4%	.2
National Life Insurance Company Ltd.	220.30	2.0%	1.5
NCC Bank	11.90	1.7%	.9
Apex Footwear Limited.	221.30	0.9%	2.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dulamia Cotton	51.50	-7.2%	.0
BD Welding	14.20	-4.1%	.3
EXIM Bank	8.70	-3.3%	16.3
ACI Limited	196.30	-3.1%	7.2
Central Pharmaceuticals Limited	12.70	-3.1%	8.7
ICB AMCL Sonali Bank Limited 1st Mutual Fund	7.60	-2.6%	.3
Meghna Pet Industries	9.40	-2.1%	.1
Prime Insurance	17.10	-1.7%	.1
Mercantile Insurance	24.60	-1.6%	.0
Beximco Pharmaceuticals	65.90	-1.5%	44.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Grameenphone Ltd.	238.90	-0.5%	68.1
Beximco Pharmaceuticals	65.90	-1.5%	44.3
Beximco Limited	13.30	-1.5%	39.9
Square Pharmaceuticals	172.50	0.0%	31.4
Al-Arafah Islami Bank Ltd	14.70	0.0%	21.6
EXIM Bank	8.70	-3.3%	16.3
Indo-Bangla Pharmaceuticals Limited	20.90	-0.5%	15.6
Orion Pharma Ltd.	42.00	0.0%	15.0
Islami Bank	16.70	0.0%	13.9
Monno Ceramic	126.80	-0.2%	13.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	3,963.41	3,969.58	-6.18	-0.16%	-10.99%
DS30	1,328.51	1,330.51	-2.00	-0.15%	-12.21%
DSES	918.99	920.20	-1.21	-0.13%	-8.08%
CDSET	785.57	786.43	-0.86	-0.11%	-12.69%

	Advanced	Declined	Unchanged	Total
All Category	16	43	253	312
A Category (Equity)	9	32	187	228
B Category (Equity)	1	5	38	44
N Category (Equity)	0	0	1	1
Z Category (Equity)	6	6	27	39
Mutual Funds	1	4	31	36
Corporate Bonds	0	1	1	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,103,654.8	3,106,818.5	
	Mn USD	36,530.8	36,568.0	-0.1%
Turnover	Mn BDT	1,526.4	1,552.4	-1.7%
	Mn USD	18.0	18.3	
Volume	Mn Shares	22.4	38.5	-41.8%
Trade		13,138	23,152	-43.3%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	322.6	12.7%	68.15	9.3x	7.6x
British American Tobacco Bangladesh Company Limited	163.4	6.4%	4.37	19.0x	6.7x
Square Pharmaceuticals	145.6	5.7%	31.44	11.0x	2.2x
United Power Generation & Distribution Company Ltd	116.0	4.6%	.04	14.3x	7.9x
Renata Ltd.	91.3	3.6%	3.26	22.6x	5.0x
Berger Paints	60.7	2.4%	.08	24.9x	9.1x
Investment Corporation of Bangladesh	52.5	2.1%	.02	NM	2.5x
Marico Bangladesh Limited	49.2	1.9%	.39	18.9x	33.4x
LafargeHolcim Bangladesh Limited	41.7	1.6%	.25	23.2x	2.7x
BRAC Bank	39.3	1.6%	.00	7.7x	1.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	95.5	9.3%	31.44	11.0x	2.2x
Renata Ltd.	44.6	4.3%	3.26	22.6x	5.0x
British American Tobacco Bangladesh Company Limited	43.2	4.2%	4.37	19.0x	6.7x
Grameenphone Ltd.	32.3	3.1%	68.15	9.3x	7.6x
Beximco Pharmaceuticals	23.2	2.3%	44.32	8.2x	1.0x
BRAC Bank	21.9	2.1%	.00	7.7x	1.0x
Olympic Industries	21.7	2.1%	.04	15.0x	4.8x
Eastern Bank	17.2	1.7%	.00	7.6x	1.0x
Pubali Bank	14.8	1.4%	1.76	5.6x	0.7x
LafargeHolcim Bangladesh Limited	14.7	1.4%	.25	23.2x	2.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
British American Tobacco Bangladesh Company Limited	907.60	907.60	0.51	560	1
Beacon Pharmaceuticals Limited	60.70	60.70	1.52	25,000	1
Dutch-Bangla Bank	58.90	58.90	3.94	66,800	2
Grameenphone Ltd.	250.00	250.00	1.25	5,000	1
Indo-Bangla Pharmaceuticals Limited	22.50	22.50	2.88	127,931	2
IFIC Bank	9.30	9.30	1.37	146,881	1
Kohinoor Chemicals	480.00	480.00	1.58	3,300	1
Khulna Power Company Limited	47.00	47.00	0.75	16,000	1
LafargeHolcim Bangladesh Limited	37.00	37.00	1.44	39,000	2
Mercantile Insurance	24.60	24.60	1.73	70,500	2
The Premier Bank	10.00	10.00	1.35	135,000	1
Rahim Textile	240.00	240.00	0.50	2,084	1
Renata Ltd.	1,030.00	1,030.00	999.10	970,000	999
SK Trims & Industries Limited	62.20	62.20	0.93	15,000	1
Square Pharmaceuticals	172.50	172.50	17.25	100,000	17
Standard Ceramic	309.00	309.00	1.55	5,000	2
Standard Insurance	40.00	40.00	0.50	12,500	1
VFS Thread Dyeing Limited	22.50	22.50	10.12	449,730	10
Yeakin Polymer Limited	11.10	11.10	0.72	65,000	1

Important DSE News

MLDYEING

The Company has informed that the Company has already purchased 1 acre and 56.27 decimals Land at a cost of Tk. 2,56,22,750.00 including registration and other costs which was approved by the shareholders in the 18th AGM for extension of Spinning Unit (Rotor) at Mouza: Mohona, Union: Bhawalgor, Thana: Gazipur Sadar, District: Gazipur.