

Daily Market Update

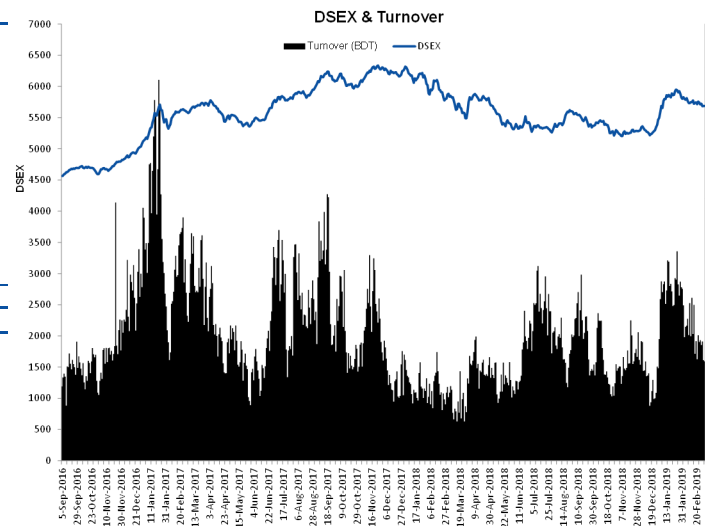
Market closed flat in red today. The benchmark index DSEX (-0.02%) lost 1.10 points and closed at 5,686.38 points today. The blue chip index DS30 (-0.14%) closed in red while the shariah based index DSES (-0.04%) closed flat in red. The large cap sectors showed negative performance today except for Banks (+0.85%) and Food & Allied (+0.64%). Engineering (-0.54%) recorded the highest loss followed by Power (-0.39%), Telecommunication (-0.34%), Pharmaceuticals (-0.28%), and NBFIs (-0.18%). Turnover stood at BDT 5.69 billion (USD 68.4 million) which was 1.1% lower than the previous session's value. Monno Ceramic (-2.9%) was the highest traded share with a turnover of BDT 334.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,548.47	1,535.37	13.10	0.85%	30	632,016.3	17.65%	949.0	17.03%
NBFIs	2,137.18	2,140.96	-3.78	-0.18%	23	196,081.0	5.48%	190.6	3.42%
Mutual Funds	678.08	679.03	-0.95	-0.14%	38	36,244.9	1.01%	27.2	0.49%
General Insurance	1,905.51	1,893.10	12.41	0.66%	35	51,614.1	1.44%	339.9	6.10%
Life Insurance	2,088.22	2,093.45	-5.23	-0.25%	12	58,222.7	1.63%	38.6	0.69%
Telecommunication	5,515.58	5,534.25	-18.67	-0.34%	2	554,354.1	15.48%	220.7	3.96%
Pharmaceuticals	2,804.09	2,812.06	-7.97	-0.28%	31	529,347.3	14.78%	405.3	7.27%
Fuel & Power	2,029.72	2,037.57	-7.86	-0.39%	20	503,164.4	14.05%	487.8	8.76%
Cement	1,666.84	1,685.11	-18.26	-1.08%	7	101,367.2	2.83%	29.0	0.52%
Services & Real Estate	1,037.11	1,037.36	-0.26	-0.02%	8	40,634.3	1.13%	57.4	1.03%
Engineering	3,174.86	3,192.14	-17.28	-0.54%	37	206,135.4	5.76%	961.8	17.26%
Food & Allied	15,897.50	15,796.68	100.82	0.64%	17	292,575.3	8.17%	93.9	1.69%
IT	1,892.80	1,888.11	4.69	0.25%	9	20,927.2	0.58%	147.4	2.65%
Textiles	1,480.16	1,481.94	-1.78	-0.12%	53	143,550.2	4.01%	709.5	12.74%
Paper & Printing	8,690.54	8,528.81	161.73	1.90%	3	16,615.5	0.46%	27.2	0.49%
Tannery	2,607.79	2,604.28	3.52	0.14%	6	28,081.6	0.78%	249.0	4.47%
Jute	19,123.06	19,617.13	-494.07	-2.52%	3	4,226.3	0.12%	8.9	0.16%
Ceramics	674.48	686.78	-12.30	-1.79%	5	32,576.7	0.91%	350.4	6.29%
Miscellaneous	2,407.15	2,415.07	-7.91	-0.33%	13	133,565.3	3.73%	277.3	4.98%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Phoenix Finance 1st Mutual Fund	6.20	8.8%	1.9
Takaful Insurance	33.30	7.8%	11.4
SK Trims & Industries Limited	56.00	7.7%	163.6
Rupali Bank	45.30	7.1%	71.9
Provati Insurance	36.40	5.8%	31.3
Beach Hatchery Ltd.	18.90	5.6%	4.1
Eastern Cables	296.80	5.1%	56.6
ICB Employees Provident MF 1 Scheme 1	6.40	4.9%	.2
VFS Thread Dyeing Limited	59.00	4.6%	37.6
Uttara Bank	30.10	4.5%	54.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	86.20	-9.8%	.5
Meghna Pet Industries	11.60	-8.7%	.4
Meghna Condensed Milk	17.30	-6.0%	.4
Imam Button	19.50	-4.9%	.7
The Premier Bank	15.80	-4.2%	186.7
Northern Jute	1,187.30	-4.0%	2.3
IFAD Autos Limited	94.80	-3.9%	75.3
Jute Spinners	95.40	-3.8%	.1
Mozaffar Hossain Spinning Mills Ltd.	13.60	-3.5%	1.6
Tallu Spinning	5.50	-3.5%	.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	417.90	-2.9%	334.8
Singer Bangladesh	259.40	2.3%	239.6
United Power Generation & Distribution Company Ltd	395.60	-1.0%	210.5
Alif Industries Limited	84.40	-1.2%	193.5
Bangladesh Submarine Cable Company Limited	168.20	3.1%	192.8
The Premier Bank	15.80	-4.2%	186.7
BRAC Bank	83.80	1.3%	185.0
Fortune Shoes Limited	36.40	0.8%	183.1
Dutch-Bangla Bank	193.70	0.9%	174.3
SK Trims & Industries Limited	56.00	7.7%	163.6



