

Daily Market Update

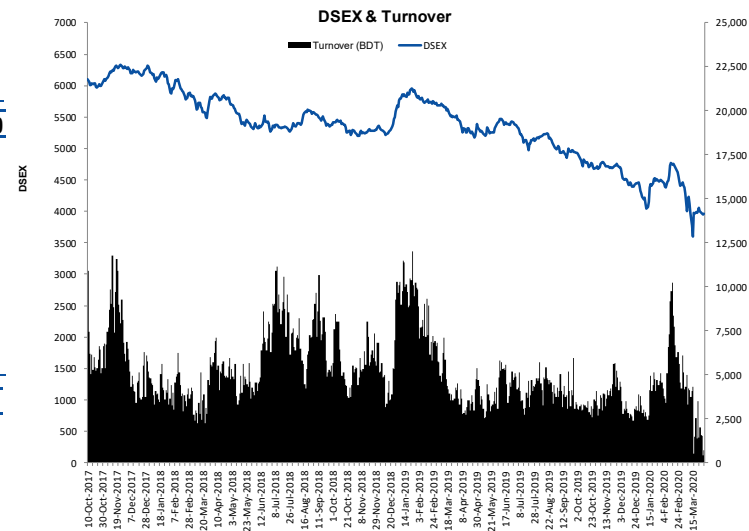
Market closed in green today. The benchmark index DSEX (+0.21%) gained 8.12 points and closed at 3,961.51 points. The blue chip index DS30 (+0.49%), the Shariah-based index DSES (+0.29%) and the large cap index CDSET (+0.31%) all closed in green. Large cap sectors showed mixed performance today. Pharmaceuticals booked the highest gain of 0.47% followed by Power (+0.13%), Banks (0.06%) and Engineering (+0.00%). Telecommunication experienced the highest loss of -0.08% followed by NBFIs (-0.06%) and Food & Allied (-0.01%). Turnover stood at BDT 0.7 billion (USD 8.2 million). Square Pharmaceuticals (+0.0%) was the most traded share with a turnover of BDT 97.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,089.98	1,089.29	0.69	0.06%	30	444,277.3	17.49%	30.5	5.81%
NBFIs	1,361.26	1,362.01	-0.76	-0.06%	23	125,847.8	4.95%	.7	0.14%
Mutual Funds	568.22	568.22	0.00	0.00%	37	29,529.5	1.16%	4.1	0.78%
General Insurance	1,540.87	1,542.87	-2.00	-0.13%	35	41,631.6	1.64%	11.5	2.20%
Life Insurance	1,731.98	1,731.98	0.00	0.00%	12	48,290.1	1.90%	2.8	0.53%
Telecommunication	3,336.92	3,339.57	-2.66	-0.08%	2	335,383.3	13.20%	91.0	17.35%
Pharmaceuticals	2,421.03	2,409.76	11.27	0.47%	32	456,365.0	17.97%	268.9	51.29%
Fuel & Power	1,423.43	1,421.55	1.88	0.13%	19	352,867.4	13.89%	78.3	14.93%
Cement	1,183.22	1,183.27	-0.06	0.00%	7	71,957.9	2.83%	.2	0.03%
Services & Real Estate	949.76	949.76	0.00	0.00%	8	37,919.1	1.49%	.4	0.07%
Engineering	2,021.12	2,021.12	0.00	0.00%	39	131,147.7	5.16%	1.7	0.32%
Food & Allied	11,268.72	11,270.02	-1.31	-0.01%	17	208,095.1	8.19%	3.6	0.68%
IT	1,766.27	1,771.24	-4.97	-0.28%	9	19,528.3	0.77%	.5	0.10%
Textiles	946.92	947.20	-0.28	-0.03%	56	95,574.9	3.76%	5.3	1.01%
Paper & Printing	5,034.65	5,034.65	0.00	0.00%	3	9,625.8	0.38%	.0	0.01%
Tannery	1,667.26	1,667.26	0.00	0.00%	6	17,849.2	0.70%	.4	0.07%
Jute	7,924.56	7,924.56	0.00	0.00%	3	1,751.4	0.07%	.5	0.09%
Ceramics	390.31	390.89	-0.58	-0.15%	5	19,790.2	0.78%	1.4	0.27%
Miscellaneous	1,670.95	1,667.80	3.16	0.19%	13	92,715.9	3.65%	22.7	4.32%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Central Pharmaceuticals Limited	13.30	9.9%	45.1
Beximco Pharmaceuticals	65.10	6.5%	38.3
The ACME Laboratories Limited	60.20	3.8%	4.2
Phoenix Insurance	22.30	3.7%	1.3
EXIM Bank	9.00	2.3%	9.8
Silva Pharmaceuticals Limited	18.90	2.2%	9.6
Beximco Limited	13.50	1.5%	21.0
Linde Bangladesh Limited	1,272.70	1.4%	33.0
Central Insurance	23.10	1.3%	.2
ACI Limited	194.40	1.3%	8.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dulamia Cotton	48.10	-4.6%	.0
Beximco Synthetics	4.70	-4.1%	3.9
Dacca Dyeing	3.10	-3.1%	.1
Shinepukur Ceramics	8.20	-2.4%	.2
ACI Formulations Limited	108.60	-2.3%	5.1
Reliance Insurance	35.90	-2.2%	.1
Daffodil Computers Ltd.	53.40	-2.0%	.0
Phoenix Finance	24.50	-2.0%	.0
Shaympur Sugar	23.80	-1.7%	.0
Paramount Insurance	38.60	-1.0%	6.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	172.50	0.0%	97.0
Grameenphone Ltd.	238.90	0.0%	76.4
Central Pharmaceuticals Limited	13.30	9.9%	45.1
Beximco Pharmaceuticals	65.10	6.5%	38.3
Linde Bangladesh Limited	1,272.70	1.4%	33.0
Summit Power	35.20	0.3%	32.5
Beximco Limited	13.50	1.5%	21.0
Indo-Bangla Pharmaceuticals Limited	20.50	1.0%	20.2
Bangladesh Submarine Cable Company Limited	77.60	-1.0%	14.6
EXIM Bank	9.00	2.3%	9.8



