

Daily Market Update

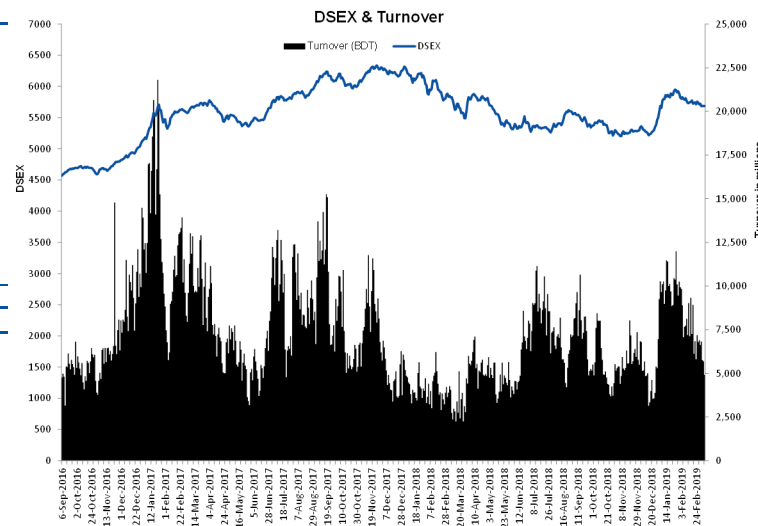
Market closed flat in green today. The benchmark index DSEX (-0.04%) gained 2.07 points and closed at 5,688.46 points today. The blue chip index DS30 (-0.14%) and the shariah based index DSES (-0.05%) both closed in red. The large cap sectors showed mixed performance today. NBFIs recorded the highest gain of 0.75% followed by Food & Allied (+0.24%) and Banks (+0.05%). Telecommunication recorded the highest loss of 1.17% followed by Power (-0.42%), Engineering (-0.24%) and Pharmaceuticals (-0.01%). Turnover stood at BDT 4.92 billion (USD 59.1 million) which was 13.6% lower than the previous session's value. Monno Ceramic (-6.9%) was the highest traded share with a turnover of BDT 371.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,549.19	1,548.47	0.73	0.05%	30	632,312.3	17.68%	760.2	15.57%
NBFIs	2,153.17	2,137.18	15.99	0.75%	23	197,548.0	5.52%	142.2	2.91%
Mutual Funds	673.80	678.08	-4.28	-0.63%	38	36,015.9	1.01%	17.8	0.36%
General Insurance	1,937.79	1,905.51	32.28	1.69%	35	52,488.5	1.47%	424.4	8.69%
Life Insurance	2,117.62	2,088.22	29.39	1.41%	12	59,042.2	1.65%	121.1	2.48%
Telecommunication	5,450.79	5,515.58	-64.79	-1.17%	2	547,841.8	15.32%	241.6	4.95%
Pharmaceuticals	2,803.88	2,804.09	-0.21	-0.01%	31	529,307.2	14.80%	317.0	6.49%
Fuel & Power	2,021.19	2,029.72	-8.53	-0.42%	20	501,051.0	14.01%	397.7	8.15%
Cement	1,675.96	1,666.84	9.12	0.55%	7	101,921.6	2.85%	29.2	0.60%
Services & Real Estate	1,044.30	1,037.11	7.19	0.69%	8	40,916.0	1.14%	51.0	1.04%
Engineering	3,167.19	3,174.86	-7.67	-0.24%	37	205,637.6	5.75%	665.1	13.62%
Food & Allied	15,934.97	15,897.50	37.48	0.24%	17	293,265.0	8.20%	101.3	2.08%
IT	1,920.05	1,892.80	27.25	1.44%	9	21,228.5	0.59%	280.0	5.73%
Textiles	1,481.21	1,480.16	1.05	0.07%	53	143,651.8	4.02%	618.2	12.66%
Paper & Printing	8,622.70	8,690.54	-67.84	-0.78%	3	16,485.8	0.46%	13.2	0.27%
Tannery	2,604.92	2,607.79	-2.87	-0.11%	6	28,050.6	0.78%	150.7	3.09%
Jute	19,063.69	19,123.06	-59.37	-0.31%	3	4,213.1	0.12%	11.4	0.23%
Ceramics	658.05	674.48	-16.42	-2.43%	5	31,783.5	0.89%	381.9	7.82%
Miscellaneous	2,399.12	2,407.15	-8.04	-0.33%	13	133,119.4	3.72%	158.6	3.25%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Pragati Insurance	31.90	8.5%	2.1
Eastern Insurance	56.30	7.2%	77.0
Pragati Life Insurance	123.20	6.0%	9.5
Safko Spinnings	24.10	5.7%	43.8
Agrani Ins Co. Ltd.	35.70	5.6%	25.8
Prime Islami Life Ins	59.90	5.3%	3.0
Delta Brac Housing	139.80	5.1%	33.3
Takaful Insurance	34.90	4.8%	21.7
BDCOM Online Ltd.	34.20	4.6%	163.2
Shurwid Industries Limited	36.60	4.6%	36.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Condensed Milk	15.80	-8.7%	.5
Peoples Leasing	4.80	-7.7%	2.4
Savar Refractories	79.80	-7.4%	.9
Monno Ceramic	388.90	-6.9%	371.3
Imam Button	18.30	-6.2%	.5
EXIM Bank 1st Mutual Fund	5.00	-5.7%	.8
Jute Spinners	91.10	-4.5%	.1
Meghna Pet Industries	11.10	-4.3%	.7
Dacca Dyeing	4.60	-4.2%	.1
Eastern Cables	285.30	-3.9%	10.8

