

Daily Market Update

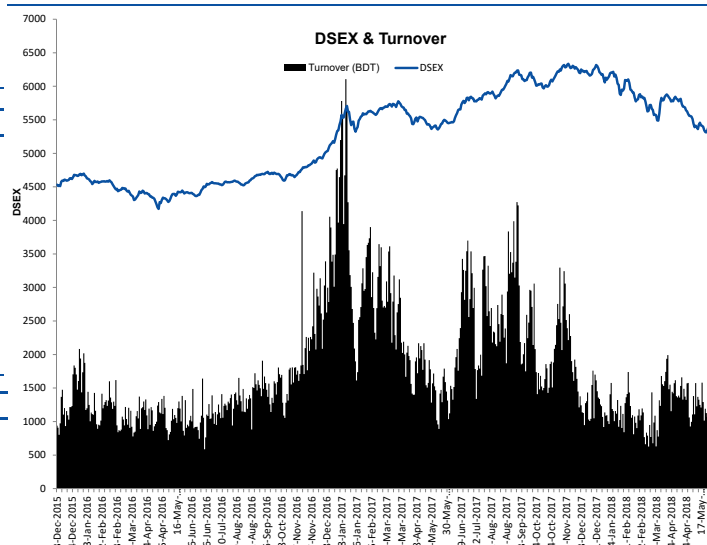
Market closed in green today. The benchmark index DSEX (+0.97%) gained 51.96 points and closed at 5,398.76 points today. The blue-chip index DS30 (+0.66%) and the shariah based index DSES (+0.23%) both closed in green. Large cap sectors showed mixed performance today. Banks experienced the highest gain of 3.10% followed by Power (+1.71%), NBFIs (+0.75%) and Engineering (+0.69%). Pharmaceuticals posted the highest loss of 0.38% followed by Telecommunication (-0.20%) and Food & Allied (-0.10%). Total turnover stood at BDT 4.6 billion (USD 54.9 million). Alif Industries Limited (+0.78%) was the most traded share with a turnover of BDT 253.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,439.34	1,396.07	43.27	3.10%	30	587,308.6	18.04%	439.7	10.37%
NBFIs	2,094.29	2,078.79	15.50	0.75%	23	188,367.3	5.79%	101.2	2.39%
Mutual Funds	759.52	761.92	-2.40	-0.32%	37	40,742.9	1.25%	26.2	0.62%
General Insurance	1,395.55	1,396.21	-0.66	-0.05%	35	37,930.0	1.17%	30.3	0.71%
Life Insurance	1,718.47	1,719.56	-1.09	-0.06%	12	47,913.5	1.47%	61.4	1.45%
Telecommunication	5,581.91	5,592.82	-10.91	-0.20%	2	561,020.4	17.24%	107.0	2.52%
Pharmaceuticals	2,708.97	2,719.40	-10.43	-0.38%	29	509,728.3	15.66%	455.1	10.73%
Fuel & Power	1,539.75	1,513.84	25.92	1.71%	19	378,203.9	11.62%	484.4	11.42%
Cement	1,860.11	1,853.42	6.69	0.36%	7	113,121.5	3.48%	44.6	1.05%
Services & Real Estate	1,055.34	1,044.52	10.82	1.04%	8	41,017.9	1.26%	103.3	2.44%
Engineering	2,814.37	2,795.21	19.16	0.69%	36	184,373.6	5.66%	649.9	15.33%
Food & Allied	14,711.17	14,726.07	-14.90	-0.10%	18	274,484.7	8.43%	130.7	3.08%
IT	1,296.04	1,301.52	-5.48	-0.42%	8	14,329.3	0.44%	81.8	1.93%
Textiles	1,168.28	1,128.98	39.30	3.48%	50	115,132.1	3.54%	699.6	16.50%
Paper & Printing	907.98	908.97	-0.99	-0.11%	2	1,737.6	0.05%	.5	0.01%
Tannery	2,460.34	2,461.88	-1.54	-0.06%	6	25,694.5	0.79%	100.4	2.37%
Jute	8,529.29	8,115.60	413.69	5.10%	3	1,885.0	0.06%	76.1	1.79%
Ceramics	542.28	539.40	2.89	0.53%	5	26,042.0	0.80%	150.3	3.54%
Miscellaneous	1,979.69	1,923.80	55.89	2.91%	12	105,801.9	3.25%	498.1	11.75%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Dragon Sweater & Spinning Ltd.	18.00	166.67%	.00
BD Autocars	157.60	9.98%	50.29
Shaympur Sugar	49.00	9.62%	1.71
Aman Feed Limited	54.80	9.38%	42.37
Rupali Bank	40.80	9.09%	26.89
Northern Jute	346.90	8.75%	51.70
Desh Garments	235.00	8.75%	25.32
Al-Haj Textile	84.70	8.73%	27.06
Libra Infusions Limited	631.20	7.49%	7.23
Renwick Jajneswar	690.60	7.49%	17.20

