

Daily Market Update

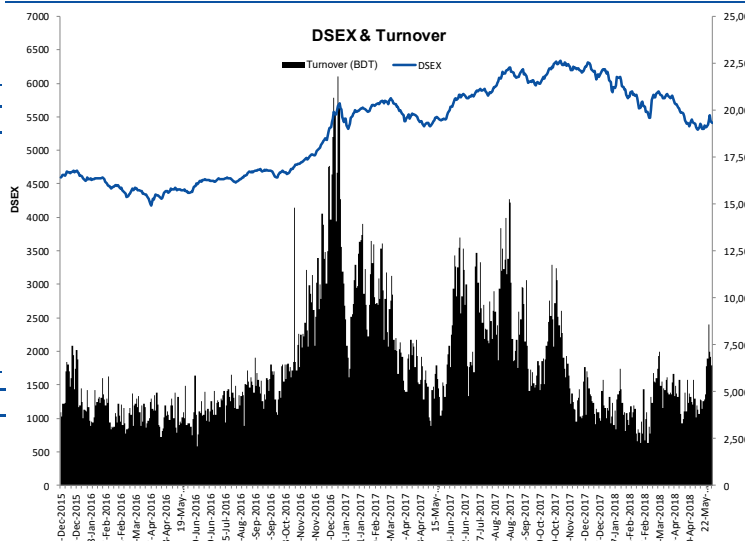
Market closed in red today. The benchmark index DSEX (-0.41%) lost 22.51 points and closed at 5411.28 points today. The blue-chip index DS30 (-0.57%) and shariah based index DSES (-0.29%) both closed in red. All the large cap sectors showed negative performance today except Power (+0.75%). NBFIs experienced the highest loss of 1.65% followed by Telecommunication (-1.45%), Food & Allied (-0.88%), Banks (-0.63%), Engineering (-0.19%) and Pharmaceuticals (-0.11%) Total turnover stood at BDT 6.4 billion (USD 76.9 million). Ratanpur Steel Re-Rolling Mills Limited (+7.2%) was the most traded share with a turnover of BDT 435.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,405.01	1,413.86	-8.86	-0.63%	30	573,298.0	17.48%	360.4	6.81%
NBFIs	2,189.03	2,225.70	-36.67	-1.65%	23	196,888.6	6.00%	164.1	3.10%
Mutual Funds	758.99	761.09	-2.10	-0.28%	37	40,714.4	1.24%	68.5	1.29%
General Insurance	1,390.67	1,393.01	-2.34	-0.17%	35	37,797.3	1.15%	49.7	0.94%
Life Insurance	1,774.31	1,740.31	34.01	1.95%	12	49,470.4	1.51%	69.7	1.32%
Telecommunication	5,503.88	5,585.08	-81.20	-1.45%	2	553,178.2	16.87%	212.5	4.01%
Pharmaceuticals	2,746.54	2,749.56	-3.02	-0.11%	29	516,796.5	15.76%	622.3	11.76%
Fuel & Power	1,621.73	1,609.73	12.00	0.75%	19	398,340.3	12.14%	401.4	7.58%
Cement	1,892.93	1,903.99	-11.07	-0.58%	7	115,117.5	3.51%	59.3	1.12%
Services & Real Estate	1,072.90	1,056.04	16.85	1.60%	8	41,700.5	1.27%	171.0	3.23%
Engineering	2,894.21	2,899.82	-5.61	-0.19%	36	189,604.4	5.78%	1,239.0	23.41%
Food & Allied	14,639.89	14,769.66	-129.77	-0.88%	18	273,154.6	8.33%	141.5	2.67%
IT	1,340.28	1,311.40	28.88	2.20%	8	14,818.3	0.45%	128.2	2.42%
Textiles	1,177.78	1,183.87	-6.09	-0.51%	50	116,068.9	3.54%	868.3	16.41%
Paper & Printing	1,110.54	1,077.40	33.14	3.08%	2	2,125.2	0.06%	17.6	0.33%
Tannery	2,494.29	2,490.59	3.70	0.15%	6	26,049.0	0.79%	134.8	2.55%
Jute	7,601.42	7,495.61	105.81	1.41%	3	1,679.9	0.05%	29.2	0.55%
Ceramics	606.47	606.37	0.10	0.02%	5	29,124.5	0.89%	228.2	4.31%
Miscellaneous	1,946.19	1,943.81	2.37	0.12%	12	104,011.4	3.17%	326.3	6.17%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Popular Life Insurance	107.90	10.0%	20.76
IT Consultants Limited	37.30	9.1%	52.2
Modern Dyeing	331.20	8.7%	2.6
BD Autocars	310.40	8.7%	29.2
Ratanpur Steel Re-Rolling Mills Limited	65.50	7.2%	435.6
Renwick Jaineswar	736.60	6.9%	17.3
Prime Textile	32.20	6.6%	65.5
Aramit	406.00	6.3%	39.0
Libra Infusions Limited	1,085.50	6.2%	18.7
Midas Financing Ltd.	28.70	5.9%	1.8

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
BD Finance	15.60	-7.7%	13.37
National Housing Fin. and Inv. Ltd.	37.50	-5.8%	.5
Janata Insurance	13.70	-5.5%	.0
Keya Cosmetics	9.10	-5.2%	87.4
Peoples Leasing	9.50	-5.0%	3.4
Union Capital	13.10	-4.4%	3.8
Dacca Dyeing	6.80	-4.2%	.7
Monno Jute Staffers	3,306.80	-4.0%	96.5
Queen South Textiles Mills Limited	59.50	-3.9%	80.2
Mozaffar Hossain Spinning Mills Ltd.	15.30	-3.8%	3.9

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Ratanpur Steel Re-Rolling Mills Limited	65.50	7.2%	435.6
Monno Ceramic	278.20	3.2%	213.5
Grameenphone Ltd.	397.80	-1.4%	200.8
United Power Generation & Distribution Company Ltd	263.60	3.4%	177.0
Paramount Textile Limited	53.30	-2.0%	174.1
Alif Industries Limited	101.80	0.8%	136.7
Unique Hotel & Resorts Limited	55.80	5.7%	131.6
Beximco Limited	26.50	-1.5%	113.7
Monno Jute Staffers	3,306.80	-4.0%	96.5
Keya Cosmetics	9.10	-5.2%	87.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,411.28	5,433.79	-22.51	-0.41%	-13.34%
DS30	1,965.68	1,977.05	-11.37	-0.57%	-13.91%
DSES	1,259.84	1,263.49	-3.65	-0.29%	-9.41%

	Advanced	Declined	Unchanged	Total
All Category	102	196	39	337
A Category (Equity)	81	161	29	271
B Category (Equity)	3	13	3	19
N Category (Equity)	0	2	1	3
Z Category (Equity)	18	20	6	44
Mutual Funds	5	15	16	36
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,844,851.4	3,859,772.3	
	Mn USD	46,251.1	46,430.6	-0.4%
Turnover	Mn BDT	6,394.2	6,861.0	
	Mn USD	76.9	82.5	-6.8%
Volume	Mn Shares	133.6	163.5	
				-18.3%
Trade		131,730	149,275	-11.8%

Important DSE News**SIBL**

Mr. Md. Amin Uddin, one of the Sponsors of the Company, has expressed his intention to sell 15,00,000 shares out of his total holding of 1,47,66,096 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.