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrfaqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,686.38	5,687.49	-1.10	-0.02%	5.58%
DS30	1,993.13	1,995.91	-2.77	-0.14%	5.97%
DSES	1,303.68	1,304.20	-0.52	-0.04%	5.75%

	Advanced	Declined	Unchanged	Total
All Category	115	180	51	346
A Category (Equity)	97	137	36	270
B Category (Equity)	9	22	2	33
N Category (Equity)	1	1	1	3
Z Category (Equity)	8	20	12	40
Mutual Funds	11	10	13	34
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,135,655.4	4,137,129.1	0.0%
	Mn USD	49,749.3	49,767.0	
Turnover	Mn BDT	5,688.7	5,751.9	-1.1%
	Mn USD	68.4	69.2	
Volume	Mn Shares	123.7	120.1	3.0%
Trade		127,295	127,976	-0.5%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
LANKABAFIN	LankaBangla Finance Ltd.		0.0%	15.0%	Dec-18	7-Mar-2019
IDLC	IDLC Finance Limited		0.0%	35.0%	Dec-18	12-Mar-2019
PRIMEINSUR	Prime Insurance Company Ltd.		0.0%	10.0%	Dec-18	7-Mar-2019
RELIANCINS	Reliance Insurance Ltd.		10.0%	15.0%	Dec-18	13-Mar-2019
NCCBLMF1	NCCBL Mutual Fund-1		0.0%	6.0%	Dec-18	7-Mar-2019

Important DSE News
EXCH

Commencement of electronic subscription of Silco Pharmaceuticals Limited through electronic subscription system under fixed price method: The subscription for shares of Silco Pharmaceuticals Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of March 07, 2019 and continued till 5:30 p.m. of March 19, 2019 (round the clock). The required 100% of subscribed amount shall be paid through Eastern Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 1011360493189) in between 10:00 a.m. of March 07, 2019 to 2:00 p.m. of March 19, 2019 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

DSSL

Mr. Mostafa Quamrus Sobhan, one of the Sponsors Directors of the Company, has expressed his intention to sell 10,00,000 shares out of his total holding of 2,70,67,822 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

ABBANK

With reference to their earlier news disseminated on 31.10.2018 regarding issuance of fully redeemable non-convertible bond, the Company has further informed that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of Tier-II Capital by AB Bank Ltd. amounting to Tk. 500.00 crore only through issuance of 7 year Redeemable, Non-convertible, Unsecured, Coupon bearing (range 7%-10.50% or as fixed by the Regulators) AB Bank Subordinated Bond-IV through private placement. BSEC accorded the consent subject to the condition that the Bank shall comply with the relevant laws and regulatory requirements, and shall also adhere to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969.