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
MBL 1st Mutual Fund	7.40	-5.1%	.27
Dhaka Insurance Limited	18.70	-4.6%	.2
Continental Ins Ltd.	15.30	-4.4%	.7
Queen South Textiles Mills Limited	49.30	-4.3%	47.3
Green Delta Mutual Fund	9.20	-4.2%	.1
Shasha Denim Limited	63.00	-4.0%	61.2
Rahima Food	157.80	-4.0%	3.7
Eastern Cables	165.90	-3.4%	3.7
Vanguard AML Rupali Bank Balanced Fund	8.60	-3.4%	.9
Ambee Pharma	509.70	-3.2%	23.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Alif Industries Limited	103.50	0.78%	253.94
Beximco Limited	27.50	-1.43%	179.05
Khulna Power Company Limited	65.90	1.38%	158.70
Monno Ceramic	168.70	-0.18%	139.93
Berger Paints	2,693.10	4.34%	134.61
United Power Generation & Distribution Company Ltd	221.30	4.39%	124.40
Square Pharmaceuticals	284.90	-1.72%	120.42
BRAC Bank	78.70	3.28%	108.69
Grameenphone Ltd.	405.00	-0.20%	102.58
National Tubes	116.60	3.64%	71.99



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,398.76	5,346.80	51.96	0.97%	-13.54%
DS30	1,993.55	1,980.43	13.12	0.66%	-12.69%
DSES	1,245.90	1,243.04	2.86	0.23%	-10.41%

	Advanced	Declined	Unchanged	Total
All Category	177	104	55	336
A Category (Equity)	147	77	45	269
B Category (Equity)	7	8	4	19
N Category (Equity)	0	3	0	3
Z Category (Equity)	23	16	6	45
Mutual Funds	8	11	16	35
Corporate Bonds	0	1	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,816,803.0	3,790,006.8	0.7%
	Mn USD	45,913.7	45,591.3	
Turnover	Mn BDT	4,564.3	3,823.0	19.4%
	Mn USD	54.9	46.0	
Volume	Mn Shares	95.9	78.0	23.0%
Trade		121,858	108,019	12.8%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PURABIGEN	Purabi General Insurance Co. Ltd.		12.0%	0.0%	Dec-2017	7-Jun-2018
MARICO	Marico Bangladesh Limited		0.0%	600.0%	Mar-18	7-Jun-2018
BIFC	Bangladesh Industrial Finance Co. Limited		0.0%	0.0%	Dec-17	10-Jun-2018
BERGERPBL	Berger Paints Bangladesh Ltd.		100.0%	200.0%	Mar-18	11-Jun-2018

Important DSE News**SSS**

Withdrawal of Authorized Representatives: Sterling Stocks & Securities Ltd. (DSE TREC No. 249) has withdrawn two of its Authorized Representatives, Mr. Sirajul Haque and Mr. Mohammad Aminul Islam, with immediate effect.

EXCH

The DSE Board of Directors has approved one day special holiday on June 14, 2018 in addition to Government holidays for Eid-ul-Fitr. Trading and official activities of Dhaka Stock Exchange Ltd. will resume to its previous time schedule (after Eid-ul-Fitr holidays) which is as follows: Trading hours: 10:30 AM to 2:30 PM and Office hours: 9:30 AM to 5:30 PM.

BERGERPBL

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with cum benefit from 07.06.2018 to 10.06.2018. Trading of the shares of the Company will remain suspended on record date i.e., 11.06.2018 for EGM & AGM.

MTB

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.