Associate:
Md. Rafiqul Islam
 (880)1708805229
 mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
 mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	3,961.51	3,953.39	8.12	0.21%	-11.04%
DS30	1,327.99	1,321.49	6.50	0.49%	-12.25%
DSES	918.58	915.96	2.62	0.29%	-8.13%
CDSET	785.46	783.02	2.44	0.31%	-12.70%

	Advanced	Declined	Unchanged	Total
All Category	18	19	257	294
A Category (Equity)	15	10	197	222
B Category (Equity)	2	2	29	33
N Category (Equity)	0	0	1	1
Z Category (Equity)	1	7	30	38
Mutual Funds	0	0	29	29
Corporate Bonds	1	0	1	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,102,191.3	3,099,663.7	0.1%
	Mn USD	36,513.6	36,483.8	
Turnover	Mn BDT	700.2	429.7	62.9%
	Mn USD	8.2	5.1	
Volume	Mn Shares	19.9	16.7	18.6%
Trade		12,223	10,269	19.0%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	322.6	12.7%	76.39	9.3x	7.6x
British American Tobacco Bangladesh Company Limited	163.4	6.4%	2.42	19.0x	6.7x
Square Pharmaceuticals	145.6	5.7%	97.02	11.0x	2.2x
United Power Generation & Distribution Company Ltd	116.0	4.6%	.09	14.3x	7.9x
Renata Ltd.	90.9	3.6%	8.12	22.5x	5.0x
Berger Paints	60.7	2.4%	1.34	24.9x	9.1x
Investment Corporation of Bangladesh	52.5	2.1%	.08	NM	2.5x
Marico Bangladesh Limited	49.2	1.9%	.20	18.9x	33.4x
BRAC Bank	42.3	1.7%	1.23	8.2x	1.0x
LafargeHolcim Bangladesh Limited	41.7	1.6%	.07	23.2x	2.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	95.5	9.3%	97.02	11.0x	2.2x
Renata Ltd.	44.4	4.3%	8.12	22.5x	5.0x
British American Tobacco Bangladesh Company Limited	43.2	4.2%	2.42	19.0x	6.7x
Grameenphone Ltd.	32.3	3.1%	76.39	9.3x	7.6x
BRAC Bank	23.6	2.3%	1.23	8.2x	1.0x
Beximco Pharmaceuticals	22.9	2.2%	38.25	8.1x	0.9x
Olympic Industries	21.7	2.1%	.06	15.0x	4.8x
Eastern Bank	17.2	1.7%	.01	7.6x	1.0x
Pubali Bank	14.8	1.4%	1.11	5.6x	0.7x
LafargeHolcim Bangladesh Limited	14.7	1.4%	.07	23.2x	2.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
AB Bank Limited	6.70	6.70	4.02	600,000	1
Beacon Pharmaceuticals Limited	60.70	60.70	95.60	1,575,000	1
Doreen Power Generations and Systems Limited	57.10	57.10	1.43	25,000	1
Dutch-Bangla Bank	57.00	57.00	1.44	25,340	1
Emerald Oil Industries Ltd.	9.50	9.50	2.85	300,000	2
Glaxo Smithkline	2,046.30	2,046.30	9.21	4,500	2
IFIC Bank	8.70	8.70	1.44	166,000	1
National Polymer	56.60	56.60	1.13	20,000	1
Oimex Electrode Limited	24.30	24.30	0.71	29,000	1
Orion Infusion	72.10	72.10	1.66	23,000	2
Paramount Insurance	39.50	39.50	0.87	22,000	1
The Premier Bank	10.70	10.70	1.44	135,000	1
Paramount Textile Limited	50.00	50.00	37.15	742,962	37
Rahim Textile	240.00	240.00	1.00	4,160	1
SK Trims & Industries Limited	62.20	62.20	0.51	8,200	1
Square Pharmaceuticals	172.50	172.50	11.21	65,000	11
Standard Insurance	40.00	40.00	1.00	25,000	1
VFS Thread Dyeing Limited	22.50	22.50	2.25	100,000	2