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	388.90	-6.9%	371.3
Dutch-Bangla Bank	199.60	3.0%	182.1
The Premier Bank	15.80	0.0%	175.7
BDCOM Online Ltd.	34.20	4.6%	163.2
Bangladesh Submarine Cable Company Limited	163.10	-3.0%	140.3
United Power Generation & Distribution Company Ltd	388.20	-1.9%	139.2
Singer Bangladesh	264.50	2.0%	132.2
Kattali Textile Limited	24.40	3.4%	103.8
Grameenphone Ltd.	385.80	-1.1%	101.4
Sonar Bangla Ins	64.30	1.7%	94.3



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,688.46	5,686.38	2.07	0.04%	5.62%
DS30	1,990.32	1,993.13	-2.81	-0.14%	5.82%
DSES	1,303.04	1,303.68	-0.64	-0.05%	5.70%

	Advanced	Declined	Unchanged	Total
All Category	155	141	46	342
A Category (Equity)	133	102	31	266
B Category (Equity)	14	15	4	33
N Category (Equity)	1	1	1	3
Z Category (Equity)	7	23	10	40
Mutual Funds	6	16	10	32
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,130,228.6	4,135,655.4	-0.1%
	Mn USD	49,684.0	49,749.3	
Turnover	Mn BDT	4,915.7	5,688.7	-13.6%
	Mn USD	59.1	68.4	
Volume	Mn Shares	112.1	123.7	-9.4%
Trade		115,431	127,295	-9.3%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
IDLC	IDLC Finance Limited		0.0%	35.0%	Dec-18	12-Mar-2019
RELIANCINS	Reliance Insurance Ltd.		10.0%	15.0%	Dec-18	13-Mar-2019

Important DSE News**AIL**

Mr. Md. Azimul Islam, one of the Directors of the Company has expressed his intention to transfer 39,00,000 shares out of his total holding of 1,55,24,734 shares to his Spouse Mrs. Nabila Salam, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

LINDEBD

Referring to their earlier disclosure disseminated on 05.06.2017 with regard to Business Combination Agreement between Linde AG, Germany & Praxair, Inc., the Company has further informed that pursuant to the binding Business Combination Agreement, its major shareholder Linde AG of Germany (ultimate holding company) has merged its business with Praxair, Inc. USA under clearance by the competent regulatory authorities with effect from 31st October 2018. The Hold Separate Order issued by the U.S. Federal Trade Commission was lifted on 1st March 2019.