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
HEIDELBCEM	Heidelberg Cement Bangladesh Ltd.		0.0%	0.0%	31-Dec-19	14-Jun-20
MARICO	Marico Bangladesh Limited		0.0%	200.0%	31-Dec-19	18-Jun-20

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PRIMEBANK	Prime Bank Ltd.		0.0%	13.5%	31-Dec-19	21-Jun-20
EXIMBANK	Export Import (Exim) Bank of Bangladesh Limited		0.0%	10.0%	31-Dec-19	25-Jun-20

Important DSE News
KBPPWBIL

(Q3 Un-audited): EPS was Tk. (0.02) for January-March 2020 as against Tk. 0.05 for January-March 2019; EPS was Tk. (0.09) for July 2019-March 2020 as against Tk. 0.21 for July 2018-March 2019. NOCFPS was Tk. (0.39) for July 2019-March 2020 as against Tk. 0.80 for July 2018-March 2019. NAV per share was Tk. 12.56 as on March 31, 2020 and Tk. 12.64 as on June 30, 2019.

MONNOSTAF

(Q3 Un-audited): EPS was Tk. 1.17 for January-March 2020 as against Tk. 1.40 for January-March 2019; EPS was Tk. 3.76 for July 2019-March 2020 as against Tk. 4.75 for July 2018-March 2019. NOCFPS was Tk. 1.22 for July 2019-March 2020 as against Tk. 3.65 for July 2018-March 2019. NAV per share was Tk. 17.59 as on March 31, 2020 and Tk. 12.16 as on June 30, 2019.

GHCL

(Q3 Un-audited): EPS was Tk. 0.26 for January-March 2020 as against Tk. 0.34 for January-March 2019; EPS was Tk. 0.51 for July 2019-March 2020 as against Tk. 0.80 for July 2018-March 2019. NOCFPS was Tk. 1.35 for July 2019-March 2020 as against Tk. 1.83 for July 2018-March 2019. NAV per share was Tk. 55.57 as on March 31, 2020 and Tk. 55.21 as on June 30, 2019.

SAIHAMCOT

(Q3 Un-audited): EPS was Tk. 0.11 for January-March 2020 as against Tk. 0.26 for January-March 2019; EPS was Tk. 0.56 for July 2019-March 2020 as against Tk. 0.90 for July 2019-March 2019. NOCFPS was Tk. 0.03 for July 2019-March 2020 as against Tk. 0.11 for July 2018-March 2019. NAV per share was Tk. 37.14 as on March 31, 2020 and Tk. 37.50 as on June 30, 2019.

SAIHAMTEX

(Q3 Un-audited): EPS was Tk. 0.13 for January-March 2020 as against Tk. 0.37 for January-March 2019; EPS was Tk. 0.70 for July 2019-March 2020 as against Tk. 1.37 for July 2018-March 2019. NOCFPS was Tk. 1.73 for July 2019-March 2020 as against Tk. 0.42 for July 2018-March 2019. NAV per share was Tk. 43.18 as on March 31, 2020 and Tk. 43.37 as on June 30, 2019.

BBSCABLES

The Company has informed that the Board of Directors of the Company has decided to purchase of 155.96 decimals Land with the value of Tk. 1,69,60,000.00 in the Telehati, Sreepur, Gazipur (adjacent to factory premises) for future business expansion of the Company.

KTL

(Q3 Un-audited): EPS was Tk. 0.46 for January-March 2020 as against Tk. 0.44 for January-March 2019; EPS was Tk. 1.51 for July 2019- March 2020 as against Tk. 1.31 for July 2018- March 2019. NOCFPS was Tk. 2.03 for July 2019- March 2020 as against Tk. 0.67 for July 2018- March 2019. NAV per share was Tk. 17.70 as on March 31, 2020 and Tk. 18.01 as on June 30, 2019.

FORTUNE

(Q3 Un-audited): EPS was Tk. (0.45) for January-March 2020 as against Tk. 0.45 for January-March 2019; EPS was Tk. 0.64 for July 2019-March 2020 as against Tk. 1.41 for July 2018-March 2019. NOCFPS was Tk. 0.87 for July 2019-March 2020 as against Tk. 0.97 for July 2018-March 2019. NAV per share was Tk. 13.47 as on March 31, 2020 and Tk. 15.28 as on June 30, 2019.

RNSPIN

(Q3 Un-audited): EPS was Tk. (0.08) for January-March 2020 as against Tk. 0.15 for January-March 2019; EPS was Tk. (0.83) for July 2019-March 2020 as against Tk. 0.43 for July 2018-March 2019. NOCFPS was Tk. 0.37 for July 2019-March 2020 as against Tk. 1.13 for July 2018-March 2019. NAV per share was Tk. 0.37 as on March 31, 2020 and Tk. 1.21 as on June 30, 2019.

CENTRALPHL

(Q3 Un-audited): EPS was Tk. (0.07) for January-March 2020 as against Tk. (0.01) for January-March 2019; EPS was Tk. (0.18) for July 2019-March 2020 as against Tk. 0.44 for July 2018-March 2019. NOCFPS was Tk. 0.09 for July 2019-March 2020 as against Tk. 0.06 for July 2018-March 2019. NAV per share was Tk. 15.73 as on March 31, 2020 and Tk. 14.87 as on June 30, 2019.

MEGCONMILK

(Q3 Un-audited): EPS was Tk. (1.42) for January-March 2020 as against Tk. (1.40) for January-March 2019; EPS was Tk. (5.42) for July 2019-March 2020 as against Tk. (4.55) for July 2018-March 2019. NOCFPS was Tk. 0.21 for July 2019-March 2020 as against Tk. 0.011 for July 2018-March 2019. NAV per share was Tk. (57.29) as on March 31, 2020 and Tk. (51.88) as on June 30, 2019.

MEGHNA PET

(Q3 Un-audited): EPS was Tk. (0.08) for January-March 2020 as against Tk. (0.08) for January-March 2019; EPS was Tk. (0.22) for July 2019-March 2020 as against Tk. (0.23) for July 2018-March 2019. NOCFPS was Tk. 0.04 for July 2019-March 2020 as against Tk. 0.0433 for July 2018-March 2019. NAV per share was Tk. (4.13) as on March 31, 2020 and Tk. (3.91) as on June 30, 2019.

RNSPIN

The Board of Directors has decided to reduce its Paid up share Capital 7:1 that is one share to be issued to the existing shareholders against seven shares of Tk. 10.00 each held subject to approval of the shareholders in the upcoming 11th EGM and competent Honorable Court as per section 59 read with section 60 of the Companies Act, 1994 and approval of concerned regulatory authorities. The proposed paid up share capital will be Tk. 56,07,78,330.00 divided into 5,60,77,833 ordinary shares of Tk. 10.00 each from existing paid up capital Tk. 392,54,48,340.00 by reduction of paid up capital Tk. 336,46,70,010 divided into 33,64,67,001 ordinary shares of Tk. 10.00 each. Date of EGM: 19.07.2020, Time of EGM: 11:00 AM, Venue of EGM: Lalmai Auditorium, Bangladesh Academy for Rural Development (BARD), Kotbari, Comilla. Record Date for EGM: 25.06.2020.

EXCH

Commencement of electronic subscription of Express Insurance Limited through electronic subscription system under fixed price method: The subscription for shares of Express Insurance Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of June 14, 2020 and continued till 5:30 p.m. of June 18, 2020 (round the clock) instead of earlier declared subscription period from April 13, 2020 to April 20, 2020. Each Eligible Investor (EI) who intends to submit application through the Electronic Subscription System (ESS) of the exchange(s) shall maintain a minimum investment of Tk. 1,00,00,000/- (one crore only) at market price in listed securities as on June 4, 2020 (day-end) as per Rule 2(1)(e) of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015; which is in accordance with the BSEC consent letter to Express Insurance Limited Ref: BSEC/CI/IPO-268/2017/60 dated March 08, 2020. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding the holding of EIs in the listed securities and the exchange shall ensure the compliance in this regard. Participating EIs will be required to pay full subscription amount (100%) and subscription fee Tk. 3,000.00 (three thousand only). The bank details will be notified later in this regard. Please visit the following website for subscription related updates: <https://www.essbangladesh.com>.